

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

17814	103	
• 5	OMB APP	PROVAL
ISSION	OMB Number:	3235-0076
	Expires: Ap	ril 30,2008
	Estimated aver	age burden
	hours per respo	onse 16.00

SEC USE ONLY						
Prefix	Serial					
DATE R	ECEIVED					
J	1					

iling Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ype of Filing: New Filing Amendment	☐ ULOE
A. BASIC IDENTIFICATION DATA	
Enter the information requested about the issuer	0707770
ame of Issuer (check if this is an amendment and name has changed, and indicate change.)	
IWSH Boise LLC	
ddress of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
220 State Street, Ste. 200, Salem, OR 97301	(503) 566-5715
ddress of Principal Business Operations (Number and Street, City, State, Zip Code) f different from Executive Offices)	Telephone Number (Including Area Code)
rief Description of Business	
Real estate development and management	
	PROCESSED
ype of Business Organization corporation limited partnership, already formed other (p	please specify):
business trust limited partnership, aready formed limited liability	CED 2 0 2007
Month Year ctual or Estimated Date of Incorporation or Organization: 03 06 Actual Estimated Date of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State CN for Canada; FN for other foreign jurisdiction)	THOMSON FINANCIAL
ENERAL INSTRUCTIONS	
ederal: <i>Tho Must File:</i> All issuers making an offering of securities in reliance on an exemption under Regulation D of 7d(6).	or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.
Then To File: A notice must be filed no later than 15 days after the first sale of securities in the offering and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given be high it is due, on the date it was mailed by United States registered or certified mail to that address.	
Phere To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20	549.
opies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manuall hotocopies of the manually signed copy or bear typed or printed signatures.	y signed. Any copies not manually signed must be
iformation Required: A new filing must contain all information requested. Amendments need only reposereto, the information requested in Part C, and any material changes from the information previously supplied be filed with the SEC.	
iling Fee: There is no federal filing fee.	
tate: his notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for s LOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the S re to be, or have been made. If a state requires the payment of a fee as a precondition to the claim fo ecompany this form. This notice shall be filed in the appropriate states in accordance with state law.	Securities Administrator in each state where sales r the exemption, a fee in the proper amount shall
is notice and must be completed.	

filing of a federal notice.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Promoter Executive Officer Director Check Box(es) that Apply: Beneficial Owner General and/or П Managing Partner Full Name (Last name first, if individual) See enclosed "Attachment to Form D" for list of all. Business or Residence Address (Number and Street, City, State, Zip Code) Promoter Check Box(es) that Apply: ☐ Beneficial Owner Executive Officer Director П General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner Executive Officer Promoter Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer General and/or Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Beneficial Owner Executive Officer General and/or Promoter Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Beneficial Owner Executive Officer Check Box(es) that Apply: General and/or Promoter Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary)

ATTACHMENT TO FORM D

A. BASIC IDENTIFICATION DATA

1. <u>Promoter, Beneficial Owner and General and/or Managing Partner:</u> Tokarski, Lawrence E.

Business Address: 3220 State Street, Suite 200 Salem, OR 97301

2. <u>Promoter, Beneficial Owner and General and/or Managing Partner:</u> Hamilton, Kelley D.

Business Address: 3220 State Street, Suite 200 Salem, OR 97301

					В. П	NFORMAT	ION ABOU	T OFFERI	NG				
1.	. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?							Yes	No ⊠				
2.	What is	the minin	num investn	ent that w	ill be acce	pted from a	any individ	ual?			•••••	\$_30	0.000.00
3.	Does th	e offering	permit join	t ownershi	ip of a sing	le unit?						Y es	No
4.										Ľ			
Ful		Last name	first, if indi	ividual)				-					
		Residence	Address (N	lumber and	d Street, C	ity, State, Z	Lip Code)						
													
Nar	me of As	sociated B	roker or De	aler									
Sta	tes in Wi	nich Persor	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All State:	s" or check	individual	States)		***************						l States
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	MO PA PR
Ful	l Name (Last name	first, if indi	ividual)	<u> </u>					· · · · · · · · · · · · · · · · · · ·			
Bus	siness or	Residence	Address (1	Number an	d Street, C	City, State,	Zip Code)		<u>,</u>	<u></u>	 _		
Nar	me of As	sociated B	roker or De	aler								_	
Sta	tes in WI	nich Persor	Listed Has	Solicited	or Intends	to Solicit	Purchasers	<u>_</u>			<u>.</u>		
	(Check	"All State:	s" or check	individual	States)						•••••	☐ Al	l States
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	DE MD NC VA	MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR
Ful	l Name (Last name	first, if indi	vidual)	<u></u>			-		·			
Bus	siness or	Residence	Address (N	Number an	d Street, C	lity, State,	Zip Code)						
Nar	me of As	sociated B	roker or De	aler					·	<u></u>		·	
Sta	tes in Wi	nich Persor	Listed Has	Solicited	or Intends	to Solicit	Purchasers			·			
	(Check	"All State:	s" or check	individual	States)			******************				□ Al	l States
	AL IL MT	AK IN NE SC	AZ IA NV	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	5	\$
	Equity		
	Common Preferred		
	Convertible Securities (including warrants)	S	•
	Partnership Interests		
	Other (Specify undivided % interest in real estate, convertible into LLC membership		
	Total		
	Answer also in Appendix, Column 3, if filing under ULOE.	<u></u>	3
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors		<u>\$ 2,044,626.00</u>
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
		Type of	Dollar Amount
	Type of Offering	Security	Sold
	Rule 505		\$
	Regulation A		s
	Rule 504		\$
	Total		\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees		\$ 25,000.00
	Accounting Fees	_	s
	Engineering Fees	_	\$
	Sales Commissions (specify finders' fees separately)	_	\$
	Other Expenses (identify)	_	\$
	Total	 -	\$ 25,000.00

	C. OFFERING PRICE, NUMB	ER OF INVESTORS, EXPENSES AND USE OF F	ROCEEDS	
	b. Enter the difference between the aggregate offering and total expenses furnished in response to Part C — C proceeds to the issuer."	Question 4.a. This difference is the "adjusted gross		2,019,626.00 \$
5.	Indicate below the amount of the adjusted gross proceach of the purposes shown. If the amount for any check the box to the left of the estimate. The total of the proceeds to the issuer set forth in response to Part 6	purpose is not known, furnish an estimate and the payments listed must equal the adjusted gross		
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		s	\$
	Purchase of real estate		s	s
	Purchase, rental or leasing and installation of mach and equipment	inery [\$	\$
	Construction or leasing of plant buildings and facil	ities	\$	
	Acquisition of other businesses (including the valu offering that may be used in exchange for the asset issuer pursuant to a merger)	s or securities of another	¬ ¢	
	Repayment of indebtedness			
	Working capital	-	•	
	Other (specify):			
	()			
			s	
	Column Totals		Z] \$ <u>2,019,626.0</u>	0.00
	Total Payments Listed (column totals added)			019,626.00
		D. FEDERAL SIGNATURE		
sig	issuer has duly caused this notice to be signed by the unature constitutes an undertaking by the issuer to furn information furnished by the issuer to any non-accre	ish to the U.S. Securities and Exchange Commis	sion, upon writte	
Iss	uer (Print or Type)	Signature,	Date	
М	VSH Boise LLC		September 7, 20	07
Na	ne of Signer (Print or Type)	Tiple of Signer (Print or Type)		 ··
Kel	ey D. Hamilton	President		

- ATTENTION ----

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

ATTACHMENT TO FORM D

- C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS
- 5. Amount of the adjusted gross proceeds to issuer is to be used for repayment of indebtedness due by issuer to Mountain West Senior Housing LLC, an affiliate (Member Manager) of issuer.

	E. STATE SIGNATURE		
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No ⋉
	See Appendix, Column 5, for state response.		

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature,	Date
MWSH Boise LLC	1814	September 7, 2007
Name (Print or Type)	Title (Print or Type)	
Kelley D. Hamilton	President	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

				AP	PENDIX				
1	Intend to non-a investor	2 If to sell accredited in StateItem 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pu	4 Cinvestor and rchased in State C-Item 2)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR	/w								
CA			<u> </u>						
СО									
СТ									
DE									
DC									,
FL									
GA			·				_ 		
HI									
ID								j	
1L									
IN									
lA								,	
KS									
KY									
LA					-				
ME									
MD				_					
MA									
МІ] 								
MN									
MS									

	APPENDIX										
1	Intend to non-a investors	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		amount pu	4 Sinvestor and rchased in State C-Item 2)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
МО								!			
MT											
NE											
NV						! 					
NH											
NJ						· 					
NM				 							
NY											
NC											
ND											
ОН									<u> </u>		
ок											
OR		×	undivided %	3	\$2,044,626	0	\$0.00		×		
PA											
RI	- <u>-</u>										
SC											
SD											
TN											
TX							<u> </u>				
UT						· · · · · · · · · · · · · · · · · · ·	<u> </u>				
VT									,		
VA						<u> </u>					
WA											
wv			_								
Wi							·				

				APP	ENDIX		-			
1		2	3		4					
	to non-a	to sell accredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				ate ULOE , attach ation of granted) -Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
WY		,								
PR										

