## "FORM D

#### UNITED STATES

## SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

12/8	<u>89</u>				
OMB AP	PROVAL				
OMB Number:	3235-0076				
Expires:	April 30, 2008				
Estimated average burden hours per response 16.00					
SEC USE ONLY					
Prefix	Serial				
DATE RECEIVED					

	DATE RECEIVED
Name of Offering (Check if this is an amendment and name has changed, and indicate change.)  American Beacon Cash Plus Trust (formerly known as American Beacon Enhanced Cash Trust, f Cash Business Trust, formerly known as AMR Investments Enhanced Yield Business Trust)	
Filing Under (Check box(es) that apply):  Rule 504 Rule 505 Rule 506  Type of Filing: New Filing Amendment	Section 4(6) ULOEPHOCESSE
A. BASIC IDENTIFICATION DATA	32P & 6 2007
<ol> <li>Enter the information requested about the issuer</li> <li>Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)</li> <li>American Beacon Cash Plus Trust (formerly known as American Beacon Enhanced Cash Trust, Cash Business Trust, formerly known as AMR Investments Enhanced Yield Business Trust)</li> </ol>	THOMSON FINANCIAL formerly known as AMR Investments Enhanced
Address of Executive Offices (Number and Street, City, State, Zip Code) 4151 Amon Carter Blvd., MD 2450, Fort Worth, TX 76155	Telephone Number (Including Area Code) (817) 967-3509
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business Private investment fund	
Type of Business Organization  □ corporation □ limited partnership, already formed □ business trust □ limited partnership, to be formed □ other (□	pleas 07078785
Actual or Estimated Date of Incorporation or Organization:    Month Year	Actual

### **GENERAL INSTRUCTIONS**

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA							
<ul> <li>Enter the information requested for the following:</li> <li>Each promoter of the issuer, if the issuer has been organized within the past five years;</li> <li>Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;</li> <li>Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and</li> <li>Each general and managing partner of partnership issuers.</li> </ul>							
Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Direct	or General and/or Managing Partner						
Full Name (Last name first, if individual)							
American Beacon Advisors, Inc.							
Business or Residence Address (Number and Street, City, State, Zip Code)							
4151 Amon Carter Blvd., MD 2450, Fort Worth, TX 76155							
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☒ Direct	or General and/or Managing Partner						
Full Name (Last name first, if individual)							
Quinn, William F.							
Business or Residence Address (Number and Street, City, State, Zip Code)							
4151 Amon Carter Blvd., MD 2450, Fort Worth, TX 76155							
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Direct	or General and/or Managing Partner						
Full Name (Last name first, if individual)							
Herring, Douglas G.							
Business or Residence Address (Number and Street, City, State, Zip Code) 4151 Amon Carter Blvd., MD 2450, Fort Worth, TX 76155							
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☒ Direct	or General and/or Managing Partner						
Full Name (Last name first, if individual)	····						
MarLett, Charles D.  Business or Residence Address (Number and Street, City, State, Zip Code)							
4151 Amon Carter Blvd., MD 2450, Fort Worth, TX 76155							
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☒ Direct	or General and/or						
Check Box(es) that Approy.   Fromoter   Beneficial Owner   Executive Officer   Direct	Managing Partner						
Full Name (Last name first, if individual)							
Arpey, Gerard J.							
Business or Residence Address (Number and Street, City, State, Zip Code)							
4151 Amon Carter Blvd., MD 2450, Fort Worth, TX 76155							
Check Box(es) that Apply:  Promoter Beneficial Owner Executive Officer Direct	or General and/or Managing Partner						
Full Name (Last name first, if individual)  Harris, Rebecca L.							
Business or Residence Address (Number and Street, City, State, Zip Code)							
4151 Amon Carter Blvd., MD 2450, Fort Worth, TX 76155							
Check Box(es) that Apply:	or General and/or Managing Partner						
Full Name (Last name first, if individual)							
Business or Residence Address (Number and Street, City, State, Zip Code)							
(Use blank sheet, or copy and use additional copies of this sheet, as necessary	<i>y</i> )						
(OSC OTHER SHOOT, OF COPY and use additional copies of this sheet, as necessary	· · · · · · · · · · · · · · · · · · ·						

		• • •			B.	INFOR	MATION A	BOUT O	FFERING		- "		
	11 4		11		11 . 4		:	.:	n			Yes	No ⊠
1.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?							U					
2.							•••••	\$ 1,000,	000				
												Yes	No
4.	enter th	e information	on requested n for solicitat	ior each pers	on who ha sers in con:	s been or with:	il be paid or g sales of securi	ties in the	etly or indirect offering. If a p	erson to be	mission or listed is an		
	similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If m ore t han five (5) p ersons t o be listed a re a ssociated p ersons o f s uch a b roker or dealer, you may s et f orth t he									broker or			
			broker or dea		risted are	a ssociated j	ersons or su	icii a o iok	er or d calcr,	you may se	Totaltac		
Full 1	Name (L	ast name fir	st, if individu	al)									
		und Service		er and Street,	City State	Zin Code)							
			Portland, M		, City, State	., Zip Code)							
			er or Dealer										
<u> </u>						* B 1							
				icited or Inter									u.C
(C	heck "A	II States" or	check individ	duals States).								ЦΑ	Il States
[.	AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]
[	IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[]	MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[ОН]	[OK]	[OR]	[PA]
[	RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full !	Name (L	ast name fin	st, if individu	al)									
Dunis	OF B	lacidanaa Ad	Ideaca (Niverb	er and Street	City State	Zin Codo)							
Duşii	icss of K	esidence Ac	idiess (ivuiid	er and Succe	, City, State	s, zip code)							
Name	e of Asso	ociated Brok	er or Dealer										
State	s in Whi	ch Person Li	isted Has Sol	icited or Inter	nds to Solic	it Purchasers		_					
(C	heck "A	ll States" or	check individ	duals States).			***************************************					□ A	li States
ſ	AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	(DE)	[DC]	[FL]	[GA]	[HI]	[ID]
-	-	` -		[KS]	[KY]	[LA]	[ME]	[MD]	[[MA]	[MI]	[MN]	[MS]	[MO]
•	IL]	[IN]	[IA]			• •				[OH]	[OK]	• •	[MO] {PA]
	MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]				[OR]	
1	RIJ	[SC]	[SD]	[TN]	[TX]	(UT)	[VT]	[VA]	(WA)	[WV]	[WI]	[WY]	(PR)
Full l	Name (L	ast name fin	st, if individu	al)									
Busir	ness or R	tesidence Ad	ldress (Numb	er and Street	, City, State	e, Zip Code)							
Name	e of Asso	ociated Brok	er or Dealer										
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers													
(Check "All States" or check individuals States)													
[	AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
(	IL]	[IN]	[[A]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	(MN)	[MS]	[MO]
(	MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
Į	RI)	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

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	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE	OF PROCEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \( \square\$\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	Aggregate	Amount Aiready
	Type of Security	Offering Price	Sold
	Debt	\$ <u>0</u>	\$ 0
	Equity	\$ <u>0</u>	\$ 0
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	\$ 0	\$ <u>0</u>
	Partnership Interests	\$ 0	\$ <u>0</u>
	Other (Specify X ) Trust Interests	\$ <u>unlimited</u>	\$ <u>4,201,046,359</u>
	Total	\$ <u>unlimited</u>	\$ <u>4,201,046,359</u>
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchase
	Accredited investors	42	\$ <u>4,201,046,359</u>
	Non-accredited Investors	0	\$ <u>0</u>
	Total (for filings under Rule 504 only)	N/A	\$ <u>N/A</u>
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505	•	\$ N/A
	Regulation A	N/A	\$ N/A
	Rule 504		\$ N/A
	Total	N/A	\$ N/A
<b>1</b> .	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees	$\boxtimes$	\$ 39,980
	Printing and Engraving Costs		\$
	Legal Fees		\$ <u>1,006</u>
	Accounting Fees	$\boxtimes$	\$ <u>168,279</u>
	Engineering Fees		\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify) Audit Expenses, Miscellaneous Expenses,	⊠	\$ 61,163
	Total		\$ 270,428
		E-3	<del></del>

	C. OFFERING P	RICE, NUMBER OF INVESTORS, EXPENSE	S AND USE OF PROCEEDS	
	total expenses furnished in response to Part C	offering price given in response to Part C - Questic - Question 4.a. This difference is the "adjusted gro	ess	\$ <u>4,200,775,931</u>
5.	each of the purposes shown. If the amount for	oss proceeds to the issuer used or proposed to bor any purpose is not known, furnish an estimate of the payments listed must equal the adjusted gross uestion 4.b above.	and check	
			Payments to Officers, Directors & Affiliates	Payments To Others
	Salaries and fees		🖂 \$ <u>2,036,000</u>	□ <b>\$</b>
	Purchase of real estate		s	□ <b>s</b>
	Purchase, rental or leasing and installation of r	nachinery and equipment		<u> </u>
	Construction or leasing of plant buildings and	facilities	s	<b>\$</b>
	Acquisition of other businesses (including the used in exchange for the assets or securities of	ay be	□ <b>s</b>	
	Repayment of indebtedness		S	<b>S</b>
	Working capital		S	<b>⊠</b> \$ <u>4,198,739,931</u>
	Other (specify):		<b>- \$</b>	□ <b>s</b>
	Column Totals	× \$ 2,036,000	<b>⊠</b> \$ <u>4,198,739,931</u>	
	Total Payments Listed (column totals add	775,931		
		D. FEDERAL SIGNATURE		
an t		the undersigned duly authorized person. If this notice ities and Exchange Commission, upon written reques Rule 502.		
Issu	er (Print or Type)	Signature	Date	
	erican Beacon Cash Plus Trust	X	September 14, 2007	
	ne of Signer (Print or Type)	Title of Signer (Brint or Type)		
]	Douglas G. Herring	President, American Bercon Advisors, Inc., the	Trustee of American Beacon Cas	h Plus Trust
		$\smile$		

# **ATTENTION**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

