

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB Number:	3235-0076
Expires:	April 30, 2008,
Estimated average	e burden

hours per response....

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Name of Offering (check if this is an amend	ment and name has	changed, and indicate	e change.)		
FrontPoint Healthcare Fund, L.P.					
Filing Under (Check box(es) that apply):	Rule 504	Rule 505	Rule 506	B □ Secti	ion 4(6) 🔲 ULOE
Type of Filing: ☐ New Filing 🛛	Amendment				
	A. BAS	SIC IDENTIFICATION	DATA		
1. Enter the information requested about the is	ssuer				
Name of Issuer (check if this is an ame FrontPoint Healthcare Fund, L.P.	ndment and name ha	s changed, and indic	ate change.)		
Address of Executive Offices (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830		Telephone Number (Including Area Code) 203-622-5200			
Address of Principal Business Operations (if different from Executive Offices)	(Number and Stree	et, City, State, Zip Coo	de)		per (Including Area Code)
Brief Description of Business Private limited partnership investing primarily in	n securities and derive	SEP 2	ESSED 1 2007 ASON		07078084
Type of Business Organization		FINA	VICIAL		
☐ corporation		hip, already formed	_	other (please	specify):
☐ business trust	limited partners	hip, to be formed			•
		Month	Year		
Actual or Estimated Date of Incorporation or O	rganization:	0 3	0 3	Actual	☐ Estimated
Jurisdiction of Incorporation or Organization:	(Enter two-letter U.	S. Postal Service abb	previation for Sta	ite: DE	7

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

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McKinney, T.A. Business or Residence Address (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Ananaging Partner Full Name (Last name first, if individual) Arnold, Jill Business or Residence Address (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Marmoll, Eric Business or Residence Address (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Marmoll, Eric Business or Residence Address (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Creaney, Robert Business or Residence Address (Number and Street, City, State, Zip Code)		_	Z Executive Officer		
Business or Residence Address (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply:	,)			
2 Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Arnold, Jill Business or Residence Address (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Marmoll, Eric Business or Residence Address (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Creaney, Robert Business or Residence Address (Number and Street, City, State, Zip Code)	McKinney, T.A.				
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Business or Residence Address (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Creaney, Robert Business or Residence Address (Number and Street, City, State, Zip Code)	Full Name (Last name first, if individual)			
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Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Creaney, Robert Business or Residence Address (Number and Street, City, State, Zip Code)	·	• • • • •			
Full Name (Last name first, if individual) Creaney, Robert Business or Residence Address (Number and Street, City, State, Zip Code)			M Executive Office-	Director	General andler
Creaney, Robert Business or Residence Address (Number and Street, City, State, Zip Code)			M Executive Officer		
Business or Residence Address (Number and Street, City, State, Zip Code)	· · · · · · · · · · · · · · · · · · ·)			
	<u> </u>				
2 Greenwich Plaza, Greenwich, CT 06830	Business or Residence Address (Numb	er and Street, City, State, Zip Code)			
	2 Greenwich Plaza, Greenwich, CT 06	830		···	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.) Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner □ Director General and/or Managing Partner Full Name (Last name first, if individual) Munno, Dawn Business or Residence Address (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply: ☐ Beneficial Owner General and/or □ Promoter □ Director Managing Partner Full Name (Last name first, if individual) Mendelsohn, Eric Business or Residence Address (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830 Executive Officer Check Box(es) that Apply: ☐ Promoter Beneficial Owner Director General and/or Managing Partner Full Name (Last name first, if individual) Webb, James G. Business or Residence Address (Number and Street, City, State, Zip Code) 2 Greenwich Plaza, Greenwich, CT 06830 Check Box(es) that Apply: Beneficial Owner ☐ Executive Officer Promoter Director General and/or Managing Partner Full Name (Last name first, if individual) FrontPoint Offshore Healthcare Fund, L.P. Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

c/o M&C Corporate Services, P.O. Box 309 G.T., Ugland House, South Church Street, Georgetown, Grand Cayman, Cayman Islands

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	\$
	Equity	\$	<u>\$</u>
	☐ Common ☐ Preferred	<u> </u>	
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests.	\$739,005,619	\$739,005,619
	Other (Specify).	\$	\$
	Total	\$739,005,619	\$739,005,619
	Answer also in Appendix, Column 3, if filing under ULOE.		<u> </u>
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number	Aggregate Dollar Amount
		Investors	of Purchases
	Accredited Investors		\$739,005,619
	Non-accredited Investors	-	
	Total (for filings under Rule 504 only)		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$0
	Printing and Engraving Costs	_	\$0
	Legal Fees		\$170,000
	Accounting Fees	-	\$0
	Engineering Fees	-	\$0
	Sales Commissions (specify finders' fees separately)	-	\$0
	Other Expenses (identify)	<u> </u>	\$0
	Total		\$170,000

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

111 (44 63		UCE: NUMBER OF INVESTORS EXPENSES			THE PARTY	
_	 Question 1 and total expenses in respons 	gate offering price given in response to Part C e to Part C – Question 4.a. This difference is			\$73	8,835,619
1 1 1	o be used for each of the purposes shown.	ross proceeds to the issuer used or proposed If the amount for any purpose is not known, left of the estimate. The total of the payments is to the issuer set forth in response to Part C				
				Payments to Officers, Directors & Affiliates		Payments To Others
	Salaries and fees			\$		\$
	Purchase of real estate	· · · · · · · · · · · · · · · · · · ·		\$		5
	Purchase, rental or leasing and installat	ion of machinery and equipment		\$		\$
		s and facilities	_	\$		\$
	offering that may be used in exchange f	ng the value of securities involved in this or the assets or securities of another issuer		\$		\$
		***************************************		\$		\$
				\$		\$
		ities and derivative instruments		\$	\boxtimes	\$738,835,619
				\$		\$
	Column Totals			\$	⋈	\$738,835,619
		ided)		\$738,	335,61	9
200		DEFEDERAL SIGNATURE E			6.74.2	
consi	ssuer has duly caused this notice to be signe itutes an undertaking by the issuer to furnish	ed by the undersigned duly authorized person. to the U.S. Securities and Exchange Commiss stor pursuant to paragraph (b)(2) of Rule 502.	If this	notice is filed under Rule	505. t	he following signatu
	r (Print or Type)	Signature /		Date		
	Point Healthcare Fund, L.P.	1 De 1 - 8 -		September 14, 2007		
lam	e of Signer (Print or Type)	Title o Signer (Print or Type)				
loh	n Hagarty	President of FrontPoint Healthcare Fund GP,	LLĊ,	general partner of		

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

