1292268

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

SEC US	E ONLY
Prefix	Serial
<u> </u>	
DATER	ECEIVED
	ŀ

						
Name of Offering (check if this is an amend		changed, and indicate	change.)			
FrontPoint Offshore Financial Services Fund, L			F3 = 1 - 54-			
Filing Under (Check box(es) that apply):	□ Rule 504	Rule 505		☐ Secti	lon 4(6)	□ ULOE
Type of Filing: New Filing 🛛	Amendment					
	Para Ar BA	SIC IDENTIFICATION	DATATION		\$ 44 A	ne de la compansión de la
1. Enter the information requested about the is	suer					
Name of Issuer (check if this is an ame FrontPoint Offshore Financial Services Fund, L		s changed, and indica	te change.)			
Address of Executive Offices	(Number and Stree	et, City, State, Zip Cod	e)	Telephone Numb	er (Indudir	ng Area Code)
Address of Principal Business Operations	(Number and Stree	PROCESS	<u>1</u> 22	Telephone Numb	er (Includir	ng Area Code)
(if different from Executive Offices)		AMORESS	ן עבו			
Brief Description of Business		OCT 1 0 201	-			
		THOMSON FINANCIAL	€ 			
Type of Business Organization					TEARIN DENNINA	III DENY ITAYA IBINI BIRKSI KANTIKEN KETA
corporation	limited partners	hip, already formed		other (ple	0	7079427
business trust	limited partners	hip, to be formed				
		Month	Year			
Actual or Estimated Date of Incorporation or Or	ganization:			☐ Actual	C	Estimated
Jurisdiction of Incorporation or Organization:	•	S. Postal Service abb		te:	7	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All Issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (05-05) Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

	DRAWER BY	A BASICIDENTIF	ICATION DATAS	建筑加强	
2. Enter the information reque	=				
•		been organized within the past five	•		
	-	e or dispose, or direct the vote or		•	files of the Issuer;
	•	le issuers and of corporate general	l and managing partners of pa	artnership issuers; and	
	naging partner of partner			F-1	
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	
Full Name (Last name first, i	individual)				
FrontPoint Financial Services					
Business or Residence Addr		et, City, State, Zip Code)			1
2 Greenwich Plaza, Greenwi	ch, CT 06830				
Check Box(es) that Apply:	☑ Promoter	Beneficial Owner	☐ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, I	individual)				
FrontPoint Partners LLC					
Business or Residence Addr	ess (Number and Stre	et, City, State, Zip Code)	·		
2 Greenwich Plaza, Greenwi	ch, CT 06830				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		☐ Director	General and/or Managing Partner
Full Name (Last name first, it	findividual)		···		······································
Hagarty, John					
Business or Residence Addr	ess (Number and Stre	et, City, State, Zip Code)			
2 Greenwich Plaza, Greenwi	*	.,.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☑ Executive Officer	Director	☐ General and/or Managing Partner
Full Name (Last name first, i	(individual)				
Boyle, Geraldine	marriosar,		,		
Business or Residence Addr	ece (Number and Stre	not City State Zin Code)	<u> </u>	···	· · · · · · · · · · · · · · · · · · ·
2 Greenwich Plaza, Greenwi		et, Oity, State, Zip Code)			
		□ Barafalal Oar	57 E 045	Discotos	Consent de dos
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, it	individual)		,		
McKinney, T.A.					
Business or Residence Addr	ess (Number and Stre	et, City, State, Zip Code)			· · · · · · · · · · · · · · · · · · ·
2 Greenwich Plaza, Greenwi	ch, CT 06830				
Check Box(es) that Apply:	Promoter	Beneficial Owner		Director	General and/or
(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		<u> </u>			Managing Partner
Full Name (Last name first, it	individual)				
Arnold, Jill					
Business or Residence Addr	ess (Number and Stre	et, City, State, Zip Code)	** , *		
2 Greenwich Plaza, Greenwi	ch, CT 06830				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)			 	
Marmoll, Eric	· · · · · · · · · · · · · · · · · · ·				
Business or Residence Addr	ess (Number and Stre	et, City, State, Zip Code)			
2 Greenwich Plaza, Greenwi	•	the state of the state of	•		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☑ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, li	Individual)				managing railier
Creaney, Robert					
Business or Residence Addr	ess (Number and Stre	et City State 7in Code)			
2 Greenwich Plaza, Greenwi	•	ou ony, orace, ap obue;			
	J., O 1 00000				

Full Name (Last name first, If individual) Munno, Dawn Business or Residence Address (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Business or Residence Address (Number and Street, City. State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply:
2 Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Managing Partner
Full Name (Last name first, if individual)
Mendelsohn, Eric
Business or Residence Address (Number and Street, City, State, Zip Code)
2 Greenwich Plaza, Greenwich, CT 06830
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Webb, James G.
Business or Residence Address (Number and Street, City, State, Zip Code)
2 Greenwich Plaza, Greenwich, CT 06830
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner
Full Name (Last name first, if individual)
Berning, Bradley
Business or Residence Address (Number and Street, City, State, Zip Code)
2 Greenwich Plaza, Greenwich, CT 06830
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Daniels, Vincent
Business or Residence Address (Number and Street, City, State, Zip Code)
2 Greenwich Plaza, Greenwich, CT 06830
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Collins, Atwood Porter
Business or Residence Address (Number and Street, City, State, Zip Code)
2 Greenwich Plaza, Greenwich, CT 06830
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Eisman, Steven
Business or Residence Address (Number and Street, City, State, Zip Code)
2 Greenwich Plaza, Greenwich, CT 06830
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, If Individual)
FrontPoint Offshore Financial Services Fund, Ltd
Business or Residence Address (Number and Street, City, State, Zip Code)
c/o M&C Corporate Services, P.O. Box 309 G.T., Ugland House, South Church Street, George Town Grand Cayman, Cayman Islands

Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" If answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Already Sold Type of Security Offering Price Debt..... Equity Preferred Convertible Securities (including warrants) \$471,070,760 \$471,070,760 Partnership Interests Other (Specify \$471,070,760 \$471,070,760 Total Answer also in Appendix, Column 3, If filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Dollar Amount Number Investors of Purchases \$471,070,760 Accredited Investors \$ Non-accredited Investors Total (for filings under Rule 504 only)..... Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the Issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. **Dollar Amount** Type of Type of offering Security Sold Rule 505..... \$ Regulation A..... \$ Rule 504..... Total Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the Issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Legal Fees..... Accounting Fees. Engineering Fees Sales Commissions (specify finders' fees separately). Other Expenses (identify) Total

C. OFFERING PRICE NUMBER OF INVESTORS EXPENSES AND USE OF PROCEEDS

7.4	C OFFERING PRI	CE NUMBER OF INVESTORS EXPENSES	AND	USE OF PROCEEDS			
	 Enter the difference between the aggregation 1 and total expenses in response the "adjusted gross proceeds to the issuer." 					\$ 471,070,760	
1	indicate below the amount of the adjusted group be used for each of the purposes shown, furnish an estimate and check the box to the leasted must equal the adjusted gross proceeds – Question 4.b above.	If the amount for any purpose is not known, eft of the estimate. The total of the payments					
				Payments to Officers, Directors & Affiliates		Payments To Others	
	Salaries and fees			\$		\$	
	Purchase of real estate			\$		\$	
	Purchase, rental or leasing and installatio	n of machinery and equipment		\$		\$	
	Construction or leasing of plant buildings	and facilities		\$		\$	
	Acquisition of other businesses (including offering that may be used in exchange for pursuant to a merger)	the value of securities involved in this the assets or securities of another issuer		\$	П	s	
				\$		\$	
	-			\$		\$	
	Other (specify): Investment in limited p			\$	⊠	\$471,070,760	
				\$		\$	
				\$	⋈	\$471,070,760	
	Total Payments Listed (column totals add	led)		≤ \$471,0	70,76	0	
		LD FEDERAL SIGNATURES				i di Marija	
consi	ssuer has duly caused this notice to be signed itutes an undertaking by the issuer to furnish to shed by the Issuer to any non-accredited inves	by the undersigned duly authorized person. If of the U.S. Securities and Exchange Commission tor pursuant to paragraph (b)(2) of Rule 502.	this ron, up	notice is filed under Rule on written request of its	505, t staff, t	he following signati the information	
SSUE	r (Print or Type)	Signature		Date			
=ront	Point Offshore Financial Services Fund, L.P.	- July		October 2 , 2007			
Vam	e of Signer (Print or Type)	Title on Signer (Print or Type)					
Г.А. І	McKinnev	Senior Vice President of FrontPoint Financia	I Serv	rices Fund GP, LLC, ger	neral p	artner of the Issuer	

ATTENTION 1

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

