# FORM D



### **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

36/1803

# FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB	Α	PP	R	0	V۶	١

OMB Number: 3235-0076 April 30, 2008 Expires:

Estimated average burden 16.00 hours per response:

SEC USE ONLY								
Prefix Serial								
	DATE	RECEIVED						
	1							

Name of Offering (☐ check if this is an amendment and name has changed, and indicate change.)	
Goldman Sachs Global Event Driven, LLC: Units of Limited Liability Company Interests	
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☐ Rule 506 ☐	Section 4(6) ULOE
Type of Filing: ☐ New Filing ☑ Amendment	A CORNEL COMPANY OF A CORNEL CORNEL COMPANY OF A CORNEL COMPANY OF A CORNEL COMPANY OF A CORNEL
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)	07079484
Goldman Sachs Global Event Driven, LLC	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (including Area Code)
c/o Goldman Sachs Hedge Fund Strategies LLC, 701 Mount Lucas Road, Princeton, New	(609) 497-5500
Jersey 08540	
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices) PROCESSED	
Brief Description of Business	
To operate as a private investment fund.	
THOMSON	
Type of Business Organization FINANCIAL	
☐ corporation ☐ limited partnership, already formed	☐ other (please specify):
□ business trust □ limited partnership, to be formed	Limited Liability Company
Month Year	
Actual or Estimated Date of Incorporation or Organization: 1 1 0 1	☑ Actual ☐ Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviati	ion for
State: CN for Canada; FN for other foreign juri	
CENEDAL INSTRUCTIONS	

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collections of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

				A, BASIC IDENT	IFI	CATION DATA				
2. Enter the inform	ation requ	ested for the fo	llowi	ng:						
* Each promo	oter of the	issuer, if the iss	suer h	as been organized w	ithin	the past five years;				
* Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;										
* Each execu	itive office	r and director o	f con	oorate issuers and of	corp	orate general and ma	anagi	ng partners	of par	rtnership issuers; and
				tnership issuers.		-	_			
Check Box(es) that A		☐ Promoter		Beneficial Owner		Executive Officer		Director	Ø	General and/or Managing Partner
Full Name (Last nam	e first, if in	ndividual)								
Goldman Sachs Hed			(the	Issuer's Managing	Men	nber)				
Business or Residence	e Address	(Number and	d Stre	et, City, State, Zip C	ode)	•				
701 Mount Lucas Re	oad, Princ	ceton, New Jer	sey 0	8540				·		
Check Box(es) that A	ipply:	☐ Promoter	Ø	Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last nam	e first, if i	ndividual)								
Goldman Sachs Prir										<del> </del>
Business or Residence				-						
c/o Goldman Sachs		•					-			
Check Box(es) that A		☐ Promoter	☒	Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last nam										
Goldman Sachs Hed						<del></del>				
Business or Residence				•				00540		
c/o Goldman Sachs		-								General and/or
Check Box(es) that A		☐ Promoter	<u> </u>	Beneficial Owner	U	Executive Officer		Director	<u> </u>	Managing Partner
Full Name (Last nam										
Citco SGHB as Cust										
Business or Residence		•								
c/o Goldman Sachs										
Check Box(es) that A	rpply:	☐ Promoter	Ø	Beneficial Owner		Executive Officer		Director		General and/or Managing Partner
Full Name (Last nam	e first, if i	ndividual)								
Goldman Sachs Hed	ige Fund I	Partners II, LL	<u>.C</u>			<del></del>				
Business or Residence		•		et, City, State, Zip C						
c/o Goldman Sachs		-								
Check Box(es) that A	apply:	☐ Promoter		Beneficial Owner	□ *of	Executive Officer the Issuer's Managi				General and/or Managing Partner
Full Name (Last nam	e first, if i	ndividual)								
Barbetta, Jennifer										
Business or Residence		=		eet, City, State, Zip (						
c/o Goldman Sachs	Hedge Fu	nd Strategies L	LC,							
Check Box(es) that A	opply:	☐ Promoter		Beneficial Owner		Executive Officer the Issuer's Managi		Director* ember		General and/or Managing Partner
Full Name (Last nam	e first, if i	ndividual)								
Clark, Kent A.			,	-11-7						
Business or Residence	e Address	(Number and	d Stre	et, City, State, Zip (	ode)	•				
ala Caldman Sache	Hadaa Eu	nd Ctuatories I	LC	One New York Die	za N	ow Vork New Yor	L 10	በበ4		

Strategies LLC, One New York Plaza, New York, New York 10004

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

A. BASIC IDENTIFICATION DATA
2. Enter the information requested for the following:
* Each promoter of the issuer, if the issuer has been organized within the past five years;
* Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
* Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
* Each general and managing partner of partnership issuers.
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director* ☐ General and/or *of the Issuer's Managing Member Managing Partner
Full Name (Last name first, if individual)
Lawson, Hugh J.
Business or Residence Address (Number and Street, City, State, Zip Code)
c/o Goldman Sachs Hedge Fund Strategies LLC, One New York Plaza, New York, New York 10004
Check Box(es) that Apply:
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply:
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply:   Promoter  Beneficial Owner  Executive Officer  Director  General and/or  Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply:   Promoter   Beneficial Owner   Executive Officer   Director   General and/or   Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

(Number and Street, City, State, Zip Code)

Full Name (Last name first, if individual)

Business or Residence Address

Managing Partner

B. INFORMATION ABOUT OFFERING												
											Yes	No
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?										☒		
Answer also in Appendix, Column 2, if filing under ULOE.												
2. What is the minimum investment that will be accepted from any individual?											\$1,00	0,000*
*The Managing Member of the Issuer, in its sole discretion, may accept subscriptions in lesser amounts.  3. Does the offering permit joint ownership of a single unit?											Yes ☑	No
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any												
commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering.												
If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such												
or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
Full Nam	e (Last name	first, if ind	ividual)							-		
Goldman	ı, Sachs & C	Co.										
	or Residence		Number and	Street, Cit	y, State, Zip	Code)						
85 Broad	l Street, Nev	v Vork No	w Vork 10f	104								
	Associated B			104								<del></del>
States in '	Which Perso	n Listed Ha	s Solicited	or Intends t	o Solicit Pu	rchasers	· · · · · · · · · · · · · · · · · · ·					
(Check '	"All States" o	or check ind	lividual Stat	tes)							☑ AI	l States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[lA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[[1]	[NM]	[NY]	[NC]	[ND]	[OH]	(OK)	[OR]	[PA]
[R!]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Nam	e (Last name	first, if ind	ividual)									
								****				
Business	or Residence	Address (1	Number and	Street, City	y, State, Zip	Code)						
Name of	Associated B	roker or De	aler				•		<del>-</del>			
	Which Perso										,	
·	'All States" o			•						* * * * * * * * * * * * * * * * * * * *		States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	(DE)	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	(PA)
[RI]	[SC] e (Last name	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
1 011 14011	e (East haine	mot, n ma	ividuai)									
Durings	or Residence	. A d d (1		Ctored Cite	Chata 7	C- 4-)				<del>.</del>		
Dusiness	oi Residence	: Address (1	vumper and	Street, City	y, State, Zip	(Code)						
Name of	Associated B	roker or De	aler		<del> </del>		<del></del>	<del> </del>				
	Which Perso 'All States" o								· · · · · · · · · · · · · · · · · · ·			All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[O1]	[MD]	[MA]	[M]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\sigma\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security		Aggregate Offering Price		Amount Already Sold
	Debt	\$_	0	\$	0
	Equity (Shares)	\$	0	\$	0
	☐ Common ☐ Preferred				
	Convertible Securities (including warrants)	\$	0	\$	0
	Partnership Interests	s –	0	\$	0
	Other (Specify: Units of Limited Liability Company Interests)	_	·	\$	638,543,240
	Total	_			638,543,240
	Answer also in Appendix, Column 3, if filing under ULOE.	* –	050,5 15,2 10	•	
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		North		Aggregate
	$\cdot$		Number Investors		Dollar Amount of Purchases
	Accredited Investors		203	\$	638,543,240
	Non-accredited Investors		0	\$	0
	Total (for filings under Rule 504 only)		N/A	\$	N/A
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		Towns		Dellas Assessed
	Type of offering		Type of Security		Dollar Amount Sold
	Rule 505		N/A	\$	N/A
	Regulation A		N/A	\$	N/A
	Rule 504		N/A	\$	N/A
	Total		N/A	\$	N/A
tł tł	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of the expenditure is not known, furnish an estimate and check the box to the left of the estimate.	_			
	Transfer Agent's Fees			\$	0
	Printing and Engraving Costs			\$	0
	Legal Fees		☑	\$	249,704
	Accounting Fees		Ø	\$	20,000
	Engineering Fees			\$	0
	Sales Commissions (specify finders' fees separately)			\$	0
	Other Expenses (identify)			\$	0
	Total		☑	\$	269,704

	C. OFFERING PRICE, IN	UNIBER OF INVESTORS, EAF	EHO	EQ /	AND USE OF TI	TOCE	CDS	<u>'</u>
	b. Enter the difference between the aggreg - Question 1 and total expenses furnished difference is the "adjusted gross proceeds to	in response to Part C - Question 4.a	. Th	is		<b>\$</b> _		638,273,536
i.	Indicate below the amount of the adjusted go to be used for each of the purposes shown. furnish an estimate and check the box to payments listed must equal the adjusted gro to Part C - Question 4.b. above.	If the amount for any purpose is not lethe left of the estimate. The total	cnown of th	ı, e		_	•	
					Payments to Officers, Directors, & Affiliates			Payments To Others
	Salaries and Fees			\$_	0		\$_	0
	Purchase of real estate			\$_	0		\$_	0
	Purchase, rental or leasing and installation of	f machinery and equipment		\$_	0		\$_	0
	Construction or leasing of plant buildings ar	nd facilities		\$_	0	□	\$_	0
	Acquisition of other businesses (including this offering that may be used in exchan another issuer pursuant to a merger)	ge for the assets or securities of		<b>s</b> _	0		\$_	0
	Repayment of indebtedness			\$	0	□	\$	0
	Working capital	,,,, <b>,,</b> ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		\$	0		\$	0
	Other (specify): Investment Capital			\$_	0	Ø	\$	638,273,536
	Column Totals			\$_	0	. 2	\$_	638,273,536
	Total Payments Listed (column totals added	)	• • • • • • • • • • • • • • • • • • • •		Ø \$	638,2	73,53	36
		D. FEDERAL SIGNATU	RE					
fo	ne issuer has duly caused this notice to be llowing signature constitutes an undertaking its staff, the information furnished by the iss	by the issuer to furnish to the U.S. Se	curiti	ies ar	id Exchange Comn	nission,	upoi	er Rule 505, the written request
	er (Print or Type) dman Sachs Global Event Driven, LLC	Signature			Date October 5, 200	)7	<u>.</u>	
Van	ne of Signer (Print or Type)	Title of Signer (Print or Type)			.1			
Kat	hrvn Pruess	Vice President of the Issuer's Mana	ging i	Mem	ber			

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001).

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