FORM D



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES

PURSUANT TO REGULATION D,

SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTION

BEST AVAILABLE COPY

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OMB APPROVAL

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| SEC USE ONLY | | | | | | | | | | |
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| Prefix | Serial | | | | | | | | | |
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| DATE | RECEIVED | | | | | | | | | |
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| Filing Under (Check box(es) | that apply): | [] Rule 504 | [] Rule 505 | [X] Rule 506 | [] Section 4(6) | [] ULOE |
|---|---|---|---|---------------------|------------------------------------|-------------------|
| Type of Fillng: | [X] New Filing | []A | mendment | | | PPACEOCE |
| | | A BASI | CIDENTIFICATION | NOATA | | |
| Enter the information reques | | | | | | OCT: 0 1 2007 g |
| Name of Issuer First Eagle Worldwide Sel | | s is an amendmen | t and name has cha | anged, and Indicate | change.) | THOMSUN PINANCIAL |
| | | | | | | |
| c/o Citco Fund Services (C | ayman (slands) | | Office Park, West | Bay +1 34 | phone Number (Inclu 15 949 3977 | iding Area Code) |
| c/o Citco Fund Services (C Road, P.O. Box 31106 SME Address of Principal Busines (if different from Executive C | ayman Islands) I, Grand Cayman Is Operations (Nu Iffices) c/o Citco (| Limited, Regatta , Cayman Islands mber and Street, (Fund Services (C | Office Park, West British West Ind City, State, Zip Cod- uracao) N.V., Kaya | Bay +1 34 | | |
| Address of Executive Office c/o Citco Fund Services (C Road, P.O. Box 31106 SME Address of Principal Busines (if different from Executive C Flamboyan 9, P.O. Box 471 Brief Description of Business The Issuer seeks to Invest | ayman Islands) B, Grand Cayman Bs Operations (Nu offices) c/o Citco (4, Willemstad, C | Limited, Regatta , Cayman Islands mber and Street, (Fund Services (C uracao Netheria | Office Park, West British West Ind City, State, Zip Coduracao) N.V., Kayands Antilles | Bay +1 34 lies | 16 949 3977 Dhone Number (In | 07077796 |
| c/o Citco Fund Services (C Road, P.O. Box 31106 SME Address of Principal Busines (if different from Executive C Flamboyan 9, P.O. Box 477 Brief Description of Business | ayman Islands) B, Grand Cayman BS Operations (Nu Offices) c/o Citco C4, Willemstad, C Band trade in sec | Limited, Regatta , Cayman Islands mber and Street, (Fund Services (C uracao Netheria uritles and/or oth | Office Park, West British West Ind City, State, Zip Coduracao) N.V., Kayands Antilles | Bay +1 34 | 16 949 3977 Dhone Number (In | 07077796 |

ENERAL INSTRUCTIONS

ederal:

The Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

CN for Canada; FN for other foreign jurisdiction)

Then To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (EC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United lates registered or certified mail to that address.

there to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

opies Required: Five (5) copies of this notice must be filled with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually great copy or bear typed or printed signatures.

formation Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information quested in Part C, and any material changes from the information previously supplied in Parts A and B and the Appendix need not be filed with the SEC.

ling Fee: There is no federal filing fee.

into:

is notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this m. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a e as a precondition to the claim for exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law, so Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

stential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

FN

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: [X] Promoter [] Beneficial Owner [] Executive Officer [] Director [] General and/or Managing Partner Full Name (Last name first, if individual) Arnhold and S. Bleichroeder Advisers, L.L.C. (the "Investment Manager") **Business or Residence Address** (Number and Street, City, State, Zip Code) 1345 Avenue of the Americas, New York, New York 10105 Check Box(es) that Apply: [] Promoter [] Beneficial Owner [] Executive Officer [X] Director [] General and/or Managing Partner Full Name (Last name first, if individual) Schzefer, Steven **Business or Residence Address** (Number and Street, City, State, Zip Code) c/o Amhold and S. Bleichroeder Advisers, L.L.C. 1345 Avenue of the Americas, New York, New York 10105 [] Executive Officer Check Box(es) that Apply: [] Promoter [] Beneficial Owner [X] Director [] General and/or Managing Partner Full Name (Last name first, if individual) Lowell Jr., Curtis L. **Business or Residence Address** (Number and Street, City, State, Zip Code) c/o Citco Fund Services (Cayman Islands) Limited, Regatta Office Park, West Bay Road, P.O. Box 31108 SMB Grand Cayman, Cayman Islands British West Indies Check Box(es) that Apply: [] Promoter [] Beneficial Owner [] Executive Officer [X] Director [] General and/or Managing Partner Full Name (Last name first, if individual) Byrne, Martin **Business or Residence Address** (Number and Street, City, State, Zip Code) c/o Citco Fund Services (Cayman Islands) Limited, Regatta Office Park, West Bay Road, P.O. Box 31106 SMB Grand cayman, Cayman Islands British West Indles [] Beneficial Owner [] General and/or Check Box(es) that Apply: [] Promoter [X] Executive Officer [] Director Managing Partner Full Name (Last name first, if individual) **Business or Residence Address** (Number and Street, City, State, Zip Code) Check Box(es) that Apply: [] Promoter [] Beneficial Owner [X] Executive Officer [] Director [] General and/or

(Number and Street, City, State, Zip Code)

Full Name (Last name first, if individual)

Business or Residence Address

Managing Partner

| 3.5 | ÿ | | | | ٠, | | " | .; | | , , , | . · | 1,6 | · · | , J., | ; f | В. | ٠ļ | NF, | OF | M | A٦ | ΙO | N. | ΑL | 30 | Ú | ĘĆ | F | Ę | ŖĮ | ŊĢ | نو | is . | , | 1, | | | i i | Į, | ٠, | | | ٠. | · · : | | | | |
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| Answer also in Appendix, Column 2, if filing under ULOE. 2. What is the minimum investment that will be accepted from any individual? | | | | | | | | | | | | | | \$. [| | 0,0 | (] 000 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| Full Not | | | | | | nai | me | fil | rst, | , if | ind | ivit | du | al) | | | | | | | | | | | | | | | | | | | | • | | | | | | | | | | | | | | |
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| State (Che | | | | | | | | | | | | | | | | | In | ten | ds | to | Sc | lici | it P | ur | ch | ase | ers | | | | | | | | | | | | | | | | <u> </u> | | | | | _ |
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| 10 | C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND | US | E OF PROCEED | S | |
|----|---|----|-----------------------------|----------|-------------------------------|
| 1. | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate the columns below the amounts of the securities offered for exchange and already exchanged. Type of Security | | Aggregate Offering Price | | Amount Aiready Sold |
| | Debt | \$ | 0 | \$ | Q |
| | Equity: | \$ | <u>o</u> | \$ | <u>o</u> |
| | □ Common □ Preferred | | _ | | • |
| | Convertible Securities (including warrants): | \$ | | \$ | <u>0</u> 0 |
| | Other (Specify: common shares, par value \$0.01 (U.S.) per share (the "Interests")) | \$ | 1,000,000,000(a) | \$ | <u>15,942,361</u> |
| | Total | \$ | 1,000,000,000(a) | \$ | <u>15,942,361</u> |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." | | | | Aggregate |
| | | | Number Investors | | Dollar Amount of Purchases |
| | Accredited Investors | | <u>11</u> | \$ | <u>15,942,361</u> |
| | Non-accredited Investors | | <u>0</u> | \$ | <u>o</u> |
| | Total (for filings under Rule 504 only) | | <u>N/A</u> | \$ | <u>N/A</u> |
| | Answer also in Appendix, Column 4, If filing under ULOE. | | | | |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the Issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1. Type of offering | | Type of | | Dollar Amount |
| | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | Security | | Sold |
| | Rule 505 | | <u>N/A</u> N/A | \$ \$ | <u>0</u> |
| | Rule 504 | | N/A | \$ | <u> </u> |
| 4. | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. | | <u>N/A</u> | \$ | <u>0</u> |
| | Transfer Agent's Fees | | (X) | \$ | <u>0</u> |
| | Printing and Engraving Costs | | 33 | \$ | <u>2,500</u> |
| | Legal Fees | | 133 133 | \$ | 35,000 7,500 |
| | Engineering Fees | | 133 133 | \$ | <u>0</u> |
| • | Other Expenses (identify filing fees | | XI | \$ | <u>5,000</u> <u>50,000</u> |

ı) Open-ended fund; estimated maximum aggregate offering amount.

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

999,950,000

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes below. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjustment gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

| | | Payment Officer Director Affiliate | 5, 5, & | | | Payments to Others |
|--|------------|---|------------|------------|------|-----------------------|
| Salaries and fees | 120 | \$ | Q | 図 | \$ | <u>o</u> |
| Purchase of real estate | (2) | \$ | 0 | X | \$ | <u>0</u> |
| Purchase, rental or leasing and installation of machinery and equipment | 120 | \$ | Q | X | \$ | · Q |
| Construction or leasing of plant buildings and facilities | X | \$ | 0 | X | \$ | <u>o</u> |
| Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) | Ø | \$ | Q | 図 | \$ | <u>0</u> |
| Repayment of indebtedness | (X) | \$ | 0 | X | \$ | Ō |
| Working capital. | X | \$ | 0 | (8) | \$ | <u>0</u> |
| Other (specify): Portfolio Investments | (2) | \$ | Q | 20 | \$ | 999,950,000 |
| Column Totals | X | \$ | <u>0</u> | (X) | \$ | 999,950,000 |
| Total Payments Listed (column totals added) | × | | \$ 99 | 9,95 | 0,00 | 10 |

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)
First Eagle Worldwide Select Fund, Ltd.

Signature

Date 9/11/2007

Name (Print or Type)
Goldstein, Mark

Title of Signer (Print or Type)
Authorized Person

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

END