FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6) AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

| OMB APPROVAL | | | | | | | |
|---|-----------------------------|--|--|--|--|--|--|
| OMB NUMBER: Expires: | 3235-0076 April 30, 2008 | | | | | | |
| Estimated average hours per response | burden | | | | | | |

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| (61/3) | | | |
|---|--|---|---|
| | an amendment and name has changed, and indicate chang | e.) | |
| Offer and Sale of Common Stoc | k | | |
| Filing Under (Check box(es) that apply): | ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ | Section 4(6) UI | OE |
| Type of Filing: New Filing | Amendment | | |
| | A. BASIC IDENTIFICATION DATA | | |
| 1. Enter the information requested about t | he issuer | | A LORDIN COULL LORDIN COLUMN TO ANNO LINE ON THE COLUMN COLUMN COLUMN COLUMN COLUMN COLUMN COLUMN COLUMN COLUMN |
| Name of Issuer (Check if this is an a | mendment and name has changed, and indicate change.) | _ | 17467H 2844766H 2844 186H 8844 187H 8846 H 1844 617H 884 184 |
| Glenrose Instruments Inc. | | |] |
| Address of Executive Offices | (Number and Street, City, State, Zip Code) | Telephone Numbe | 07080164 |
| Glenrose Instruments Inc. | | 781-622-1120 | 01000104 |
| 45 First Avenue | | | |
| Waltham, MA 02451 | | 1 | |
| Address of Principal Business Operations | (Number and Street, City, State, Zip Code) | Telephone Number (| Including Area Code) |
| (if different from Executive Offices) | | | - |
| Same as above | | Same as above | |
| Brief Description of Business | | | |
| hold the shares of Eberline Serv Instruments Inc. provides radio provides radiological characteri facility, environmental, safety, a | | nd its subsidiaries ry laboratory net and mixed waste | s, Glenrose work, as well as management, and |
| Corporation | | other (please specify): | PHOCESCER |
| business trust | · · | ited Liability Company | |
| Actual or Estimated Date of Incorporation Jurisdiction of Incorporation or Organization | or Organization: on: (Enter two-letter U.S. Postal Service abbreviation for CN for Canada; FN for other foreign jurisdiction) | Actual | PROCESSED OCT 17 2007 Bestimated THOMSON FINANCIAL |
| GENERAL INSTRUCTIONS | | • | |
| Federal: | | | |

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6)

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those state that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. ☐ General and/or ■ Beneficial Owner ☐ Executive Officer □ Director Check Box(es) that Apply: □ Promoter Managing Partner Full Name (Last name first, if individual) Glenrose Partnership LP (Number and Street, City, State, Zip Code) **Business or Residence Address** c/o Glenrose Instruments Inc., 45 First Avenue, Waltham, MA 02451 ☐ General and/or Check Box(es) that Apply: □ Promoter ■ Beneficial Owner □ Executive Officer □ Director Managing Partner Full Name (Last name first, if individual) George N. Hatsopoulos Business or Residence Address (Number and Street, City, State, Zip Code) 233 Tower Road, Lincoln, MA 01773 ☐ General and/or Director ☐ Executive Officer Check Box(es) that Apply: □ Promoter ☑ Beneficial Owner Managing Partner Full Name (Last name first, if individual) Philip Frost, M.D. **Business or Residence Address** (Number and Street, City, State, Zip Code) 4400 Biscayne Boulevard, Miami, FL 33137 Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Check Box(es) that Apply: □ Promoter Managing Partner Full Name (Last name first, if individual) The Kenmare Funds Business or Residence Address (Number and Street, City, State, Zip Code) 712 Fifth Avenue, New York, MY 10019 ☐ General and/or Check Box(es) that Apply: □ Beneficial Owner □ Executive Officer □ Director □ Promoter Managing Partner Full Name (Last name first, if individual) Robert Aghababian (Number and Street, City, State, Zip Code) Business or Residence Address

☑ Beneficial Owner

(Number and Street, City, State, Zip Code)

☐ Executive Officer

□ Director

☐ General and/or

Managing Partner

Check Box(es) that Apply:

Business or Residence Address

John N. Hatsopoulos

Full Name (Last name first, if individual)

c/o Glenrose Instruments Inc., 45 First Avenue, Waltham, MA 02451

c/o Glenrose Instruments Inc., 45 First Avenue, Waltham, MA 02451

□ Promoter

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 Each promoter of the issuer, if the issuer has been organized within the past five years;
 Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers.

| Check Box(es) that Apply: | ☐ Promoter | ⊠ Beneficial Owner | ☑ Executive Officer | ☑ Director | ☐ General and/or Managing Partner |
|-------------------------------------|-------------------|-------------------------------|---------------------|--------------|--------------------------------------|
| Full Name (Last name first, if ind | ividual) | | | | |
| Arvin H. Smith | | | | | |
| Business or Residence Address | (Numb | er and Street, City, State, Z | (ip Code) | | |
| c/o Glenrose Instruments Inc., 45 | First Avenue, Wal | tham, MA 02451 | | | |
| Check Box(es) that Apply: | ☐ Promoter | ☐ Beneficial Owner | ☐ Executive Officer | ☑ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if ind | ividual) | | | | |
| Barry S. Howe | | | | | |
| Business or Residence Address | (Numb | er and Street, City, State, Z | ip Code) | | |
| c/o Glenrose Instruments Inc., 45 | First Avenue, Wal | tham, MA 02451 | | | |
| Check Box(es) that Apply: | ☐ Promoter | ☐ Beneficial Owner | ☐ Executive Officer | ☑ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if ind | ividual) | | | | |
| Theo Melas-Kyriazi | | | | | |
| Business or Residence Address | (Numb | er and Street, City, State, Z | ip Code) | | |
| c/o Glenrose Instruments Inc., 45 | First Avenue, Wal | tham, MA 02451 | | | |
| Check Box(es) that Apply: | ☐ Promoter | ☐ Beneficial Owner | ☐ Executive Officer | □ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if indi | vidual) | | | | |
| Business or Residence Address | (Numbe | er and Street, City, State, Z | ip Code) | | |
| Check Box(es) that Apply: | □ Promoter | ☐ Beneficial Owner | ☐ Executive Officer | ☐ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if indi | vidual) | | | - | |
| Business or Residence Address | (Numbe | er and Street, City, State, Z | ip Code) | | |
| Check Box(es) that Apply: | ☐ Promoter | ☐ Beneficial Owner | □ Executive Officer | ☐ Director | ☐ General and/or Managing Partner |
| Full Name (Last name first, if indi | vidual) | | | | |
| Business or Residence Address | (Numbe | er and Street, City, State, Z | ip Code) | | |

| | | | | B. INFO | ORMATI | ON ABOUT | OFFER | ING | | | | |
|--|---|--|--|---------------------------------|--|---|---|--|--------------------------|--------------------------|-------------|-------------|
| | | | | | | | | | | | | No ⊠ |
| 1. Has the is: | suer sola, o | r does the is | | | | | | | | ******* | | ~ |
| | | | An | swer also in | Appendix | , Column 2, | if filing ur | ider ULOE. | | | | |
| 2. What is th | e minimum | investment | that will b | e accepted fr | om any in | dividual? | | | | | \$ <u>0</u> | |
| Does the offering permit joint ownership of a single unit? | | | | | | | | | | | | № □ |
| | | | | | | | | | | | | _ |
| a person to states, list | on or simila be listed in the name of | r remunerat is an associa of the broke | ion for solie sted person r or dealer. | citation of pu or agent of a | irchasers i a broker o an five (5) | n connection r dealer regin) p er sons to | with sale stered with be listed a | s of securitienth the SEC are associated | s in the of d/or with | fering. If a state or | | |
| Full Name (L | ast name fi | rst, if indivi | dual) | | | | | | | | | |
| 80 Broad Stre | eet – 26 th Fl | oor, New Y | ork, NY 10 | 004 | | | | | | | | |
| Business or F | | | | | tate, Zip C | ode) | | | | | | |
| | | | | | | | | | | | | |
| Name of Ass | ociated Bro | ker or Deal | er | | | | | | | | | |
| R.F. Lafferty | & Co., Inc. | | | | | | | | | | | |
| States in Whi | ch Person I | Listed Has S | | | | | | | | | | All States |
| (Check " | All State" o | or check ind [AZ] | ividual Stat [AR] | es) [CA⊠] | [CO] | [CT⊠] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] |
| (IL) | [IN] | [A] | [KS] | [KY] | [LA] | (ME) | [MD] | [MA⊠] | [MI] | [MN] | [MS] | [MO] |
| (Æ) [MT] | [NE] | [NV] | [NH] | [NJ] | [NM] | [NY⊠] | [NC] | [ND] | [OH] | [OK] | [OR] | [PA] |
| [RI ⊠] | [SC] | [SD] | [TN] | [TX] | [UT] | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | [PR] |
| Full Name (L | <u> </u> | | | | | | | | | | | |
| · | | | | | | | | | | | | |
| Business or R | lesidence A | ddress (Nu | mber and S | treet, City, S | tate, Zip C | Code) | - | | | | | |
| | | • | | . • | • | • | | | | | | |
| Name of Asse | ociated Bro | ker or Deal | er | | | | | | | | | |
| | | | | | | | | | | | | |
| States in Whi | ch Person I | Listed Has S | Solicited or | Intends to Se | olicit Purc | hasers | | | | | | |
| (Check ". | All State" o | r check ind | ividual Stat | es) | | | | | | | | All States |
| [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] |
| [IL] | [IN] | [IA] | (KS) | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] |
| [MT] | [NE] | [NV] | [NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | [OH] | [OK] | [OR] | [PA] |
| [RI] | [SC] | [SD] | [TN] | [TX] | [UT] | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | (PR) |
| Full Name (L | ast name fi | rst, if indivi | dual) | | | | | | | | | |
| | | | | | | | | | | | | |
| Business or R | lesidence A | ddress (Nu | mber and S | treet, City, S | tate, Zip C | Code) | | | | | | |
| | | | | | <u>=</u> | | | | | | | |
| Name of Asso | ociated Bro | ker or Deale | er | | | | | | | | | |
| States in Whi | ch Person I | isted Has S | Solicited or | Intends to Se | olicit Purc | hasers | | | | | | |
| (Check " | All State" o | r check ind | ividual Stat | es) | | | | ······································ | | | | All States |
| [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | (DC) | [FL] | [GA] | [HI] | [ID] |
| [IL] | [IN] | [IA] | [KS] | [KY] | [LA] | (ME) | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] |
| [MT] | [NE] | [NV] | [NH] | [N]] | [NM] | [NY] | [NC] | [ND] | [OH] | [OK] | [OR] | [PA] |
| (RII | ISC1 | ISDI | [TN] | [TX] | IUTI | ſVTI | [VA] | [WA] | [WV] | (WI) | (WY) | [PR] |

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

| | is "none" or "zero." If the transaction is an exchange offering, the columns below the amounts of the securities offered for exchange | | |
|---|--|-----------------------------|--|
| Type of Security | | Aggregate Offering Price | Amount Already Sold |
| Debt | | \$ 0 | \$ 0 |
| Equity | | \$_718,529.00 | \$ <u>718,529.00</u> |
| | ☐ Common ☐ Preferred | | |
| Convertible Securities (include | ding warrants) | \$ 0 | \$_0 |
| Partnership Interests | | \$ <u>0</u> | \$ <u>0</u> |
| Other (Specify |) | \$ <u>0</u> | \$0 |
| | | \$ 718,529,00 | \$ <u>718,529.00</u> |
| Answer | also in Appendix, Column 3, if filing under ULOE. | | |
| offering and the aggregate dollar: | nd non-accredited investors who have purchased securities in this amounts of their purchases. For offerings under Rule 504, indicate purchased securities and the aggregate dollar amount of their purchases swer is "none" or "zero." | Number Investors | Aggregate Dollar Amount of Purchases |
| Accredited Investors | | 9 | \$ 718, <u>529</u> |
| | | 0 | |
| | | - | |
| | Rule 504 only)also in Appendix, Column 4, if filing under ULOE. | <u>ŅA</u> | \$NA |
| sold by the issuer, to date, in offer | der Rule 504 or 505, enter the information requested for all securities rings of the types indicated, in the twelve (12) months prior s offering. Classify securities by type listed in Part C - Question 1. | | |
| Type of offering | | Type of Security | Dollar Amoun Sold |
| | | NA | \$ <u>NA</u> |
| • | | NA | \$ NA |
| Rule 504 | | NA | \$_ <u>NA</u> |
| Total | | NA | \$ <u>NA</u> |
| securities in this offering. Ex The information may be given | enses in connection with the issuance and distribution of the clude amounts relating solely to organization expenses of the issuer, in as subject to future contingencies. If the amount of an expenditure nate and check the box to the left of the estimate. | | |
| Transfer Agent's Fees | | | □ \$ _0 |
| Drinting and Engraving Costs | | | □ \$ <u>0</u> |
| Filling and Engraving Costs | | | ∑ \$ 2,000,00 |
| | | | |
| Legal Fees | | | □ \$ <u>0</u> |
| Legal Fees | | | □ \$ <u>0</u> □ \$ <u>0</u> |
| Legal Fees Accounting Fees Engineering Fees | | | \$ <u></u> |
| Accounting Fees Engineering Fees Sales Commissions (specify f | | | |

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

| Purchase of real estate Purchase, rental or leasing and installation of machinery and equipment Construction or leasing of plant buildings and facilities Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) Repayment of indebtedness Working Capital | Payments to Officers, Directors, & Affiliates \$ 0 | Others \$ 0 \$ 0 \$ 5 0 |
|---|---|---|
| Purchase of real estate Purchase, rental or leasing and installation of machinery and equipment Construction or leasing of plant buildings and facilities Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) Repayment of indebtedness Working Capital | \$ <u>0</u> \$ <u>0</u> \$ <u>0</u> \$ <u>0</u> \$ <u>0</u> \$ <u>0</u> | □ \$_0 □ \$_0 |
| Purchase, rental or leasing and installation of machinery and equipment | □ \$ <u>0</u> □ \$ <u>0</u> □ \$ <u>0</u> | \$ 0 |
| Construction or leasing of plant buildings and facilities | □ \$ <u>0</u> | |
| Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) | □ \$ <u>0</u> | □ \$ <u>0</u> |
| offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) | _ | |
| Working Capital | _ | S_0 |
| 0 1 | □ \$ <u>0</u> | □ \$ <u>0</u> |
| | □ \$ <u>0</u> | S 684,417.50 S 684,417.50 S 684,417.50 |
| Other (specify): | □ \$ <u>0</u> | □ \$ <u>0</u> |
| Column Totals | □ \$ <u>0</u> □ \$ <u>0</u> □ \$ <u>0</u> ⊠ \$ <u>684,417.50</u> | |
| Total Layriches District (Column totals acced) | - | |
| D. FEDERAL SIGNATURE | | |
| The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commit the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Reference of the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Reference of the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Reference of the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Reference of the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Reference of the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Reference of the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Reference of the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Reference of the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Reference of the information furnished by the | ission, upon written | : 505, the following request of its staff, |
| ssuer (Print or Type) Signature | Date | |
| Glenrose Instruments Inc. | 10/1 | 0/07 |
| Name of Signer (Print or Type) Title of Signer (Print or Type) | | |
| Anthony S. Loumidis Secretary | | |

— ATTENTION —

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE Yes No 1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions Ø See Appendix, Column 5, for state response. 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law. 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees. 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied. The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person. Issuer (Print or Type) Signature 10/10/07 Glenrose Instruments Inc. Name of Signer (Print or Type) Title of signer (Print or Type)

Secretary

Anthony S. Loumidis

APPENDIX

| l | Inten to non- | d to sell accredited rs in State 3-Item 1 | Type of security and aggregate offering price offered in state (Part C Item 1) | 4 Type of investor and amount purchased in State (Part C-Item 2) | | | | 5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) | | |
|-------|------------------|--|--|--|-------------|--|----------|--|---------|--|
| State | Yes | No | Common Stock | Number of Accredited Investors | Amount | Number of Non-Accredited Investors | Amount | Yes | No | |
| AL | | | | | | | | | <u></u> | |
| AK | | | | | | | | | | |
| AZ | | | | | | | | | | |
| AR | | | _ | | | | | | | |
| CA | | Х | \$718,529.00 | 1 | 70,000.00 | 0 | \$0 | | х | |
| СО | | | | | | | | | | |
| CT | | х | \$718,529.00 | 2 | 73,500.00 | 0 | \$0 | | х | |
| DE | | | | | | | | | | |
| DC | | | | | | | | | | |
| FL | | | | | | | | | | |
| GA | | | | | _ | | | | | |
| HI | | | | | | | | | | |
| ID | | | | | | | | | | |
| IL | | | | | | | | | | |
| ľN | | | | | | | | | | |
| ΙA | | | | | | | | _ | | |
| KS | | | | | | | | | | |
| KY | | | | | | | | | | |
| LA | | | | | | | | | | |
| ME | | | | | | | | | | |
| MD | | | | | | | | | | |
| MA | | х | \$718,529.00 | 1 | 70,000.00 | 0 | \$0 | | х | |
| MI | | | | | | | | | | |
| MN | | | | | | | | | | |
| MS | | | | | | _[| <u> </u> | | | |

APPENDIX

| 1 | Inten- | d to sell accredited rs in State B-Item 1 | Type of security and aggregate offering price offered in state (Part C Item 1) | | 5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) | | | | |
|-------|--------|--|--|--------------------------------------|--|--|--------|-----|----|
| State | Yes | No | Common Stock | Number of Accredited Investors | Amount | Number of Non-Accredited Investors | Amount | Yes | No |
| МО | | | | | | | | | |
| MT | | | | | | | : | | |
| NE | | | | | | | | | |
| NV | | | | | | | | | |
| NH | | | | | A | | | | |
| NJ | | х | \$718,529.00 | 1 | 100,002.00 | 0 | \$0 | | х |
| NM | | | | | | | | | |
| NY | | Х | \$718,529.00 | 2 | 205,002.00 | 0 | \$0 | | х |
| NC | | | | | | | | | |
| ND | | | | | | | | | |
| ОН | | · ` | | | | | | | |
| OK | | | | | | | | | |
| OR | | | | | | | | | |
| PA | | | | | | | | | |
| RI | | Х | \$718,529.00 | 1 | 200,025.00 | 0 | \$0 | | х |
| SC | | | | | | | | | |
| SD | | | | | | | | | |
| TN | | | | | | | | | |
| TX | | | | | | | | | |
| UT | | | | | -, | | | | |
| VT | | | | | · · | | | | |
| VA | | | | | | | | | |
| WA | | | | | | | | | |
| WV | | | | | | | | | |
| WI | | | | | | | · | | |

| A | PF | Ē | $\overline{\mathbf{N}}$ | D | ĪΧ |
|---|----|---|-------------------------|---|----|

| i | Intend to non-ac investors (Part B- | to sell credited in State | Type of security and aggregate offering price offered in state (Part C Item 1) | | under Sta (if yes explan- waiver | ification te ULOE , attach ation of granted) -Item 1) | | | |
|-------------------------------|--|---------------------------------|--|--------------------------------------|---|---|--------|-----|----|
| State | Yes | No | Common Stock | Number of Accredited Investors | Amount | Number of Non-Accredited Investors | Amount | Yes | No |
| WY | | | | | | | | | |
| Foreign Juris- dictions | | | | | | | | | |

