

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

1400101

OMB APPROVAL
OMB Number: 3235-0076
Expires: April 30,2008
Estimated average burden
hours per response.....16.00

SEC USE ONLY										
Prefix		Serial								
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]								

Name of Offering (check if this is an amendment and name has changed, and indicate change.)	
SNF SENIOR CARE HOLDING CO. LLC	- I (ar ik strif i aa h f o id (aa h strif mili keta mili k
Filing Under (Check box(es) that apply):	
A. BASIC IDENTIFICATION DATA	07077372
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	
SNF SENIOR CARE HOLDING CO. LLC	
Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone	Number (Including Area Code)
3610 N.Josey Lane #223, Carrollton, TX 75007 949-477-580	0
Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone (if different from Executive Offices)	Number (Including Area Code)
same as above	
Brief Description of Business	うりつくにくくにつ
Real Estate Syndication of Skilled Nursing Portfolio	PROCESSED
Type of Business Organization corporation limited partnership, already formed other (please specify):	SEP 2 5 2007
business trust limited partnership, to be formed limited liability company	THOMSON
Month Year Actual or Estimated Date of Incorporation or Organization: 13 07 Actual Estimated Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:	
CN for Canada; FN for other foreign jurisdiction)	

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director ✓ General and/or Managing Partner Full Name (Last name first, if individual) Granite Asset Management Group, L.P. Business or Residence Address (Number and Street, City, State, Zip Code) 40 E Division Street Suite A Dover, Delaware 19901 General and/or Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Managing Partner Full Name (Last name first, if individual) Granite Investment Group Business or Residence Address (Number and Street, City, State, Zip Code) 2 Park Plaza Suite 800 Irvine, CA 92614 Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Allen L. Boerner Business or Residence Address (Number and Street, City, State, Zip Code) 2 Park Plaza Suite 800 Irvine, CA 92614 Check Box(es) that Apply: ☐ Beneficial Owner General and/or Promoter ✓ Executive Officer Director Managing Partner Full Name (Last name first, if individual) John Heller Business or Residence Address (Number and Street, City, State, Zip Code) 2 Park Plaza Suite 800 Irvine, CA 92614 Check Box(es) that Apply: Executive Officer Promoter Beneficial Owner General and/or Director Managing Partner Full Name (Last name first, if individual) Carey Levy (Number and Street, City, State, Zip Code) Business or Residence Address 2 Park Plaza Suite 800 Irvine, CA 92614 Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer General and/or Director Managing Partner Full Name (Last name first, if individual) Scott Rickard Business or Residence Address (Number and Street, City, State, Zip Code) 2 Park Plaza Suite 800 Irvine, CA 92614 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer General and/or Director Managing Partner Full Name (Last name first, if individual) Jack Rice Business or Residence Address (Number and Street, City, State, Zip Code) 2 Park Plaza Suite 800 Irvine, CA 92614

	B. INFORMATION ABOUT OFFERING												
_						••			.1 :			Yes	No
1.	Has the	issuer solo	d, or does th							_	,		R
2	Wh-4 :-	41	·····			Appendix		_				_{\$} 50,	00.00
2.	wnat is	the minim	ium investn	nent that w	nn be acce	pted from a	iny inaivid	uai?			***************	Yes	No
3.	Does the	e offering	permit join	t ownershi	p of a sing	le unit?						₽ R	[I]
4.			lion reques										
			ilar remune ited is an as:										
	or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
Ful													
	'ull Name (Last name first, if individual) Austin, John												
Bus	Business or Residence Address (Number and Street, City, State, Zip Code)												
			200, San I		o, CA 924	13							
Nai n/a		ociated Bi	roker or De	aler									
		ich Person	Listed Has	s Solicited	or Intends	to Solicit	Purchasers						
	States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)												
	AL	[AK]	AZ	AR	C/A	CO	[CT]	DE	DC	FL	GA]	HI	ID
	IL	IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH	NJ	NM	NY	NC	ND	OH	OK	OR	PA
	RI	SC	SD	TN	[TX]	UT	VT	VA	WΛ	WV	WĪ	WY	PR
Ful	l Name (I	Last name	first, if ind	ividual)								•••	
	-	ational Glo		<u> </u>									
			: Address (I				Zip Code)						
			roker or De				<u> </u>						
n/a													
Sta			Listed Has										
	(Check	"All States	s" or check	individual	States)	••••••		••••••	•••••		·····	☐ Al	l States
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F1					لمنا	[01]	<u>V1</u>	(VA)	[WA]	(** *)			<u> </u>
	ing, The		first, if ind	ividual)									
			Address (1	Number an	d Street, C	ity, State,	Zip Code)					· · · ·	
		la Way, Ti		-1					 	<u></u>			
Nai	me of Ass	sociated Bi	roker or De	aler									
Sta	tes in Wh	ich Person	Listed Ha	s Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	s" or check	individual	States)	***************************************		****************	***************************************		·····	□ ∆1	l States
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	MT RI	NE SC	NV SD	NH [TN]	NJ TX	NM UT	NY VT	NC VA	ND WA	OH WV	OK WI	OR WY	PA PR
		30	SU	111	$\Box \Delta$	UI	V I	V A	** **	₹ VV	[AA T]	VV 1	11

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities offered for exchange and		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Dili	م 0.00	s 0.00
	Debt Equity	s	
		5_02,200,000.00	5_00,200,000.00
	Common Preferred	a 0.00	0.00
	Convertible Securities (including warrants)		\$ \$ 0.00
	Partnership Interests		\$ 0.00 \$ 0.00
	Other (Specify membership interests	\$ 0.00 - 32 235 000 00	
	Total	\$_02,200,000.00	\$_33,230,000.00
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		Aggregate Dollar Amount of Purchases
	Accredited Investors		\$
	Non-accredited Investors		\$\$
	Total (for filings under Rule 504 only)		§ 0.00
			\$_0.00
_	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
		Type of	Dollar Amount
	Type of Offering	Security	Sold
	Rule 505		\$ 0.00
	Regulation A		\$ 0.00
	Rule 504		\$_0.00
	Total		\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$0.00
	Printing and Engraving Costs		\$ 15,928.75
	Legal Fees		\$ 300,000.00
	Accounting Fees	_	\$ 0.00
	Engineering Fees		\$ 0.00
	Sales Commissions (specify finders' fees separately)		\$ 0.00
	Other Expenses (identify) referral/finder's fees	-	\$ 1,611,750.00
	Total		\$ 1,927,678.75

L	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
	b. Enter the difference between the aggregate offering price given in response to Part C — Question and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted groproceeds to the issuer."	ss	\$
5.	Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate are check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.	ıd	
		Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees	\$_0.00	\$ 0.00
	Purchase of real estate	🔲 \$	\$ 253,214,000.0
	Purchase, rental or leasing and installation of machinery and equipment	\$_0.00	\$0.00
	Construction or leasing of plant buildings and facilities	🔲 \$ <u>0.00</u>	S 0.00
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	\$ <u></u>	□ \$ 0.00
	Repayment of indebtedness		\$_0.00
	Working capital	🔲 💲 0.00	\$_0.00
	Other (specify): loan fee, 3rd party reports, equity fees, taxes, reserves, closing costs,		0(\$_4,951,750.00
	acquisition fee, entity formation costs,		
		🗆 \$	ss
	Column Totals	🗹 \$ <u>1,069,250.0</u>	00 <u>\$</u> 258,165,750.0
	Total Payments Listed (column totals added)	Z \$_2	59,235,000.00
	D. FEDERAL SIGNATURE		
sig	e issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this not nature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Comminformation furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) o	nission, upon writte	
Iss	uer (Print or Type) Signature	Date	
12	OF SENIOR CARE HOLDING CO. LLC	5/2/07	
Na	me of Signer (Print or Type) Title of Signer (Print or Type)		
Gra	nite Investment Group, Its Manager Joseph E. McKeever, General Counsel		

- ATTENTION -

	E. STATE SIGNATURE			_
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No X	

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature O O Operal Date	
SNF SENIOR CARE HOLDING CO. LLC	Josephle, Mc Keever 5/2/07	
Name (Print or Type)	Title (Print or Type)	
Granite Investment Group, Its Manager	Joseph E. McKeever, General Counsel	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX 5 ţ 2 3 4 Disqualification under State ULOE Type of security Intend to sell (if yes, attach and aggregate offering price Type of investor and explanation of to non-accredited waiver granted) amount purchased in State investors in State offered in state (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) Number of Number of Accredited Non-Accredited **Investors Investors** Amount Yes No State Yes No Amount ΑL X ΑK ΑZ membership % \$200,000.00 \$0.00 X X interests AR X membership % 72 \$26,410,000 0 X CA \$0.00 × interests membership % CO \$50,000.00 \$0.00 X X interests СT × × DE DC X \$150,000.00 0 \$0.00 X FL membership % × 1 \$150,000.00 \$0.00 X membership % GA Н ID × 3 \$175,000.00 \$0.00 × IL × membership % IN × ĪΑ KS × KY × LA X ME X MD × MA × ΜI × MN X MS×

APPENDIX

1		2	3			4		5	
	to non-a investor	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	.	Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
МО		×							
МТ		×							
NE		×							
NV		×							
NH		×							
NJ		×	membership %	1	\$200,000.00	0	\$0.00		×
NM		×		1		0	\$0.00		×
NY		×			:				
NC		×	membership %	1	\$500,000.00	0	\$0.00		×
ND		×			_				
ОН		×	membership %	1	\$50,000.00	0	\$0.00		×
ок		×	membership %	2	\$2,000,000	0	\$0.00		×
OR		x							
PA		×							
RI		×							
SC		×							
SD		×							
TN		×							
TX		×	membership %	1	\$450,000.00	0	\$0.00		×
UT		×	membership %	1	\$525,000.00	0	\$0.00		×
VT		×							
VA		×							
WA		×							
wv		×							
WI		×							

				APP	ENDIX							
1		2	3		4							
	to non-a	to sell accredited as in State s-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)							
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No			
WY		×										
PR		×										

Sectio	Attachment to Form D Section B – 4. Names of Persons for Remuneration													
1.	Full N	ame: l	Hajek, l	Robert										
Business or Residence Address: 3636 Hector Lane, Napersville, Illinois														
Name of Associated Broker or Dealer: N/A														
States in Which Person Has Solicited or Intends to Solicit Purchasers:														
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□RI	□SC	□SD	□TN	□ТХ	□UT	$\Box VT$	□VA	□WA	□WV	□WI	□WY	□PR		
2.	Full N	ame: C	Serald a	and Sar	ıdra Le	Winter	Family	y Trust						
Busine	ess or R	esidenc	e Addre	ess: 135	5 Coral	Drive,	Laguna	Beach,	CA					
Name	of Asso	ciated l	Broker (or Deale	er: N/A									
States	in Whi	ch Perso	on Has S	Solicited	d or Inte	ends to	Solicit I	Purchase	ers:					
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3.	Full N	ame: I	Luke, N	1ichael									
				ess: or Deale			Circle, S	uite 105	5, Lagu	na Hills	, CA 92	2653	
States	in Whic	ch Perso	on Has S	Solicited	d or Inte	ends to	Solicit F	urchase	ers				
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ΠMT	ONE	□NV	□NH	□NJ	□NM	□NY	□NC	□ND	кОН	□ОК	□OR	□РА	
□RI	□SC	□SD	□TN	□TX	□UT	□VT	□VA	□WA	□WV	□WI	□WY	□PR	
4.	Full Name: Maconachy, Ryan												
Business or Residence Address: 2 Park Plaza, Suite 800, Irvine, CA 92612													
Name	of Asso	ciated I	Broker (or Deale	er:	N/A							
States	in Whic	ch Perso	on Has S	Solicited	d or Inte	ends to	Solicit I	urchase	ers				
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5.	Full N	ame:	Bruno	, Carlo									
Busine	ss or R	esidenc	e Addre	ess:	6705 L	anderw	ood Av	enue, S	an Jose	, CA			
Name	of Asso	ciated I	Broker (or Deale	er:	N/A							
States	in Whic	sh Perso	n Hac (Solicited	l or Inte	ende to S	Salicit I	Purchase	ore				

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Full N	ame:	Zohar	, Braca										
ss or R	esidenc	e Addre	ess:	9930 R	Rancho (Caballo	Drive,	Sunland	d, CA				
of Asso	ciated I	Broker (or Deale	er:	: N/A								
in Whic	h Perso	n Has S	Solicited	d or Inte	nds to	Solicit F	urchase	ers					
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8.	Full N	ame:	Ashda	m Gro	up, LL	C								
Business or Residence Address: c/o 19100 Von Karman Avenue, Suite 950, Irvine, CA 92612														
Name of Associated Broker or Deale					er:	N/A								
States in Which Person Has Solicited or Intends to Solicit Purchasers														
□AL	□AK	xAZ	□AR	xCA	□СО	□СТ	□DE	□DC	□FL	□GA	□НІ	□ID		
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□RI	□SC	□SD	□TN	xTX	xUT	□VT	□VA	□WA	□WV	□WI	□WY	□PR		
9.	Full N	ame:	DiMer	curio,	, Sal									
Business or Residence Address:					3205 E	205 Ballantrae Lane, Pebble Beach, CA								
Name of Associated Broker or Deale					er:	N/A								
States in Which Person Has Solicited or Intends to Solicit Purchasers														
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10.	Full Name: Weingarten, Henry Trust													
Business or Residence Address: 4611						Westchester Drive, Woodland Hills, CA								
Name of Associated Broker or Dealer:					er:	N/A								
States in Which Person Has Solicited or Intends to Solicit Purchasers														
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Business or Residence Address:					c/o 22156 San Joaquin Drive West, Canyon Lake, CA									
Name	of Asso	ciated I	Broker o	or Deale	er:	N/A								
States in Which Person Has Solicited or Intends to Solicit Purchasers														
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12.	Full Name: G & E HOLDINGS													
Busine	Business or Residence Address:					elphipus, Irvine, CA								
Name of Associated Broker or Deale					er:	N/A								
States in Which Person Has Solicited or Intends to Solicit Purchasers														
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□RI	□SC	□SD	□TN	□ТХ	□UT	□VT	□VA	□WA	□WV	□WI	□WY	□PR		
13.	Fuli N	ame:	Willis	Revoca	ocable Living Trust									
Business or Residence Address: c/o 22						590 Green Mount Place, Yorba Linda, CA 92887								
Name of Associated Broker or Dealer:						N/A								
States in Which Person Has Solicited or Intends to Solicit Purchasers														
□AL	□AK	□AZ	□AR	хCA	□СО	□СТ	□DE	□DC	□FL	□GA	ПНП	□ID		
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□RI	□SC	□SD	□TN	□TX	□UT	□VT	□VA	□WA	□WV	□WI	□WY	□PR		

Full Name: Facility Space Solutions

11.

14. Full Name: Zide, Joel

Business or Residence Address: 2 Park Plaza, Suite 800, Irvine, CA 92614

Name of Associated Broker or Dealer: N/A

States in Which Person Has Solicited or Intends to Solicit Purchasers

DAL DAK DAZ DAR xCA DCO DCT DDE DDC DFL DGA DHI DID

DIL DIN DIA DKS DKY DLA DME DMD DMA DMI DMN DMS DMO

DMT DNE DNV DNH DNJ DNM DNY DNC DND DOH DOK DOR DPA

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