1416104

FORM D



UNITED STATES
- SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL					
OMB Num		3235-0076			
Expires:	Apri	1 30,2008 ge burden			
Estimated	averag	ge burden			
hours per r	espon	se 16.00			

SEC USE ONLY					
Prefix		Serial			
DATE RECEIVED					
	1				

Name of Offering (check if this is an amendment	and name has changed, and in	dicate change.)		
Filing Under (Check box(es) that apply): Rule 5 Type of Filing: New Filing Amendment	04 Rule 505 Rule 50	06 Section 4(6)	☐ ULOE	
	A. BASIC IDENTIFICAT	ION DATA	•	
1. Enter the information requested about the issuer				
Name of Issuer (check if this is an amendment and	d name has changed, and indic	ate change.)		
Seamans Global Opportunities Fund, LLC	5 /	4 ,		
Address of Executive Offices	(Number and Street, City	, State, Zip Code)	Telephone Number	(Including Area Code)
950 Winter Street, Waltham, MA 02451			(781) 890-5225	
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City	y, State, Zip Code)	Telephone Number	(Including Area Code)
Brief Description of Business				
				PROCESSE
	artnership, already formed	other (p	please specify):	OCT 2 9 2007
business trust limited pa	artnership, to be formed	Limited Liab	ility Company	
Actual or Estimated Date of Incorporation or Organizat Jurisdiction of Incorporation or Organization: (Enter to CN fo	Month Year ion: 112 04 k wo-letter U.S. Postal Service at r Canada; FN for other foreign	breviation for State	nated :: DE	FINANCIAL
GENERAL INSTRUCTIONS		·		,
Federal: Who Must File: All issuers making an offering of security 77d(6).	ies in reliance on an exemption	under Regulation D	or Section 4(6), 17 CFR 2	230.501 et seq. or 15 U.S.C
When To File: A notice must be filed no later than 15 and Exchange Commission (SEC) on the earlier of the d which it is due, on the date it was mailed by United Sta	late it is received by the SEC at	the address given b		
Where To File: U.S. Securities and Exchange Commiss	sion, 450 Fisth Street, N.W., W	ashington, D.C. 20	549.	
Copies Required: Five (5) copies of this notice must be photocopies of the manually signed copy or bear typed of		ich must be manual	y signed. Any copies no	ot manually signed must b
Information Required: A new filing must contain all in thereto, the information requested in Part C, and any mat not be filed with the SEC.	formation requested. Amendmerial changes from the informat	ents need only repo ion previously supp	rt the name of the issuentied in Parts A and B. Pa	and offering any change rt E and the Appendix nee
Filing Fee: There is no federal filing fee.			טע 🗸 🦳	T 8 8 2007
State:			3	
This notice shall be used to indicate reliance on the Un ULOE and that have adopted this form. Issuers relying are to be, or have been made. If a state requires the paccompany this form. This notice shall be filed in the this notice and must be completed.	ng on ULOE must file a separa payment of a fee as a precondi	ite notice with the S tion to the claim fo	Securities Administrator r the exemption, a fee i	r in each state where sale n the proper amount shal
	ATTENTION			
Failure to file notice in the appropriate state appropriate federal notice will not result in a filing of a federal notice.				

A. BASIC IDENTIFICATION DATA		
2. Enter the information requested for the following:		
• Each promoter of the issuer, if the issuer has been organized within the past five years;		
 Each beneficial owner having the power to vote or dispose, or direct the vote or disposition 	of, 10% or more of	a class of equity securities of the issuer.
 Each executive officer and director of corporate issuers and of corporate general and ma 	maging partners of	partnership issuers; and
 Each general and managing partner of partnership issuers. 		
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual) Seamans Capital Management, Ltd.		
Business or Residence Address (Number and Street, City, State, Zip Code) 950 Winter Street, Waltham, MA 02451		
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
•		

					B. II	NFORMAT	ON ABOU	T OFFERI	NG				
1.	· · · · · · · · · · · · · · · · · · ·						Yes	No 🗷					
2.	Answer also in Appendix, Column 2, if filing under ULOE. What is the minimum investment that will be accepted from any individual?						s 500	,000.00					
												Yes	No
3.			permit joint									R	
4.	commissing lf a pers	sion or sim on to be lis , list the na		ration for s sociated pe roker or de	olicitation rson or age aler. If mo	of purchase ent of a brok ore than five	ers in conne ter or dealc e (5) persor	ection with r registered is to be list	sales of sec I with the S ed are asso	curities in t EC and/or			
Ful	l Name (l	ast name	first, if indi	vidual)									
Bu	siness or	Residence	Address (N	umber and	i Street, C	ity, State, Z	Zip Code)				<u> </u>		
Nai	me of Ass	ociated Br	oker or Dea	aler									-
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	'All States	or check	individual	States)	***************************************	,				•••••	All States	
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS WH TN	CA KM WJ TX	CO LA NM UT	ME NY VT	DE MD NC VA	N/A N/D W/A	MI OH WV	GA MN OK WI	MS OR WY	MO RA PR
Ful	l Name (l	ast name	first, if indi	vidual)									
Bus	siness or	Residence	Address (N	Number an	d Street, C	ity, State, 2	Zip Code)						
Nai	me of Ass	ociated Br	oker or Dea	aler									
Sta			Listed Has										
	(Check	'All States	or check	indiviđual	States)	****************			**************	*********	***************************************	All States	
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	ID MO PA PR
Ful	l Name (l	ast name	first, if indi	vidual)									
Bus	Business or Residence Address (Number and Street, City, State, Zip Code)												
Nai	Name of Associated Broker or Dealer												
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers													
	(Check "All States" or check individual States)								States				
	AL IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

ι.	sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		Amount Already
	Type of Security	Offering Price	Sold
	Debt	\$	\$
	Equity	s	\$
	Common Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	\$	\$
	Other (Specify LLC Interests	<u>\$_100,000,000.</u>	00 _{\$} 45,039,000.00
	Total	<u>\$_100,000,000.</u>	0(\$_45,039,000.00
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate Dollar Amount of Purchases
	Accredited Investors	41	\$ 45,039,000.00
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)	·	\$
	Answer also in Appendix, Column 4, if filing under ULOE.		·
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		s
	Regulation A		\$
	Rule 504		\$
	Total		\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$_8,500.00
	Printing and Engraving Costs		\$
	Legal Fees		\$ _34,229.00
	Accounting Fees		<u>\$_1,575.00</u>
	Engineering Fees	 -	\$
	Sales Commissions (specify finders' fees separately)	· · · · · · · · · · · · · · · · · · ·	\$
	Other Expenses (identify)		§ 1,593.00
	Total		\$ 45,897.00

	C. OFFERING PRICE, NOWE	BER OF INVESTORS, EXPENSES AND USE OF	ROCEEDS	
	b. Enter the difference between the aggregate offeri and total expenses furnished in response to Part C — of proceeds to the issuer."	Question 4.a. This difference is the "adjusted gross		\$99,954,103.00
i.	Indicate below the amount of the adjusted gross pro each of the purposes shown. If the amount for any check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part	y purpose is not known, furnish an estimate and the payments listed must equal the adjusted gross		
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		□ s	s
	Purchase of real estate			s
	Purchase, rental or leasing and installation of mac	hinery		
	and equipment		_	
	Construction or leasing of plant buildings and faci		□ \$	_ [] \$
	Acquisition of other businesses (including the value offering that may be used in exchange for the asset issuer pursuant to a merger)	ts or securities of another	ms	□\$
	Repayment of indebtedness		_	
	Working capital			_
	Other (specify): Investments			
			□ ₂	_
	Column Totals		□ \$ <u>0.00</u>	\$_99,954,103.0
	Total Payments Listed (column totals added)	s 99,954,103.00		
_		D. FEDERAL SIGNATURE		
ig	e issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to fur information furnished by the issuer to any non-accr	nish to the U.S. Securities and Exchange Commi	ssion, upon writt	ule 505, the following en request of its staff,
SS	uer (Print or Type)	Signature	Date	
	earmans Global Opportunities Fund, LLC	They and V. Chaman	10/15/	·/o >
√a	me of Signer (Print or Type)	Title of Signer (Print or Type)		
lic	hard F. Seamans	Managing Director		

- ATTENTION -