FORM D

UNITED STATES

413187

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL
OMB Number: 3235-0076

Expires: December 31, 1993 hours per form:... 16.00

FORM D



NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

SEC	USE ONL	.Y	·
Prefix		Serial	
DA'I	E RECE	IVED	

, 011	TORN BINITED OFFERING EXEMITION	
Name of Offering (☐ check if this is Bridges Field Offering	s an amendment and name has changed, and indicated cha	ange.)
Filing Under (Check box(es) that app Type of Filing:	oly: □ Rule 504 □ Rule 505 ■ Rule 506 □ ■ Amendment	Section 4(6) CET UTSEIVED
	A. BASIC IDENTIFICATION DATA	/ SEP B NUBS
1. Enter the information requested al	oout the issuer	13
Name of Issuer (check if this is a Bridges Field Offering	an amendment and name has changed, and indicated chan	ge) 200 EEE
Address of Executive Offices 107 E. Market Street	(Number and Street, City, State, Zip Code) Mabank, Texas 75147	Telephone Number (Including Area Code) 903-887-2008
(if different from Executive Offices)	tions (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
Brief Description of Business: A Texa	as joint venture organized to participat in the drilling of one oil &	k gas well in Shelby County, Texas.
Type of Business Organization	corporationlimited partnership, already	formed other (please specify) Joint Venture Interests to be formed
business trust	☐ limited partnership, to be formed	
Actual or Estimated Date of Incorpor	ration or Organization: Month Year 05 03	on for State: TX SEP 2 4 2007
Jurisdiction of Incorporation or Orga	inization: (Enter two letter U.S. Postal Service abbreviation) CN for Canada: FN for other foreign jurisdic	on for State: TX SEP 2 4 2002
GENERAL INSTRUCTIONS: Federal:		FINANCIA

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFN 160.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities & Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, DC 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION: Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA

Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	■ General and/o Managing Partne
Full Name (Last name first, i Piney Woods Ventures,				·	
Business or Residence Addre 107 E. Market Street, M		•	de)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	■ Executive Officer	■ Director	☐ General and/o Managing Partne
Full Name (Last name first, i Corey Daugherty	findividual)				<u> </u>
Business or Residence A	,	and Street, City, State, Zi	p Code)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/o Managing Partne
Full Name (Last name first, i	f individual)				
Business or Residence Addre	ss (Number and	Street, City, State, Zip Co	de)	<u> </u>	
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/o Managing Partne
Full Name (Last name first, i	f individual)				
Business or Residence Addre	ss (Number and	Street, City, State, Zip Co	de)		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/o Managing Partne
Full Name (Last name first, i	f individual)				
Business or Residence Addre	ss (Number and	Street, City, State, Zip Co	de)		
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/o
Full Name (Last name first, i	f individual)			<u> </u>	
Business or Residence Addre	ss (Number and	Street, City, State, Zip Co	de)		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

					B. INF	ORMAT	ION ABO	OUT OFF	ERING				
•	, .											Yes 1	No
1.	Has the	issuer sold	or does	the issuer	intend to s	sell, to not	n-accredite	ed investor	rs in this o	ffering?			=
•			,		wer also ir								
2.	What is:	the minimu	ım invest	ment that	will be acc	cented fro	m any ind	ividual?					\$18,750
3.		offering p											Yes N
	Docs the	oriering p	emin jon	iii ownersi	np or a sn	igio dilit						••••	
4.	a person states, li	ie informa sion or sim to be liste ist the nam or dealer, ye	ilar remu ed is an a ne of the	neration f ssociated broker or	or solicita person or dealer. It	tion of pu agent of a f more tha	rchasers in a broker o an five (5)	n connecti r dealer re) persons i	on with sa gistered w to be liste	iles of sec vith the SE	urities in t EC and/or	the offerin with a sta	ig. If ate or
Full	name (La	ast name fi	rst, if ind	ividual)									
Busi	iness or R	lesidence											
Nam	ne of Asse	ociated Bro	oker or De	ealer									
State	es in Whi	ch Person	Listed Ha	s Solicite	d or Intend	ls to Solic	it Purchas	ers	. <u>.</u> .				
	(Check	"All States	" or checl	k individu	al States).		***********			,		🗆 A	ll States
	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]
	[IL]	[IN]	[lA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
	[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
	[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full	name (La	ast name fi	rst, if ind	ividual)						·	•		
Busi	iness or F	Residence											
Nan	ne of Ass	ociated Bro	oker or D	ealer		· 		,		<u> </u>	<u> </u>		
State	es in Whi	ch Person	Listed Ha	as Solicite	d or Intend	ls to Solic	it Purchas	ers					
	(Check	"All State	s" or chec	ck individ	ual States)			States					
	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
	[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
	[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
	[RI]	[SC]	JSD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full	name (L	ast name fi	rst, if ind	iviđual)					_				
Bus	iness or F	Residence											
Nan	ne of Ass	ociated Bro	oker or D	ealer									
State	es in Whi	ich Person	Listed Ha	as Solicite	d or Intend	ls to Solic	it Purchas	sers					
	(Check	"All State	s" or chec	ek individ	ual States)		□ All	States					
	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
	[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
	[MT]	[NE]	[NV]	[NH]	[NJx	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
	וומו	isci	ismi	[TNI]	ity)	HTT	IVTI	IVΔ1	fWA1	iwvi	rwn	IWYI	(PR)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary).

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	Enter the aggregate offering price of securities included in this offering and the total amount alreading of "zero." If the transaction is an exchange offering, check this box and indicate in the courities offered for exchange and already exchanged.		
Sec	urities officied for exchange and arready exchanged.	Aggregate	Amount Already
	Type of Security	Offering Price	Sold
	••	\$	\$
	Equity	\$	\$
	□ Common □ Preferred	<u>-</u>	
	Convertible Securities (including warrants)	<u>\$</u>	
	Partnership Interests	\$	\$
	Other (Specifyjoint venture interests)	\$750,000	\$
	Total	\$750,000	\$
	Answer also in Appendix, Column 3, if filing under ULOE.		
2	Enter the number of accredited and non-accredited investors who have purchased securities in this		
۷.	offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchasers on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors		
	Total (for filings under Rule 504 only)		
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
			Aggregate
		Number	Dollar Amount
	Type of offering	Investors	of Purchases
	Rule 505		
	Regulation A		
	Rule 504		
	Total		
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Anna? - Pro-	П	
	Transfer Agent's Fce	□	\$12,530
	Legal Fees	•	\$32,480
	Accounting Fees		\$10,000
	Telecommunications Fees		\$ 4,500
	Sales Commissions (Specify finders' fees separately)		\$40,850
	Sales Commissions (Specify finders rees separately)		
	Other expenses (identify)-Organizational Costs		\$95,860 \$100,360

	C. OFFERING PRICE	, NUMBER OF INVESTORS, EXPENSES AND	USE O	F PROCEEDS		
•	1 and total expenses furnished	en the aggregate offering price given in response to ed to response to Part C - Question 4.a. This issuer."	lifferen	ce is the	<u>\$64</u>	<u>19,640</u>
5.	each of the purposes shown. If and check the box to the left of	the adjusted gross proceeds to the issuer used or properties amount for any purpose is not known, furnish at the estimate. The total of the payments listed must	n estim equal	ate		
	the adjusted gross proceeds to	the issuer set forth in response to Part C - Question	1.b abov	Payments to Officers, Directors, & Affiliates		Payments to Others
	Salaries and fees		•	\$50,000		\$
			_	\$250,000		\$
		installation of machinery and equipment	_	\$		\$
		ouildings and facilities		\$		\$
	Acquisition of other businesses	s (including the value of securities involved in this change for the assets or securities of another		_		
	•			\$		\$
	Working Capital			\$26,600		\$
	Other (specify) Well Drilling (Costs		\$323,040		\$
	Column Totals			\$649,640	۵	\$
	Total Payments Listed (column	n totals added)		s 6	49,640)
		D. FEDERAL SIGNATURE				
ollowi	ng signature constitutes an undert	to be signed by the undersigned duly authorized paking by the issuer to furnish to the U.S. Securities e issuer to any non-accredited investor pursuant to p	and Exc	hange Commiss	ion, u	
Issuer	(Print or Type)	SIGNATURE		DATE	/ /	1
Bridg	es Field Offering	Shen Text of 1		9/	18/	2007
	of Signer (Print or Type) EY DAUGHERTY	Title of Signer (Print or Type)		· /	7	
		President, Piney Woods Ventures, LLC (t	ne Joint	t venture Mana	ger)	

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001).

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г.,	SIA		31	CINA	N I L	JKL

1. Is any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disqualification provisions

Yes

No
of such rule?

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
Bridges Field Offering	and auch	9/18/2007
Name of Signer (Print or Type)	Title of Signer (Brint or Type)	/ /
COREY DAUGHERTY	President, Piney Woods Ventures, LLC (the Joint	t Venture Manager)

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

					APPENDIX					
1	2		3	4				5 Disqualification		
	investor	eccredited s	Type of security and aggregate offering price offered in State (Part C - Item 1)	purchased in	Type of investor and amount purchased in this State (Part C - Item 2)					
State	Yes	No	Joint Venture Interests	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No	
AL										
AK										
AZ										
AR										
CA			-							
СО										
CT										
DE										
DC										
FL										
GA										
HI										
ID										
IL										
IN										
IA										
KS										
KY										
LA										
ME										
MD										
MA										
MI										
MN										
MS										
МО										
MT										
NE		İ								
NV	1									

					APPENDIX					
1"	' 2 -		3	4				5		
	investor in State	ccredited	Type of security and aggregate offering price offered in State (Part C - Item 1)	Type of inve purchased in (Part C - Ite	stor and amount o this State m 2)			Disqualification under State ULOE (if yes, attach explanation of waiver granted (Part E - Item 1		
State	Yes	No	Joint Venture Interests	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No	
NH										
NJ										
NM										
NY										
NC										
ND										
ОН										
OK										
OR										
PA										
RI										
SC										
SD			-							
TN				<u> </u>						
TX										
UT						-				
VT										
VA					_					
WA									_	
WV										
WI										
WY										
PR		<u> </u>		 		<u> </u>			1	

