330108

## FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# FORM D

OMB APPROVAL OMB Number: 3235-0076 Expires: Estimated average burden hours per response.....16.00

SEC USE ONLY



NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6) AND/OR

07077902	UNIFORM	LIMITED OFFERING E		
Name of Offering ( check if	this is an amendment as	nd name has changed, and indicate chan	ige.)	HEUEIVED TO
Peddie-2545 Coral PA				161
Filing Under (Check box(es) that a Type of Filing:  New Filing	apply):	4 Rule 505 📝 Rule 506 🗌 Sec	tion 4(6) ULOE	SEP 1 4 2007
		A. BASIC IDENTIFICATION DATA	1	185
1. Enter the information reques	ed about the issuer			3
Name of Issuer ( check if thi	s is an amendment and I	name has changed, and indicate change.	)	
Blue Moon Capital, LLC				
Address of Executive Offices		(Number and Street, City, State, Zip	Code) Telephone Nu	imber (Including Area Code)
1530 16th St., Suite 201, Den	ver, CO 80202		720-224-9900	
Address of Principal Business Ope (if different from Executive Office		(Number and Street, City, State, Zi	p Code) Telephone N	umber (Including Area Code)
Brief Description of Business	···· - ·· · · · · · · · · · · · · · · ·		<u> </u>	
Real Estate Private Placemen	nts			
Type of Business Organization  corporation business trust		tnership, already formed tnership, to be formed	other (please specify): P	roperty Mgmt Agreement  PROCESSED
Actual or Estimated Date of Incor Jurisdiction of Incorporation or O	rganization: (Enter two	Month Year  n: 0 8 0 7 Actual  -letter U.S. Postal Service abbreviation  Canada; FN for other foreign jurisdiction		OCT 0 1 2007
GENERAL INSTRUCTIONS				THOMSON
Federal: Who Must File: All issuers making 77d(6).	an offering of securities	s in reliance on an exemption under Regu	llation D or Section 4(6), 17	FINANCIAL CFR 230,501 et seq. or 15 U.S.C.
When To File: A notice must be and Exchange Commission (SEC)	iled no later than 15 da on the earlier of the dat	ys after the first sale of securities in the e it is received by the SEC at the addres	offering. A notice is deed s given below or, if receive	med filed with the U.S. Securities ed at that address after the date on

which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### - ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA								
2. Enter the information requested for the following:								
• Each promoter of the issuer, if the issuer has been organized within the past five years;								
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer.								
• Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and								
Each general and managing partner of partnership issuers.								
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner								
Full Name (Last name first, if individual)  Blue Moon Capital, LLC								
Business or Residence Address (Number and Street, City, State, Zip Code) 1530 16th St., Suite 201, Denver, CO 80202								
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner								
Full Name (Last name first, if individual)  Lemon, Robert L.								
Business or Residence Address (Number and Street, City, State, Zip Code)								
1530 16th St., Suite 201, Denver, CO 80202								
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner								
Full Name (Last name first, if individual)								
Business or Residence Address (Number and Street, City, State, Zip Code)								
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner								
Full Name (Last name first, if individual)								
Business or Residence Address (Number and Street, City, State, Zip Code)								
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner								
Full Name (Last name first, if individual)								
Business or Residence Address (Number and Street, City, State, Zip Code)								
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner								
Full Name (Last name first, if individual)								
Business or Residence Address (Number and Street, City, State, Zip Code)								
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner								
Full Name (Last name first, if individual)								
Business or Residence Address (Number and Street, City, State, Zip Code)								
(Use blank sheet, or copy and use additional copies of this sheet, as necessary)								

				· · · · · · · · · · · · · · · · · · ·	B. II	NFORMATI	ON ABOU	T OFFERI	NG					
1	1. Has the issuer cold or does the issuer intend to cell to non-accredited investors in this offering?							Yes	No <b>⊠</b>					
1.	1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?  Answer also in Appendix, Column 2, if filing under ULOE.								L					
2.	The state of the s								§ 115	,513.00				
	2. What is the minimum investment that will be decepted from any marviadar.								Yes	No				
3.			permit joint									K		
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, an commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a stat or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of suc a broker or dealer, you may set forth the information for that broker or dealer only.							ne offering. with a state							
	•		first, if indi	ividual)										
	iter, Josh		Address (N	lumber and	Street Ci	tu State 7	in Code)	·····				<u>-</u>		
			)1, Denver,			ity, State. Z	ilp Code)							
			oker or Dea										<del></del> ·	
		Financial,												
Sta			Listed Has											
	(Check	"All States	or check	individual	States)	****************				······		☐ All States		
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	LA NM UT	ME NY VT	MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	ID MO PA PR	
Ful	l Name (	Last name	first, if indi	ividual)						_				
Bus	siness or	Residence	Address (N	Number an	d Street, C	ity, State, 2	Zip Code)							
			`				<u>'</u>						·	
Nai	me of Ass	sociated Br	oker or Dea	aler										
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers							
	(Check	"All States	or check	individual	States)	***************************************						☐ All States		
		[AV]	[77]		[CA]	CO	СT	DE	DC	FL	GA	HI	ĪD	
	IL	AK IN	IAZ	(AR) (KS)	CA KY	LA	ME	MD	MA	MI	MN	MS	MO	
	MT	NE	NV	NH	NJ	NM	NY	NĈ	ND	OH	OK	OR	PA	
	RI	SC	SD	TN	TX	UT	VΤ	VA	WA	WV	WI	WY	PR	
Ful	l Name (	Last name	first, if indi	ividual)					<del></del>				<del>-</del>	
	-				16									
Bu	Business or Residence Address (Number and Street, City, State, Zip Code)													
Name of Associated Broker or Dealer														
Sta	tes in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers	-	-			<u>.                                      </u>		
	(Check "All States" or check individual States)													
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR	

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and			
	already exchanged.	Aggregate Offering Price		Amount Already Sold
	Type of Security	_		\$ 0.00
	Debt	0.00	_	
	Equity	\$_ <del>0.00</del>	_	\$_0.00
	Common Preferred	0.00		0.00
	Convertible Securities (including warrants)	\$_0.00	_	\$
	Partnership Interests		_	\$_0.00
	Other (Specify Property Mgmt Contract)			\$_115,513.00
	Total	§ 115,513.00	_	\$ 115,513.00
	Answer also in Appendix. Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number		Aggregate Dollar Amount
		Investors		of Purchases
	Accredited Investors	1	_	\$_115,513.00
	Non-accredited Investors	0	_	\$_0.00
	Total (for filings under Rule 504 only)		_	\$
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.			
	T	Type of		Dollar Amount
	Type of Offering	Security		Sold
	Rule 505		-	\$
	Regulation A		-	\$
	Rule 504		-	\$
	Total		-	\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees	[		\$_0.00
	Printing and Engraving Costs	[		\$_0.00
	Legal Fees		Z	\$_500.00
	Accounting Fees		<u> </u>	\$_1,000.00
	Engineering Fees			\$_0.00
	Sales Commissions (specify finders' fees separately)			\$ 1,155.13
	Other Expenses (identify) Fed-Ex, Office Supplies, Regn Fees	•	_ 	\$ 1,000.00
	Total		_	s 3,655.13

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS						
	b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer."		\$111,857.87					
5.	Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.							
		Payments to Officers. Directors, & Affiliates	Payments to Others					
	Salaries and fees	\$ <u></u>	s_0.00					
	Purchase of real estate	s 0.00	\$ 0.00					
	Purchase, rental or leasing and installation of machinery and equipment	\$_0.00	\$ <u></u>					
	Construction or leasing of plant buildings and facilities		s 0.00					
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		_ D \$_0.00					
	Repayment of indebtedness	□ \$ <u>0.00</u>	s 0.00					
	Working capital		\$ <u>111,857.87</u>					
	Other (specify):	\$ <u>0.00</u>	s_0.00					
		s	ss					
	Column Totals	□\$ <u>0.00</u>	<b>万</b> \$ <u>111,857.87</u>					
	Total Payments Listed (column totals added)	_ <b>Z</b> \$ 1	11,857.87					
Γ	D. FEDEBAL SIGNATURE							
sio	e issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice nature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Comminformation furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of	ssion, upon writte	ule 505, the following on request of its staff					
lss	uer (Print or Type)	Date						
Bli	ue Moon Capital, LLC	8/30/07						
Na	me of Signer (Print or Type) Title of Signer (Print or Type)							
Ro	bert L. Lemon Managing Member							

ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)