FORM D

1414563

SECURITIES AND EXCHANGE COMMISSION, Washington, D.C., 20549 U. 1 5

OMB Number:

OMB APPROVAL Number: 3235-0076

Expires:

Estimated average burden hours per response. . . . . . 16.00

Prefix Serial

DATE RECEIVED

## NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

Name of Offering ( check if this is an amendment :	and name has changed, and indicate change.)	
Cedar Hill Global Asset Fund, LLC (formerly kno	w as Cedar Hill Real Estate Fund, LLC)	
	04 Rule 505 Rule 506 Section 4(6	ULOE WALLETTING
Type of Filing: New Filing Amendment		
	A. BASIC IDENTIFICATION DATA	07079433
I. Enter the information requested about the issuer		07079433
Name of Issuer (  check if this is an amendment and	name has changed, and indicate change.)	
Cedar Hill Global Asset Fund, LLC		
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
600 Central Avenue, Suite 138, Highland Park, Ill	linois 60035	(847) 861-8300
Address of Principal Business Operations	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)		
Brief Description of Business		I
Real estate investment fund		PROOFCCED.
		PROCESSED
Type of Business Organization		
— · — — ·		olease specify): OCT 1 0 2007
business trust limited pa	rtnership, to be formed Limited Li	ability Company
	Month Year	THOMSON
Actual or Estimated Date of Incorporation or Organization		mated FINANCIAL
Jurisdiction of Incorporation or Organization: (Enter tw		
CN for	Canada; FN for other foreign jurisdiction)	
GENERAL INSTRUCTIONS		

## Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

## State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

		A BASIC	IDENTIFICATION DATA	arahara sahiringan dalam Ngjaraharan sahiringan	
2. Enter the information r	equested for the fo	llowing:			_
<ul> <li>Each promoter of</li> </ul>	the issuer, if the is:	suer has been organize	d within the past five years;		
Each beneficial ov	ner having the pow	er to vote or dispose, or	r direct the vote or disposition	n of, 10% or more of	a class of equity securities of the issuer
Each executive of	ficer and director o	Corporate issuers and	of corporate general and ma	anaging partners of	partnership issuers; and
		f partnership issuers.	. •		•
Check Box(es) that Apply:	Promoter	Beneficial Own	er Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, Cedar Hill Associates, In	-			<del></del> .	
Business or Residence Address 600 Central Avenue, Su	ess (Number and		•		
Check Box(es) that Apply:	Promoter	Beneficial Own	er 🛮 Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, Jastromb, Joel H.	if individual)	····			
Business or Residence Addre	ss (Number and	Street, City, State, Zip	Code)		<del></del>
600 Central Avenue, Suit	e 138, Highland	Park, Illinois 60035	;		
Check Box(es) that Apply:	Promoter	Beneficial Owne	er Z Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, Cole, Alan	if individual)				
Business or Residence Addre	ss (Number and	Street, City, State, Zip	Code)		
600 Central Avenue, Suit	e 138, Highland	Park, Illinois 60035	5		
Check Box(es) that Apply:	Promoter	Beneficial Owner	er 🔽 Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	if individual)				
Engelman, Christopher					
Business or Residence Addre 600 Central Avenue, Su	•	•	•		
Check Box(es) that Apply:	Promoter	Beneficial Owne	er Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first,	f individual)				
Business or Residence Addre	ss (Number and	Street, City, State, Zip	Code)		· · · · · · · · · · · · · · · · · · ·
Check Box(es) that Apply:	Promoter	Beneficial Owne	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Business or Residence Addre	ess (Number and	Street, City, State, Zip	Code)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)		· · · · · · · · · · · · · · · · · · ·		
Business or Residence Addre	ss (Number and	Street, City, State, Zip	Code)		
	(Use blan	nk sheet, or copy and u	se additional copies of this s	sheet, as necessary)	<u></u>

					B. 1	NFORMAT	ION ABOL	T OFFERI	NG			Private k	
1.	Has the	issuer solo	i, or does t	he issuer i	ntend to se	ll, to non-a	ecredited i	investors in	this offer	ing?		Yes	No <b>⊠</b>
				Ans	wer also in	Appendix	, Column 2	2, if filing	under ULC	E.			_
2.	What is	the minim	um investn	nent that w	vill be acce	pted from	any individ	iuai?				\$_250	0,000.00
3.	Does th	e offering	permit join	t ownershi	ip of a sing	le unit?						Yes <b>≅</b>	No □
4.	commis If a pers or states	sion or sim on to be lis s, list the na	ilar remune ted is an as:	ration for s sociated pe roker or de	solicitation erson or age caler. If me	of purchas ent of a brol ore than fiv	ers in conn ker or deald e (5) perso	ection with or registered ns to be list	sales of sed with the S ed are asso	curities in t EC and/or	irectly, any he offering, with a state sons of such		
		Last name	first, if ind	ividual)									
N/A Bus		Residence	Address (N	lumber and	d Street C	ity State 2	Zin Code)					<del></del>	
					- 0	,	z.p cour,						
Nam	ne of Ass	ociated Br	oker or De	aler									
State	es in Wh	ich Person	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers			·			
	(Check	"All States	" or check	individual	States)	***************************************				·····		□ AI	l States
	AL	[ĀK]	ĀΖ	ĀR	CA	CO	CT	DE	[DC]	FL	GA	HI	[ID]
		ĪN	IA	KS	KY	[LA]	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK)	OR	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR
Full	Name (I	ast name	first, if indi	ividual)									.,
Busi	ness or	Residence	Address (1	Number an	d Street, C	ity, State,	Zip Code)						
Nam	e of Ass	ociated Rr	oker or De	nler									
14611	ic oi Ass	ociated Di	OKEI OI DE	a i G i									
State	es in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	" or check	individual	States)				*****************	***************	*****************	☐ All	l States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL	ĪŊ	IA	KS	KY	LA	MÉ	MD	MA	MI	MN	MS	MO
	MT)	NE SC	NV SD	NH TN	NJ TX	NM)	NY	NC VA	ND WA	ОH WV	OK)	OR WV	PA)
					<u> </u>	[UT]	VT	VΑ	[WA]	W V		WY	PR
Full	Name (I	ast name	first, if indi	vidual)									
Busi	ness or	Residence	Address (N	Number an	d Street, C	ity, State, 2	Zip Code)						
Nam	e of Ass	ociated Br	oker or De	aler									<del></del>
State	s in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers	···				•	
			" or check						»:«« <b>»»</b> »»»«««««»«»«	***************************************		□ All	States
	AL	AK	AZ	AR	CA	CO	[CT]	DĒ	DC	[FL]	GA]	HI	[ID]
		IN	IA	KS	KY	I.A.	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	[N]	NM	ΝŸ	NC	ND	OH	OK)	OR	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	(WY)	PR

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	Agazzata	A-rount Almodu
	Type of Security	Aggregate Offering Price	Amount Aiready Sold
	Debt	5	\$
	Equity	S	s
	Common Preferred		
	Convertible Securities (including warrants)	<b>5</b>	s
	Partnership Interests	S	s
	Other (Specify LLC Interests	50,000,000.00	\$ 21,450,000.00
	Total		
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate
		Number Investors	Dollar Amount of Purchases
	Accredited Investors		<u>\$ 21,450,000.00</u>
	Non-accredited Investors		s
	Total (for filings under Rule 504 only)		s
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
		Type of	Dollar Amount
	Type of Offering	Security	Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504	· · · · · · · · · · · · · · · · · · ·	s
	Total		\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		s
	Printing and Engraving Costs		<b>s</b>
	Legal Fees	<b>Z</b>	<b>s</b> 15,000.00
	Accounting Fees		\$
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify) Miscellaneous	_	\$ 3,000.00
	Total	_	\$ 18,000.00

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	and total expenses furnished in response to Part C	ffering price given in response to Part C — Question 1 — Question 4.a. This difference is the "adjusted gross		49,982,000.00
5.	each of the purposes shown. If the amount for	proceed to the issuer used or proposed to be used for any purpose is not known, furnish an estimate and all of the payments listed must equal the adjusted gross Part C — Question 4.b above.		
			Payments to Officers, Directors, & Affiliates	Payments to Others
			_	
	Purchase of real estate		□ <b>t</b>	- Ds
	Purchase, rental or leasing and installation of a	nachinery	<b>п</b> •	ПС
		facilities		_
	Acquisition of other businesses (including the offering that may be used in exchange for the s	value of securities involved in this		<b>_</b>
	Repayment of indebtedness		_ \$	s
	Working capital			<b>☑</b> \$ 49,982,000.00
	Column Totals		s_0.00	<b>5</b> 49,982,000.00
	Total Payments Listed (column totals added)			9,982,000.00
		D. FEDERAL SIGNATURE		
igi	nature constitutes an undertaking by the issuer to	the undersigned duly authorized person. If this notice furnish to the U.S. Securities and Exchange Commis accredited investor pursuant to paragraph (b)(2) of 1	sion, upon writte	
SSI	ter (Print or Type)	Signature /	Date	· · · · · · · · · · · · · · · · · · ·
	dar Hill Global Asset Fund, LLC		September 24,	2007

- ATTENTION -

E STATE SIGNATURE		
Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No <b>⊠</b>
See Appendix, Column 5, for state response.		

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
Cedar Hill Global Asset Fund, LLC	al le	September 24, 2007
Name (Print or Type)	Title (Print or Type)	
Alan Cole	President of Cedar Hill Associates, In	c., the Manager of the Issuer

## Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

SA		VALUE AND A		Ĭĸ	PENDIX				SOR MAI
1	Intend to non-a investor	I to sell eccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		4  Type of investor and amount purchased in State  (Part C-Itern 2)				ification ate ULOE attach attion of granted) Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL								<u></u> j	
AK									i j
AZ									
AR									
CA		×	\$50,000,000.00	2	\$800,000.00		,		×
со									
СТ		×	\$50,000,000.00	1	\$200,000.00	:			×
DE									
DC		×	\$50,000,000.00	1	\$200,000.0				×
FL		×	\$50,000,000.00	4	\$750,000.00			J	×
GA								i	
ні									
ID									
IL		×	\$50,000,000.00	59	\$16,300,00			1	×
lИ		×	\$50,000,000.00	1	\$200,000.00			J	×
IA				ļ			- <del>'''</del>		
KS		×	\$50,000,000.00	1	\$300,000.0				×
KY		×	\$50,000,000.00	1	\$300,000.00			[. , :	×
LA									
ME									
MD									
МА									
MI									
MN									
MS		×	\$50,000,000.00	2	\$800,000.0	•			×

				APP	ENDIX			:	
1	Intend to non-a	to sell coredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		4  Type of investor and  amount purchased in State  (Part C-Item 2)				ification te ULOE attach ition of granted)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
мо									<u> </u>
мт									
NE									
NV							;		i
NH		top a make data of the second proper and produce of a							
ИJ									200
NM									
NY									
NC									
ND									
он							·		
ок									
OR									
PA									
RI									
SC									
SD	.,								
TN		×	\$50,000,000.00	3	\$1,300,000.				K
TX		×	\$50,000,000.00	1	\$200,000.0				×
UΤ							1		
VT						,	· · · · · · · · · · · · · · · · · · ·		
VA									
WA	:								
wv									
WI	, ,	×	\$50,000,000.00	1	\$100,000.00			<u> </u>	×

ej v				APP	ENDIX	Political State	Same of the			
1	Intend to sell to non-accredited investors in State (Part B-Item 1)  Type of security and aggregate offering price offered in state (Part C-Item 1)			4  Type of investor and amount purchased in State (Part C-Item 2)					5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
WY										
PR										

END