FORM D

1375637

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D.

OMB APPROVAL	
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OMB Number:

3235-0076

SEC USE ONLY

April 30, 2008 Expires: Estimated average burden

hours per response:

Prefix

16.00

Serial

	SECTION 4(6), ANI)/OR			
UNIF	ORM LIMITED OFFERIN	G EXEMPTION	DA	TE RECEIVED	
Name of Offering (check if this is an ar					
Goldman Sachs Multi-Strategy Port			Interests	101	
Filing Under (Check box(es) that apply):	☐ Rule 504 ☐ Rule 505	☑ Rule 506 □	Section (4)(6) HECEN	IEW POE	
Type of Filing: ☐ New Filing ☑ A				(c)	
	A. BASIC IDENTIF	CATION DATA	KK SEPTE	南部北京区长年7005 元	
1. Enter the information requested about	the issuer		4		
Name of Issuer (check if this is an ar	nendment and name has changed,	and indicate change.)	187		
Goldman Sachs Multi-Strategy Port	folio (N.I). L.L.C.		16/200		
Address of Executive Offices	(Number and Street, City, State	Zip Code)	Telephone Number (i	ncluding Area Code)	
c/o Goldman Sachs Hedge Fund Stra	, , , ,	· · ·	(609) 497-5500		
Jersey 08540		,	(111) 111 1111		
Address of Principal Business Operations	(Number and Street, City, St	ate, Zip Code)	Telephone Number		
(if different from Executive Offices)		•			ì
Brief Description of Business		<u></u>	<u> </u>	THE STATE OF THE S	ļ
•				07078235	
To operate as a private investment f	und.				
Type of Business Organization				····	
corporation	☐ limited partnership, alre	eady formed	☑ other (pleas	e specify):	
☐ business trust	☐ limited partnership, to l		Limited Liabilit	e specify): y Company PROCESS	E[
	Month	Year		SEP 2 5 200	7
Actual or Estimated Date of Incorporation	or Organization: 0 8	0 6	☑ Actual □	Estimated	•
Jurisdiction of Incorporation or Organizat	ion: (Enter two-letter U.S. Po	ostal Service abbreviati	ion for	THOMSON	ļ

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

State: CN for Canada; FN for other foreign jurisdiction)

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collections of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

A BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. General and/or Check Box(es) that Apply: ☐ Promoter Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Goldman Sachs Hedge Fund Strategies LLC (the Issuer's Managing Member) Business or Residence Address (Number and Street, City, State, Zip Code) 701 Mount Lucas Road, Princeton, New Jersey 08540 Check Box(es) that Apply: Promoter De Beneficial Owner De Executive Officer ∴Director ∴ □ Full Name (Last name first, if individual) New Jersey Common Pension Fund E Business or Residence Address (Number and Street, City, State, Zip Code) Division of Investment, P.O. Box 290, Trenton, New Jersey 08625-0290. ☐ Beneficial Owner ☐ Executive Officer ☑ Director* ☐ ☐ Promoter General and/or Check Box(es) that Apply: *of the Issuer's Managing Member Managing Partner Full Name (Last name first, if individual) Barbetta, Jennifer Business or Residence Address (Number and Street, City, State, Zip Code) c/o Goldman Sachs Hedge Fund Strategies LLC, 32 Old Slip, New York, New York 10005 Check Box(es) that Apply: Executive Officer D. Director* ☐ Promoter ☐ Beneficial Owner ☐ General and/or *of the Issuer's Managing Member Managing Partner Full Name (Last name first, if individual) Clark, Kent A. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Goldman Sachs Hedge Fund Strategies LLC, One New York Plaza, New York, New York 10004 ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director* ☐ General and/or Check Box(es) that Apply: *of the Issuer's Managing Member Managing Partner Full Name (Last name first, if individual) Lawson, Hugh J. Business or Residence Address (Number and Street, City, State, Zip Code) c/o Goldman Sachs Hedge Fund Strategies LLC, One New York Plaza, New York, New York 10004 Director Executive Officer General and/or Check Box(es) that Apply: · Promoter Beneficial Owner Managing Partner ì Full Name (Last name first, if individual) **Business or Residence Address** (Number and Street, City, State, Zip Code) Executive Officer Director General and/or Check Box(es) that Apply: ☐ Promoter Beneficial Owner Managing Partner Full Name (Last name first, if individual) (Number and Street, City, State, Zip Code) Business or Residence Address (Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

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											Yes	No
1. Has th	e issuer solo	d, or does th	ne issuer inte	end to sell,	to non-accr	edited inves	tors in this	offering?			₽	Ø
			F	Answer also	in Append	ix, Column	2, if filing u	ınder ULOI	Ξ.			
2. What i	is the minim	num investm	nent that wil	l be accepte	d from any	individual?	,				\$	000,000*
*The Mar 3. Does t	naging Men he offering	nber of the permit joint	Issuer, in i	ts sole disc of a single	retion, may	accept sub	scriptions	in lesser ап	ounts.		Yes ☑	No
	-	-	ted for eacl									
commi	ission or sin	nilar remun	eration for s	olicitation	of purchase	rs in conne	ction with s	ales of secu	rities in the	offering.		
If a pe	rson to be li	isted is an a	ssociated pe broker or de	erson or age	nt of a brok	er or dealer	registered	with the SE	C and/or wi	th a state		
			et forth the i					u arc associ	ated person	s or such		
	(Last name	<u> </u>		-		· 	<u> </u>		- <u>-</u>			
Goldman.	Sachs & C											
			Number and	Street, Cit	y, State, Zip	Code)						-
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Full Name	: (Last name	first, if ind	lividual)							•		
Business of	r Residence	e Address (1	Number and	Street, City	y, State, Zip	Code)						
Name of A	ssociated B	Broker or De	ealer									
States in V	Vhich Perso	n Listed Ha	s Solicited	or Intends t	o Solicit Pu	rchasers						
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Full Name	(Last name	first, if ind	ividual)									
Business of	r Residence	e Address (1	Number and	Street, City	y, State, Zip	Code)						
Name of A	Associated E	Broker or De	ealer									
			s Solicited of						*****			All States
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

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C. OFFERING PRICE NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\sigma\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security		Aggregate Offering Price		Amount Already Sold
	Debt	\$	0	\$_	0
	Equity (Shares)	s	0		0
	☐ Common ☐ Preferred			-	·
	Convertible Securities (including warrants)	\$_	0	\$ _	0
	Partnership Interests	\$_	0	\$_	0
	Other (Specify: Units of Limited Liability Company Interests)	\$_	301,000,000	\$_	301,000,000
	Total	\$_	301,000,000	\$	301,000,000
	Answer also in Appendix, Column 3, if filing under ULOE.				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				Aggregate
			Number Investors		Dollar Amount of Purchases
	Accredited Investors	_	2	\$	301,000,000
	Non-accredited Investors	_	0	\$_	0
	Total (for filings under Rule 504 only)		N/A	\$	
	Answer also in Appendix, Column 4, if filing under ULOE.	_			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		Time of		Dollar Amount
	Type of offering		Type of Security		Sold
	Rule 505	_	N/A	\$	N/A
	Regulation A		N/A	\$	N/A
	Rule 504	_	N/A	\$	N/A
	Total		N/A	\$	N/A
tl tł	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of the expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees		0	\$	0
	Printing and Engraving Costs			\$	0
	Legal Fees		☑	\$	81,274
	Accounting Fees			\$	0
	Engineering Fees			\$	0
	Sales Commissions (specify finders' fees separately)			\$	0
	Other Expenses (identify)			S	.0
	Total		Ø	\$	81,274

C. OFFERING PRICE, NUMBER OF INVESTORS, EX			ND USE OF I	ROCE	EDS	en næsestaren goden.
 b. Enter the difference between the aggregate offering price given in response t Question 1 and total expenses furnished in response to Part C - Question 4 difference is the "adjusted gross proceeds to the issuer." 	.a. Th	is		\$_		300,918,726
Indicate below the amount of the adjusted gross proceeds to the issuer used or p to be used for each of the purposes shown. If the amount for any purpose is not furnish an estimate and check the box to the left of the estimate. The total payments listed must equal the adjusted gross proceeds to the issuer set forth in the to Part C - Question 4.b. above.	t know al of th	n, ne				
			Payments to Officers, Directors, & Affiliates			Payments To Others
Salaries and Fees	. 🗆	s _	0	_ 🗆	s _	0
Purchase of real estate	. 🗆	\$_	0		\$_	0
Purchase, rental or leasing and installation of machinery and equipment	. 0	\$_	0	_ 🗆	\$_	0
Construction or leasing of plant buildings and facilities		s _	0		\$_	00
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	. 🗀	\$	0	0	\$	0
Repayment of indebtedness		s —	0		\$ \$	0
Working capital	. 📮	s_	0		s _	0
Other (specify): Investment Capital		s_	0	_ 1 21	\$	300,918,726
Column Totals	. 🗖	\$	0	_ 🛭	\$_	300,918,726
Total Payments Listed (column totals added)			⊠ \$	300,	18,72	26
D. FEDERAL SIGNATU	TRE *	آن _د مرا	· · · · · · · · · · · · · · · · · · ·	M-31.	4 -	tities and
The issuer has duly caused this notice to be signed by the undersigned duly auth following signature constitutes an undertaking by the issuer to furnish to the U.S. So its staff, the information furnished by the issuer to any non-accredited investor pure to the contract of the contract	orized Securiti	personies and	n. If this notice Exchange Com	is filed	upon	
uer (Print or Type) Signature			Date			
1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -		- 1				
oldman Sachs Multi-Strategy Portfolio			September 8,	2007		

ATTENTION

Vice President of the Issuer's Managing Member

Kathryn Preuss

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001).

