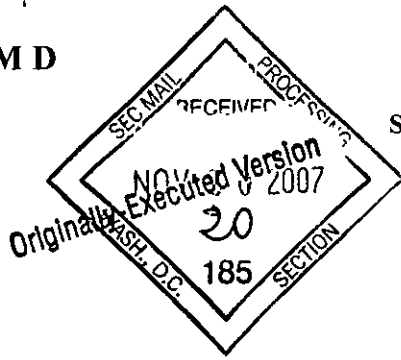


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UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL table with OMB NUMBER: 3235-0076, Expires: April 30, 2008, Estimated average burden hours per response: 16.00

SEC USE ONLY table with Prefix, Serial, and DATE RECEIVED fields

Name of Offering (X check if this is an amendment and name has changed, and indicate change.)

Riverview Multi-Series Fund SPC, Ltd. - Offering of Shares

Filing Under (Check box(es) that apply): Rule 504, Rule 505, Rule 506, Section 4(6), ULOE

Type of Filing: X New Filing; X Amendment: SEC

PROCESSED

A. BASIC IDENTIFICATION DATA

1. Enter the information requested about the issuer

Name of Issuer (X check if this is an amendment and name has changed, and indicate change.)

Riverview Multi-Series Fund SPC, Ltd.

Address of Executive Offices (Number and Street, City, State, Zip Code) Ogier Fiduciary Services (Cayman) Limited, Queensgate House, South Church Street, P.O. Box 1234, Grand Cayman KY1-1108, Cayman Islands

Telephone Number (Area Code) 1-345-949-9876

Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) Riverview Alternative Investment Advisors LLC, 2 Bridge Avenue, Bldg. 6, 2nd Floor, Red Bank, New Jersey 07701

Telephone Number (Including Area Code) 732-936-2880

Brief Description of Business: Investments in securities.

Type of Business Organization

- checkbox corporation, checkbox limited partnership, already formed, checkbox other (please specify): Cayman Islands Exempted Company, checkbox business trust, checkbox limited partnership, to be formed

Actual or Estimated Date of Incorporation or Organization: Month 03, Year 03, X Actual, checkbox Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:)

CN for Canada; FN for other foreign jurisdiction) FN

GENERAL INSTRUCTIONS Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. Or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering exemption (ULOE) for sales of securities in those state that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.



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A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing general partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partners

Full Name (Last name first, if individual)
Riverview Alternative Investment Advisors LLC (the "Investment Manager")

Business or Residence Address (Number and Street, City, State, Zip Code)
2 Bridge Avenue, Galleria Building 6, 2nd/ Floor, Red Bank, New Jersey 07701

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partners

Full Name (Last name first, if individual)
Todd, G. Peter

Business or Residence Address (Number and Street, City, State, Zip Code)
2 Bridge Avenue, Galleria Building 6, 2nd/ Floor, Red Bank, New Jersey 07701

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partners

Full Name (Last name first, if individual)
Turi, Steven J.

Business or Residence Address (Number and Street, City, State, Zip Code)
2 Bridge Avenue, Galleria Building 6, 2nd/ Floor, Red Bank, New Jersey 07701

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partners

Full Name (Last name first, if individual)
Ludwig Institute of Cancer Research

Business or Residence Address (Number and Street, City, State, Zip Code)
1275 York Avenue, BOX 32, New York, New York

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partners

Full Name (Last name first, if individual)
SCL Health System

Business or Residence Address (Number and Street, City, State, Zip Code)
9801 Renner Blvd., Suite 100, Lenexa, Kansas 66219

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partners

Full Name (Last name first, if individual)
SSM Health Care

Business or Residence Address (Number and Street, City, State, Zip Code)
477 N. Lindbergh , St. Louis, Missouri 63141

Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partners

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.).

B. INFORMATION ABOUT OFFERING

1. Has the issuer sold, or does the issuer intend to send, to non-accredited investors in this offering? Yes No

Answer also in Appendix, Column 2, if filing under ULOE.

2. What is the minimum investment that will be accepted from any individual? **\$1,000,000***

*Subject to the reduction at the discretion of the Fund's Managing Member.

3. Does the offering permit joint ownership of a single unit? Yes No

4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated person of such a broker or dealer, you may set forth the information for that broker or dealer only. **NOT APPLICABLE.**

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... All States

[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO]
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... All States

[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO]
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Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States)..... All States

[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]
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[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero". If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

Type of Security	Aggregate Offering Amount	Amount Already Sold
Debt.....	\$ 0	\$ 0
Equity.....	\$ 0	\$ 0
<input type="checkbox"/> Common <input type="checkbox"/> Preferred		
Convertible Securities (including warrants).....	\$ 0	\$ 0
Partnership Interests.....	\$ 0	\$ 0
Other (Specify)....Shares, issued in classes.....	\$5,000,000,000 ¹	\$ 206,577,335
Total.....	\$5,000,000,000	\$ 206,577,335

Answer also in Appendix, Column 3, if filing under ULOE

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero".

	Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors.....	5	\$ 206,577,335
Non-accredited Investors.....	0	\$ 0
Total (for filings under Rule 504 only).....	N/A	\$ N/A

Answer also in Appendix, Column 4, if filing under ULOE

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.

Type of offering	Type of Security	Dollar Amount Sold
Rule 505.....	N/A	\$ 0
Regulation A.....	N/A	\$ 0
Rule 504.....	N/A	\$ 0
Total.....	N/A	\$ 0

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Transfer Agent's Fees.....	<input type="checkbox"/> \$ 0
Printing and Engraving Costs.....	<input type="checkbox"/> \$ 0
Legal Fees.....	<input checked="" type="checkbox"/> \$ 50,000
Accounting Fees.....	<input type="checkbox"/> \$ 0
Engineering Fees.....	<input type="checkbox"/> \$ 0
Sales Commissions (specify finder's fees separately).....	<input type="checkbox"/> \$ 0
Other Expenses (identify)..Miscellaneous Blue Sky Filing Fees and Expenses.....	<input checked="" type="checkbox"/> \$ 4,000
Total.....	<input checked="" type="checkbox"/> \$ 54,000

¹ This is a target offering amount; the actual offering amount may be larger or smaller.

E. STATE SIGNATURE

1. Is any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disqualification provisions of such rule? Yes No


See Appendix, Column 5 for state response. **Not applicable.**

2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law. **Not applicable.**

3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees. **Not applicable.**

4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of the exemption has the burden of establishing that these conditions have been satisfied. **Not applicable.**

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) Riverview Multi-Series Fund SPC, Ltd.	Signature 	Date 10/11/07
Name of Signer (Print or Type) By: Riverview Alternative Investment Advisors LLC, Investment Manager By: G. Peter Todd	Title of Signer (Print or Type) Managing Director	

END

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.