FORM D

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

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OMB Number: 3235-0076 Expires: March 30, 2008 Estimated average burden hours per form......1

SEC USE ONLY						
Prefix	Serial					
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N									
Name of Offering (□ check if this is an amendment and name has changed, and indicate change.)									
Series A Preferred Stock Financing - sa	le and issuance of Series A Pr	efer	red Stock and Comm	ion Stock i	ssuable upor	conversion of S	Series A Preferred Stock		
Filing Under (Check box(es) that apply):	☐ Rule 504		☐ Rule 505	🗷 Rule	506	Section 4(6	5) 🗖 ULOE		
Type of Filing:			New Filing		X	Amendment			
	A. BASI	C ID	ENTIFICATION D	ATA			DI STATULURA DI ARMA SIRILI DELL'ALITA IRRI		
1. Enter the information requested about	t the issuer								
Name of Issuer (check if this is an ame	ndment and name has changed,	and	indicate change.)			-			
Sinexus, Inc.						ינורוווט וונקנרו 	7078404		
Address of Executive Offices	(Number and Str	eet,	City, State, Zip Code)	Telepho	one Number (ī, U	1010404		
1049 Elwell Court, Palo Alto, CA 94303	}			(650) 6	41-2100				
Address of Principal Business Operations	one Number (Number (Including Ara Code)							
(if different from Executive Offices)							PROCESSE		
Brief Description of Business	<u> </u>						111000000		
Medical device company							SEP 2 G 2007		
Type of Business Organization							7,3EE CO COOK		
☑ corporation	☐ limited partnership, alread	y for	med		c	l other (please sp	ecity: THOMSON		
☐ business trust	☐ limited partnership, to be f	orme	ed				FINANCIAL		
-		1	Month	Year					
Actual or Estimated Date of Incorporation	or Organization:	1	10	2003	_				
Insignification of Incomposition or Occasions	■ Actual □ Estimated								
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction)							DE		

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed wiithe SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - · Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote ordisposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	Promoter	■ Beneficial Owner	■ Executive Officer	⊠ Director	General and/or Managing Partner				
Full Name (Last	Full Name (Last name first, if individual)								
Eaton, Donald		Street City State 7in Code							
	Business or Residence Address (Number and Street, City, State, Zip Code) 1049 Elwell Court, Palo Alto, CA 94303								
Check Boxes that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last Kaufman, Rich	name first, if individual) ard								
	idence Address (Number and Surt, PaloAlto, CA 94303	Street, City, State, Zip Code)							
Check Boxes that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner				
Full Name (Last De Martini, Mo	name first, if individual) mika								
	idence Address (Number and Surt, PaloAlto, CA 94303	Street, City, State, Zip Code)							
Check Boxes that Apply:	☐ Promoter	☑ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner				
Mead, Jr., Dan									
	dence Address (Number and S		C4 04005						
Check Boxes	Promoter	Sand Hill Road, Menlo Park, Beneficial Owner	Executive Officer	☑ Director	☐ General and/or				
that Apply:		Beneficial Owlier	Executive Officer	₩ Director	Managing Partner				
Full Name (Last Moll, Frederic	name first, if individual) H.								
	dence Address (Number and Stical, Inc., 380 N. Bernardo	Street, City, State, Zip Code) Avenue, Mountain View, CA	94043						
Check Boxes that Apply:	Promoter	■ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner				
Tansey, Casey	name first, if individual)								
	dence Address (Number and S e Partners, 2735 Sand Hill R	Street, City, State, Zip Code) oad, Menlo Park, CA 94025							
Check Boxes that Apply:	Promoter	■ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner				
•	name first, if individual)			· · · · · · · · · · · · · · · · · · ·					
U.S. Venture Pa	dence Address (Number and S	Street City State Zin Code)							
	Road, Menlo Park, CA 9402								
Check Box(es) that Apply:	Promoter	E Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner				
	name first, if individual)								
	dence Address (Number and	Street, City, State, Zip Code)							
2750 Sand Hill	Road, Mento Park, CA 9402	25							

					В.	INFORMA	ATION AB	OUT OFFE	RING				
1,	Has the issu	uer sold, or de	oes the issue	r intend to					under ULOE	i.		Yes N	<u> X</u>
2.	What is the	minimum in	vestment tha	at will be ac	cepted from	n any indivi	dual?					s	N/A
3.	Does the of	ffering permit	t joint owner	ship of a si	ngle unit?							Yes <u>X</u> N	
4.	solicitation registered v	of purchaser	rs in connec and/or with	tion with s a state or st	ales of sec ates, list th	urities in the e name of th	e offering. e broker or	If a person	to be listed i	s an associate	d person or	agent of a b	muneration for proker or dealer ersons of such a
Full	Name (Last	name first, it	f individual)										
Bus	iness or Resi	idence Addre	ss (Number	and Street,	City, State,	Zip Code)							
Nan	ne of Associa	ated Broker o	or Dealer										
		Person Listed	4 # # C - 10 - 0 -	- 4 1 - 4	4- 4- 0-11-1	. D							
													All States
(AL		[AK]	AZ	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	IIDI
IILI	•	[IN]	 [IA]	[KS]	įKYĮ	ILA	IME	 {MD	[MA]	[MI]	[MN]	[MS]	[MO]
MI		[NE]	[NV]	[NH]	ָנאן. [נאן	INMI	INYI	[NC]	[ND]	[OH]	ĮOKĮ	[OR]	[PA]
[RI]		[SC]	(SD)	ואדן	ĮΤΧΙ	(UT)	ĮVTĮ	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]
Full	Name (Last	name first, if	(individual							<u> </u>			
Bus	iness or Resi	idence Addre	ss (Number	and Street,	City, State,	Zip Code)							
Nan	ne of Associa	ated Broker o	r Dealer			•							
Stat	es in Which	Person Listed	d Has Solicit	ed or Intend	ls to Solici	t Purchasers							
(Ch	eck "All Stat	tes" or check	individual S	tates)		***************************************				***************************************		****************	All States
AL	i	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	HII	[ID]
IL		IN	[IA]	[KS]	[KY]	[LA]	JME]	[MD]	[MA]	MII	[MN]	[MS]	(MO)
IMI		[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	OR	[PA]
[RI]		[SC]	[SD]	[TN]	ĮTXĮ	ועדו	[VT]	[VA]	[VA]	WV	[WI]	[WY]	[PR]
	,	name first, if	· · · · · · · · · · · · · · · · · · ·										
Bus	iness or Resi	idence Addre	ss (Number	and Street,	City, State,	Zip Code)							
Nan	ne of Associa	ated Broker o	r Dealer								• •		
Stat	es in Which	Person Listed	d Has Solicit	ed or Intend	ds to Solici	t Purchasers						<u> </u>	
		tes" or check											All States
JAL	1	[AK]	[AZ]	[AR]	[CA]	(CO)	[CT]	[DE]	[DC]	[FL]	[GA]	ĮНIJ	jiDj
[IL]		INI	[IA]	[KS]	[KY]	[LA]	(ME)	[MD]	[MA]	[M]	[MN]	[MS]	[MO]
ΙMΊ	1	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[ОН]	JOKJ	JOR J	[PA]
[RI]		[SC]	[SD]	[TN]	ĮTXJ	[UT]	[VT]	[VA]	[VA]	[WV]	įψη	[WY]	[PR]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

Type of Security Aggregate Offering Price Sold Sold Sold Sold Sold Sold Sold Sold	1.	Enter the aggregate offering price of securities included in this offering and the total amount already transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of	sold.	Enter "0" if a urities offered fo	nswer i: rexchai	"none	" or "zero." If the already exchanged.
Equity Common				Aggregate			nount Already
Convertible Securities (including warrants)		Debt	\$_			\$	
Convertible Securities (including warrants) Partnership interests. Other (Specify		Equity	\$_	3,499,999		s	3,4999,999
Partnership Interests. S S S S S S S Chercy Chercy Chercy S S 3.499.999 S 3.499.999 Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 304, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "nore" or "zero." Purchases on the total lines. Enter "0" if answer is "nore" or "zero." Accredited Investors							
Other (Specify		Convertible Securities (including warrants)	\$_			s	
Total		Partnership Interests	\$_			s	
Answer also in Appendix, Column 3, if filing under UI.OE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Investors		Other (Specify)	S			\$	
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Aggregate Investors Dollar Amount of Purchases		Total	\$_	3,499,999		s	3,499,999
offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Numbe		Answer also in Appendix, Column 3, if filing under ULOE.					
Accredited Investors Dollar Amount of Purchases Accredited Investors 7 \$ 3,499,999 Non-accredited Investors 5 \$ 3,499,999 Non-accredited Investors 5 \$ 3,499,999 Non-accredited Investors 5 \$ 3,499,999 Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C- Question 1. Type of Offering Rule 505	2.	offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their					
Accredited Investors 7 \$ 3,499,999 Non-accredited Investors \$ \$ 3,499,999 Non-accredited Investors \$ \$ \$ 3,499,999 Non-accredited Investors \$ \$ \$ \$ \$ 3,499,999 Non-accredited Investors \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$				Number			Aggregate
Accredited Investors				Investors		D	ollar Amount
Non-accredited Investors. Total (for filings under Rule 504 only). Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C- Question 1. Type of Security Type of Offering Rule 505 Regulation A Rule 504 Rule 504 Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees. Printing and Engraving Costs Legal Fees. Accounting Fees Engineering Fees. Sales Commissions (specify finders' fees separately) Other Expenses (Identify) blue sky Sales Other Expenses (Identify) blue sky Sales Sales Commissions (specify finders' fees separately) Other Expenses (Identify) blue sky						c	f Purchases
Non-accredited Investors. Total (for filings under Rule 504 only). Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C- Question 1. Type of Security Type of Offering Rule 505 Regulation A Rule 504 Rule 504 Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees. Printing and Engraving Costs Legal Fees. Accounting Fees Engineering Fees. Sales Commissions (specify finders' fees separately) Other Expenses (Identify) blue sky Sales Other Expenses (Identify) blue sky Sales Sales Commissions (specify finders' fees separately) Other Expenses (Identify) blue sky		Accredited Investors		7		\$	3,499,999
Total (for filings under Rule 504 only)		Non-accredited Investors	_				
Answer also in Appendix, Column 4, if filling under ULOE. 3. If this filling is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C- Question 1. Type of Security Sold Type of Offering Rule 505 Regulation A Rule 504 Total 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees. Printing and Engraving Costs. Legal Fees. Accounting Fees. Sales Commissions (specify finders' fees separately) Other Expenses (Identify) blue sky Dollar Amount Type of Dollar Amount Security Sold Type of Security Sold Type of Security Sold Type of Dollar Amount Security Sold Type of Offering Eventure and Sold Type of Offering Eventure and Sold Type of Offering Eventure and Sold Security Sold Type of Offer		Total (for filings under Rule 504 only)					
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C- Question 1. Type of Dollar Amount Security Sold Type of Offering Rule 505 Regulation A. S. Rule 504 Rule 504 Total. S.							
Type of Offering Rule 505 SRegulation A. SRule 504 STOTAL	3.	sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first					
Type of Offering Rule 505				••		D	
Rule 505 Segulation A. Segulat		Type of Offering		,			
Regulation A		·· · · · · · · · · · · · · · · · · · ·				\$	
Rule 504							
Total						\$	
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees. Printing and Engraving Costs. Legal Fees. Accounting Fees. Engineering Fees. Sales Commissions (specify finders' fees separately) Other Expenses (Identify) blue sky			-				
securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees	4		_			Ф—	
Printing and Engraving Costs. Legal Fees	••	securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not					
Printing and Engraving Costs. Legal Fees		Transfer Agent's Fees				s	
Legal Fees						\$,
Accounting Fees					×		
Engineering Fees		•					
Sales Commissions (specify finders' fees separately) Other Expenses (Identify) blue sky S 300		•					
Other Expenses (Identify) blue sky							
					Ø		

C. OFFERING PRICE, NUMBER OF I	INVESTORS, EXPENSES AND	USE OF PROCEEDS	
 Enter the difference between the aggregate offering price given in response to Part C – Question 4.a. This difference is the "adjuste" 			\$ <u>3,484,699</u>
 Indicate below the amount of the adjusted gross proceeds to the issuer to lf the amount for any purpose is not known, furnish an estimate and payments listed must equal the adjusted gross proceeds to the issuer set 	check the box to the left of the o	stimate. The total of the	Payment To Others
Salaries and fees			□ s
Purchase of real estate	***************************************		□ s
Purchase, rental or leasing and installation of machinery and equipment			□ s
Construction or leasing of plant buildings and facilities	***************************************		□ s
Acquisition of other businesses (including the value of securities involved in			
in exchange for the assets or securities of another issuer pursuant to a merger		□ s	□ s
Repayment of indebtedness.		□ s	□ s
Working capital		□ s	✓ \$3,484,699
Other (specify):		□ s	□ \$
		□ s	□ s
Column Totals		□ s	✓ \$ 3,484,699
Total Payments Listed (column totals added)	3,484,699		
	DERAL SIGNATURE		
The issuer had duly caused this notice to be signed by the undersigned duly an undertaking by the issuer to furnish to the U.S. Securities and Exchange (non-accredited investor pursuant to paragraph (b)(2) of Rule 502.	authorized person. If this notice i Commission, upon written reques	s filed under Rule 505, the t of its staff, the information	following signature constitutes a furnished by the issuer to any
Issuer (Print or Type)	Signature		Date
Sinexus, Inc.	plath 1		September 18, 2007
Name of Signer (Print or Type)	Title of Signer (Print of Type)		
Matthew B. Hemington	Secretary		
			•

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

•										
	E. STATE SIGNATURE									
1.	Is any party described in 17 CFR 230.262 presently subject to any of the described in 17 CFR 230.262 presently subject to any of the described in 17 CFR 230.262 presently subject to any of the described in 17 CFR 230.262 presently subject to any of the described in 17 CFR 230.262 presently subject to any of the described in 18 CFR 230.262 presently subject to any of the described in 18 CFR 230.262 presently subject to any of the described in 18 CFR 230.262 presently subject to any of the described in 18 CFR 230.262 presently subject to any of the described in 18 CFR 230.262 presently subject to any of the described in 18 CFR 230.262 presently subject to any of the described in 18 CFR 230.262 presently subject to any of the described in 18 CFR 230.262 presently subject to any of the described in 18 CFR 230.262 presently subject to any of the described in 18 CFR 230.262 presently subject to any of the described in 18 CFR 230.262 presently subject to any of the described in 18 CFR 250.262 presently subject to any of the described in 18 CFR 250.262 presently subject to any of the described in 18 CFR 250.262 presently subject to any of the described in 18 CFR 250.262 presently subject to any of the described in 18 CFR 250.262 presently subject to any of the described in 18 CFR 250.262 presently subject to any of the described in 18 CFR 250.262 presently subject to any of the 18 CFR 250.262 presently subject to any of the 18 CFR 250.262 presently subject to any of the 18 CFR 250.262 presently subject to any of the 18 CFR 250.262 presently subject to any of the 18 CFR 250.262 presently subject to any of the 18 CFR 250.262 presently subject to any of the 18 CFR 250.262 presently subject to any of the 18 CFR 250.262 presently subject to any of the 18 CFR 250.262 presently subject to any of the 18 CFR 250.262 presently subject to any of the 18 CFR 250.262 presently subject to any of the 18 CFR 250.262 presently subject to any of the 18 CFR 250.262 presently subject to any of the 18 CFR 250.262 presently subject to any of	squalification provisions of such rule?								
	See Appendix, Co	lumn 5, for state response.								
2.	2. The undersigned issuer hereby undertakes to furnish to the state administrator of any state in which the notice is filed, a notice on Form D (17 CFR 2 such times as required by state law.									
3.	The undersigned issuer hereby undertakes to furnish to any state administra	ators, upon written request, information furnished by the issuer to offerees.								
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.									
Th	e issuer has read this notification and knows the contents to be true and ha	s duly caused this notice to be signed on its behalf by the undersigned duly authorized								
per	son.									
Iss	uer (Print or Type)	Signature Date								
Sin	exus, Inc.	Much September 18, 2007								
Na	me (Print or Type)	Tifle (Print or Type)								
Ma	tthew B. Hemington	Secretary								

Instruction.

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.