1386525

SEC 1972 (6-02) Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

RECEIVED

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.

07079899

FORM D

Washington, D.C. 20549

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

OMB APPROVAL
OMB Number: 3235-0076
Expires: APRIL 30, 2008
Estimated average burden
hours per response... 1

OTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR

SEC USE ONLY						
Prefix Serial						
DAT	E RECEI	VED				

ON	IFORM LIMITED	OFFERING E	AEMIT HON	•		TE RECI	
Name of Offering ([] o	check if this is an ame				ate change.)		
Filing Under (Check be	ox(es) that apply):	[X] Rule 504	[] Rule 505	[] Rule 506	[] Section	n 4(6)	[]ULOE
Type of Filing: [] Nev	v Filing [X] Amendr	nent			00	.	
	A.	BASIC IDENTI	FICATION DA	TA	3 M	OCE	SSED
1. Enter the informatio	•					122	
Name of Issuer ([] ch Scarlet Wind III In	neck if this is an amer	ndment and nam	ne has change	d, and indicat	e change.)	HOMS: NANCI	ON AL
Address of Executive (Offices (No. and Street, Sierra Madre, CA	•	ip Code)	Teleph	one No. (Incl (5	uding A 62) 310	
Address of Principal B Code) (if different from	usiness Operations (I Executive Offices)	No. and Street, (City, State, Zipue, Gulfport,	Code) Tel Mississippi 3	ephone No. (3 9501 (6	(Includir 26) 688	
Brief Description of Bu	siness Investmen	t in real estate	development	,, , , , , , , , , , , , , , , , , , ,			•
Type of Business Organization			<u> </u>				
[] corporation	[] limited partn formed	ership, already	[X] other company	(please specit	y): Limited I	iability	
[] business trust	[] limited partn formed	ership, to be					
Actual or Estimated De	ata of Incorporation of	Organization	Month Ye		tuol [] ==	timata d	
Actual or Estimated Da Jurisdiction of Incorpor	ation or Organization	-		Service abbre	eviation for S	timated tate:	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

A. BASIC IDENTIFICATION DATA

2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more
 of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that [Promoter [] Bene	ficial Owner [] I	Executive Officer	[] Director	[X] General and/or Managing Partner (LLC Manag
Full Name (Last name first, it	findividual) Carlo	s N. Iriarte			
Business or Residence Addr	ess (Number and Stre	et, City, State, Zip	Code) 211 Lima S	treet, Sierra I	Madre, CA 91024
Check Box(es) that Apply:	[] Promoter []	Beneficial Owner	[] Executive Office	er [] Director	[] General and/or Managing Partner
Full Name (Last name first, i	findividual)				
Business or Residence Addr	ess (Number and Stre	et, City, State, Zip	Code)		
Check Box(es) that Apply:	[] Promoter []	Beneficial Owner	[] Executive Office	er [] Director	[] General and/or Managing Partner
Full Name (Last name first, i	findividual)				
Business or Residence Addr	ess (Number and Stre	et, City, State, Zip	Code)		
Check Box(es) that Apply:	[] Promoter []	Beneficial Owner	[] Executive Office	er [] Director	[] General and/or Managing Partner
Full Name (Last name first, i	findividual)			•	
Business or Residence Addr	ess (Number and Stre	et, City, State, Zip	Code)		
Check Box(es) that Apply:	[] Promoter []	Beneficial Owner	[] Executive Office	er [] Director	[] General and/or Managing Partner
Full Name (Last name first, i	findividual)				
Business or Residence Addr	ess (Number and Stre	et, City, State, Zip	Code)	·	
Check Box(es) that Apply:	[] Promoter []	Beneficial Owner	[] Executive Office	er [] Director	[] General and/or Managing Partner
Full Name (Last name first, i	findividual)		······································		
Business or Residence Addr	ess (Number and Stre	et, City, State, Zip	Code)		
	(Use blank sheet, o	r copy and use ac	iditional copies of th	nis sheet, as nec	essary.)

B. INFORMATION ABOUT OFFERING

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?								
Answer also in Appendix, Column 2, if filing under ULOE.								
2. What is the minimum investment that will be accepted from any individual?	\$25,000							
3. Does the offering permit joint ownership of a single unit?		No [X]						
4. Enter the information requested for each person who has been or will be paid or given, directly or indir commission or similar remuneration for solicitation of purchasers in connection with sales of securities in offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed associated persons of such a broker or dealer, you may set forth the information for that broker or dealer.	the SEC ed are							
Full Name (Last name first, if individual)								
Business or Residence Address (Number and Street, City, State, Zip Code)								
Name of Associated Broker or Dealer								
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers								
(Check "All States" or check individual States) [] All States								
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI]	[ID]							
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS								
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OF	R] [PA]							
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [W	Y] [PR]							
Full Name (Last name first, if individual)								
Business or Residence Address (Number and Street, City, State, Zip Code)								
Name of Associated Broker or Dealer								
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) [] All States								
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [Hi]	(ID)							
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS	• •							
fiel first first fixed fixed fixed fisher fished fished fished	= = =							
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OF	R] [PA]							

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the cotal amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box " and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	3	
Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$	\$
Equity	\$	\$
[] Common [] Preferred		
Convertible Securities	\$	\$
Partnership Interests	\$	\$
Other (Specify LLC Membership Interests)	\$250,000	\$250,000
Total	\$250,000	\$250,000
Answer also in Appendix, Column 3, if filing under ULOE.	\$230,000	9230,000
Answer also in Appendix, Column 3, il lilling under DECE.		
2. Enter the number of accredited and non-accredited investors who have burchased securities in this offering and the aggregate dollar amounts of their burchases. For offerings under Rule 504, indicate the number of persons who have burchased securities and the aggregate dollar amount of their purchases on the total ines. Enter "0" if answer is "none" or "zero."	ıl	Aggregate
	Number Investors	Dollar Amount
Accredited Investors	0	
Non-accredited Investors	5	\$250,000
Total (for filings under Rule 504 only)	5	\$250,000
Answer also in Appendix, Column 4, if filing under ULOE.		·
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types ndicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		
		Dollar Amount
	Type of Security	
Type of offering	Type of Security	Sold
Rule 505	N/A	\$
Rule 505Regulation A	N/A N/A	\$ \$
Rule 505	N/A N/A N/A	\$ \$ \$
Rule 505Regulation A	N/A N/A	\$ \$
Regulation A	N/A N/A N/A N/A	\$ \$ \$ \$
Regulation A	N/A N/A N/A N/A	\$ \$ \$ \$
Rule 505 Regulation A Rule 504 Total 1. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to uture contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs	N/A N/A N/A N/A	\$ \$ \$ \$ \$
Rule 505 Regulation A Rule 504 Total 1. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to uture contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees	N/A N/A N/A N/A	\$ \$ \$ \$ }\$ 15,000
Rule 505 Regulation A Rule 504 Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to uture contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees	N/A N/A N/A N/A	\$\$ \$\$ \$\$ \$\$\$ }\$ 15,000
Rule 505 Regulation A Rule 504 Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to uture contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees	N/A N/A N/A N/A ()[\$\$ \$\$ \$
Rule 505 Regulation A Rule 504 Total A. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to uture contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees Sales Commissions (specify finders' fees separately)	N/A N/A N/A N/A	\$\$ \$\$ \$
Rule 505 Regulation A Rule 504 Total A. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to uture contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees	N/A N/A N/A N/A [[\$\$ \$\$ \$\$ \$\$ \$\$ \$\$

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted [X] \$235,000 gross proceeds to the issuer."

^{5.} Indicate below the amount of the adjusted gross proceeds to the issuer used or

proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

	Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees	[]\$	[]\$
Purchase of real estate	[]\$	[]\$
Purchase, rental or leasing and installation of machinery and equipment	[]\$	[]\$
Construction or leasing of plant buildings and facilities	[]\$	[]\$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	[]\$	_ []\$
Repayment of indebtedness	[]\$	[]\$
Working capital	[]\$	[]\$
Other (specify): Investment in Scarlet Wind III, LLC for purposes of investment in real estate development project	X] \$235,000	[]\$
Column Totals	[]\$	[]\$
Total Payments Listed (column totals added)	[X]	\$235,000

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)	Signature	Date
Scarlet Wind III Investments, LLC	J. Bras Friggins	October 8, 2007
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
J. Brad Wiggins	Attorney-in-Fact	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE						
I. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No [X]				
See Appendix, Column 5, for state response.						

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
Scarlet Wind III Investments, LLC	Jana Higgins	October 8, 2007
Name of Signer (Print or Type)	Tise (Print or Type)	
J. Brad Wiggins	Attorney-in-Fact	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

				AP	PENDIX				
1	2		3			4			5 cation under
	Intend to non-ac investors	credited	Type of security and aggregate offering price offered in state (Part C-	Type of investor and amount purchased in State			State UL0 attach exp	OE (if yes, planation of tted) (Part E-	
	(Part B-		Item 1)		Amount pu	C-Item 2)		Iter	m l)
State	Yes	No_	LLC Membership Interests	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									<u> </u>
AK									
AZ									ļ
AR									
CA	Х		\$250,000			5	\$250,000		Х
со									
СТ						 			
DE		ļ							
DC									
FL									
GA									
ні									
ID				_					
_ IL									
IN									
IA									
KS									
KY									
LA									
МЕ									
MD		<u> </u>							
MA									
MI									
MN									
MS									
MO									
МТ									

			<u>.</u>	APPEN	DIX				
1	2	!	3			4		5	
	Intend to non-ac investors (Part B-	credited in State	Type of security and aggregate offering price offered in state (Part C- Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				tion under E (if yes, anation of ted) (Part n 1)
				Number of		Number of			
State	Yes	No	LLC Membership Interests	Accredited Investors	Amount	Non-Accredited Investors	Amount	Yes	No
NE_									_
NV									
NH									
NJ									
NM				-			-		
NY									
NC									
ND									
ОН									
ОК									
OR									
PA		<u> </u>						-	
RI									
SC									
SD									
TN									
UT									
VT									
VA									
WA									
wv									
WI									
WY				:					
PR									

