FORM D

SEP 2 7 2001

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR

INIFORM LIMITED OFFERING EXEMPTION

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UMB A	APPROVAL
OMB Number:	3235-0076
Expires:	April 30, 2008
Estimated average	e burden
Hours per respons	se: 16.00

SEC U	JSE ONLY
Prefix	Serial
	1
DATE	RECEIVED
1	1

UNIFORM LIMITED OFFERING EXEMPTION	
Name of Offering (check if this is an amendment and name has changed, and indicate c Atticus Trading (US), LP	hange.)
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ S	Section 4(6) ULOE
Type of Filing: New Filing Amendment	PROCESSED
A. BASIC IDENTIFICATION DA	TA OCT (1.2.36fD)
Enter the information requested about the issuer	OCT 0 2 2007 THOMSON
Name of Issuer (check if this is an amendment and name has changed, and indicate changed Atticus Trading (US), LP	ge.) FINANCIAL
Address of Executive Offices (Number and Street, City, State, Zip Code) 767 Fifth Avenue, 12th Floor, New York, NY 10153	Telephone Number (Including Area Code) 212-256-8000
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business To operate as a private investment fund.	JURTANI BENDI ARTAK BENDI DEPERLEMBIL DALIK BENDU ARTU ARTU ARTU
Type of Business Organization	
☐ corporation ☐ limited partnership, already formed ☐	other (1 07078850
☐ business trust ☐ limited partnership, to be formed	0101000
Actual or Estimated Date of Incorporation or Organization: Month Year 10 01	
Jurisdiction of Incorporation or Organization (Enter two-letter U.S. Postal Service abbreviation CN for Canada; FN for other foreign jurisdiction CN forei	
CENEDAL INCTDICTIONS	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

					A. BASIC IDEN	TIFICATION DATA		
2.	En	ter the information	on req	uested for th	e following:			
	0	Each promoter	of the	e issuer, if th	ie issuer has been organized	within the past five years;		
	0	Each beneficia of the issuer;	l own	er having the	e power to vote or dispose,	or direct the vote or disposition	n of, 10% or more o	f a class of equity securities
	0	Each executive	e offic	er and direct	tor of corporate issuers and	of corporate general and mana	ging partners of par	tnership issuers; and
	o	Each general a	nd ma	ınaging partı	ner of partnership issuers.			
Check	Box(e	s) that Apply:		Promoter	Beneficial Owner	Executive Officer	Director	General Partner
Full Na		Last name first, if B Holdings LLC		idual)	- · · · · · · · · · · · · · · · · · · ·			
Busine	ss or I	Residence Addre	SS		er and Street, City, State, Zi	p Code)		
Check		7 Fifth Avenue, s) that Apply:	Zin F	Promoter	Beneficial Owner	Executive Officer	Director	Managing Member of
								the General Partner
Full Na		ast name first, if rakett, Timothy I		idual)				
Busine	ss or F	Residence Addre	SS		er and Street, City, State, Zi			
Check		TRB Holdings I s) that Apply:		Promoter	enue, 12th Floor, New York Beneficial Owner	K, NY 10153 Executive Officer	Director	General and/or
						_	_	Managing Partner
Full Na	ıme (L	ast name first, if	indiv	idual)				
Busine	ss or F	Residence Addre	SS	(Numbe	er and Street, City, State, Zi	p Code)		
Check	Box(e	s) that Apply:		Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Na	ame (L	ast name first, if	indiv	idual)				
Busines	ss or F	Residence Addre	ss	(Numbe	er and Street, City, State, Zi	p Code)		
Check	Box(e	s) that Apply:		Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Na	ıme (L	ast name first, if	indiv	idual)			•••	
Busines	ss or I	Residence Addre	SS	(Numbe	er and Street, City, State, Zi	o Code)		
Check 1	Box(e	s) that Apply:		Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Na	me (L	ast name first, if	indiv	idual)				
Busines	ss or F	Residence Addre	SS	(Numbe	er and Street, City, State, Zi	Code)		
Check 1	Box(e	s) that Apply:		Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Na	ıme (L	ast name first, if	indiv	idual)				
Busines	ss or F	Residence Addre	ss	(Numbe	er and Street, City, State, Zij	o Code)		
				(Use blan	k sheet, or copy and use add	litional copies of this sheet, as	necessary.)	

-		<u></u>	··· · ·		В.	INFORMA	TION AB	OUT OFFE	RING				
1.	What is	Answer also s the minin	o in Append num investi	dix, Colum nent that w	n 2, if filin ill be acce	l, to non-ac g under UL pted from a ner to accep	.OE. ny individu	ıal	_			No ⊠ 000,000*	
3. 4.	Enter the remune agent of	he informateration for the broker of the broker of the best of the lister of the broker of the broke	tion reques solicitation or dealer re	ted for each of purchas gistered wi	n person whers in conn th the SEC	and/or wit	or will be sales of se h a state or	paid or giv curities in t states, list	en, directly he offering the name o	or indirect If a person the broken	ly, any con on to be list r or dealer.	nmission or ed is an ass If more th	sociated person or
Full Na	me (Las	t name first	t, if individ	ual)									
Busines	ss or Res	idence Ade	dress (Num	ber and Str	eet, City, S	State, Zip C	ode)						
Name o	f Associ	ated Broke	er or Dealer				· ·						
			ted Has So or check in			olicit Purch	asers	-				☐ Al	l States
	[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	(ID) (MO) (PA) (PR)
Full Na	me (Last	t name first	t, if individ	ual)									
Busines	ss or Res	idence Ado	dress (Num	ber and Str	eet, City, S	State, Zip C	ode)						
Name o	f Associ	ated Broke	er or Dealer										
			ted Has So or check in			olicit Purch	asers					□ AI	l States
	[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	(ID) [MO] [PA] [PR]
Full Na	me (Lasi	t name first	t, if individ	ual)									
Busines	ss or Res	idence Ado	dress (Num	ber and Str	eet, City, S	State, Zip C	ode)						
Name o	of Associ	ated Broke	er or Dealer										
			ted Has So or check in			olicit Purch	asers					☐ Al	l States
	(AL) [IL) [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already s "none" or "zero". If the transaction is an exchange offering, check this box [] and indicate in the counterest the securities offered for exchange and already exchanged.			
	Type of Security	Aggregate Offering Price		Amount Already Sold
	Debt		\$	
	Equity		•	
		4	<u> </u>	
	[] Common [] Preferred Convertible Securities (including warrants)	•	¢	
	Partnership Interests		<u>*</u>	60,928,767.03
			_	
	Other (Specify)		<u>\$</u>	
	Total	\$1,000,000,000	<u>\$</u>	60,928,767.03
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this off amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have paggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	ourchased securities	and tl	he Aggregate Dollar
		Number Investors		Amount of Purchases
	Accredited Investors	20	\$	60,928,767.03
	Non-accredited Investors		\$	
	Total (for filing under Rule 504 only)		\$	
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this off type listed in Part C - Question 1.	ering. Classify secu	rities	
	Type of Offering	Type of Security		Dollar Amount Sold
	Rule 505	5555		\$
	Regulation A	-		\$
	Rule 504			\$
	Total			4
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securitie amounts relating solely to organization expenses of the issuer. The information may be given as subjet the amount of an expenditure is not known, furnish an estimate and check the box to the left of the est	ct to future continge		
	Transfer Agent's Fees	[1	\$0
	Printing and Engraving Costs	[X]	\$*
	Legal Fees		X]	\$*
	Accounting Fees	[X]	\$*
	Engineering Fees	[]	\$0
	Sales Commissions (specify finders' fees separately)	[]	\$0
	Other Expenses (identify)	[X]	\$*
	Total	[X]	\$50,000*

^{*}All offering and organizational expenses are estimated not to exceed \$50,000.

C	OFFERING PRICE	NUMBER	OF INVESTORS	EXDENSES	AND USE OF PROCEEDS
٠.	OFFICIALISM FRIGA	. INCHIVITALIA	TALL HANGE OF TAXABLE	LATERIACIO	AND USE OF ENGLISHS

5.	ndicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the urposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the stimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part 2 - Question 4.b above.							
					Payments to Officers, Directors, & Affiliates			Payments to Others
	Salaries and fees		ĺ]	\$	[]	\$
	Purchase of real estate		[]	\$	{]	\$
	Purchase, rental or leasing and installation of machinery and equip	pment	ſ]	\$	[]	\$
	Construction or leasing of plant buildings and facilities	•••••	[]	\$	[)	\$
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the asses securities of another issuer pursuant to a merger)		[1	\$	[]	\$
	Repayment of indebtedness		[]	\$	[]	\$
	Working capital		[]	\$	[]	\$
	Other (specify): _Investment capital investing in Atticus Trading	Ltd.	Į	J	\$	[ΧΙ	\$999,950,000
	Column Totals		{	}	\$	Į	Хј	\$999,950,000
	Total Payments Listed (column totals added)				[X] <u>\$</u>	999.	950,0	00
	D. FED	ERAL SIG	NAT	JRE				
sign	issuer has duly caused this notice to be signed by the undersigned ature constitutes an undertaking by the issuer to furnish to the U.S. rmation furnished by the issuer to any non-accredited investor purs	Securities	and E	xcha	nge Commission,			
	er (Print or Type) cus Trading (US), LP	Signature		- /	Bechn		D	rate September <u>24</u> , 2007
	ne of Signer (Print or Type)	Title of Sigr	ner (P	rint o	r Type)			
Nan				t				

	E. STA	TE SIGNATURE					
l.	Is any party described in 17 CFR 230.262 presently subject to an	ny of the disqualification provisions of such rule?.	Yes No				
	See Appendix, Column 5, fo	or state response. Not applicable					
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law. Not applicable						
3.	3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees. Not applicable						
4.	The undersigned issuer represents that the issuer is familiar wit Offering Exemption (ULOE) of the state in which this notice exemption has the burden of establishing that these conditions has	e is filed and understands that the issuer claim					
	e issuer has read this notification and knows the contents to b dersigned duly authorized person.	e true and has duly caused this notice to be si	igned on its behalf by the				
Iss	uer (Print or Type)	Signature	Date				
Att	icus Trading (US), LP	Di Bectron	September <u>21</u> , 2007				
Nar	me of Signer (Print or Type)	Title of Signer (Print or Type)					
De	nnis Bertron	Attorney-in-Fact					

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

Atticus	Trading	(US),	LP
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1	<u> </u>		2	Atticus Ira	ading (US), LP		1		5
1	Intend to non-acc investo Sta	o sell to redited ors in te	Type of security and aggregate offering price offered in state (Part C-Item 1)	4 Type of investor and amount purchased in State (Part C-Item 2)				5 Not Applicable Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No	Limited Partnership Interests \$1,000,000,000	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AK									
AL									
AR									
AZ									
CA		Х	Х	1	\$1,857,210.11	0	0		
СО									
СТ		X	х	1	\$2,563,574.99	0	0		
DC									
DE		X	Х	5	\$16,885,125.73	0	0		
FL		Х	Х	2	\$2,018,527.02	0	0		
GA									
HI									
IA									
ID									
IL		Х	Х	1	\$14,504,935.18	0	0		
IN				·					
KS									
KY					_				
LA									<u> </u>
MA		Х	Х	2	\$4,754,137.20	0	0		
MD									
ME									
MI									
MN							i		
МО			,						
MS									
MT									

SEC 1972 (1/94)

APPENDIX

Atticus	Trading	(US), LP	

·	·		1	Atticus 11	ading (US), LP				
1	2 3				4			5	
							Not Applicable Disqualification		
	Intend to sell to non-accredited		Type of security					under Sta	ite ULOE
			and aggregate					(if yes, attach	
	invest		offering price			explanation of			
)	Sta		offered in state	Type of investor and amount purchased in State (Part C-Item 2)			waiver granted) (Part E-Item 1)		
	(Part B-	Item 1)	(Part C-Item 1)						
State	Yes	No	Limited Partnership Interests \$1,000,000,000	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
NC					·		-		
ND									
NE						1			
NH									
NJ		Х	Х	4	\$8,556,970.61	0	0		
NM									
NV									
NY		X	х	4	\$9,788,286.19	0	0		
ОН									
OK									
OR									
PA									
PR									
RI							_		
SC									
SD									
TN									
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VA]							•	
VI									_
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WI								1	
WV					<u></u>	<u></u>		I	
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