FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

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OMB Number: 3235-0076 Expires: April 30, 2008 Estimated average burden hours per response.16.00

SEC USE ONLY				
Prefix	Serial			
DATE	RECEIVED			
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Global Environment Emerging Markets Fund III-A, L.P Offer and Sale of Limited Partnership II Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment No. 3	
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	07079771
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	
Global Environment Emerging Markets Fund III-A, L.P.	·
• • • • • • • • • • • • • • • • • • • •	imber (Including Area Code)
	482-8900
Chase, Maryland 20815	
Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Nu	imber (Including Area Code)
(if different from Executive Offices) same same	
Brief Description of Business Investment Fund	
Type of Business Organization	PROCES
	other (please specify):
business trust limited partnership, to be formed	OCT 17 20
Month Year	
	al 🗌 Estimated THOMSO
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for Sta	111014100
defisition of mediporation of Organization. (Effect two-letter 0.3. Fostar Service above viation for Sta	te: FINANCIA

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DA	ATA						
2. Enter the information requested for the following:							
 Each promoter of the issuer, if the issuer has been organized within the past five years; 							
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;							
 Each executive officer and director of corporate issuers and of corporate general Each general and managing partner of partnership issuers. 	and managing partner	s of partnership issuers; and					
Check Box(es) that Apply: Promoter Beneficial Owner Executive Offi	cer Director	General and/or Managing Partner					
Full Name (Last name first, if individual) GEEMF III GP Limited		managing i activi					
Business or Residence Address (Number and Street, City, State, Zip Code) c/o GEF Management Corporation, 5471 Wisconsin Avenue, Suite 300, Chevy Chase, M	Maryland 20815						
Check Box(es) that Apply: Promoter Beneficial Owner Executive Office	cer Director	☐ General and/or Managing Partner					
Full Name (Last name first, if individual) GEEMF III Partners, L.P.							
Business or Residence Address (Number and Street, City, State, Zip Code) c/o GEF Management Corporation, 5471 Wisconsin Avenue, Suite 300, Chevy Chase, M	Maryland 20815						
Check Box(es) that Apply: Promoter Beneficial Owner Executive Office	cer Director	General and/or Managing Partner					
Full Name (Last name first, if individual) Leonard, H. Jeffrey		•					
Business or Residence Address (Number and Street, City, State, Zip Code) c/o GEF Management Corporation, 5471 Wisconsin Avenue, Suite 300, Chevy Chase, N	Maryland 20815						
Check Box(es) that Apply: Promoter Beneficial Owner Executive Offi	cer Director	General and/or Managing Partner					
Full Name (Last name first, if individual) Foist, Brian							
Business or Residence Address (Number and Street, City, State, Zip Code) c/o GEF Management Corporation, 5471 Wisconsin Avenue, Suite 300, Chevy Chase, N	Maryland 20815						
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Offi		☐ General and/or Managing Partner					
Full Name (Last name first, if individual) Nederlandse Financierings-Maatschappij voor Ontwikkelingslanden N.V.							
Business or Residence Address (Number and Street, City, State, Zip Code) Anna van Saksenlaan 71, 2593 HW, The Hague, The Netherlands							
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Offi	cer Director	General and/or Managing Partner					
Full Name (Last name first, if individual) CDC Group plc							
Business or Residence Address (Number and Street, City, State, Zip Code) 6 Duke Street St. James's, London, SW1Y 6BN, United Kingdom							
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Offi	cer Director	General and/or Managing Partner					
Full Name (Last name first, if individual) DEG - Deutsche Investitions- und Entwicklungsgesellschaft mbH							
Business or Residence Address (Number and Street City State Zin Code)							

Belvederestrasse 40, 50933 Köln, Germany

	(es) that Appl naging Partne	•	romoter	⊠ Benefic	cial Owner	☐ Exe	cutive Offic	er 🔲 Di	irector	Genera	l and/or	
	(Last name fir		vidual)			· · · · · · · · · · · · · · · · · · ·						
	` ind for Indus			Ltd								
	Residence A 27, FI-00121			nd Street, Ci	ty, State, Zi	p Code)						
				B. IN	NFORMAT	ION ABO	UT OFFER	ING				
			- "								Yes	No
1. Has the	issuer sold, o	r does the							••••••	••••••		\boxtimes
2 What is	the minimum						filing under				C NI/A	
Z. What is	tne minimum	invesime	ent that wi	n be accepte	d from any i	individuai :	·				\$ 1N/A	
											Yes	No
3. Does th	e offering per	mit joint (ownership	of a single u	ınit?	•••••					\boxtimes	
commis a persor states, !	ne information sion or simila n to be listed i ist the name or or dealer, you	r remuner is an asso of the bro	ration for s ciated pers ker or dea	solicitation o son or agent ler. If more	f purchasers of a broker than five (5	in connec or dealer r 5) persons	tion with sal egistered wi to be listed	es of securit th the SEC	ties in th and/or w	e offering. It ith a state or	f r	
	(Last name fir	rst, if indi	vidual)									
N/A												
Business or	r Residence A	ddress (N	umber and	1 Street, City	, State, Zip	Code)						
Name of A	ssociated Bro	ker or De	aler									
States in W	hich Person I	isted Has	Solicited	or Intends to	Solicit Pure	chasers						
	All States" or o						*******					All States
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					[01]	[,,]	[, , ,]	[,,,,,	[,, ,]	[,,,]	r., . 1	
Full Name	(Last name fir	rst, if indi	vidual)									
Business or	r Residence A	ddress (N	umber and	I Street, City	, State, Zip	Code)						
				_		-						
Name of A	ssociated Brol	ker or De	aler									
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[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name	(Last name fir	rst, if indi	vidual)									
Business or	Residence A	ddress (N	umber and	l Street, City	, State, Zip	Code)						
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iname of As	ssociated Brol	ker or Dea	iier									
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	All States" or o						*************			• • • • • • • • • • • • • • • • • • • •		All States

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[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]	
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	(WI)	[WY]	[PR]	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS 1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Amount Airead Aggregate Offering Price Sold Type of Security \$0.00 \$0.00 Common Preferred \$0.00 \$ 80,000,000.0 \$0.00 Other (Specify) \$0.00 Total \$350,000,000.00 \$ 80,000,000.0 Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amour Investors of Purchases \$80,000,000.0 1 0 \$0.00 Total (for filings under Rule 504 only)..... Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amour Type of offering Security Sold Regulation A Rule 504 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees..... \$0.00 Printing and Engraving Costs \$0.00 Ø Legal Fees \$85,000.00 Accounting Fees \$0.00 Engineering Fees \$0.00 Sales Commissions (specify finders' fees separately) П \$0.00 Ø Other Expenses (identify) travel, miscellaneous \$85,000.00 ☒ Total \$170,000.00

	C. OFFERING PRICE,	NUMBER OF INVESTORS, EXPENSES AN	ND U	ISE OF F	ROCEEDS	
	b. Enter the difference between the aggregate off and total expenses furnished in response to Part C proceeds to the issuer."	- Question 4.a. This difference is the "adjusted	gros			\$ 349,830,000
	Indicate below the amount of the adjusted gross proce the purposes shown. If the amount for any purpose is left of the estimate. The total of the payments listed forth in response to Part C - Question 4.b above.	not known, furnish an estimate and check the box	to th	e		
	form in response to Fait C - Question 4.0 above.			O: Dire	ments to fficers, ectors, & filiates	Payments to Others
	Salaries and fees		П	\$0.00		\$0.00
						\$0.00 \$0.00
	Purchase, rental or leasing and installation of m					\$0.00 \$0.00
	Construction or leasing of plant buildings and f Acquisition of other business (including the val			<u>\$0.00</u>		<u>\$0.00</u>
	offering that may be used in exchange for the a					
	issuer pursuant to a merger)			\$0.00		\$0.00
	Repayment of indebtedness			\$0.00		\$0.00
	Working capital			\$0.00	\boxtimes	<u>\$ 349,830,000</u>
	Other (specify):					
					_	
				<u>\$0.00</u>		<u>\$0.00</u>
	Column Totals			\$0.00	\boxtimes	\$ 349,830,000
	Total Payments Listed (column totals added)				\$ 349,830,00	
					<u> </u>	
		D. FEDERAL SIGNATURE				
į	ne issuer has duly caused this notice to be signed by gnature constitutes an undertaking by the issuer to fur formation furnished by the issuer to any non-accredite.	rnish to the U.S. Securities and Exchange Com	miss	ion, upon		
SS	suer (Print or Type)	Signature,		1	Date	
	obal Environment Emerging Markets Fund III- & L.P.	H. Jeffy -	_		Oct. 5, 20	07
la	ame of Signer (Print or Type)	Title of Signer (Print or Type)				
I.	Jeffrey Leonard	Director of GEEMF III GP Limited, the Gene the General Partner of Global Environment E				

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule? Yes No				
	1	. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	N/A	

E. STATE SIGNATURE

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied. N/A

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date:				
Global Environment Emerging Markets Fund III-A, L.P.						
Name (Print or Type)	Title (Print or Type)					
H. Jeffrey Leonard	Director of GEEMF III GP Limited, the General Partner of GEEMF III Partners, L.P., the General Partner of Global Environment Emerging Markets Fund III-A, L.P.					

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

