- FORM D-



filing of a federal notice.

SEC 1972 (6-02)

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

## FORM D

## NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNTEGRM LIMITED OFFFRING EXEMPTION

OMB APPROVAL						
OMB Number:	3235-0076					
Expires:						
Estimated average burden						
hours per respons	e 16.00					

SEC U	SE ONLY						
Profix	Serial						
DATE R	DATE RECEIVED						
1	1						

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2. Enter the information re-	quested for the fol	lowing:			
•		uer has been organized w			
	= '	•	•		class of equity securities of the issuer.
			corporate general and mai	naging partners of pr	artnership issuers; and
• Each general and π	nanaging partner of	f partnership issuers.			
Check Box(es) that Apply:	Promoter	☑ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i Launchpoint Technologie	•	otnere a California de	nosal partnership		
Business or Residence Addre				<u></u>	
5735-B Hollister Avenue		-	oue)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i Fiske, O. James	f individual)				·
Business or Residence Addre	-		od <b>c</b> )		
5735-B Hollister Avenue	Goleta, CA 931	17			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i Pereira, Diana	f individual)				
Business or Residence Addre	ss (Number and	Street, City, State, Zip C	ode)		
5735-B Hollister Avenue	, Goleta, CA 93	117			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
The Ouercus Trust					
Business or Residence Addre 5735-B Hollister Avenue	•	***	ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)	·····			
Business or Residence Addres	ss (Number and	Street, City, State, Zip C	ode)	<del> </del>	
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	(Findividual)				
Business or Residence Addre	ss (Number and	Street, City, State, Zip C	ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)	·			
Business or Residence Addre	ss (Number and	Street, City, State, Zip C	ode)	·	

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LANA	TOTAL PARTY OF THE	11724L 45 4 4 Minus	atten services	Carlon Carally, or a Bagger a						23 1L L 1 110L 3	***************************************	Yes	No
1.	Has the	issuer sold	, or does th							_			<b>X</b>
						Appendix,							
2.	What is	the minim	um investm	ent that wi	ll be accep	oted from a	ny individ	ual?		*************	**************	\$	
3.	Does the	offering p	ermit joint	ownership	of a singl	c unit?	.,,.,	**************		******		Yes <b>₽</b>	No
4.	Enter th	e informati	ion requeste	d for each	person w	ho has bee	n or will b	e paid or g	iven, direc	tly or indi	rectly, any	, –	<del></del>
	if a perso or states	on to be list , list the na	lar remuner ted is an ass me of the br you may se	ociated per oker or de	rson or age al <mark>er. If</mark> mo	nt of a brok re than five	er or dealer : (5) person	registered s to be liste	with the S d are asso	EC and/or	with a state	:	
Ful	l Name (I	ast name	first, if indi	vidual)									
Bu	siness or l	Residence	Address (N	umber and	Street, Ci	tv. State. Z	ip Code)					<del></del>	
			(0)			.,,							
Ne	me of Ass	ociated Br	oker or Des	ıler									
Sie	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit 1	Purchasers						
			" or check						*******			All	l States
													[TE]
	AL []L	AK [N]	AŽ IA	KS	CA KY	[CO]	[CT]	DE MD	[DC]	FL MI	(MN	MS	ID MO
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	ŌK.	OR	PA
	Rl	SC	SD	TN	TX	UT	VT	VA	WA	WV	W1	WY	PR
Fu	II Name (	Last name	first, if indi	ividual)								•	
Bu	siness or	Residence	Address (1	Number an	d Street, C	ity, State,	Zip Code)						
_													
Ne	me of As	sociated Bi	roker or De	oler									
Str	ites in Wi	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	s" or check	individual	States)		*********	•••••	•••••	*************	************	□ Al	1 States
	[AT]	AV	[ <u>7</u> 77]	וֹפַּגּו	[C∡]	CO	CT	DE	DC	FL	GA	HI	[D]
	AL IL	AK IN	AZ IA	AR KS	CA) KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	UN	NM	NY	NC	ND	ОН	OK	OR	PA
	RI	SC	SD	TN	<b>TX</b>	UT	VT	VA	WA	WV	[ <u>WI</u> ]	WY	PR
Fu	11 Name (	Last name	first, if ind	ividual)								•	
<del></del>	. <del></del>	<b>.</b>			15:	The Original	71. (0. 1.)		- "				
В	isiness of	· Kesidenci	Address (1	Number an	ia Street, C	ity, State,	Zip Code)						
N	ame of As	sociated B	roker or De	aler									
St	ates in Wi	nich Person	n Listed Ha	s Solicited	or Intend	s to Solicit	Purchasers	}	<del></del> -		•		
	(Check	"All State	s" or check	individua	l States)	····	***********	*********	***********			Al	l States
	AL	AK	ΑZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	[ID]
		IN	ĪĀ	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM	NY	NC	ND NVA	OH)	OK D	OR	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	$\overline{WV}$	WI	ŴY	PR

Ι.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		·
	Type of Security	Aggregate Offering Price	Amount Aiready Sold
	Debt	5	s
	Equity		
	Common Preferred		
	Convertible Securities (including warrants)	5	\$
	Partnership Interests		
	Other (Specify Membership Units )		
	Total		
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate
		Number Investors	Dollar Amount of Purchases
	Accredited Investors		s 1,000,000.00
	Non-accredited Investors		. \$
	Total (for filings under Rule 504 only)	<del></del>	
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
		Type of	Dollar Amount
	Type of Offering	Security	Sold
	Rule 505		<b>\$</b>
	Regulation A		<b>S</b>
	Rule 504		\$
	Total		\$ 0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		] \$
	Printing and Engraving Costs		]
	Legal Fees		s 1,000.00
	Accounting Fees		s
	Engineering Fees		s
	Sales Commissions (specify finders' fees separately)		] <b>s</b>
	Other Expenses (identify)		] <b>\$</b>
	Total	_	1,000,00

C. OFFERING PRICE NUMBER OF INVESTORS EXPENSES AND USE OF PROCEEDS

関語	COFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	ROCEEDS	"和"国"则
	b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer."		\$ 999,000.00
5.	Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.		
		Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		
	Purchase of real estate	s	. 🗆 \$
	Purchase, rental or leasing and installation of machinery and equipment		ПС
	Construction or leasing of plant buildings and facilities		
	Acquisition of other businesses (including the value of securities involved in this	∐ <sup>a</sup>	· [_]
	offering that may be used in exchange for the assets or securities of another	<b>-</b>	<b>-</b>
	issuer pursuant to a merger)	<del></del>	_
	Working capital  Other (specify):		
	duci (specify)		- LJ-
	Column Totals		— 999,000.00
	Total Payments Listed (column totals added)		99,000.00
993	D. i. D. r. D. r. V.		
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	sissuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice		
	nature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commi information furnished by the issuer to any non-accredited investor pursuant to payagraph (b)(2) of		en request of its staff
โรร	ter (Print or Type)	Date , 1	
	wer Ring, LLC	MHI	דול
	ne of Signer (Print or Type)  Title of Signer (Print or Type)	-144	<del>~.</del>

- attention -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

資產				Ē
	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No 区	

## See Appendix, Column 5, for state response,

- The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

duly authorized person.

Issuer (Print or Type)

Power Ring, LLC

Date

Date

The issuer has read this notification and knows the contents to be true and has duly equaged this notice to be signed on its behalf by the undersigned

Name (Print or Type) Diana Pereira

Title (Print Secretary

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX NO. 10 TO THE REPORT OF THE PARTY O										
1	Intend to non-a investor	to self ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No	_	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
AL					_					
AK										
AZ						_				
AR										
CA		×	Series A Units - \$1.00 per unit	1	\$1,000,000.					
СО										
СТ										
DE										
DC										
FL					<del></del>					
GA										
HI						<u></u>				
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