



UNITED STATES

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL				
OMB Number:	3235-0076			
Expires:	April 30, 2008			
Estimated averag	e burden			
hours per respons	se 16.00			

	SEC	USE	ONLY	
Prefix				Serial
			1	
	DATE	REC	EIVED	

Name of Offering (check if this is an amendment and name has changed, and indicate change.) Oaktree Loan Fund 2x, L.P.	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Type of Filing: New Filing Amendment	Section 4(6) ULGE RECEIVED
A. BASIC IDENTIFICATION DATA	OCT @ 4 2007
1. Enter the information requested about the issuer	The state of the s
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Oaktree Loan Fund 2x, L.P. (the "Partnership")	185/8
Address of Executive Offices (Number and Street, City, State, Zip Code) 333 South Grand Avenue, 28th Floor, Los Angeles, CA 90071	Telephone Number (Including Area Code) (212) 830-6300
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business Investment vehicle.	
Type of Business Organization corporation limited partnership, already formed other (please specify): limited partnership, to be formed	>> PROCESSED
Actual or Estimated Date of Incorporation or Organization: Month Year	Estimated THOMSON

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

		A. BASIC IDENT	IFICATION DATA			
2. Enter the information rec	quested for the followi	ng:				
•	=	ssuer has been organized wit				
 Each benefic issuer; 	ial owner having the p	ower to vote or dispose, or d	lirect the vote or disposition	of, 10% or more of	a class o	f equity securities of the
Each executive	ve officer and director	of corporate issuers and of c	corporate general and manag	ing partners of partr	nership is	ssuers; and
Each general	and managing partner	of partnership issuers.				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	\boxtimes	General and/or Managing Partner
Full Name (Last name first, if i Oaktree Loan Fund GP, L.P.	,	er")				
Business or Residence Address 333 South Grand Avenue, 28	s (Number and Street, the Floor, Los Angeles,	City, State, Zip Code) , CA 90071				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	\boxtimes	General and/or Managing Partner
Full Name (Last name first, if Oaktree Fund GP II, L.P.	individual)					
Business or Residence Address 333 South Grand Avenue, 28						
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director		General and/or Managing Partner
Full Name (Last name first, if Oaktree Capital Managemen		- -				
Business or Residence Address 333 South Grand Avenue, 28	•	• • • •				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director		General and/or Managing Partner
Full Name (Last name first, if Alexander, Emily	individual)					
Business or Residence Address c/o Oaktree Capital Manage			, Los Angeles, CA 90071			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director		General and/or Managing Partner
Full Name (Last name first, if Marks, Howard S.	individual)					
Business or Residence Addres c/o Oaktree Capital Manage	•	· · · -	, Los Angeles, CA 90071			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director		General and/or Managing Partner
Full Name (Last name first, if Karsh, Bruce A.	individual)					
Business or Residence Addres c/o Oaktree Capital Manage		• • • • • • • • • • • • • • • • • • • •	, Los Angeles, CA 90071			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director		General and/or Managing Partner
Full Name (Last name first, if Masson, Richard	individual)	`			·	
Business or Residence Addres			Los Angeles. CA 90071			

			A. BASIC IDENT	IFICATION DATA		
2. Enter the	information rec	quested for the following	ng:			
•	•		ssuer has been organized wi	•		
•	Each benefic issuer;	ial owner having the p	ower to vote or dispose, or d	irect the vote or disposition	of, 10% or more of	a class of equity securities of the
•	Each executive	ve officer and director	of corporate issuers and of o	orporate general and manag	ing partners of partr	nership issuers; and
•	Each general	and managing partner	of partnership issuers.			
Check Box(es)	that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Las Stone, Sheldon	st name first, if i	individual)				
Business or Re c/o Oaktree C	sidence Address apital Manager	s (Number and Street, ment, L.P., 333 South	City, State, Zip Code) Grand Avenue, 28 th Floor	, Los Angeles, CA 90071		
Check Box(es)	that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (La Keele, Lawren	st name first, if	individual)				
Business or Re	sidence Address	s (Number and Street,	City, State, Zip Code)			
c/o Oaktree C	apital Managei	ment, L.P., 333 South	Grand Avenue, 28th Floor	, Los Angeles, CA 90071		
Check Box(es)	that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (La Kirchheimer,	st name first, if David M.	individual)				
		s (Number and Street,	- · · · · · · · · · · · · · · · · · · ·			
c/o Oaktree C	apital Manage	ment, L.P., 333 South	Grand Avenue, 28th Floor	, Los Angeles, CA 90071		
Check Box(es)	that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (La Frank, John I	st name first, if	individual)			<u>.</u>	
		-	City, State, Zip Code) Grand Avenue, 28th Floor	, Los Angeles, CA 90071		
Check Box(es)	that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (La Clayton, Kevi	st name first, if	individual)				
Business or Re	sidence Addres	s (Number and Street, Ith Floor, New York, I	City, State, Zip Code) NY 10019			
Check Box(es)	that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (La Kaplan, Steph	st name first, if ien A.	individual)				
		s (Number and Street, ment, L.P., 333 South	City, State, Zip Code) Grand Avenue, 28th Floor	, Los Angeles, CA 90071		
Check Box(es)	that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (La	st name first, if	individual)				
Business or Re	sidence Addres	s (Number and Street,	City, State, Zip Code)			

					B. IN	FORMATION	ON ABOU	r offeri	NG					
				Answer als	o in Append	accredited in lix, Column 2 n any individ	2, if filing u	nder ULOE					ES] 50,000,0	NO ⊠ 00*
	The Gener				•	=	uai:	***********	***************************************	****************			70,000,0	
4. E s a	inter the info imilar remur ssociated pe	ormation representation for research	equested for r solicitation ent of a bro	r each pers n of purcha oker or deal	on who has sers in conn er registered	s been or winection with the SI	II be paid of sales of second EC and/or w	or given, dir urities in the vith a state	rectly or inc e offering. or states, li	directly, an If a person st the name	y commission to be listed to be listed to be of the broken	on or is an er or	es 3	NO
f	or that broke	r or dealer	only.	ns to be list	ed are assoc	iated person	s of such a	broker or a	eater, you n	nay set ton		ation		
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Busines	s or Resider	ice Addres	s (Number a	and Street, (City, State, 2	Zip Code)	·							_
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Name o	f Associated	l Broker o	Dealer											
States in	Which Per	on Listed	Has Solicite	ed or Intend	s to Solicit	Purchasers								· ·
	(Check "	All States"	or check in	dividual St	ates)						🔲 All	States		
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Busi	ness or Resi	dence Add	lress (Numb	er and Stree	et, City, Stat	e, Zip Code)			•••	· <u>·</u>				
Nan	ne of Associa	ated Broke	r or Dealer											
States	in Which P	erson Liste	ed Has Solid	ited or Inte	nds to Solic	it Purchasers		·						
(Check '	'All States"	or check ir	dividual St	stes)								States		
[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] (LA] [NM] (UT)	(CT) [ME] [NY] [VT]	(DE] (MD) [NC] (VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		
	ume (Last na					· · · · ·				_ -				
Bus	siness or Res	idence Ad	dress (Num	ber and Stre	et, City, Sta	ite, Zip Code)				.,		<u> </u>	
Nas	ne of Associ	ated Broke	er or Dealer	· <u>·</u>										
State	s in Which P	erson List	ed Has Solid	ited or Inte	nds to Solic	it Purchasers								
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Amount Aggregate Type of Security Offering Price Already Sold -0--0--0-5 S -0-Equity Common Preferred -Ω-Convertible Securities (including warrants) -0-S \$ 5,000,000,000 \$ 440,500,000 Partnership Interests)..... ? 5 <u>-۱</u>-<u>-۸-</u> Other (Specify \$5,000,000,000 \$ 440,500,000 Total Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total line. Enter "0" if answer is "none" or "zero." Aggregate Number **Dollar Amount** of Purchases Investors 440,500,000 Accredited Investors 7 -0-S -0-Non-accredited investors NΑ \$ NA Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of **Dollar Amount** Type of offering Security Sold \$ Rule 505 NA NA Regulation A..... NA \$ NA Rule 504 NA S NA NA S NA Total..... 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees. Printing and Engraving Costs -0-Legal Fees Engineering Fees -0-Sales Commissions (specify finders' fees separately)..... -0-Other Expenses (identify) <u>Travel and miscellaneous</u> Total

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

^{*} Organizational Expenses, up to \$2 million, will be borne by the Partnership and Oaktree Loan Fund, L.P., an affiliate of the Partnership.

5.1 ndicate below the amount of the purposes shown. If the amount f	adjusted gross proceeds to the issuer used or proportion any purpose is not known, furnish an estimate a syments listed must equal the adjusted gross procabove.	osed to be used for each of the nd check the box to the left of		
			Payments to Officers Directors & Affiliates	Payments to Others
Salaries and fees			-0-	<u> </u>
Purchase of real estate			0	<u> </u>
Purchase, rental or leasing and ins	tallation of machinery and equipment		-0	⊠s -0-
Construction or leasing of plant bu	ildings and facilities	🖂	-0-	⊠ s -0-
Acquisition of other businesses (in	cluding the value of securities involved in this nge for the assets or securities of another			
issuer pursuant to a merger)			-0-	_ <u>s</u> o
Repayment of indebtedness			-0-	<u> </u>
Working capital		<u>\</u>	-0	∑ \$ -0-
Other (specify) Portfolio Investr	nents	⊠ <u>.</u> s	-0-	\$4,998,000,000
			-0	_ 🛛 s = -0-
Column Totals	,,,,,,	🖂 s	-0-	\$4,998,000,000
Total Payments Listed (column tot	als added)		⊠ s	4,998,000,000
	D. FEDERAL SIGNA	ATURE		
he issuer has duly caused this notice to be a undertaking by the issuer to furnish to on-accredited investor pursuant to parage	be signed by the undersigned duly authorized person the U.S. Securities and Exchange Commission, upor raph (b)(2) of Rule 502.	. If this notice if filed under Rule n written request of its staff, the i	: 505, the follow	wing signature constitutes hished by the issuer to an
suer (Print or Type)	Signature	Date	<i>l</i> : .	
aktree Loan Fund 2x, L.P.		1 89	126,	2007
ame (Print or Type) mily Alexander	Title of Signer (Print or Type) Vice President of Oaktree Capita General Partner of Oaktree Loan			

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001).