

1369044

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

#### FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL			
QMB Number:	3235-007		
Expires:	April 30, 200		

hours per response....

	SEC USE O	NLY	
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16.00

Name of Offering ( check if this is an amend FrontPoint Greater China Offshore Fund, L.P.	ment and name has changed, and indicate ch	ange.)	
Filing Under (Check box(es) that apply):	☐ Rule 504 ☐ Rule 505		ection 4(6) ULOE
	Amendment		
	A BASIC DENTIFICATION D	ATA SEPARA SEPARA SE	
<ol> <li>Enter the information requested about the is</li> </ol>	ssuer		
Name of Issuer (☐ check if this is an ame FrontPoint Greater China Offshore Fund, L.P.	ndment and name has changed, and indicate	change.)	
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone N	umber (Including Area Code)
Address of Principal Business Operations (if different from Executive Offices)	(Number and Street, City, State, Zip Code)	Telephone N	umber (Including Area Code)
Brief Description of Business			
		4	
			1 2000 ABIN 1000 ABIN 1000 ABIN 1000 ABIN 1000 ABIN 1000
T (D ) (D )		<u> </u>	
Type of Business Organization  ☐ corporation	☐ limited partnership, already formed	other (pl	. 1990N. 88KK 149N. 88KK 189N. 88KK 189N. 8KKK 8KK 1818 8KK 1818 1818 1818 1818
business trust	☐ limited partnership, to be formed		07079429
		/ear	
Actual or Estimated Date of Incorporation or O		☐ Actual	☐ Estimated
Jurisdiction of Incorporation or Organization:	(Enter two-letter U.S. Postal Service abbre-	viation for State:	

### **GENERAL INSTRUCTIONS**

Federal

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was malled by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filling must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filled with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

### **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

PROCESSED

THOMSON FINANCIAL

		AUBASIC IDENTIF	ICATION DATA		
Enter the information reque		peen organized within the past five	WARTE?		
•		e or dispose, or direct the vole or		l a class of equity secu	ities of the Issuer
		e issuers and of corporate general		• •	
	naging partner of partner	· · · · · · · · · · · · · · · · · · ·		•	
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	☑ General and/or Managing Partner
Full Name (Last name first, if	findividual)				· · · · · · · · · · · · · · · · · · ·
FrontPoint Greater China Fu	nd GP, LLC				
Business or Residence Addr	ess (Number and Stre	et, City, State, Zip Code)			
Two Greenwich Plaza, Green	nwich, CT 06830				
Check Box(es) that Apply:	☑ Promoter	Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, it	individual)				
FrontPoint Partners LLC					
Business or Residence Addr	ess (Number and Stre	et, City, State, Zip Code)			
Two Greenwich Plaza, Green	nwich, CT 06830				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Hagarty, John					
Business or Residence Addr	ess (Number and Stre	et, City, State, Zip Code)			
Two Greenwich Plaza, Green	nwich, CT 06830				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)	·· · · · · · · · · · · · · · · · · ·			
Boyle, Geraldina					
Business or Residence Address	ess (Number and Stre	et, Clty, State, Zip Code)		<u> </u>	
Two Greenwich Plaza, Green	nwich, CT 06830				
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
McKinney, T.A.					
Business or Residence Addre	ess (Number and Stre	et, City, State, Zip Code)			
Two Greenwich Plaza, Green	nwich, CT 06830				
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, if	Individual)	<del>-</del>			· · · · · · · · · · · · · · · · · · ·
Arnold, Jill					
Business or Residence Addre	•	et, City, State, Zip Code)		•	
Two Greenwich Plaza, Green	wich, CT 06830				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Marmoll, Eric					
Business or Residence Addre	•	et, City, State, Zip Code)			
Two Greenwich Plaza, Green	wich, CT 06830				
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				<u> </u>
Creaney, Robert					
Business or Residence Addre		et, City, State, Zip Code)			
Two Greenwich Plaza, Green	wich, CT 06830	•	•		

Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Munno, Dawn					
Business or Residence Addre	ess (Number and Stree	t, City, State, Zlp Code)			
Two Greenwich Plaza, Green	wich, CT 06830				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Mendelsohn, Eric					
Business or Residence Addre	ess (Number and Stree	t, City, State, Zip Code)			
Two Greenwich Plaza, Green	wich, CT 06830				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	Individual)			,	· · · · · · · · · · · · · · · · · · ·
Webb, James G.					
Business or Residence Addre	ss (Number and Stree	t, City, State, Zip Code)			
Two Greenwich Plaza, Green	wich, CT 06830				
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
FrontPoint Greater China Off	shore Fund, Ltd.				
Business or Residence Addre					
c/o M&C Corporate Services	, P.O. Box 309 GT, Ugi	and House, South Church S	treet, George Town, Gran	d Cayman, Cayman Isl	ands

Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Type of Security Offering Price Already Sold Debt..... Equity ☐ Preferred ☐ Common Convertible Securities (including warrants) Partnership Interests..... \$3,456,000 \$3,456,000 Other (Specify \$3,456,000 \$3,456,000 Total Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited Investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount of Purchases Investors \$3,456,000 Accredited Investors ..... Non-accredited Investors Total (for filings under Rule 504 only)..... Answer also in Appendix, Column 4, if filing under ULOE. If this filling is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the Issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Type of offering Security Sold Rule 505..... Regulation A..... \$ Rule 504..... Total ...... Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Legal Fees. Accounting Fees. Engineering Fees Sales Commissions (specify finders' fees separately)...... ... \$ Other Expenses (identify)

C. OFFERING PRICE NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

Total .......

C: OFFERING PR	ICE NUMBER OF INVESTORS EXPENSES	AND	USE OF PROCEEDS	A John	(Maria National States
<ul> <li>Enter the difference between the aggregate offering price given in response to Part C – Question 1 and total expenses in response to Part C – Question 4.a. This difference is the "adjusted gross proceeds to the issuer."</li> </ul>				\$3,456,000	
furnish an estimate and check the box to the I	oss proceeds to the issuer used or proposed If the amount for any purpose is not known, ieft of the estimate. The total of the payments is to the issuer set forth in response to Part C				
			Payments to Officers, Directors & Affiliates		Payments To Others
Salaries and fees			\$	. 🗆	\$
Purchase of real estate			\$		\$
Purchase, rental or leasing and installati-	on of machinery and equipment		\$		\$
Construction or leasing of plant buildings	and facilities		\$		\$
	g the value of securities involved in this or the assets or securities of another issuer		\$		\$
,			\$	-	\$
· ·			\$		\$
Other (specify): Private limited partner of affiliated entity.	rship that invests in a limited partner interest		\$	. 🛮	\$3,456,000
- · · · · · · · · · · · · · · · · · · ·			\$	П	\$
		· <del>-</del>	\$	. 🗵	\$3,456,000
Column Totals  Total Payments Listed (column totals added)				•	
	CONTROL FEDERAL SIGNATURE			evaleria Grand	
The issuer has duly caused this notice to be signer constitutes an undertaking by the issuer to furnish furnished by the issuer to any non-accredited investigation.	d by the undersigned duly authorized person. It to the U.S. Securities and Exchange Commissi	fthis	notice is filed under Rule	505, t staff, t	he following signatur he information
Issuer (Print or Type)	Signature	•••••	Date		
FrontPoint Greater China Offshore Fund, L.P.	1 gay		October <b>2</b> , 2007		
Name of Signer (Print or Type)	Title of Signer (Print or Type)				
T.A. McKinney	Senior Vice President of FrontPoint Greater China Fund GP, LLC, general partner of the Issuer				

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

