1416978

| FORM D | UNITED STATES | OMB APPROVAL | | |
|---|--|---|--|--|
| | SECURITIES AND EXCHANGE COMMISSION | OMB Number: 3235-0076 | | |
| • | Workington D.C. 20540 | | | |
| | | Expires: April 30,2008 Estimated average burden | | |
| SECHMARECEIVED | FORM D | hours per response 16.00 | | |
| | NOTICE OF SALE OF SECURITIES | SEC USE ONLY | | |
| OCT 2 9 200 | | l Profix Social I | | |
| | SECTION 4(6), AND/OR | DATE RECEIVED | | |
| 161 VI | FORM LIMITED OFFERING EXEMI | PTION L | | |
| 1 75% | mendment and name has changed, and indicate change.) | | | |
| value of Oriening (eneal feminars and | mendment and name has enumbed, and morette enumber, | | | |
| Filing Under (Check box(es) that apply): | ☐ Rule 504 ☐ Rule 505 ☑ Rule 506 ☐ Section 4(6) | ULOE | | |
| | endment 2 | | | |
| | | | | |
| | A. BASIC IDENTIFICATION DATA | | | |
| 1. Enter the information requested about the | he issuer | | | |
| Name of Issuer (check if this is an ame | ndment and name has changed, and indicate change.) | | | |
| DYYNO, Inc. | | | | |
| Address of Executive Offices | (Number and Street, City, State, Zip Code) | Telephone Number (Including Area Code) | | |
| 2370 Watson Court, Suite 220, Palo Ali | to CA 94303 | | | |
| Address of Principal Business Operations | | Telephone Number (Including Area Code) | | |
| (if different from Executive Offices) | (Number and Street City State, Zip Code) | , , , , | | |
| | NOV a | | | |
| Brief Description of Business | 7 2002 | | | |
| Internet. | THOMAS SOUP | | | |
| | FINANISON | ()Primario | | |
| Type of Business Organization | - TANCIAI | | | |
| Corporation | limited partnership, already formed other (p | lease specif | | |
| business trust | limited partnership, to be formed | | | |
| | | 0700: | | |
| | Month Year | U/U81885 | | |
| Actual or Estimated Date of Incorporation or | | | | |
| Jurisdiction of Incorporation or Organization | (Enter two-letter U.S. Postal Service abbreviation for State | | | |
| | CN for Canada; FN for other foreign jurisdiction) | ca | | |

GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

| _ | | | | | | | | | | |
|-----|--|---|----------------|-------------------------------|---------|-----------------------|--------|-------------|----------|--------------------------------------|
| L | | | | A. BASIC IDE | ENTII | FICATION DATA | | | | |
| 2 | Enter the information re | Enter the information requested for the following: | | | | | | | | |
| | Each promoter of | • Each promoter of the issuer, if the issuer has been organized within the past five years; | | | | | | | | |
| | Each beneficial ow | vner having the pow | er to v | ote or dispose, or dir | ect th | e vote or disposition | of, 10 | % or more o | f a clas | s of equity securities of the issuer |
| | Each executive of | ficer and director o | f corp | orate issuers and of | согро | rate general and man | naging | partners of | f partne | ership issuers; and |
| | Each general and a | managing partner o | f parti | nership issuers. | | | | | | |
| _ | | | | D5-i-1 O | <u></u> | Farantina Office | | Diseases | _ | Canada and/or |
| Cn | eck Box(es) that Apply: | Promoter | ⊻ | Beneficial Owner | Z | Executive Officer | Z | Director | LJ | General and/or Managing Partner |
| | II Name (Last name first, az, Uri | if individual) | | | | | | | · | |
| | siness or Residence Addre | | | | de) | | · | | | |
| Ch | eck Box(es) that Apply: | Promoter | | Beneficial Owner | Ø | Executive Officer | | Director | | General and/or Managing Partner |
| F | II None (Lest some Cost | 16:14:114 | | | | | | | | |
| | II Name (Last name first, upta, Vivek | ii iiidividuai) | | | | | | | | |
| _ | siness or Residence Addre | as (Numbered | Carrat | Cian State Via Co | الماء | | | | | |
| | 70 Watson Court, Suite | ` | | , City, State, Zip Co ผลกล | ide) | | | | | |
| _ | | | <u></u> | | , | F .: 000 | | D' . | | C 1 " |
| Cn | eck Box(es) that Apply: | Promoter | Ц | Beneficial Owner | Ц | Executive Officer | Z | Director | لسا | General and/or Managing Partner |
| | ll Name (Last name first, aurabh Srivastava | if individual) | | | | | | | | |
| Bu | siness or Residence Addr | ess (Number and | Street | , City, State, Zip Co | de) | | | | | |
| 20 | 00 University Avenue, | Palo Alto, CA 94 | 1303 | | | | | | | |
| Ch | eck Box(es) that Apply: | Promoter | Ø | Beneficial Owner | | Executive Officer | | Director | | General and/or Managing Partner |
| Fu | Il Name (Last name first, | if individual) | · - | | | | | | | |
| Αr | timan Ventures II, L.P. | | | | | | | | | |
| Bu | siness or Residence Addre | ess (Number and | Street | , City, State, Zip Co | de) | | | | - | |
| 20 | 000 University Avenue | , Palo Alto, CA 9 | 4303 | | | | | | | |
| Ch | eck Box(es) that Apply: | Promoter | | Beneficial Owner | | Executive Officer | Z | Director | | General and/or Managing Partner |
| | II Name (Last name first, ernd Girod | if individual) | | | | | | | | |
| | siness or Residence Addr | · · | | , City, State, Zip Co | ode) | | | | | |
| Ch | eck Box(es) that Apply: | Promoter | | Beneficial Owner | | Executive Officer | | Director | | General and/or Managing Partner |
| Fu | Il Name (Last name first, | if individual) | | | _ | | | | | |
| Bu | siness or Residence Addr | ess (Number and | Street | , City, State, Zip Co | ode) | | | | | |
| Ch | eck Box(es) that Apply: | Promoter | | Beneficial Owner | | Executive Officer | | Director | | General and/or |
| F., | Il Name (Last name first, | if individuel) | | | | | | | | Managing Partner |
| ı u | ı tamo (Laşı nanıt IIISI, | ir marridual) | | | | | | | | |

Business or Residence Address (Number and Street, City, State, Zip Code)

| | | | | B. II | NFORMATI | ON ABOU | r offeri | NG | | | | |
|--|---|----------------|-------------|-------------|---------------|-------------|------------------------------|-------------|----------------|--------------|--------------|----------|
| 1 Has the | Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? | | | | | | | Yes | No ⊠ | | | |
| 1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? | | | | | | Ľ | E | | | | | |
| 2. What is | | | | | | | | \$_20,0 | 00.00 | | | |
| | | | | | | | | | | | Yes | No |
| | ne offering p | | | | | | | | | | | Z |
| 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. | | | | | | | ne offering. with a state | | | | | |
| Full Name (| Last name | first, if ind | ividual) | | | · · · | | | | | | |
| Business or | Residence | Address (N | lumber and | Street, Ci | ty, State, Z | ip Code) | | | | | | |
| Name of As | sociated Br | oker or De | aler | | | | | | | | | |
| States in W | hich Person | Listed Ha | Solicited | or Intends | to Solicit 1 | urchasers | | | | - | | |
| (Check | "All States | or check | individual | States) | | | | | | | ☐ All States | |
| AL | AK | AZ | AR | CA | CO | CT | DE | DC | FL | GA | HI | ID |
| (IL) | IN NE | IA | KS | KY | LA | ME | MD | MA ND | MI OH | MN OK | MS OR | MO PA |
| MT] RI | NE SC | NV SD | [NH] | NJ TX | NM UT | NY VT | NC VA | WA | WV | WI | WY | PR |
| Full Name (| Tact name | first if ind | iidal) | | | | | | | | | |
| run Name (| Last name | 1115t, 11 tilu | ividuaij | | | | | | | | | |
| Business o | r Residence | Address (I | Number an | d Street, C | ity, State, 2 | Zip Code) | | | | | | |
| Name of As | sociated Br | oker or De | aler | | | | | | | | | |
| States in W | hich Person | Listed Ha | s Solicited | or Intends | to Solicit l | urchasers | | | | | | · |
| (Check | "All States | or check | individual | States) | | ····· | | | | | ☐ Al | l States |
| AL | ĀK | AZ | ĀR | CA | CO | CT | DE | DC | FL | GA | HI | ID |
| IL | [IN] | IA | KS | KY | LA | ME | MD | MA | MI | MN | MS | MO |
| MT RI | NE SC | NV SD | NH TN | NJ TX | NM UT | NY VT | NC VA | ND WA | OH WV | (OK) | OR WY | PA PR |
| Full Name | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| Business o | Business or Residence Address (Number and Street, City, State, Zip Code) | | | | | | | | | | | |
| Name of Associated Broker or Dealer | | | | | | | | | | | | |
| States in Which Person Listed Has Solicited or Intends to Solicit Purchasers | | | | | | | | | | | | |
| (Check "All States" or check individual States) | | | | | | | ☐ Al | l States | | | | |
| AL | AK | ΑŻ | AR | CA | CO | CT | DE | DC | FL | GA | HI | ID |
| (MT) | IN NE | IA NV | [KS] | KŸ NI | LA NM | ME | MD NC | MA ND | MI OH | MN OK | MS) OR | MO PA |
| MT RI | NE SC | SD | NH TN | NJ TX | UT | NY VT | VA | WA | WV | WI | WY | PR |

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

| 1. | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. | | |
|----|--|-----------------------------|-------------------------------|
| | Type of Security | Aggregate Offering Price | Amount Already Sold |
| | | | |
| | Debt | | \$ |
| | Equity | \$ 4,500,000.00 | \$ 4,190,000.00 |
| | ☐ Common ☐ Preferred | | |
| | Convertible Securities (including warrants) | | |
| | Partnership Interests | | |
| | Other (Specify) | \$ | \$ |
| | Total | \$_4,500,000.00 | \$ <u>4,190,000.00</u> |
| | Answer also in Appendix, Column 3, if filing under ULOE. | | |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." | | Aggregate |
| | | Number Investors | Dollar Amount of Purchases |
| | Accredited Investors | 6 | \$_4,190,000.00 |
| | Non-accredited Investors | 0 | \$_0.00 |
| | Total (for filings under Rule 504 only) | | \$ |
| | Answer also in Appendix, Column 4, if filing under ULOE. | | |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. | | |
| | | Type of | Dollar Amount |
| | Type of Offering | Security | Sold |
| | Rule 505 | | \$ |
| | Regulation A | | \$ |
| | Rule 504 | | \$ |
| | Total | | \$_0.00 |
| 4 | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. | | |
| | Transfer Agent's Fees | | \$ |
| | Printing and Engraving Costs | | \$ |
| | Legal Fees | | \$ 35,000.00 |
| | Accounting Fees | _ | \$ |
| | Engineering Fees | | s |
| | Sales Commissions (specify finders' fees separately) | _ | \$ |
| | Other Expenses (identify) | | \$ |
| | Total | | s 35,000.00 |

| • | b. Enter the difference between the aggregate offer and total expenses furnished in response to Part C—proceeds to the issuer." | Question 4.a. This difference is the "adjusted gro | SS | \$4,465,000.00 | |
|-----|--|---|--|---------------------------------------|--|
| 5. | Indicate below the amount of the adjusted gross pro each of the purposes shown. If the amount for an check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part | y purpose is not known, furnish an estimate ar f the payments listed must equal the adjusted gro | ıd | | |
| | | | Payments to Officers, Directors, & Affiliates | Payments to Others | |
| | Salaries and fees | | 🗸 \$ 300,000.00 | Ø 300,000.00 S | |
| | Purchase of real estate | | \$ 0.00 | | |
| | Purchase, rental or leasing and installation of mad and equipment | _ | Z1 \$ 20,000.00 | | |
| | Construction or leasing of plant buildings and fac | 🗆 \$ <u>0.00</u> | \$ 20,000.00 | | |
| | Acquisition of other businesses (including the val offering that may be used in exchange for the asset issuer pursuant to a merger) | 🔲 💲 0.00 | s_0.00 s_0.00 | | |
| | Working capital | | 🔲 \$ | \$ 3,825,000.00 | |
| | Other (specify): | | | | |
| | | | 🗀 \$ | \$ | |
| | Column Totals | | \$ 300,000.00 | \$ 4,165,000.00 | |
| | Total Payments Listed (column totals added) | | \$ <u>4,465,000.00</u> | | |
| | | D. FEDERAL SIGNATURE | | | |
| sig | e issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to fur information furnished by the issuer to any non-acc | nish to the U.S. Securities and Exchange Comn | nission, upon writte | | |
| Iss | uer (Print or Type) | Signature | Date | | |
| D, | YNO, Inc. | 105 MAZ | October 23, 200 | 7 | |
| Na | me of Signer (Print or Type) | Title of Signer (Print or Type) | | · · · · · · · · · · · · · · · · · · · | |
| Uri | Raz | CEO | | | |

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

END

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)