FORM D



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NOTICE OF SALE OF SECURITIES

PURSUANT TO REGULATION 6,

SECTION 4(6), AND/OR

UNIFORM LIMITED OFFERING EXEMPTIO

UNIFORM LIMITED OFFERING EXEM	
Name of Offering (check if this is an amendment and name has changed, and indicate change.) Dynamic Concentrated Fund, L.P Offering of limited partner interests	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment	ULOE
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Dynamic Concentrated Fund, L.P.	
Address of Executive Offices (Number and Street, City, State, Zip Code) 1014 Market Street, Kirkland, WA 98033	Telephone Number (Including Area Code) (206) 232-3740
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Same as executive offices Brief Description of Business Securities Investment	
Type of Business Organization corporation business trust limited partnership, already formed business trust limited partnership, to be formed	PROCESSED OCT 10 2007
Month Year Actual or Estimated Date of Incorporation or Organization: 107 Actual States Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for States CN for Canada; FN for other foreign jurisdiction)	mated B THOMSON

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA		
2. Enter the information requested for the following:		
 Each promoter of the issuer, if the issuer has been organized within the past five years; 		
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition (
 Each executive officer and director of corporate issuers and of corporate general and man 	naging partners of	partnership issuers; and
Each general and managing partner of partnership issuers.		
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual) Lattice Capital Management, LLC		-
Business or Residence Address (Number and Street, City, State, Zip Code) 1014 Market Street, Kirkland, WA 98033		
Check Box(es) that Apply: Promoter Beneficial Owner Z Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual) Nevills, Trent (LLC Manager)		
Business or Residence Address (Number and Street, City, State, Zip Code) 1014 Market Street, Kirkland, WA 98033		
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		•
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
(Use blank sheet, or copy and use additional copies of this s	sheet, as necessary	/)

	 				B. IN	FORMATI	ON ABOU	r offeri	٧G				
<u> </u>	Has the	issuer sold	or does th	ne issuer in	tend to sel	l. to non-ac	credited in	vestors in	this offeri	ng?		Yes	No ☑
1.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? Answer also in Appendix, Column 2, if filing under ULOE.												
2.	. What is the minimum investment that will be accepted from any individual?								\$\$	*00,000			
	*The C	aeneral Pa	rtner may,	in its discr	etion, acc	ept less tha	ın the mini	imum inve	stment.			Yes	No
3.			permit joint									. 2	
4.	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.									-			
Fu	ll Name (Last name	first, if indi	ividual)									
Bu	siness or	Residence	Address (N	lumber and	Street, Ci	ty, State, Z	ip Code)						
Na	me of Ass	sociated Br	oker or De	aler					•				
Sta			Listed Has									AI	l States
	(Спеск	An States	or check	Hidividuai									
	AL IL	AK IN	AZ IA	AR KS	CA KY	CO LA	CT ME	DE MD	DC MA	FL]	GA MN	HI MS	MO
	MT	NE)	NV	NH	NJ	NM	NY	NC	ND	ОH	OK	OR	PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	Wi	WY	PR
Fu	Il Name (Last name	first, if ind	ividual)					<u> </u>				
Bu	siness or	Residence	Address (1	Number an	d Street, C	ity, State, 2	Zip Code)						
Na	me of As	sociated B	roker or De	aler									
St	ates in WI	hich Person	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers			·-··-			
	(Check	"All State	s" or check	individual	States)		**************					_ Al	l States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	ΉI	ID
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT RI	NE SC	NV SD	NH) TN	NJ TX	NM UT	NY VT	NC) VA	ND WA	OH WV	OK WI	OR WY	PA PR
Fu			first, if ind										
Bı	isiness of	r Residence	Address (Number ar	d Street, C	City, State,	Zip Code)						
_	23111035 0.												
Na	ame of As	sociated B	roker or De	ealer					•				
St	ates in W	hich Person	n Listed Ha	s Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All State	s" or check	individua	l States)							. A	1 States
	AL	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
	IL MT	IN NE	IA NV	KS NH	KY NJ	LA NM	ME NY	MD NC	MA ND	MI OH	MN OK	MS OR	MO PA
	RI	SC	SD	TN	TX	UT	VT	VA	WA	WV	WI	WY	PR

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, chec this box and indicate in the columns below the amounts of the securities offered for exchange an	k	
	already exchanged. Type of Security	Aggregate Offering Price	Amount Already Sold
		. \$ 0.00	\$ ^{0.00}
			\$ 0.00
	Equity	. \$	3
	Common Preferred	o 0.00	§ 0.00
	Convertible Securities (including warrants)	. \$	\$ 0.00
	Partnership Interests	. \$_000,000,000.00	NI/A
	Other (Specify)	. \$ 144	\$ 0.00
	Total	. \$ 500,000,000.00	\$_0.00
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in the offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of the purchases on the total lines. Enter "0" if answer is "none" or "zero."	te	Aggregate
	•	Number	Dollar Amount
		Investors 0	of Purchases § 0.00
	Accredited Investors	•	\$ 0.00
	Non-accredited Investors		\$ N/A
	Total (for filings under Rule 504 only)	NA	\$
3.	Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.	ne	
		Type of	Dollar Amount
	Type of Offering	Security	Sold
	Rule 505		\$ N/A
	Regulation A		\$ N/A
	Rule 504		\$ N/A
	Total	<u>N/A</u>	\$_N/A
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insure. The information may be given as subject to future contingencies. If the amount of an expenditure not known, furnish an estimate and check the box to the left of the estimate.	er.	
	Transfer Agent's Fees	.	\$_0.00
	Printing and Engraving Costs	Z	\$ 0.00
	Legal Fees	🗹	\$_35,000.00
	Accounting Fees	Z	\$ 0.00
	Engineering Fees	7	\$ 0.00
	Sales Commissions (specify finders' fees separately)		\$ 0.00
	Other Expenses (identify) Misc. Operating Expenses		\$_5,000.00
	Total	 [7]	s 40,000.00

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	b. Enter the difference between the aggregate offering price given in response to Part C — Questi and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted approceeds to the issuer."	gross	\$_499,960,000.00
5.	Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be use each of the purposes shown. If the amount for any purpose is not known, furnish an estimate check the box to the left of the estimate. The total of the payments listed must equal the adjusted g proceeds to the issuer set forth in response to Part C — Question 4.b above.	and	
		Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		∑ \$ 0.00
	Purchase of real estate	EXI € 0.00	✓ \$ 0.00
	Purchase, rental or leasing and installation of machinery	······ W	
	and equipment	🗹 \$ <u>_0.00</u>	Z \$ 0.00
	Construction or leasing of plant buildings and facilities	🔽 💲 0.00	₹ 0.00
	Acquisition of other businesses (including the value of securities involved in this		
	offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	[Z] § 0.00	_ \(\sigma \si
	Repayment of indebtedness	CA \$ 0.00	Z \$ 0.00
	Working capital	(Z) \$ 0.00	\$ 499,960,000.00
	Other (specify):	2 \$ 0.00	₹ \$ 0.00
		 	Z \$ 0.00
	Column Totals	🗹 💲 0.00	<u>499,960,000.00</u>
	Total Payments Listed (column totals added)	🗸 \$ <u>4</u> 9	99,960,000.00
Г	D. FEDERAL SIGNATURE		
sig	e issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this in nature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Cos information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2)	mmission, upon writt	ule 505, the following en request of its staff,
Iss	uer (Print or Type)	Date	
D	ynamic Concentrated Fund, L.P.	9-28-0	7
Na	me of Signer (Print or Type) Title of Signer (Print or Type)		/
Tre	int Nevills Manager of Lattice Capital Management	LLC, the General P	artner of Issuer

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE	
1.	ls any party described in 17 CFR 230.262 presently subject to any of the disqualification Yes provisions of such rule?	No ☑
	See Appendix, Column 5, for state response.	
2.	The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a D (17 CFR 239.500) at such times as required by state law.	notice on Forn
3.	The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnishes to offerees.	rnished by the
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming to of this exemption has the burden of establishing that these conditions have been satisfied.	to the Uniform the availability
	suer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by t uthorized person.	he undersigned
	(Print or Type) nic Concentrated Fund, L.P. Signature 9. 28-07	
Name ((Print or Type) Title (Print or Type)	

Manager of Lattice Capital Management, LLC, the General Partner of Issuer

Instruction.

Trent Nevills

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX 5 1 2 3 4 Disqualification Type of security under State ULOE Intend to sell and aggregate (if yes, attach Type of investor and to non-accredited explanation of offering price investors in State offered in state amount purchased in State waiver granted) (Part C-Item 2) (Part E-Item 1) (Part C-Item 1) (Part B-Item 1) Limited Number of Number of Partnership ' Accredited. Non-Accredited Interests **Investors Investors** Yes No State Yes No Amount Amount AL ΑK AZAR $\mathsf{C}\mathsf{A}$ CO CT DE DC FL GA HI ID IL IN IA KS KYLA MĖ MD MA ΜI MN MS

APPENDIX

1	2 3				4		5 Disqual	ification		
	to non-a- investor	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No	Limited Partnership Interests	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
МО										
MT										
NE										
NV										
NH										
NJ										
NM										
NY										
NC										
ND										
ОН										
ОК										
OR										
PA								ļ	-	
RI										
SC							<u></u>		<u> </u>	
SD								-	ļ	
TN										
TX										
UT								<u> </u>		
VT										
VA		-								
WA	ļ	✓	\$500,000,000.00	0	\$0.00				✓	
wv				<u> </u>					-	
WI										

				APP	ENDIX					
ı		2 I to sell	3 Type of security and aggregate		4				5 Disqualification under State ULOE (if yes, attach	
	to non-a	ccredited s in State -Item 1)	offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				explanation of waiver granted) (Part E-Item 1)		
State	Yes	No	Limited Partnership Interests	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
WY										
PR										

