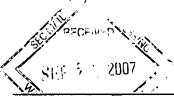
FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

OMB APPROVAL					
OMB Number:	3235-0076				
Expires:					
Estimated average burden					
hours per respons	e 16.00				



NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY						
Prefix		Serial				
DATE RECEIVED						

9ROCESSED		
· · · · · · · · · · · · · · · · · · ·		
SEP 2 6 2007		
THOMSON		
FINANCIAL		
Number (Including Area Code)		
58		
Number (Including Area Code)		
t to the second		
07078526		
370.0020		

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. General and/or Executive Officer ✓ Director Check Box(es) that Apply: ✓ Promoter ✓ Beneficial Owner Managing Partner Full Name (Last name first, if individual) Yeadon, Paul T. Business or Residence Address (Number and Street, City, State, Zip Code) 4102 Ambler Way, San Jose, CA 95111 General and/or Check Box(es) that Apply: **✓** Director Promoter Managing Partner Full Name (Last name first, if individual) Sullivan, Moira F. Business or Residence Address (Number and Street, City, State, Zip Code) 4102 Ambler Way, San Jose, CA 95111 General and/or Director Executive Officer Check Box(es) that Apply: Beneficial Owner Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Executive Officer General and/or Beneficial Owner Director Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Executive Officer General and/or Director Check Box(es) that Apply: ☐ Beneficial Owner Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) General and/or Check Box(es) that Apply: □ Promoter ☐ Beneficial Owner Executive Officer ☐ Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Beneficial Owner ☐ Executive Officer Check Box(es) that Apply: Promoter ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary)

						NFORMAT	ON ABOU	T OFFERI	NG .			0 0	
1	Uac the	issuer solv	l or does ti	a icenar i	ntend to se	ll to non-a	coredited i	nvestors in	this offeri	no?		Yes	No
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?							E.J						
2.	What is	the minim	um investn					_				s 80,	00.00
	***************************************	***************************************				P	,					Yes	No
3.			permit join										X
4.											irectly, any he offering.		
	If a perse	on to be lis	ted is an ass	ociated pe	rson or age	nt of a brok	er or deale	r registered	l with the S	EC and/or	with a state		
			ame of the b you may s							ciated pers	ons of such		
Ful			first, if ind										.
	`		-										
Bus	iness or I	Residence	Address (N	umber and	d Street, Ci	ty, State, Z	ip Code)						
Nar	ne of Ass	ociated Br	oker or De	aler									<u> </u>
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers				-		
	(Check	'All States	" or check	individual	States)							□ Al	l States
	AL	[AK]	AZ	AR	CA	CO	[CT]	DE	DĈ	FL	GA	HI	ĪĎ
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	ŌR	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR
Ful	l Name (I	ast name	first, if indi	vidual)									
Bus	iness or	Residence	Address (I	Number an	d Street, C	ity, State, 2	Zip Code)	· · · · · ·					_
N	F A		oker or De	-1									
IVAI	He of Ass	ocialeu di	OKEI UI DE	alei									
Stat	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers					•	
	(Check '	'All States	or check	individual	States)		• • • • • • • • • • • • • • • • • • • •		····			☐ Al	l States
	ĀĹ	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV [CD]	NH]	NJ	NM UT	NY	NC VA	ND WA	OH) WV	OK WI	OR WY	PA PR
	RI	SC	SD	[TN]	TX	[01]	VT	VA	WA.	[¥¥ <u>¥</u>]		<u> </u>	
Ful	l Name (I	ast name	first, if indi	ividual)									
Bus	iness or	Residence	Address (1	Number an	d Street, C	ity, State, 2	Zip Code)						
Nat	ne of Acc	ociated Br	oker or De	aler	·		-						
Name of Associated Broker or Dealer													
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers													
(Check "All States" or check individual States)								l States					
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL	IN N	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV SD	NH TN	NJ TX	NM UT	NY VT	NC VA	ND WA	OH WV	OK WI	OR WY	PA PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering this box and indicate in the columns below the amounts of the securities offered for exchanged exchanged.	g, check nge and	America Alice P
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$ 0.00	\$ 0.00
	Equity		\$ 80,000.00
	✓ Common		
	Convertible Securities (including warrants)	0.00	0.00 \$
	Partnership Interests		\$ 0.00
	Other (Specify)		\$ 0.00
	Total	80,000.00	\$ 80,000.00
	Answer also in Appendix, Column 3, if filing under ULOE.		3 00,000.00
2.	Enter the number of accredited and non-accredited investors who have purchased securities offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, the number of persons who have purchased securities and the aggregate dollar amount purchases on the total lines. Enter "0" if answer is "none" or "zero."	indicate	Aggregate
		Number	Dollar Amount of Purchases
		Investors	\$ 80,000.00
	Accredited Investors		\$ 0.00
	Non-accredited Investors		\$ 80,000.00
	Total (for filings under Rule 504 only)	<u>2</u>	\$_00,000.00
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all se sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prio first sale of securities in this offering. Classify securities by type listed in Part C — Quest	r to the tion 1.	
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505	NI/A	\$ 0.00
	Regulation A		\$ 0.00
	Rule 504		\$ 0.00
	Total		\$ 0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution securities in this offering. Exclude amounts relating solely to organization expenses of the The information may be given as subject to future contingencies. If the amount of an expension to known, furnish an estimate and check the box to the left of the estimate.	n of the insurer.	
	Transfer Agent's Fees		\$_0.00
	Printing and Engraving Costs		
	Legal Fees		\$_0.00
	Accounting Fees		\$ <u>0.00</u>
	Engineering Fees		\$_0.00
	Sales Commissions (specify finders' fees separately)	-	\$ 0.00
	Other Expenses (identify)	_	\$_0.00
	Total		\$ 0.00

	C. OFFERING PRICE, NUM	DER OF INVESTORS, EXPENSES AND USE OF I	ROCEEDS		
	b. Enter the difference between the aggregate offer and total expenses furnished in response to Part C — proceeds to the issuer."			\$	
i.	Indicate below the amount of the adjusted gross proceeds to the left of the estimate. The total of proceeds to the issuer set forth in response to Part	ly purpose is not known, furnish an estimate and fthe payments listed must equal the adjusted gross			
			Payments to Officers, Directors, & Affiliates	Payments to Others	
	Salaries and fees	[\$ 0.00	\$ 0.00	
	Purchase of real estate	[\$ <u></u> 0.00	. 🗆 \$ <u> </u>	
	Purchase, rental or leasing and installation of mac and equipment	chinery [\$ 0.00	s 0.00	
	Construction or leasing of plant buildings and fac	ilities[<u> \$ 0.00</u>	s 0.00	
	Acquisition of other businesses (including the val offering that may be used in exchange for the asset issuer pursuant to a merger)	ets or securities of another	\$_0.00	\$_47,000.00	
	Repayment of indebtedness	[_ \$ <u>0.00</u>	\$ 0.00	
	Working capital			33,000.00	
	Other (specify):	[\$ <u></u> \$	ss	
			s	s_0.00	
	Column Totals			□\$ 80,000.00	
				80,000.00	
		D. FEDERAL SIGNATURE			
ig	e issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to fur information furnished by the issuer to any non-acc	nish to the U.S. Securities and Exchange Commis	sion, upon writte	le 505, the following n request of its staff,	
S51	uer (Print or Type)	Signature) A	Date	· · · · · · · · · · · · · · · · · · ·	
Pc	larium, Inc.	1x qu	SF817,	2007	
Ja:	ne of Signer (Print or Type)	Title of Signer (Print or Type)	-		
a١	l T. Yeadon	President			

END

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)