FORM D RECEIVED

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES

| 128 1008 |
|--------------------------|
| OMB APPROVAL |
| OMB Number: 3235-0076 |
| Expires: April 30, 2008 |
| Estimated average burden |
| hours per response: 16.0 |

SEC USE ONLY

| PURSUANT TO REGULATION D, SECTION 4(6), AND/OR | Prefix | Serial |
|--|----------------------------------|-------------------------|
| SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION | D | ATE RECEIVED |
| | | |
| Name of Offering (check if this is an amendment and name has changed, and indicate change.) Goldman Sachs Hedge Fund Opportunities (2007), LLC: Units of Limited Liability Company | y Interests | |
| 3 () 11 7/ | Section 4(6) | □ ULOE |
| Type of Filing: New Filing | | |
| A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer | | |
| Name of Issuer (check if this is an amendment and name has changed, and indicate change.) | | |
| Goldman Sachs Hedge Fund Opportunities (2007), LLC | | |
| Address of Executive Offices (Number and Street, City, State, Zip Code) c/o Goldman Sachs Hedge Fund Strategies LLC, 701 Mount Lucas Road, Princeton, New | lephone Number (609) 497-5500 | (including Area Code) |
| · · · · · · · · · · · · · · · · · · · | lephone Number | (Including Area Code) |
| Brief Description of Business To operate as a private investment fund. THOMSON | | |
| Type of Business Organization corporation business trust limited partnership, already formed limited partnership, to be formed | other (p | 07079490 ity Company |
| Actual or Estimated Date of Incorporation or Organization: Month Year | ☑ Actual | ☐ Estimated |
| Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation State: CN for Canada; FN for other foreign jurisdic | _ | D E |
| GRADE AL MIGHELLOWICANO | | |

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collections of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

| . A. BASIC IDENTIFICATION DATA | | | | | | | | | |
|---|--|--|--|--|--|--|--|--|--|
| 2. Enter the information requested for the following: | | | | | | | | | |
| * Each promoter of the issuer, if the issuer has been organized within the past five years; | | | | | | | | | |
| * Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; | | | | | | | | | |
| * Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and | | | | | | | | | |
| Each general and managing partner of partnership issuers. | | | | | | | | | |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☑ General and/or | | | | | | | | | |
| Managing Partner | | | | | | | | | |
| Full Name (Last name first, if individual) | | | | | | | | | |
| Goldman Sachs Hedge Fund Strategies LLC (the Issuer's Managing Member) | | | | | | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | | | | | | | |
| 701 Mount Lucas Road, Princeton, New Jersey 08540 | | | | | | | | | |
| Check Box(es) that Apply: | | | | | | | | | |
| Full Name (Last name first, if individual) | | | | | | | | | |
| Barbetta, Jennifer | | | | | | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | | | | | | | |
| c/o Goldman Sachs Hedge Fund Strategies LLC, 32 Old Slip, New York, New York 10005 | | | | | | | | | |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director* ☐ General and/or *of the Issuer's Managing Member Managing Partner | | | | | | | | | |
| Full Name (Last name first, if individual) | | | | | | | | | |
| Clark, Kent A. | | | | | | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | | | | | | | |
| c/o Goldman Sachs Hedge Fund Strategies LLC, One New York Plaza, New York, New York 10004 | | | | | | | | | |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director* ☐ General and/or | | | | | | | | | |
| *of the Issuer's Managing Member Managing Partner | | | | | | | | | |
| Full Name (Last name first, if individual) | | | | | | | | | |
| Lawson, Hugh J. | | | | | | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | | | | | | | |
| c/o Goldman Sachs Hedge Fund Strategies LLC, One New York Plaza, New York, New York 10004 | | | | | | | | | |
| Check Box(es) that Apply: | | | | | | | | | |
| Full Name (Last name first, if individual) | | | | | | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | | | | | | | |
| Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner | | | | | | | | | |
| Full Name (Last name first, if individual) | | | | | | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | | | | | | | |
| Check Box(es) that Apply: | | | | | | | | | |
| Full Name (Last name first, if individual) | | | | | | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | | | | | | | |
| (Use blank sheet, or copy and use additional copies of this sheet, as necessary.) | | | | | | | | | |

| | | | | B. INI | FORMAT | ION ABO | UT OFFI | ERING | | | | |
|---|---------------|---------------|------------------------------|---------------|---------------|--------------|-------------------------------|--------------|---------------|--------------|--------------|--------|
| | | | | | | | | • | | | Yes | No |
| 1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? | | | | | | | | Ø | | | | |
| Answer also in Appendix, Column 2, if filing under ULOE. | | | | | | | | | | | | |
| 2. What is the minimum investment that will be accepted from any individual? | | | | | | | | \$1,000,000* | | | | |
| *The Managing Member of the Issuer, in its sole discretion, may accept subscriptions in lesser amounts. 3. Does the offering permit joint ownership of a single unit? | | | | | | | | Yes ☑ | No | | | |
| 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any | | | | | | | | ctly, any | | | | |
| commi | ssion or sin | nilar remune | eration for s | olicitation | of purchase | rs in connec | tion with s | ales of secu | rities in the | offering. | | |
| If a per | rson to be li | sted is an as | ssociated pe broker or de | rson or age | nt of a brok | er or dealer | registered v s to be liste | with the SE | C and/or wi | th a state | | |
| or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. | | | | | | | | | 3 01 34011 | | | |
| Full Name | (Last name | first, if ind | ividual) | | | | - | | | . | | |
| Coldman | Sachs & C | | | | | | | | | | | |
| | | | Number and | Street, City | , State, Zip | Code) | | | | | | |
| QE Dunnel | Street, New | Voul. No. | Va=k 100 | 0.4 | | | | | | | | |
| | ssociated B | | | 04 | | | | | | | _ | ···- |
| | | | | | | | | | | | | |
| States in V | Vhich Perso | n Listed Ha | s Solicited | or Intends t | o Solicit Pu | rchasers | | | | | | |
| (Check "A | All States" o | or check ind | ividual Stat | es) | | | | | | | 🗹 All | States |
| [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] |
| [IL] | [IN] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] |
| [MT] | [NE] | [NV] | [NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | [OH] | [OK] | [OR] | [PA] |
| [RI] | [SC] | [SD] | [TN] | [TX] | [UT] | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | [PR] |
| Full Name (Last name first, if individual) | | | | | | | | | | | | |
| D | | | | | | | | | | | | |
| Business or Residence Address (Number and Street, City, State, Zip Code) | | | | | | | | | | | | |
| | | | | | | | | | | | | |
| Name of Associated Broker or Dealer | | | | | | | | | | | | |
| | | | | | | | | | | | _ | |
| | | | | | o Solicit Pu | | | | | | 🗆 All | States |
| (AL) | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] |
| [IL] | [IN] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] |
| [MT] | [NE] | [NV] | [NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | [OH] | [OK] | [OR] | [PA] |
| [RI] | [SC] | [SD] | [TN] | [TX] | [UT] | [VT] | [VA]_ | [WA] | [WV] | [WI] | [WY] | [PR] |
| Full Name | (Last name | first, if ind | ividual) | | | | | | | , | | |
| | | | | | | | | | | | | |
| Business o | r Residence | Address (N | Sumber and | Street, City | y, State, Zip | Code) | | | • | | | |
| | | | | | | | | | | | | |
| Name of A | ssociated B | roker or De | aler | | - | | | | | | | |
| | | | | | | | | | | | | |
| States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) | | | | | | | | | | | | |
| (AL) | (AK) | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] |
| (!L) | [IN] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] |
| [MT] | [NE] | [NV] | [NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | [OH] | [OK] | [OR] | [PA] |
| [RI] | [SC] | [SD] | [TN] | [TX] | [UT] | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | [PR] |

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

| 1. | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\sigma\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. | | | |
|----------|---|-----|-----------------------------|----------------------------|
| | Type of Security | | Aggregate Offering Price | Amount Already Sold |
| | Debt | \$_ | 0 | \$ 0 |
| | Equity (Shares) | \$ | 0 | \$ 0 |
| | ☐ Common ☐ Preferred | | | |
| | Convertible Securities (including warrants) | \$_ | 0 | \$ 0 |
| | Partnership Interests | \$_ | 0 | \$ 0 |
| | Other (Specify: Units of Limited Liability Company Interests) | \$ | 319,155,134 | \$ 319,155,134 |
| | Total | | | \$ 319,155,134 |
| | Answer also in Appendix, Column 3, if filing under ULOE. | | | <u> </u> |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." | | Number | Aggregate Dollar Amount |
| | | | Investors | of Purchases |
| | Accredited Investors | _ | 280 | \$ 319,155,134 |
| | Non-accredited Investors | _ | 0 | \$ 0 |
| | Total (for filings under Rule 504 only) | _ | N/A | \$ N/A |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. | | Type of | Dollar Amount |
| | Type of offering | | Security | Sold |
| | Rule 505 | _ | N/A | \$ N/A |
| | Regulation A | _ | N/A | \$ N/A |
| | Rule 504 | _ | N/A | \$ N/A |
| | Total | _ | N/A | \$ N/A |
| tl tl | .a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of the expenditure is not known, furnish an estimate and check the box to the left of the estimate. | | | |
| | Transfer Agent's Fees | | | \$ 0 |
| | Printing and Engraving Costs | | | \$ 0 |
| | Legal Fees | | ゼ | \$ 146,113 |
| | Accounting Fees | | | \$ 0 |
| | Engineering Fees | | | \$ 0 |
| | Sales Commissions (specify finders' fees separately) | | | \$ 0 |
| | Other Expenses (identify) | | | \$ 0 |
| | Total | | Ø | \$ 146,113 |

| | C. OFFERING PRICE, N | UMBER OF INVESTORS, EX | ENS | ES A | AND USE OF P | ROCE | EDS | | | |
|--|--|--|----------------|-------------|--|-------------|-------------|-----------------------|--|--|
| • ' | Enter the difference between the aggreg Question 1 and total expenses furnished difference is the "adjusted gross proceeds to | \$_ | - ; | 319,009,021 | | | | | | |
| 5. | Indicate below the amount of the adjusted to be used for each of the purposes shown. furnish an estimate and check the box to payments listed must equal the adjusted gro to Part C - Question 4.b. above. | If the amount for any purpose is not the left of the estimate. The total | knowi of th | n, ie | | | | | | |
| | | | | | Payments to Officers, Directors, & Affiliates | | | Payments To Others | | |
| | Salaries and Fees | | | \$_ | 0 | | \$_ | 0 | | |
| | Purchase of real estate | | | \$_ | 0 | | s _ | 0 | | |
| | Purchase, rental or leasing and installation of | of machinery and equipment | | \$_ | 0 | | \$_ | 0 | | |
| | Construction or leasing of plant buildings as | nd facilities | | \$_ | 0 | | \$_ | 0 | | |
| Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) | | | | | 0 | | \$ | 0 | | |
| | | | _ | \$ _ | - | _ | " – | | | |
| | Repayment of indebtedness | | | \$_ | 0 | . 🗆 | 3 – | 0 | | |
| | Working capital | | П | \$_ | 0 | _ 🗅 | \$ _ | 0 | | |
| | Other (specify): Investment Capital | | | \$_ | 0 | _ 🗹 | \$ _ | 319,009,021 | | |
| | Column Totals | | \$_ | 0 | _ 🗹 | \$ _ | 319,009,021 | | | |
| | Total Payments Listed (column totals added | 319,009,021 | | | | | | | | |
| | | D. FEDERAL SIGNATU | RE | | | | | | | |
| fo | he issuer has duly caused this notice to be illowing signature constitutes an undertaking its staff, the information furnished by the iss | by the issuer to furnish to the U.S. Se | ecuriti | es an | d Exchange Comm | nission, | upon | | | |
| Issu | er (Print or Type) | Signature | | | Date | | | | | |
| Goldman Sachs Hedge Fund Opportunities (2007), LLC | | | | | October 5, 200 | 07 | | | | |
| Nai | ne of Signer (Print or Type) | Title of Signer (Print or Type) | | | <u> </u> | | | | | |
| Ka | Kathryn Pruess Vice President of the Issuer's Managing Member | | | | | | | | | |

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001).

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