FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

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OMB APPROVAL

FORM D

1125100



NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY						
Prefix		Serial				
	DATE R	ECEIVED				

	nent and name has changed, and indicate change.) es Managed Portfolios, L.L.C.: Limited Liabili	ty Company Units
		☐ Section 4(6) ☐ ULOE
Type of Filing: ☐ New Filing ☑ Amend	dment	
	A. BASIC IDENTIFICATION DATA	MAIL
1. Enter the information requested about the iss	suer	SE BECEIVE (S)
Name of Issuer (check if this is an amendr	ment and name has changed, and indicate change.)	
Goldman Sachs Global Manager Strategi	es Managed Portfolios, L.L.C.	007 1 0 200 101
	Number and Street, City, State Zip Code)	Telephone Number (including Area Code)
One New York Plaza, New York, New Yo	ork 10004	(212) 902-1000
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street Fito State and Zin Code)	Telephone Number (Including Area Code)
Brief Description of Business	OCT 2 3 2007 6	Ç
To operate as a private investment fund.	<u>L</u>	
	THOMSON '	
Type of Business Organization	FINANCIAL	[7] ash as (mlasses smooths):
☐ corporation ☐ business trust	☐ limited partnership, already formed☐ limited partnership, to be formed	☑ other (please specify): Limited Liability Company
Li business trust	innica partnersing, to be formed	Emitted Emaility Company
Actual or Estimated Date of Incorporation or O	rganization: Month Year 9 9 9	☑ Actual ☐ Estimated
Jurisdiction of Incorporation or Organization:	(Enter two-letter U.S. Postal Service abbrevia State: CN for Canada; FN for other foreign ju	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collections of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA										
2. Enter the information requested for the following:										
* Each promoter of the issuer, if the issuer has been organized within the past five years;										
* Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;										
Each general and managing partner of partnership issuers.										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Directo	r 🗹	General and/or Managing Partner								
Full Name (Last name first, if individual)										
Goldman Sachs Asset Management, L.P. (the Issuer's Managing Member)										
Business or Residence Address (Number and Street, City, State, Zip Code)										
One New York Plaza, New York, New York 10004 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer* Director of the Issuer's Managing Member	r 🗆	General and/or Managing Partner								
Full Name (Last name first, if individual)										
Aakko, Markus										
Business or Residence Address (Number and Street, City, State, Zip Code)										
One New York Plaza, New York, New York 10004										
Check Box(cs) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer* ☐ Director * of the Issuer's Managing Member	r 🗆	General and/or Managing Partner								
Full Name (Last name first, if individual)										
Gottlieb, Jason										
Business or Residence Address (Number and Street, City, State, Zip Code)										
One New York Plaza, New York, New York 10004										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer* ☐ Directors of the Issuer's Managing Member	r 🗅	General and/or Managing Partner								
Full Name (Last name first, if individual)										
Kelly, Edward										
Business or Residence Address (Number and Street, City, State, Zip Code)										
One New York Plaza, New York, New York 10004 Check Box(es) that Apply: □ Promoter □ Beneficial Owner ☑ Executive Officer* □ Director	r 🗆	General and/or								
* of the Issuer's Managing Member		Managing Partner								
Full Name (Last name first, if individual)										
Kramer, J. Douglas										
Business or Residence Address (Number and Street, City, State, Zip Code)										
One New York Plaza, New York, New York 10004										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer* ☐ Director * of the Issuer's Managing Member	r 🗆	General and/or Managing Partner								
Full Name (Last name first, if individual)										
Ross, Hugh M.		·								
Business or Residence Address (Number and Street, City, State, Zip Code)										
One New York Plaza, New York, New York 10004										
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☑ Executive Officer* ☐ Directors of the Issuer's Managing Member	or 🖸	General and/or Managing Partner								
Full Name (Last name first, if individual)										

Wade, Matthew

Business or Residence Address (Number and Street, City, State, Zip Code)

One New York Plaza, New York, New York 10004

•			•	B. INI	FORMAT	ION ABO	UT OFFE	ERING				
										-	Yes	No
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?									Ø			
			A	inswer also	in Appendi	x, Column	2, if filing u	ınder ULOE	Ξ.			
2. Wh:	at is the minim	num investm	ent that will	be accepto	d from any	individual?					\$	*
*The I	ssuer's Mana	ging Mem	ber may in	its sole d	iscretion a	ccept subsc	cription an	nounts in v	vhatever a	mount it	•	
dete	ermines is acc	eptable.										
											Yes	No
3. Doe	s the offering	permit joint	ownership	of a single	unit?			• • • • • • • • • • • • • • • • • • • •			Ø	
4. Ent	er the informa	ition reques	ted for each	n person w	ho has beer	n or will be	e paid or g	iven, direct	ly or indire	ctly, any		
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state										offering,		
ors	person to be retates, list the re	isted is an a name of the	ssociated pe broker or de	rson or age ealer. If mo	nt of a brok ore than five	er or dealer (5) person:	s to be lister	d are associ	ated person	s of such		
	oker or dealer,								•	. =		
Full Na	me (Last name	first, if ind	ividual)				<u></u>					
Coldm	an, Sachs & C	`o.*										
	•											
	ugh the securi		sold throug	gh Goldma	n, Sachs &	Co., no cor	nmissions v	will be paid	l, directly o	r indirectly	, for solicit	ing any
	ser in any jur ss or Residence		Number and	Street, City	, State, Zip	Code)	-	<u></u>				
		•		-	. , .	,						
	ad Street, Nev			004		<u> </u>		-,				
	n Which Perso										Ε 71 ΔΙ	Il States
-	k "All States"						(DE)	(DC)	[FL]	[GA]	ല /: [HI]	[ID]
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[MT]		[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RJ]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
	me (Last name				(-)							
		4.11. (2		G:	C 7:	C 1-1-1						
Busines	ss or Residence	e Address (i	Number and	Street, City	y, State, Zip	Code)						
Name o	of Associated F	Broker or De	ealer					<u>.</u>				
	n Which Perso k "All States"									,,,,	🗆 Al	l States
(AL)		[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]		[JA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]		[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Na	me (Last name	e first, if inc	lividual)									
Busine	ss or Residenc	e Address (l	Number and	Street, City	y, State, Zip	Code)	-					
Name o	of Associated I	Broker or D	ealer		- 1-11							
	n Which Perso						- 11.					411.0
•	k "All States"			•								All States
[AL]		[AZ]	[AR]	[CA]	[CO]	[CT]	(DE)	[DC]	[FL]	[GA]	[HI]	[ID]
(IL)		[IA]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	(ME) (NY)	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]
[MT] [RI]	= =	[NV] [SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\sigma\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security		Aggregate Offering Price	Amount Already Sold
	Debt	\$_	0	\$ 0
	Equity	\$_	0	\$ 0
	☐ Common ☐ Preferred			
	Convertible Securities (including warrants)	\$_	0	\$ 0
	Partnership Interests	\$	0	\$ 0
	Other (Specify): Limited Liability Company Units	\$	13,487,947,220	\$ 13,487,947,220
	Total	\$	13,487,947,220	\$ 13,487,947,220
	Answer also in Appendix, Column 3, if filing under ULOE.	_		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Number	Aggregate Dollar Amount
			Investors	Of Purchases
	Accredited Investors	_	5,139	\$ 13,487,947,220
	Non-accredited Investors	_	0	\$ 0
	Total (for filings under Rule 504 only)	_	N/A	\$ N/A
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		T	Dallas Assaura
	Type of offering		Type of Security	Dollar Amount Sold
	Rule 505		N/A	\$ N/A
	Regulation A		N/A	\$ N/A
	Rule 504	_	N/A	\$ N/A
	Total		N/A	\$ N/A
tl tl	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of the expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees			\$ 0
	Printing and Engraving Costs			\$ 0
	Legal Fees		\square	\$ 1,054,420
	Accounting Fees			\$ 0
	Engineering Fees.			\$ 0
	Sales Commissions (specify finders' fees separately)			\$ 0
	Other Expenses (identify)			\$ 0
	Total		\mathbf{Z}	\$ 1,054,420

C. OFFERING PRICE, NUME	BER OF INVESTORS, EX	PENS	SES A	AND USE OF P	ROCE	EDS	5
 b. Enter the difference between the aggregate offering price given in response to Part C Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." 							13,486,892,800
5. Indicate below the amount of the adjusted gross p to be used for each of the purposes shown. If the furnish an estimate and check the box to the l payments listed must equal the adjusted gross pro- to Part C - Question 4.b, above.							
				Payments to Officers, Directors, & Affiliates			Payments To Others
Salaries and Fees		🛘	\$_	0		\$.	0
Purchase of real estate		🗖	\$_	0	_ 🗆	\$	0
Purchase, rental or leasing and installation of macl	hinery and equipment	🛛	\$ _	0	_ 🗆	\$.	0
Construction or leasing of plant buildings and faci	ilities	🗖	\$_	0	_ 0	\$.	0
Acquisition of other businesses (including the va this offering that may be used in exchange for another issuer pursuant to a merger)	r the assets or securities of	👝	\$	0	0	\$	0
Repayment of indebtedness		🗆	\$	0	_ 	\$	0
Working capital			-	0		\$	0
Other (Specify): Limited Liability Company Un			_	· · · · · · · · · · · · · · · · · · ·	- <u> </u>	\$	13,486,892,800
Column Totals		_	_		_ <u> </u>	\$ \$	13,486,892,800
Total Payments Listed (column totals added)			13,486,	•			
	D. FEDERAL SIGNATU	JRE					
The issuer has duly caused this notice to be signed following signature constitutes an undertaking by the of its staff, the information furnished by the issuer to	e issuer to furnish to the U.S.	Securiti	ties an	nd Exchange Com	mission,	upo	ler Rule 505, the on written request
ssucr (Print or Type) Goldman Sachs Global Manager Strategies Managed Portfolios, L.L.C.	Signature Cako line Kraus			Date October <u>(5</u> , 20)07		
Name of Signer (Print or Type)	Title of Signer (Print or Type))					
Caroline Kraus	Assistant Secretary of the Is	suer's	Mana	aging Member			

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001).

 \mathcal{END}