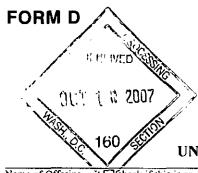
1414975



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL						
OMB Num		3235-0076				
Expires:	Apri	1 30,2008 ge burden				
Estimated	avera	ge burden				
hours per re	espor	nse16.00				

SEC US	SE ONLY
Prefix	Serial
DATE R	ECEIVED
i	

Name of Offering '() Check if this is an amendment and name has changed, and indicate change.)	
BROADSTREET FINANCIAL GROUP, INC	
Filing Under (Check box(cs) that apply):	:
Type of Filing: New Filing Amendment	1 100W 110W 110W 110W 110W 110W 110W 11
A. BASIC IDENTIFICATION DATA	<u> </u>
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	
BROADSTREET FINANCIAL GROUP, INC.	
Address of Executive Offices (Number and Street, City, State, Zip Code) Telepho	ne Number (Including Area Code)
848 GOLD FLAT RD, STE 4, NEVADA CITY, CA 95959 530-265-2	2860
Address of Principal Business Operations (Number and Street, City, State, Zip Code) Teleph (if different from Executive Offices)	one Number (Including Area Code)
Brief Description of Business	
TAX PREPARATION, ACCOUNTING, MORTGAGE ORIGINATION, FINANCIAL SERVICES	
	PROCESSED
Type of Business Organization	PRUCEOGLE
✓ corporation	fy):
business trust limited partnership, to be formed	OCT 1 5 2007
Month Year	
Actual or Estimated Date of Incorporation or Organization: 011 04 Actual Estimated	THOMSUN
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:	FINANCIAL
CN for Canada; FN for other foreign jurisdiction)	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers'relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) PAULA A GLEICHER Business or Residence Address (Number and Street, City, State, Zip Code) 848 GOLD FLAT RD, STE 4, NEVADA CITY, CA 95959 Check Box(es) that Apply: General and/or Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: General and/or Promoter Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) General and/or Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

		-77 4			B. 11	NFORMAT	ON ABOU	T OFFERI	NG				
	. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?										Yes ⊠	No	
						Appendix,						*3	
2.	2. What is the minimum investment that will be accepted from any individual?										\$_ ^{10,}	00.00	
_	Describe official and analysis of the same of the official beautiful									Yes	No		
3. 4	Does the offering permit joint ownership of a single unit?									X			
4.	commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
Ful N/	•	Last name	first, if ind	ividual)									
		Residence	Address (N	lumber and	Street, Ci	tv. State. 7	in Code)		<u></u>				
							p 0000)						
Nar N/A		sociated Bi	roker or De	aler									
Staf	tes in Wh	nich Person	Listed Has	s Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All State:	s" or check	individual	States)							☐ AI	States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL	[N]	1A	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT RI	NE SC	NV SD	NH TN	NJ TX	NM UT	NY VT	NC VA	ND WA	<u>ОН</u> [WV]	OK WI	OR WY	PA PR
		[36]	[312]			[01]	<u> </u>	(VA)	<u> </u>	<u>w</u> .v.		[¥¥ 1]	
Ful	l Name (Last name	first, if ind	ividual)									
Bus	siness or	Residence	Address (I	Vumber an	d Street, C	ity, State,	Zip Code)						-
Nar	ne of As	sociated B	roker or De	aler	<u> </u>					<u>M</u> ,			
Star	tes in Wi	nich Person	Listed Has	s Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	s" or check	individual	States)		*	*************	***********			□ VI	States
	AL	AK	AZ	AR	CA	CO	CT	(DE)	DC	FL	GA	Ш	ĪD
		IN	IA	KS	KŸ	LA	ME	MD	MA	MI	MN	MS	MO
	MT RI	NE SC	NV SD	NH TN	NJ TX	NM UT	NY VT	NC VA	ND WA	OH WV	OK WI	OR WY	PA PR
Ful			first, if indi										
	, ivaille (
		<u> </u>	Address ()	Number an	d Street, C	ity, State, 2	Zip Code)						
Bus	iness or	Residence	, Addiess (i										
			roker or De						<u></u>				
Nar	ne of As:	sociated Bi		aler	or Intends	to Solicit	Purchasers						
Nar	ne of Ass	sociated Bi	roker or De	aler s Solicited								AI	l States
Nar	ne of Ass	sociated Bi	roker or De	aler s Solicited					(DC)	FL		☐ AI	I States
Nar	ne of Ass tes in Wh	sociated Bi nich Person "All States	roker or Des	aler Solicited individual	States)		***************************************					_	

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

Type of Security	1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
Debt		, -		•
Equity		Type of Security	Offering Price	Sold
Convertible Securities (including warrants) \$ 250,000.00 \$ 0.00		Debt	s	<u> </u>
Convertible Securities (including warrants)		Equity	<u> </u>	_ \$
Convertible Securities (including warrants). Partnership Interests. Other (Specify				0.00
Partnership Interests		Convertible Securities (including warrants)	<u> 250,000.00</u>	_ \$
Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Accredited Investors				
Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Investors		Other (Specify)	\$	
Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Investors		Total	\$ 250,000.00	\$_0.00
offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Investors				
Accredited Investors 0 \$ 0.00 Non-accredited Investors 0 0 \$ 0.00 Total (for filings under Rule 504 only) \$ 0.00 Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Type of Offering Paule 505 Regulation A Security Sold Security Sold Securities Sold Securities In this offering. Classify securities by type listed in Part C — Question 1. Total Sold Security Security Sold Security Sold Security Security Sold Security Securi	2.	offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their	Number	Dollar Amount
Non-accredited Investors 0 \$0.00 Total (for filings under Rule 504 only) \$ Answer also in Appendix, Column 4, if filling under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Security Sold Rule 505 Security Sold Rule 504 O \$0.00 Total O \$0.00 Total Sold Sold Sold Sold Sold Sold Sold Sol			_	
Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Type of Security Rule 505 Regulation A Rule 504 Total 1. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Engineering Fees Sales Commissions (specify finders' fees separately) Other Expenses (identify) Sold Total Sold So				· · ·
Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Type of Security Rule 505 Regulation A Rule 504 Rule 504 Total 1. Total 2. Sold 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs. Legal Fees Printing and Engraving Costs. Sales Commissions (specify finders' fees separately) Other Expenses (identify) Sales Commissions (specify finders' fees separately) Other Expenses (identify)				
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Type of Security Type of Security Type of Security Sold Rule 505 Regulation A Rule 504 Q Total S Total S Turnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Engineering Fees Sales Commissions (specify finders' fees separately) Other Expenses (identify) S Sold Type of Offering Ty		Total (for filings under Rule 504 only)		<u> </u>
sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. Type of Offering Security Sold Rule 505 SRegulation A SRULE 504 OSSOLO SOLO SOLO SOLO SOLO SOLO SOLO S		Answer also in Appendix, Column 4, if filing under ULOE.		
Type of Offering Rule 505 Regulation A Rule 504 Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Pinting Fees Engineering Fees Sales Commissions (specify finders' fees separately) Other Expenses (identify) Sold	3.	sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the		
Regulation A		Type of Offering		
Rule 504		Rule 505		s
Total		Regulation A		
4 a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees		Rule 504	0	
securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees		Total		\$_0.00
Printing and Engraving Costs	4	securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is		
Legal Fees \$\frac{10,000.00}{\sqrt{solution}}\$ Accounting Fees \$\frac{1}{\sqrt{solution}}\$ Engineering Fees \$\frac{1}{\sqrt{solution}}\$ Sales Commissions (specify finders' fees separately) \$\frac{1}{\sqrt{solution}}\$ Other Expenses (identify) \$\frac{1}{\sqrt{solution}}\$		Transfer Agent's Fees] s
Accounting Fees Sending Fees Sending Fees Sales Commissions (specify finders' fees separately) Sending Fees S		Printing and Engraving Costs] \$
Accounting Fees		Legal Fees		\$_10,000.00
Sales Commissions (specify finders' fees separately) Other Expenses (identify) \$		Accounting Fees		\$
Sales Commissions (specify finders' fees separately) Other Expenses (identify) \$			-	
Other Expenses (identify) \$			-	
40.000.00			_	7 \$
				\$ 10,000.00

	C. OFFERING PRICE, NUM	MBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
	and total expenses furnished in response to Part C -	ering price given in response to Part C — Question 1 — Question 4.a. This difference is the "adjusted gross	5	\$_240,000.00
5.	each of the purposes shown. If the amount for a	proceed to the issuer used or proposed to be used for any purpose is not known, furnish an estimate and of the payments listed must equal the adjusted gross art C—Question 4.b above.	i	
			Payments to Officers. Directors, & Affiliates	Payments to Others
	Salaries and fees		□ \$	 ▼ \$ 84,400.00
	Purchase, rental or leasing and installation of mand equipment	achinery		Z \$ 25,000.00
	Construction or leasing of plant buildings and fa	acilities	□ \$	
	Acquisition of other businesses (including the v offering that may be used in exchange for the as			□\$
	Other (specify): MARKETING/PROMOTION			\$ 110,000.00
			s	s
	Column Totals		\$ 0.00	\$ 240,000.00
	Total Payments Listed (column totals added)		□ \$ <u>-</u> 2	40,000.00
		D. FEDERAL SIGNATURE		
sig	nature constitutes an undertaking by the issuer to f	he undersigned duly authorized person. If this notic urnish to the U.S. Securities and Exchange Commi ccredited investor pursuant to paragraph (b)(2) of	ssion, upon writte	
Iss	uer (Print or Type)	Signature	Date	
BF	ROADSTREET FINANCIAL GROUP, INC.	1 Pauls a Allection	10/5/2007	
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)		
PAI	JLA A GLEICHER	PRESIDENT/CEO		

- ATTENTION -----

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

		E. STATE SIGNATURE						
ŧ.		presently subject to any of the disqualificatio						
	s	See Appendix, Column 5, for state response.						
2.	The undersigned issuer hereby undertakes D (17 CFR 239.500) at such times as requ	to furnish to any state administrator of any state aired by state law.	in which this notice is filed a notice on Form					
3.	3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by th issuer to offerees.							
4.	limited Offering Exemption (ULOE) of the	e issuer is familiar with the conditions that mu e state in which this notice is filed and understa lishing that these conditions have been satisfie	ands that the issuer claiming the availability					
	uer has read this notification and knows the ecuthorized person.	ontents to be true and has duly caused this notice	to be signed on its behalf by the undersigned					
`	Print or Type)	Signature 110	Date					
BROAD	DSTREET FINANCIAL GROUP, INC.	Paula a elleicher	10/5/2007					
Name (Print or Type)	Title (Print or Type)						

PRESIDENT/CEO

Instruction:

PAULA A GLEICHER

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

	APPENDIX									
1	Intend to non-a investor	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pu	f investor and archased in State C-Item 2)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
AL										
AK										
AZ										
AR										
CA	×		Convertible Subordinated	0	\$0.00	o	\$0.00		×	
СО			Promissory No	es						
СТ										
DE										
DC										
FL										
GA						_				
ні			-							
ID					(F					
IL										
IN										
IA										
KS										
KY										
LA										
ME										
MD										
MA			-							
МІ										
MN										
MS										
MO			<u></u>					<u> </u>	<u> </u>	

	APPENDIX								
1	Intend to non-a investor	I to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pu	f investor and rchased in State C-Item 2)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
МО									
MT									
NE				-					
NV	×		Convertible Subordinated	0	\$0.00	0	\$0.00		×
NH			Promissory Notes						
ИJ									
NM									
NY									
NC									
ND									
ОН									
ок				10					
OR									
PA									
RI							<u></u>		
SC							· · · · · · · · · · · · · · · · · · ·		
SD							:		
TN									
TX									
UT									
VT				<u> </u>					
VA				· · · · · · · · · · · · · · · · · · ·					
WA			-						
wv				<u>-</u>					
WI									
	<u> </u>	<u> </u>	1					<u> </u>	·

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1		2	3 Type of security		4								
	to non-a	d to sell accredited is in State 3-Item 1)	and aggregate offering price offered in state (Part C-!tem 1)		Type of investor and amount purchased in State (Part C-Item 2)				amount purchased in State waiver gran				, attach ation of granted)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No				
WY													
PR													

