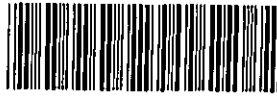




**AMERICAN  
STOCK EXCHANGE\***  
Equities Options ETFs

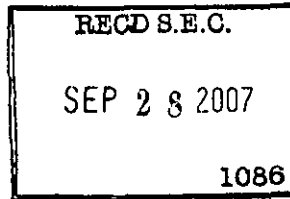


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American Stock Exchange  
86 Trinity Place  
New York, New York 10006-1872

September 28, 2007

Ms. Cecile Peters  
Chief, IT Services  
Division of Corporate Finance  
Securities and Exchange Commission  
100 F Street, NE  
Washington, D.C. 20549



*CERTAMX*

*1-33704*

Dear Ms. Peters:

This is to certify that on September 27, 2007 the American Stock Exchange LLC (the "Exchange") received from Hicks Acquisition Company I, Inc. (the "Registrant"), a copy of the Registrant's application on Form 8-A for the registration of the following securities:

Units, each consisting of one share of  
Common Stock and one Warrant

Common Stock included in Units, par  
value \$0.0001 per share

Warrants included in Units, exercisable  
for Common Stock at an exercise price  
of \$7.50 per share

We further certify that the above described securities have been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

*Bryan Fischer*

Bryan Fischer  
Managing Director  
Listing Qualifications Department

cc: Herbert Scholl

PROCESSED

*\$*  
OCT 01 2007

THOMSON  
FINANCIAL

END