

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL					
OMB Number:	3235-0076				
Expires:					
Estimated averag	je burden				

hours per response.....16.00

SEC USE ONLY					
Prefix		Serial			
	[
DATE RECEIVED					

Name of Offering (check if this is in amendment and name has changed, and indicate change.)	SEC MAIL B
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6)	ULQE ULQE
Type of Filing: New Filing Amendment	SEP OF THE
A. BASIC IDENTIFICATION DATA	1/2/ 1/2/ 1/2/
1. Enter the information requested about the issuer	jel ve
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	766 SECTION
HIGH VALE PARTNERS S, LCC	
Address of Executive Offices (Number and Street City State Zin Code)	Telephone Number (Including Area Code)
16 GOOSE COVE LANE, FREEPORT ME 04032	207-221-5639
Addres: of Principal Business Operation; (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices) NE No. 408 ATCANTA GA 30308	404-875-5797
Brief Description of Business	
DEVELOPMENT OF WIND ELECTRIC GENERATION	FACILITIES,
Type of Business Organization	
corporation limited partnership, already formed other (pl	lease specify): LIMITED CIABILITY
business trust limited partnership, to be formed	COMPANY '
Actual or Estimated Date of Incorporation or Organization: Month Year Actual Of Estimated Date of Incorporation or Organization: OIS OIF Estimated Date of Incorporation or Organization:	
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction)	Ma SEP 18 2007 5
GENERAL INSTRUCTIONS	THOMSON

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), FINANCIAL seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this rotice and must be completed.

ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA
2. Enter the information requested for the following:
 Each promoter of the issuer, if 'he issuer has been organized within the past five years;
• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer
• Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
• Each general and managing partner of partnership issuers.
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Managing Partner Full Name (Last name first, if individual) Managing Partner
Business or Residence Address (Number and Street, City, State, Zip Code)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual) 660-GLEN RUDRIVE NE No. 408, ATANTA, 64 30308 Business or Residence Address (Number and Street, City, State, Zip Code)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check 30x(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner of His issues
16 GOSF COVE LANE FREEPORT ME 04032-653/
Business or Residence Address (Numt er and Street, City, State, Zip Code)
Check Box(es) that Apply: Propoter Beneficial Owner Executive Officer Director General and/or UPPER VALLEY ECONOMIC CORPORATION Managing Partner
Full Name (Last name first, if individual) 36 SCHOOL STREET, SHERMAN, ME 04776
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Busin:ss or Residence Address (Number and Street, City, State, Zip Code)
Check: Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
Check Box(es) that Apply: Premoter Beneficial Owner Executive Officer Director General and/or Managing Partner
Full Name (Last name first, if individual)
Business or Residence Address (Number and Street, City, State, Zip Code)
(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

	B. INFORMATION ABOUT OFFERING												
1.	• • • • • • • • • • • • • • • • • • • •						Yes .	No					
2	Answer also in Appendix, Column 2, if filing under ULOE.						. (*					
2.	2. What is the minimum investment that will be accepted from any individual?								<u>/ </u>				
3.	Does the offering permit joint ownership of a single unit?						Yes	No					
4.	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an assoc ated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
Ful	Full Name (Last name first, if individual) # THS NUMBER REFLECTS									7 5			
Bu	siness or	Residence	Address (N	uniber and	d Street, C	ity, State, Z	Zip Code)		7HE (A51+	CONTR	4807	Tav.
									THE G	STATE	MEN	17-1	FOR
Na	me of As	sociated B	roker or De	aler					ANE	XPLAN	AMA	N.	
Sta	tes in W	nich Persor	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All State:	s" or check	in∗lividual	States)					***************************************		. 🔲 Al	l States
	AI II NIT IU	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR
Ful	ll Name (Last name	first, if indi	vidual)									
Bus	siness or	Residence	Address (N	Number an	d Street, C	City, State,	Zip Code)						
Na	me of As	sociated Bi	roker or Dea	al :r									
Sta	tes in WI	hich Persor	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	s" or check	ir dividual	States)						•••••	. 🗌 Al	l States
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	MO PA PR
Ful	ll Name (Last name	first, if indi	vidual)									
Bus	siress or	Residence	Address (N	Number an	d Street, C	City, State, I	Zip Code)			 	 ,		
Nai	me of As	sociated Bi	roker or Dea	a.er					· · · · · · · · ·		<u> </u>		· · · · · · · · · · · · · · · · · · ·
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers													
(Check "All States" or check individual States)													
	AL IL MT	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check		
	this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	andady exchanged.	Aggregate	Amount Already
	Type of Security	Offering Price	Sold
	Debt	s <u> </u>	s <i>O</i>
	Equity	so	\$O
	Common Preferred		
	Convertible Securities (including warrants)	0	s G
	Partnership Interests	\overline{c}	s .O
	Other (Specify LLC MEMBERSHIP INTEREST - CLASS B	3 000 ¥	s 3 000×
	Total	0.00	_ s 0.0 0
	Answer also in Appendix, Column 3, if filing under ULOE.	-3,00c -	* 3, 60 C F
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this		
۷.	offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	0	s O
	Non-accredited Investors	⊃ ⊁ −	s 3,000 x
	Total (for filings un ler Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		s
	Rule 504		\$
	Total		\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		sC
	Printing and Engraving Costs		s <u> </u>
	Legal Fees		s
	Accounting Fees		s <u>Ŏ</u>
	Engineering Fees	_	s O
	Sales Commissions (specify finders' fees separately)	_	s C
	Other Expenses (identify)	_	s <u> </u>
	Total		\$ 0.00

4 of 9

& THESE NUMBERS REFLECT THE CASH CONSIDERATION, FEE STATEMENT I FOR AN EXPLANATION,

	b. Enter the difference between the aggregate offering price given in response to Part C — Question 1 and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gross proceeds to the issuer." Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth it response to Part C — Question 4.b above.		\$ 3,000 ¥
		Payments to Officers, Directors, & Affiliates	Payments to Others
	Sa aries and fees		S
	Purchase of real estate	\$	<u></u> \$
	Purchase, rental or leasing and installation of machinery and equipment		\$
	Construction or leasing of plant buildings and facilities]\$	<u> </u>
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		 -
	Working capital	_	,
	Other (specify):		
		-	
]\$	S
	Cclumn Totals	\$_0.00	25 000 7,000
	Total Payments Listed (column totals added)		100° X
	D. FEDERAL SIGNATURE		
igi ie	e issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice nature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commiss information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Ruper (Print or Type) Signature Control of this notice of the undersigned duly authorized person. If this notice nature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commiss information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Ruper (Print or Type)	sion, upon writter	request of its staff,
la	me of Signer (Print or Type) Title of Signer (Print or Type) Title of Signer (Print or Type) VICE PRESIDENT		,

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

* THESE NUMBERS REFLECT THE CASH COMSIDERATION, SEE STATEMENT I FOR AN EXPLANATION.

ATTENTION

intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

FORM D

Of

HIGH VALE PARNTERS S, LLC

Statement 1

September 1, 2007

High Vale Partners S, LLC, a Maine limited liability company (the "Company"), is offering on a private basis to a limited group of landowners in the Upper Valley, Maine area the Class B Membership Interests of the Company. A maximum of 10 investors may participate in this offering.

Each participating investor must contribute to the Company cash and/or an option (the investor's "Option") to acquire an exclusive easement in certain real estate of the investor, to be used for the development of wind electric generation facilities. Some purchasers of the Class B Membership Interests will not be required to contribute cash to the Company, if they contribute an Option, and it is possible that some may contribute cash only if approved by the Company's Executive Committee.

As of the date of this Form D, three individuals have purchased Class B Membership Interests, for which each of them has contributed \$1,000 cash to the Company.

The Company does not know the value of the Options granted by the investors in dollar terms, but in the case of the Company, there are no Options yet. For these reasons, the values shown on the Company's Form D reflect only the cash of \$3,000 (three times \$1,000) and do not include any value attributable to any Options. In each of these spots, the Form D refers to "Statement 1" in the portions of the Form where any Option value would be reflected, if known, including specifically:

- Item B.2 the minimum investment would include the value of the investors' Options (if there were any yet), which the Company does not know in dollar terms, plus the cash portion. Only the cash portions are reflected in this Item.
- Item C.1 the aggregate offering price per investor is the value of the investor's Options (if there were any yet), which the Company does not know in dollar terms, plus the cash portion. Only the cash portion is reflected in this I:em.
- Item C.2 the Company does not know whether any of the three investors is accredited, so the Company has assumed that each is unaccredited. The aggregate amount of purchases to date from unaccredited investors reflects only the cash portion, since none of them has yet contributed an Option.
- Item C.2 -the aggregate amount of purchases to date from accredited and unaccredited investors is the value of their respective Options (if there were any yet), which the Company does not know in dollar terms, plus their cash contributions. Only the cash portions are reflected in this Item.
- Item C.4.b the Company has not incurred any expenses for this offering. Therefore, the adjusted gross proceeds to the issuer reflects only the cash portions, since there are not any Options yet.
- Item C.5 the Company does not plan to make any payments from the proceeds to officers, directors, affiliates or thirc parties. Rather, the Company plans to use the proceeds (i.e., the investors' Options and the cash portions) to develop wind electric generation facilities.

END