FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D



NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

1490	
OMB APP	ROVAL
OMB Number:	3235-0076
Expires:	
Estimated avera	ge burden
hours per respor	nse16.00

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Name of Offering (check if this is an amendment and name has changed, and indicate change.)	
Stark - Bosera China Opportunities Fund Ltd.	ACRI ME
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6)	ULOE SUPPLIED HECEIVED
Type of Filing: New Filing Amendment	C DEC.
A. BASIC IDENTIFICATION DATA	El 10 1000
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	16 188 ECTION
Stark - Bosera China Opportunities Fund Ltd.	gen
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
3600 South Lake Drive, St. Francis, WI 53235-3716	414/294-7000
Address of Principal Business Operations (Number and Arctical Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business DEC 0 7 2007	
Investment in securities.	
Type of Business Organization	
□ corporation □ limited partnership, already formed ▼ other (p □ business trust □ limited partnership, to be formed	olease specify): international business corp
Actual or Estimated Date of Incorporation or Organization: Month Year	nated :: FN

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA	
2. Enter the information requested for the following:	
• Each promoter of the issuer, if the issuer has been organized within the past five years;	
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of	the issuer
• Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and	
• Each general and managing partner of partnership issuers.	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner	
Full Name (Last name first, if individual) Stark China Opportunities Management LLC	
Business or Residence Address (Number and Street, City, State, Zip Code) 3600 South Lake Drive, St. Francis, WI 53235	
Check Box(es) that Apply: Promoter Beneficial Owner Ex Executive Officer Director General and/or Managing Partner	
Full Name (Last name first, if individual) Stark, Brian J.	
Business or Residence Address (Number and Street, City, State, Zip Code) 3600 South Lake Drive, St. Francis, WI 53235	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner	
Full Name (Last name first, if individual) Roth, Michael A.	****
Business or Residence Address (Number and Street, City, State, Zip Code) 3600 South Lake Drive, St. Francis, WI 53235	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner	
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner	
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner	
Full Name (Last name first, if individual)	•
Business or Residence Address (Number and Street, City, State, Zip Code)	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner	
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
(Use blank sheet, or copy and use additional copies of this sheet, as necessary)	

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?			· · · · · · · · · · · · · · · · · · ·			В. П	NFORMAT	ION ABOU	T OFFERI	NG				
Answer also in Appendix, Column 2, if filing under ULOE. 2. What is the minimum investment that will be accepted from any individual? 3. Does the offering permit joint ownership of a single unit? 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, if individual) None Business or Residence Address (Number and Street, City, State, Zip Code) States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)						•		**. * *						
2. What is the minimum investment that will be accepted from any individual?	I.	Has the	issuer solo	i, or does th								•••••	Ш	×
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If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, if individual) None Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) AL AK AZ AR CA CO CT DE DC FL GA HI ID IL IN IA KS KY LA ME MD MA MI MN MS MO MT NE NV NH NJ NM NY NC ND OH OK OR PA RI SC SD TN TX UT VT VA WA WV WI WY PR Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer	4.	Enter th	ie informat	ion request	ed for eac	h person v	vho has bee	en or will b	e paid or	given, dire	ctly or ind	irectly, any		
a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, if individual) None Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)		If a pers	on to be lis	ted is an ass	sociated pe	erson or age	ent of a brol	er or deale	r registere	d with the S	SEC and/or	with a state		
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C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	•	\$
	Equity		
	© Common ☐ Preferred		_
	Convertible Securities (including warrants)		\$
	Partnership Interests		
	Other (Specify)		
	Total		
	Answer also in Appendix, Column 3, if filing under ULOE.	,	_ Ψ
_			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggragato
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	1	\$_24,000,000
	Non-accredited Investors	••	\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees] \$
	Printing and Engraving Costs		\$
	Legal Fces		s
	Accounting Fees		\$
	Engineering Fees] \$
	Sales Commissions (specify finders' fees separately)	F]
	Other Expenses (identify)] \$
	Total		

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS								
	b. Enter the difference between the aggregate offering and total expenses furnished in response to Part C — C proceeds to the issuer."	Question 4.a. This difference is the "adjusted gross		\$ unlimited					
5.	Indicate below the amount of the adjusted gross proceach of the purposes shown. If the amount for any check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part								
			Payments to Officers, Directors, & Affiliates	Payments to Others					
	Salaries and fees	[\$					
	Purchase of real estate	[\$						
	Purchase, rental or leasing and installation of mach and equipment	iinery [\$	\$					
	Construction or leasing of plant buildings and facil								
	Acquisition of other businesses (including the valu offering that may be used in exchange for the asset issuer pursuant to a merger)	s or securities of another	¬\$	_					
	Repayment of indebtedness			·					
	Working capital	[
	Other (specify): securities investments		\$	_ ≰ <u>unlimited</u>					
		······································	\$						
	Column Totals	[s	🗷 💲 unlimited					
	Total Payments Listed (column totals added)	x \$_u	nlimited						
		D. FEDERAL SIGNATURE							
sig	issuer has duly caused this notice to be signed by the cauture constitutes an undertaking by the issuer to furn information furnished by the issuer to any non-according to the issuer to the issuer to the issuer to any non-according to the issuer to any non-acco	ish to the U.S. Securities and Exchange Commis	sion, upon writte						
	er (Print or Type) rk - Bosera China Opportunities Fund Ltd.		Date November 26	, 2007					
	ne of Signer (Print or Type) chael A. Roth	Title of Signer (Print or Type) Managing Member of Slark China Opportunities Management LLC, Inve	stment Manager of Stark	- Bosera China Opportunities					

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No ×
	See Appendix, Column 5, for state response.		

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) Stark - Bosera China Opportunities Fund Ltd.	Signature Meilas G. Kth	Date November 26, 2007			
Name (Print or Type)	Title (Print or Type) Managing Member of Stark China Conortunities Manage	ment LLC Investment Manager of Stark Person China			
Michael A. Roth	Managing Member of Stark China Opportunities Management LLC, Investment Manager of Stark - Bosera China Opportunities Fund Ltd.				

Instruction

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX 4 5 2 3 1 Disqualification under State ULOE Type of security (if yes, attach Intend to sell and aggregate Type of investor and explanation of to non-accredited offering price amount purchased in State waiver granted) investors in State offered in state (Part E-Item 1) (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) Number of Number of Non-Accredited Accredited Yes No Yes No Investors Amount **Investors** Amount State ALΑK AZAR CACO CTDE DC FL GA НІ ID IL IN ΙA KS ΚY LA ME MDMA MI MN MS

APPENDIX 5 2 4 3 l Disqualification under State ULOE Type of security (if yes, attach Intend to sell and aggregate to non-accredited offering price Type of investor and explanation of amount purchased in State waiver granted) investors in State offered in state (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) Number of Number of Non-Accredited Accredited State Yes No Investors Amount **Investors** Amount Yes No MO MT NE NV NH NJ NM 24,000,000 X X 1 NY NC ND ОН OK OR PA RI SC SD TN TX UT VT VAWA WV WI

				APP	ENDIX				
l		2	3			5 Disqualification			
	to non-a	to sell accredited as in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				ate ULOE attach ation of granted) -Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
WY									
PR									