

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

0	<u> </u>
OMB A	(PPROVAL
OMB Numbe	er: 3235-0076
Expires:	April 30, 2008
Estimated av	verage burden
hours per re-	sponse16.00

SEC USE ONLY					
Prefix Serial					
DATE RECEIVED					

Name of Offering (check if this is an amendment and name has changed, and indicate change.)	
Class C common stock under Ovonyx, Inc.'s Stock Option Plan (effective Augus Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506	□ Section 4(6) □ ULOE
Type of Filing: New Filing Amendment	General (a)
A. BASIC IDENTIFICATION DATA	1 STERLI AND AND LOOK FREE COM HER AND
Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	07079702
Ovonyx, Inc.	
Address of Executive Offices (Number and Street, City, State, Zip Code) 2956 Waterview Drive	Telephone Number (Including Area Code) 248.842.6096
Rochester Hills, MI 48309	240,042.0000
,	
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)	
Brief Description of Business	
The development and commercialization of chalcogenide-based, phase-change	PROCESSED
	B
Type of Business Organization	UCI 1 2 2007
	other (please specify): THOMSON
□ business trust □ limited partnership, to be formed	FINANCIAL
Month Year	
Actual or Estimated Date of Incorporation or Organization: 0 6 9 9	☑ Actual ☐ Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviati CN for Canada; FN for other foreign jurisdiction	
	10 0
GENERAL INSTRUCTIONS	
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under seq. or 15 U.S.C. 77d(6).	Regulation D or Section 4(6), 17 CFR 230.501 et
When To File: A notice must be filed no later than 15 days after the first sale of securities in the Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC address after the date on which it is due, on the date it was mailed by United States registered or of	at the address given below or, if received at that
Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington,	
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must signed must be photocopies of the manually signed copy or bear typed or printed signatures.	st be manually signed. Any copies not manually
Information Required: A new filing must contain all information requested. Amendments need	only report the name of the issuer and offering,
any changes thereto, the information requested in Part C, and any material changes from the ir	normation previously supplied in Parts A and B.

State:

Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

• Each general and ma	naging partner or	partnership issuers.			
Check Box(es) that Apply:	☐ Promoter	■ Beneficial Owner	☑ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if i Lowrey, Tyler	ndividual)				
Business or Residence Address Ovonyx, Inc. 2956 Waterview Drive, Re			e)		
Check Box(es) that Apply:	□ Promoter	■ Beneficial Owner		□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if in Parkinson, Ward	ndividual)				
Business or Residence Address Ovonyx, Inc. 300 Main, Suite #111, Ma	·		e)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if Ovshinsky, Stanford R.	individual)				
Business or Residence Address 2700 Squirrel Road, Bloo		•	e)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer		☐ General and/or Managing Partner
Full Name (Last name first, if Stempel, Robert C.	individual)				
Business or Residence Address Energy Conversion Device 2956 Waterview Drive, R	ces, Inc.		e)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if Jecmen, Robert	individual)				
Business or Residence Address 318 High Eagle Road, Ala	•	-	le)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if Connolly, Karen	individual)			,	
Business or Residence Address Ovonyx, Inc. 2956 Waterview Drive R			de)		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

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SEC 1972 (5/05)

A. BASIC IDENTIFICATION DATA

- Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and

• Each general and managing partner of partnership issuers.									
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	■ Executive Officer	☐ Director	☐ General and/or Managing Partner				
Full Name (Last name first, if individual) Lai, Stefan									
Business or Residence Address (Number and Street, City, State, Zip Code) Ovonyx, Inc. 150 Hardwick Road, Woodside, CA 94062									
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner				
Full Name (Last name first, if Siskind, Marvin	individual)								
Business or Residence Address Ovonyx, Inc. 2956 Waterview Drive, R			e)						
Check Box(es) that Apply:	☐ Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner				
Full Name (Last name first, if Energy Conversion Device	•								
Business or Residence Address 2956 Waterview Drive, R		•	e)						
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner				
Full Name (Last name first, if	individual)								
Business or Residence Address	s (Number and St	reet, City, State, Zip Cod	e)						
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner				
Full Name (Last name first, if	individual)								
Business or Residence Address (Number and Street, City, State, Zip Code)									
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner				
Full Name (Last name first, if	individual)				-				
Business or Residence Address (Number and Street, City, State, Zip Code)									

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

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					B. IN	FORMAT	ION ABO	UT OFFER	RING				
					-							Yes	No
1.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?								☒				
	Answer also in Appendix, Column 2, if filing under ULOE.												
Answer also in Appendix, Conditin 2, it thing under Obot.										\$ non	ninimum		
2. What is the minimum investment that will be accepted from any individual?													
										Yes	No		
3.	Does the offering permit joint ownership of a single unit?												
4.	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
No	ne.		first, if ind										
Bus	siness o	r Residence	e Address (l	Number and	Street, Cit	y, State, Zip	Code)						
Naı	me of A	ssociated B	Broker or D	ealer									
Sta	tes in W	hich Perso	n Listed Ha	s Solicited	or Intends t	o Solicit Pu	rchasers		· -			·	
	(Chec	k "All State	es" or check	c individual	States)					•••••			All States
[4	AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
_	IL)	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
-	MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
	RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Ful	I Name	(Last name	e first, if inc	lividual)	<u> </u>								
Bus	siness o	r Residence	e Address (l	Number and	Street, Cit	y, State, Zip	Code)	·					
Na	me of A	ssociated E	Broker or D	ealer									
Sta	tes in W	hich Perso	n Listed Ha	as Solicited	or Intends t	o Solicit Pu	rchasers						
	(Chec	k "All State	es" or check	c individual	States)								All States
[/	AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
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	MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[HO]	[OK]	(OR)	(PA)
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI] 	[WY]	[PR]
Ful	ll Name	(Last name	e first, if inc	lividual)									
Bu	siness o	r Residence	e Address (Number and	Street, Cit	y, State, Zip	Code)						
Na	me of A	ssociated E	Broker or D	ealer									
Sta	States in Which Person Listed Has Solicited or Intends to Solicit Purchasers												
(Check "All States" or check individual States)									All States				
[4	AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
	(L)	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
_	MT] PII	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	(OH)	[OK]	[OR]	[PA]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

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1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\$ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security		ate Offering Price	An	nount Already Sold*
	Debt	\$	0	\$	0
	Equity	\$	5,388,750	\$	5,388,750*
	☑ Common ☐ Preferred				
	Convertible Securities (including warrants)	\$	0	\$	0
	Partnership Interests	\$	0	\$	0
	Other (Specify	\$	0	\$	0
	Total	\$	5,388,750	\$	5,388,750*
	Answer also in Appendix, Column 3, if filing under ULOE.	*See Se	chedule C-1		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			A o	gragata Dallar
		Numbe	er Investors*	_	gregate Dollar Amount of Purchase*
	Accredited Investors		14*	\$	5,388,750*
	Non-accredited Investors		0	\$_	0
	Total (for filings under Rule 504 only)			\$	
	Answer also in Appendix, Column 4, if filing under ULOE.	*See Se	chedule C-1		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.			D	ollar Amount
	Type of Offering	Туре	of Security	D	Sold
	Rule 505			<u>\$</u>	
	Regulation A			\$	
	Rule 504			\$	
	Total			\$	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees			<u>\$</u>	_0
	Printing and Engraving Costs			\$	0
	Legal Fees	• • • • • • • • • • • • • • • • • • • •		\$	0
	Accounting Fees			\$	0
	Engineering Fees.			\$	0
	Sales Commissions (specify finders' fees separately)	•		\$	0
	Other Expenses (identify)			\$	0
	Total			\$	0

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	C. OFFERING PRICE, N	UMBER OF INVESTORS, EXPENSES	AND USE OF	PROCEE	DS	
	b. Enter the difference between the aggregate and total expenses furnished in response to gross proceeds to the issuer.*	Part C - Question 4.a. This difference	is the "adjust	ed	\$	5,388,750*
5.	Indicate below the amount of the adjusted growto be used for each of the purposes shown, known, furnish an estimate and check the both the payments listed must equal the adjusted response to Part C - Question 4.b above.	If the amount for any purpose is not to the left of the estimate. The total of				
			Payments to Directors, &		Paymo	ents to Others
	Salaries and Fees		<u> </u>	0	□ \$	0
	Purchase of real estate		□\$	0	□\$	0
	Purchase, rental or leasing and installation	n of machinery and equipment	□ \$	0	□ \$	0
	Construction or leasing of plant buildings	and facilities	□ \$	0	□ \$	0
	Acquisition of other businesses (including					
	this offering that may be used in exchang another issuer pursuant to a merger)	e for the assets or securities of	□ \$	0	□ \$	0
	Repayment of indebtedness		\$	0	□ \$	0
	Working capital	***************************************	\$	0	□ \$	5,388,750*
	Other (specify):		□ \$	0	\$	0
			□ \$	0	□\$	0
	Column Totals		□\$	0	□ \$	5,388,750*
	Total Payments Listed (column totals add	ed)			5,38	88,750*
				*See	Schedule	C-1
		D. FEDERAL SIGNATURE				
fol	e issuer has duly caused this notice to be sign lowing signature constitutes an undertaking by its staff, the information furnished by the issuer	the issuer to furnish to the U.S. Securitie	s and Exchang	e Commission	on, upon	Rule 505, the written request
	uer (Print or Type) vonyx, Inc.	Signature	Date 9/	28/07	,	
	me of Signer (Print or Type) aren Connolly	Title of Signer (Print or Type) Secretary, Treasurer and Chief	Financial O	fficer		

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

SCHEDULE C-1

Options to purchase \$5,388,750 of Class C common stock of Ovonyx, Inc. have been granted to accredited investors under the Ovonyx, Inc. Stock Option Plan (effective August 2, 1999). None of such Options has been exercised, and consequently no shares have been sold to such accredited investors.

 \mathcal{END}