

UNITED STAT SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB	APPROVA!

OMB Number: 3235-0076 Expires April 30, 2008 Estimated Average Burden hours per form 16.00

SEC USI	E ONLY
Prefix	Serial
	/
DATE REC	EIVED
,	,

Name of Offering (check if this is an amendment and name has changed, and indic Advisen Ltd.	cate change.)
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 50	6 Section 4(6) ULOE
Type of Filing: New Filing Amendment	
A. BASIC IDENTIFICATION DAT	
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate Advisen Ltd.	e change.) 07077692
Address of Executive Offices (Number and Street, City, State, Zip Code) 205 East 42nd Street, New York, NY 10017	Telephone Number (Including Area Code) 212-897-4800
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) Not Applicable	Telephone Number (Including Area Code) Not Applicable
Brief Description of Business: Offering of strategic information services to the Internet.	
Type of Business Organization	PROCESSED
□ corporation □ business trust □ limited partnership, already formed □ limited partnership, to be formed □ limited partnership limited partne	her (please specify): .
	THOMSON FINANCIAL
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbr CN for Canada; FN for other foreign jur	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the SEC 1972 (1/94) 1 of 8 filing of a federal notice.

A. BASIC IDENTIFICATION DATA
2. Enter the information requested for the following:
 Each promoter of the issuer, if the issuer has been organized within the past five years;
 Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
• Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
Each general and managing partner of partnership issuers.
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or
Full name (Last name first, if individual) Ruggieri, Thomas P.
Business or Residence Address (Number and Street, City, State, Zip Code) 205 East 42nd Street, New York, NY 10017
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or
Full name (Last name first, if individual) Kimberley M. Wilson
Business or Residence Address (Number and Street, City, State, Zip Code) 205 East 42nd Street, New York, NY 10017
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or
Full name (Last name first, if individual) Ruggieri, Philip
Business or Residence Address (Number and Street, City, State, Zip Code) 205 East 42nd Street, New York, NY 10017
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or
Full name (Last name first, if individual) Bradford, David K.
Business or Residence Address (Number and Street, City, State, Zip Code) 205 East 42nd Street, New York, NY 10017
Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director ☐ General and/or
Full name (Last name first, if individual) Wagner, Kenneth E.
Business or Residence Address (Number and Street, City, State, Zip Code) 205 East 42nd Street, New York, NY 10017
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or
Full name (Last name first, if individual) Cruickshank, Robert W.
Business or Residence Address (Number and Street, City, State, Zip Code) 205 East 42nd Street, New York, NY 10017
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or
Full name (Last name first, if individual) Marcus, Kevin
Business or Residence Address (Number and Street, City, State, Zip Code) 205 East 42nd Street, New York, NY 10017
(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

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A. BASIC IDENTIFICATION DATA
2. Enter the information requested for the following:
• Each promoter of the issuer, if the issuer has been organized within the past five years;
 Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
• Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
Each general and managing partner of partnership issuers.
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or
Full name (Last name first, if individual) Clark, Robert H.
Business or Residence Address (Number and Street, City, State, Zip Code) 205 East 42nd Street, New York, NY 10017
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or
Full name (Last name first, if individual) Strackbein, Ronald G.
Business or Residence Address (Number and Street, City, State, Zip Code) 205 East 42nd Street, New York, NY 10017
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or
Full name (Last name first, if individual) Case, Pomeroy & Company, Inc.
Business or Residence Address (Number and Street, City, State, Zip Code) 521 Fifth Avenue, 36th Floor, NY, NY 10175
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or
Full name (Last name first, if individual) Robert L. McNeil Jr. 1983 Trust
Business or Residence Address (Number and Street, City, State, Zip Code) P.O. Box 396, New Canaan, CT 06840
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or
Full name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or
Full name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	1 3				B. IN	FORMAT	ION ABO	UT OFFE	RING			•	
1.	Has the	e issuer sol	d, or does	the issuer i	ntend to se	ell, to non-	accredited	investors i	n this offer	ng?		Yes	No
				An	swer also	in Append	ix, Column	2, if filing	under UL	DE.			
2.	What is	s the minin	num invest	ment that	will be acc	epted from	any indiv	idual?		•••••	••••••	<u>\$ N/A</u>	
					-	=					ndirectly, any		No
	offerin and/or	g. If a pe with a sta	rson to be te or state:	listed is a s, list the r	n associat iame of th	ed person e broker o	or agent o r dealer.	f a broker If more tha	or dealer i	egistered versions to	urities in the with the SEC be listed are only.	;	
Fu	il Name	(Last nam	e first, if i	ndividual)									
Βι	isiness o	r Residenc	e Address	(Number	and Street,	City, State	e, Zip Cod	e)					
Na	ame of A	ssociated	Broker or l	Dealer	· · · · · · · · · · · · · · · · · ·						-		
Sta	ates in V	Vhich Pers	on Listed I	las Solicite	d or Inten	ds to Solic	it Purchase	ers		· ·	-		
(Check "	'All States'	or check	individual	States)	******************		••••				🔲 A	Il States
	[AL] [IL] [MT] [RI]	[AK] [IN] [NE] [SC]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
Fu	II Name	(Last nam			<u> </u>		·····			, ,	. ,		
Βι	ısiness o	r Residenc	e Address	(Number	and Street,	City, State	e, Zip Code	e)		·			
Na	nme of A	ssociated	Broker or 1	Dealer			-				, -		
Sta	ates in W	Vhich Perso	on Listed I	las Solicite	d or Inten	ds to Solic	it Purchase	ers					
(Check "	All States'	or check	individual	States)							🔲 A	Il States
	[AL] [IL] [MT]	[AK] [IN] [NE]	[AZ] [IA] [NV]	[AR] [KS] [NH]	[CA] [KY] [NJ]	[CO] [LA] [NM]	[CT] [ME] [NY]	[DE] [MD] [NC]	[DC] [MA] [ND]	[FL] [MI] [OH]	[GA] [MN] [OK]	— [HI] [MS] [OR]	[ID] [MO] [PA]
	[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[wvj	[wɪ]	[WY]	[PR]
Fu	ll Name	(Last nam	e first, if in	ndiviđual)									
Βι	isiness o	r Residenc	e Address	(Number	and Street,	City, State	e, Zip Cod	e)		_			
Na	ime of A	ssociated	Broker or I	Dealer								,	
				(Use blank	sheet, or o	opy and u	se addition	al copies o	f this sheet	as necessa	ıry.)		

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPEN	SES	AND USE OF	PRO	OCE	EDS
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.					
	Type of Security		Aggregate Offering Price			Amount Already Sold
	Debt					<u> </u>
	Equity	\$	15,000,000		\$	
	☐ Common ☐ Preferred					
	Convertible Securities (including warrants)	\$	none		\$	none
	Partnership Interests	\$	none		\$	none
	Other (Specify:)	\$	none		\$	none
	Total	\$	15,000,000		\$	
	Answer also in Appendix, Column 3, if filing under ULOE.					
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."					
			Number Investors			Aggregate Dollar Amount of Purchases
	Accredited Investors				<u>\$</u>	
	Non-accredited Investors		0		\$	0.00
	Total (for filings under Rule 504 only)				\$	
	Answer also in Appendix, Column 4, if filing under ULOE.					
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.					
	Type of offering		Type of Security			Dollar Amount Sold
	Rule 505		••		<u>\$</u>	
	Regulation A				\$	-
	Rule 504				<u>\$</u>	<u></u>
	Total				<u>\$</u>	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.					
	Transfer Agent's Fees				\$	
	Printing and Engraving Costs				\$	
	Legal Fees			_ 	\$	60,000
	Accounting Fees				\$	
	Engineering Fees				\$	
	Sales Commissions (specify finders' fees separately)				\$	
	Other Expenses (identify)				\$	
	Total			\boxtimes	\$	60,000

Part C —Question 1 and total expenses furnished in response to 4.a. This difference is the "adjusted gross proceeds to the issue"					1.	4,940,000
5. Indicate below the amount of the adjusted gross proceeds to proposed to be used for each of the purposes shown. If t purpose is not known, furnish an estimate and check the bo estimate. The total of the payments listed must equal the adju to the issuer set forth in response to Part C - Question 4.b above	the issuer used or the amount for any ox to the left of the isted gross proceeds					
			Payments to Officers, Directors, & Affiliates		P	ayments To Others
Salaries and fees		□ \$	0.00	_ 🗆	\$	0.00
Purchase of real estate		<u></u>	0.00	_ □	\$	0.00
Purchase, rental or leasing and installation of machinery and equ	ipment	<u></u>	0.00	_ 🗆	<u>\$</u>	0.00
Construction or leasing of plant buildings and facilities		<u></u>	0.00	_ 🗆	<u>\$</u>	0.00
Acquisition of other businesses (including the value of securities offering that may be used in exchange for the assets or securities of	another issuer	□ €	0.00		r	0.00
pursuant to a merger)		<u> </u>	0.00	_ 님	\$ \$	0.00
Working capital			14,940,000	_	<u>\$</u>	0.00
Other (specify)			0.00		\$	0.00
Column Totals.			14,940,000	_	<u>2</u> S	0.00
Total Payments Listed (column totals added)		<u> </u>	<u>14,540,000</u> ⊠ \$	□ 14.940.0	¥	0.00
The issuer has duly caused this notice to be signed by the unfollowing signature constitutes an undertaking by the issuer to fu	urnish to the U.S. Se	orized p	and Exchange Com	mission,	d unde	r Rule 505, the
its staff, the information furnished by the issuer to any non-accre- Issuer (Print or Type)	Signature	ant to par	agraph (b)(2) of K	Date	_	
Advisen Ltd.	Kin 2	C2			Sept. 3	0,2007
Name of Signer (Print or Type)	Title of Signer	(Print o	or Type)	_1		
Kimberley M. Wilson	Secretar	y				<u> </u>
				EΛ	Œ)
A	TTENTION					

Intentional misstatements or omissions of fact constitute federal criminal violations.

b. Enter the difference between the aggregate offering price given in response to

(See 18 U.S.C. 1001.)