

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. **SECTION 4(6). AND/OR**

1100	28	85
OMB	APPRO	OVAL
OMB Num	ber:	3235-0076
Expires:	April	30,2008
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OMB APPROVAL							
OMB Num	3235-0076						
Expires:	April	30,2008					
Expires: April 30,2008 Estimated average burden							
hours per r	espon	se16.00					

SEC USE ONLY							
Prefix	Serial						
DATE R	ECEIVED						
	1						

UNIFORM LIMITED OFFERING EXEM	MPTION
Name of Offering (check if this is an amendment and name has changed, and indicate change.) Common Stock	
Filing Under (Check box(es) that apply):	e) A nroe
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Onsite Power Systems, Inc.	07078584
Address of Executive Offices (Number and Street, City, State, Zip Code) 216 F Street, Suite 3, Davis, California 95616-4515	Telephone Number (Including Area Code) (559) 271-2970
Address of Principal Business Operations (Number and Street, City, State, Zip Code (if different from Executive Offices)	· · · · · · · · · · · · · · · · · · ·
Brief Description of Business Development and sale of anaerobic digesters Type of Business Organization	PROCESSED
· · · · · · · · · · · · · · · · · · ·	(please specify): OCT 0 9 2007)
Month Year Actual or Estimated Date of Incorporation or Organization: 0 4 9 0 Actual Es Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for St CN for Canada; FN for other foreign jurisdiction)	timated FINANCIA
GENERAL INSTRUCTIONS	
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation 77d(6).	D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.
When To File: A notice must be filed no later than 15 days after the first sale of securities in the offeri and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address giver which it is due, on the date it was mailed by United States registered or certified mail to that address.	
Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W. Washington, D.C.	20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Promoter Executive Officer Check Box(es) that Apply: Beneficial Owner Director General and/or Managing Partner Full Name (Last name first, if individual) Archibald, K. Scott Business or Residence Address (Number and Street, City, State, Zip Code) 216 F Street, Suite 3, Davis, California 95616-4515 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Humiston, Robert S. Business or Residence Address (Number and Street, City, State, Zip Code) 216 F Street, Suite 3, Davis, California 95616-4515 Check Box(es) that Apply: Promoter Director General and/or Managing Partner Full Name (Last name first, if individual) Konwinski, David Business or Residence Address (Number and Street, City, State, Zip Code) 216 F Street, Suite 3, Davis, California 95616-4515 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Moe, Orville Business or Residence Address (Number and Street, City, State, Zip Code) 216 F Street, Suite 3, Davis, California 95616-4515 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Promoter General and/or Check Box(es) that Apply: Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) (Number and Street, City, State, Zip Code) Business or Residence Address Check Box(es) that Apply: General and/or Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

					B. I	NFORMAT	ION ABOU	T OFFERE	NG				
1.										•••••	Yes X	No	
_	Answer also in Appendix, Column 2, if filing under ULOE.										s 5,0	00.00	
2.	2. What is the minimum investment that will be accepted from any individual?												
3.	. Does the offering permit joint ownership of a single unit?									Yes	No 🗷		
4.	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
	II Name (I	ast name	first, if indi	ividual)						•			
		Residence	Address (N	lumber and	1 Street, C	ity, State, Z	(ip Code)						
					,		,						
Na	me of Ass	ociated Br	oker or De	aler		•							
Sta	ites in Wh	ich Person	Listed Has	s Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	s" or check	individual	States)			******				☐ AI	l States
	AL IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR
Fu	Il Name (I	Last name	first, if ind	ividual)							· · · · · · · · · · · · · · · · · · ·		
Bu	siness or	Residence	: Address (ì	Number an	d Street, C	City, State,	Zip Code)						,
Na	me of Ass	sociated B	roker or De	aler						· <u>·</u> ·····			
Sta	ites in Wh	ich Persor	Listed Ha	s Solicited	or Intends	s to Solicit	Purchasers						-
	(Check	"All State:	s" or check	individual	States)							☐ AI	l States
	AL IL MT RI	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR
Fu	ll Name (Last name	first, if ind	ividual)									
Bu	siness or	Residence	: Address (l	Number an	d Street, C	City, State,	Zip Code)						
Na	me of As	sociated B	roker or De	aler									
Sta	ates in Wh	nich Person	Listed Ha	s Solicit e d	or Intends	s to Solicit	Purchasers		<u>-</u> -				<u></u>
	(Check	"All State	s" or check	individua	l States)							□ Al	l States
	AL IL MT	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	s	\$
	Equity	\$ 1,000,000.00	\$ 75,000.00
	✓ Common		
	Convertible Securities (including warrants)	s	\$
	Partnership Interests	s	
	Other (Specify)	\$	\$
	Total		s 75,000.00
	Answer also in Appendix, Column 3, if filing under ULOE.	*	<u> </u>
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors		\$
	Non-accredited Investors		\$ 75,000.00
	Total (for filings under Rule 504 only)	2	\$ 75,000.00
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$_0.00
	Regulation A		\$ 0.00
	Rule 504		\$_0.00
	Total	1	s 0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fccs		\$ 2,000.00
	Accounting Fees		\$
	Engineering Fees	<u> </u>	\$
	Sales Commissions (specify finders' fees separately)		\$
	Other Expenses (identify) finders' fees and miscellaneous expenses		\$ 60,000.00
	Total		62 000 00

	C. OFFERING PRICE, NUM	BER OF INVESTORS, EXPENSES AND USE OF P	ROCEEDS		
	b. Enter the difference between the aggregate offer and total expenses furnished in response to Part C — proceeds to the issuer."			938,000.00	
5.	Indicate below the amount of the adjusted gross pro each of the purposes shown. If the amount for an check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part	y purpose is not known, furnish an estimate and the payments listed must equal the adjusted gross			
			Payments to Officers, Directors, & Affiliates	Payments to Others	
	Salaries and fees	[. 🗆 s	
	Purchase of real estate	[s	
	Purchase, rental or leasing and installation of mac and equipment		¬ \$	□\$	
	Construction or leasing of plant buildings and fac				
	Acquisition of other businesses (including the val offering that may be used in exchange for the asse issuer pursuant to a merger)	ue of securities involved in this ets or securities of another			
	Repayment of indebtedness		_		
	Working capital				
	Other (specify):				
			\$		
	Column Totals	[s 0.00	2 \$ 938,000.00	
	Total Payments Listed (column totals added)		\$_938,000.00		
		D. FEDERAL SIGNATURE			
sig	s issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to fur information furnished by the issuer to any non-acc	nish to the U.S. Securities and Exchange Commis	sion, upon writte		
lss	uer (Print or Type)	Signature /	Date 1. H7	• •, •	
Oi	site Power Systems, Inc.	1 / //	August, 2007		
Na	ne of Signer (Print or Type)	Title of Signer (Print or Type)			
)av	rid Korwiniski	Chief Executive Officer			

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE		
Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No ⊠
See Appendix, Column 5, for state response.		

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature /	Date A.+/7
Onsite Power Systems, Inc.	Milcont	August, 2007
Name (Print or Type)	Title (Print or Type)	
David Konwiniski	Chief Executive Officer	

Instruction

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

3 4 1 2 Disqualification under State ULOE Type of security and aggregate (if yes, attach Intend to sell offering price Type of investor and explanation of to non-accredited waiver granted) offered in state amount purchased in State investors in State (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) (Part B-Item 1) Number of Number of Non-Accredited Accredited No State Yes No Investors Amount Investors Amount Yes AL ΑK ΑZ AR $\mathbf{C}\mathbf{A}$ \$1,000,000 \$75,000.00 X 2 X CO CT DE DC FL GA НІ ID ILIN ΙA KS KY LA ME MD MA МІ MN MS

APPENDIX

APPENDIX 3 2 1 Disqualification under State ULOE Type of security (if yes, attach Intend to sell and aggregate explanation of to non-accredited offering price Type of investor and amount purchased in State waiver granted) offered in state investors in State (Part E-Item 1) (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) Number of Number of Accredited Non-Accredited Investors Yes No Yes **Investors** State No **Amount** Amount MO MT NE NV NH NJ NM NY NC ND OH OK OR PΑ RI SC SD TN TXUT VT VA WA wv WI

	APPENDIX											
1		2	3		4							
	to non-a investor	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)			Type of investor and expla amount purchased in State waive		ate ULOE attach ation of granted) -Item 1)			
State	Yes	No	, ,,,	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No			
WY							,					
PR												

