



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C.20549

FORM D
NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

14/4416

OMB APPROVAL
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Prefix Serial

DATE RECEIVED

| Name of Offering (Check if this is an amendment and name has changed, and indicate change. Eim Street Investments, LLC | |
|---|---|
| Filing under(Check box(es) that apply): Rule 504 Rule 505 Rule 506 Type of Filing: New Filing Amendment | Section 4(6) ULOE |
| A.BASIC IDENTIFICATION DATA | |
| Enter the information requested about the issuer | |
| Name of Issuer(| t.) |
| Elm Street Investments, LLC | |
| Address of Executive Offices (Number and Street, City,State,Zip Code) c/o Rubin Kasnett & Associates 7475 Wisconsin Ave. # 600 Bethesda MD 20814 | Telephone Number(Including Area Code) (301) 656-1551 |
| Address of Principal Business Operations (If different from Executive Offices) (Number and Street, City, State, Zip Code) | Telephone Number(Including Area Code) PROCESSED |
| Brief Description of Business: Real estate investments via investments in other pass-through | PROCESSED OCT 0 9 2007 |
| Type of Business Organization corporation limited partnership, already formed x other (please special business trust limited partnership, to be formed | Limited Link HOMS(AN) |
| Actual or Estimated Date of Incorporation or Organization: MONTH YEAR O 6 V 6 X Actual Jurisdiction of Incorporate of Organization: (Enter two-letter U.S. Postal Service abbreviation for sta CN for Canada; FN for other foreign jurisdiction) | |
| FEDERAL: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(i) When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deen on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date or registered or certified mail to that address. Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washigton, D.C. 20549. Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any C signed copy or bear typed or printed signatures. Information Required: A new filing must contain all information requested. Amendments need only report the name of the requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and App Filing Fee: There is no federal filing fee. State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in tourn form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are in a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be in appendix to the notice constitutes a part of this notice and must be completed. | ned filed with the U.S. Securities and Exchange Commision (SEC) on which it is due, on the date it was mailed by United States copies not manually signed must be photocopies of the manually issuer and offering, any changes thereto, the information endix need not be filed with the SEC. |
| Failure to file notice in the appropriate states will not result in a loss of the federal exent the appropriate federal notice will not result in a loss of an available state exemption ur predicated on the filing of a federal notice. | nption. Conversely, failure to file nless such exemption is |
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Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number

A.BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following.
 - Each promoter of the issuer, if the issuer has been organized within the past five years,
 - II. Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general managing partners of partnership issuers; and
 - iv. Each general and managing partner of partnership issuers.

| Check Box(es) that apply: | Promoter | Beneficial Owner | Executive Officer Director | K) | General and /or Managing Partner |
|-------------------------------|-----------------|------------------|-----------------------------|----|-------------------------------------|
| Full Name(Last name first, if | Individual) | | | | |
| Rubin Ronald J | | | | | |
| Business or Residence Addr | ess | (Number and St | reet, City,State ,Zip Code) | | |
| c/o Rubin Kasnett & Associate | es, Bethesda MD | 20814 | | | |

| B. INFORMATION ABOUT OFFERING | | |
|---|--------------|-----------|
| | Y | es No |
| Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Answer also in Appendix, Column 2, if filling under ULOE. | ! | |
| 2. What is the minimum investment that will be accepted from any individual? | \$ <u>\$</u> | 0.00 |
| | Y | es No |
| 3. Does the offering permit joint ownership of a single unit? | | r n |
| state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. | | |
| | | |
| Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) | | |
| -ull Name (Last name first, if individual) | | |
| Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer | | |
| Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) | | NI States |
| Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed has Solicited or Intends to Solicit Purchasers Check "All States or check individual States) | _ LJ | NI States |
| Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed has Solicited or Intends to Solicit Purchasers Check "All States or check individual States) | (HI) [| |
| Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed has Solicited or Intends to Solicit Purchasers [Check "All States or check individual States) | (HI) [| [נוס] |

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| C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES | ANI | USE OF PRO | CEEDS | <u> </u> |
|---|--------|--------------------------|-------------|--|
| 1 Enter the aggregate offering price of securities included in this offering and the total amount alreadence "0" if answer is "none" or "zero". If the transaction is an exchange offering, check this box Indicate in the columns below the amounts of the securities offered for exchange and already ex | | and | | |
| Type of Security | | Aggregate offering price | Ar | mount Aiready Sold |
| Debt | \$ | | \$ | |
| Equity | \$ | | \$ | |
| Common Preferred | | | - | · · |
| Convertible Securities(including warrants) | \$ | | \$ | |
| Partnership Interests | \$ | | \$ | |
| Other(Specify Membership Units) | \$ | \$4,000,000.00 | \$ | |
| Total | \$ | \$4,000,000.00 | \$ | |
| Answer also in Appendix, Column 3, if filing under ULOE | | | - | |
| 2.Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504,indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero". | | Number of Investors | | Aggregate Dollar Amount of Purchases |
| Accredited Investors | | | \$ | |
| Non-accredited Investors | | | ` | |
| Total(for filing under Rule 504 only) | | | — | |
| Answer also in Appendix, Column 4, if filing under ULOE | | | - * | |
| 3. If this filing is for an offering under Rule 504 0r 505, enter the information requested for all secu sold by the issuer, to date, in offerings of the types indicated, in the twelve(12) months prior to t first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. | | Туре о | f | Dollar Amount |
| Type of offering Rule 505 | | securition | | Sold \$ |
| Regulation A | | | | \$ |
| Regulation 504 | | | | \$ |
| Total | | | | > |
| 4.a. Furnish a statement of all expenses in connection with the issuance and distribution of the ser in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information process of the issuer is not known, fur estimate and check the box to the left of the estimate. | mation | 1 | | |
| Transfer Agent's Fees | | | X | \$0.00 |
| Printing and Engraving Costs | | | K | \$0.00 |
| Legal Fees | | | K | \$5,000.00 |
| Accounting Fees | | | × | \$1,000.00 |
| Engineering Fees | | | K | \$0.00 |
| Sales Commissions (specify finders' fees separately) | | | K | \$0.00 |
| Other Expenses(Identify) | | | K | \$4,000.00 |
| Total | | | | \$10,000.00 |
| | | | | |

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| Question 1 and total expenses furnish | ggregate offering price given in response to Part C ed in response to Part C- Question 4.a. This diffe suer." | rence is | | \$ _ | \$3,990,000.00 |
|--|---|---------------|--|---------------|-----------------------|
| used for each of the purposes shown. estimate and check the box to the left of | ted gross proceeds to the issuer used or proposed If the amount for any purpose is not known, furnis of the estimate. The total of the payments listed man he issuer set forth in response to Part C- Question | h an ust | | | |
| | | | Payments to Officers, Directors, & Affillates | | Payments to Others |
| Salaries and fees | | K 7 \$ | \$0.00 | F \$ | \$0.00 |
| Purchase of real estate | ······································ | S | \$0.00 | <u> </u> \$ | \$0.00 |
| Purchase,rental or leasing and ins | stallation of machinery and equipment | ₽ \$ | \$0.00 | ₽Ţ\$ | \$0.00 |
| Construction or leasing of plant but | uildings and facilities | <u>F</u> \$ | \$0.00 | ₽ \$ | \$0.00 |
| | uding the value of securities involved in exchange for the assets or securities of per | <u> </u> | \$0.00 | <u> </u> | \$0.00 |
| Repayment of indebtedness | | — F7 ¢ | \$0.00 | — • | \$0.00 |
| working capital | | <u></u> | \$0.00 | K \$ | |
| Other(specify): | | - | | " ע | |
| Reinvestment | | ∀ ⊺\$ | \$0.00 | ₹ T \$ | \$3,990,000.00 |
| Column Totals | | S \$ | \$0.00 | K \$ | \$3,990,000.00 |
| Total Payments Listed(column tot | als added) | | K \$ | \$ 3,9 | 990,000,000 |
| | D.FEDERAL SIGNATURE | | | | |
| Rule 505, the the following signature o | to be signed by the undersigned duly author constitutes an undertaking by the issuer to full s staff, the information furnished by the issue | rnish to the | U.S. Securities a | ind Exc | hange |
| Issuer(Print or Type) Elm Street Investments, LLC | Signature | Date 9 | lai /07 | | |
| Name of Signer(Print or Type) | Title of Signer(Print or Type) | + / | / | | |
| Ronald J. Rubin | Manager | | | | |
| | ATTENTION | | | • | |
| Intentional misstatements of | or omissions of fact constitute federal crit | minal viola | ations. (See 18 U | .S.C.10 | 001.] |

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

| E. STATE SIGNATURE | | | | | | | |
|---|--|--|--|--|--|--|--|
| Is any party described in 17 CFR 230.26 provisions of such rule? | 2 presently subject to any disqualification | Yes No | | | | | |
| s | ee Appendix, Column 5, for state respons | se | | | | | |
| The undersigned issuer hereby undertaken notice on Form D(17 CFR 239.500) at st | tes to furnish to any state administrator o uch times as required by state law. | f any state in which this notice is filed, : | | | | | |
| The undersigned issuer hereby undertakent furnished by the issuer to offerees. | tes to furnish to the state administrators, | upon written request, information | | | | | |
| The undersigned issuer represents that the Uniform Limited Offering Exemption claiming the availability of this exemption | the issuer is familiar with the conditions the (ULOE) of the state in which this notice is n has the burden of establishing that the | s filed and understands that the issuer | | | | | |
| The issuer has read this notification and kr its behalf by the undersigned duly authorize | nows the contents to be true and has duly ed person. | caused this notice to be signed on | | | | | |
| Issuer(Print or Type) Elm Street Investments, LLC | Signature | Date, 9/21/07 | | | | | |
| Name(Print or Type) | Title(Print or Type) | 7 | | | | | |
| Ronald J. Rubin | Manager | | | | | | |

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

| 1 | 2 3 Type of Security and aggregate to non-accredited investors in State offered in state | | | 4 Type of investor and amount purchased in State | | | | 5 Disqualification under State ULOE (if yes, attach explanation of waiver grated) | |
|-------|--|----|-------------------------------------|---|--------|---|----------|--|----|
| State | Yes | No | Membership Units \$ 4,000,000.00 | Number of Accredited Investors | Amount | Number of Non- Accredited Investors | Amount | Yes | No |
| AL | | | | · | | | | | |
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APPENDIX 2 4 Disqualification 1 Type of Security under State ULOE Intend to sell and aggregate (if yes, attach offering price to non-accredited Type of investor and explanation of waiver investors in State offered in state amount purchased in State grated) Membership Units Number of Number of Non-State Yes No Accredited Accredited Investors \$ 4,000,000.00 Investors Yes No **Amount Amount** MT ΝE NV NH NJ NM NY NC ND ОН OK. OR PΑ RI SC SD TN TΧ UT VT VA WA wv WI WY PR

Foreign Investments total \$

