# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## FORM D



NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY				
Prefix	Serial			
DATE R	ECEIVED			

OMB Number: 3235-0076 Expires: August 31, 1998 Estimated average burden

hours per form.....16.00

		FINA	ANCIAL AND ON	<del></del>		
Name of Offering ( check if this is an	amendment and name has changed,	and indicate chan	ge.)			
Limited Offering of Francisco Partner	s II (Cayman), L.P.					
Filing Under (Check box(es) that apply):	☐ Rule 504	Rule 505		Section 4	6) ULOE	
Type of Filing:	×	New Filing		☐ Amendment		
	A. BASIC I	DENTIFICATIO	N DATA			
1. Enter the information requested about	the issuer			11000		
Name of Issuer ( check if this is an ar	nendment and name has changed, an	d indicate change	.)		18 M (18 18 18 M 18 18 18 18 18 18 18 18 18 18 18 18 18	
Francisco Partners II (Cayman), L.P.						
Address of Executive Offices	(Number and Street,	, City, State, Zip C	Code) Telephone Nu	umber (Incli	TOTAL DESIGNATION OF THE PROPERTY OF THE PROPE	
2882 Sand Hill Road, Suite 280, Menlo	Park, CA 94025		(650) 2	33-2900	07077312	
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)				Telephone Number (Including Alea Couc,		
Brief Description of Business Private equity investment partnership			- ·		·	
Type of Business Organization	_					
☐ corporation ☐ limited partnership, already formed				other (please specify):		
business trust	limited partnership, to be for	med				
Actual or Estimated Date of Incorporation	n or Organization:	Month 5	<u>Year</u> <b>2007</b>			
				Actual Actual	☐ Estimated	
Jurisdiction of Incorporation or Organiza	tion: (Enter two-letter U.S. Postal 5 CN for Canada; FN for other			FN		

#### GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address. Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA									
2. Enter the information requested for the following:									
• Each promoter of the issuer, if the issuer has been organized within the past five years;									
<ul> <li>Each beneficial owner having the p</li> </ul>	• Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;								
Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and									
Each general and managing partner									
Check Promoter	☐ Beneficial Owner	Executive Officer	Director	☑ General Partner					
Box(es) that									
Apply:		4.							
Full Name (Last name first, if individual)									
FRANCISCO PARTNERS GP II (CAYM									
Business or Residence Address (Number at 2882 Sand Hill Road, Suite 280, Menlo Page 1882 Sand Sand Sand Sand Sand Sand Sand Sand									
Check Promoter	Beneficial Owner	Executive Officer	Director	Special Limited Parmer					
Box(es) that	Beneficial Owner	[] Executive Officer	Director	of General Partner					
Apply:									
Full Name (Last name first, if individual)				<del></del>					
Ball, Benjamin II.		··		,					
Business or Residence Address (Number an									
2882 Sand Hill Road, Suite 280, Menlo Pa	<del></del>		ma.						
Check Boxes  Promoter that Apply:	☐ Beneficial Owner	DExecutive Officer	☐ Director	Special Limited Partner of General Partner					
Full Name (Last name first, if individual)				of General Parties					
Deb, Dipanjan									
Business or Residence Address (Number an	d Street, City, State, Zip Code)								
2882 Sand Hill Road, Suite 280, Menlo Pa									
Check Boxes Promoter	Beneficial Owner	Executive Officer	Director	Special Limited Partner					
that Apply:				of General Partner					
Full Name (Last name first, if individual)									
Garfinkel, Neil M.									
Business or Residence Address (Number an 2882 Sand Hill Road, Suite 280, Menlo Page 1882 Sand Sand Sand Sand Sand Sand Sand Sand									
Check Boxes Promoter	Beneficial Owner	Executive Officer	Director	Mcmarial Limited Barran					
that Apply:	Beneficial Owner	L1 Executive Officer	☐ Director	Special Limited Partner of General Partner					
Full Name (Last name first, if individual)									
Geeslin, Keith B.									
Business or Residence Address (Number an	d Street, City, State, Zip Code)	<del></del> -							
_2882 Sand Hill Road, Suite 280, Menlo Pa	ark, CA 94025								
Check Boxes Promoter	☐ Beneficial Owner	Executive Officer	Director	Special Limited Partner					
that Apply:				of General Partner					
Full Name (Last name first, if individual)									
Golob, David R.	10: . 0: 0: . 7: 0 1)								
Business or Residence Address (Number an 2882 Sand Hill Road, Suite 280, Menlo Pa									
Check Boxes Promoter	Beneficial Owner	LI Executive Officer	Director	Special Limited Partner					
that Apply:	Denencial Owner	L. Excentive Officer	_ Director	of General Partner					
Full Name (Last name first, if individual)	-	<del></del>							
Stanton, David M.									
Business or Residence Address (Number an									
2882 Sand Hill Road, Suite 280, Menlo Pa	ırk, CA 94025								
<u> </u>									

				В	. INFORM	ATION AB	OUT OFFE	RING				
1. Has the issu	uer sold, or de	oes the issue	r intend to se				_	g under ULO			Yes N	Jo <u>X</u>
2. What is the minimum investment that will be accepted from any individual?									\$ <u>N/A</u>			
3. Does the offering permit joint ownership of a single unit?										Yes <u>X</u> N	io	
of purchase SEC and/or	rs in connect	ion with sale or states, list	s of securiti the name of	es in the of the broker	fering. If a p or dealer. It	erson to be	listed is an a	ssociated per		of a broker or	dealer regis	n for solicitation tered with the er or dealer,
Full Name (La	st name first,	if individua	1)									
Business or Re	sidence Add	ress (Numbe	r and Street,	City, State	, Zip Code)							
Name of Asso	ciated Broker	or Dealer		<u> </u>								
States in Whic	h Person List	ed Has Solic	ited or Inter	ds to Solic	it Purchasers	<del> </del>					<del></del>	
(Check "All St	ates" or chec	k individual	States)									All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	{HI}	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	(OH)	jokj	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	ĮUTĮ	[VT]	[VA]	[VA]	[WV]	įwij	[WY]	[PR]
Full Name (La	st name first,	if individual	1)						<u> </u>			
Business or Re	sidence Add	ress (Number	r and Street,	City, State	, Zip Code)							
Name of Asso	ciated Broker	or Dealer										
States in Whic	h Person List	ed Has Solic	ited or Inter	ds to Solic	it Purchasers	<del></del> -				<del></del>		
(Check "All St	ates" or chec	k individual	States)									🔲 All States
[AL]	[AK]	[AZ]	(AR)	[CA]	[CO]	[CT]	(DE)	(DC)	[FL]	[GA]	(HI)	 [115]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[R1]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]
Full Name (La	st name first,	if individual	1)									
Business or Re	sidence Add	ress (Numbe	r and Street,	City, State	, Zip Code)							
Name of Assoc	ciated Broker	or Dealer									-	
States in Whic	h Person List	ed Has Solic	ited or Inter	ds to Solic	it Purchasers							
(Check "All St	ates" or chec	k individual	States)			*************						🔲 All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[((II)]
[IL]	[IN]	[lA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	(NH)	[NJ]	[MM]	[J1A]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
(RI)	[SC]	[SD]	[TN]	[TX]	(UT)	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]

#### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS 1. Enter the aggregate offering price of securities included in this offering and the otal amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box 🔲 and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Type of Security Aggregate Amount Already Offering Price Sold Debt ..... Equity ..... Common Preferred Convertible Securities (including warrants)..... Partnership Interests.... \$ \_1,546,266,215 \$ \_1,546,266,215 Other (Specify \_\_\_\_ )...... Total \$ 1,546,266,215 Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Aggregate Investors Dollar Amount of Purchases Accredited Investors..... 1,546,266,215 -0-Non-accredited Investors Total (for filings under Rule 504 only)..... Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C- Question 1. N/A Dollar Amount Sold Type of Security Type of Offering Rule 505 ..... Regulation A..... Rule 504 ..... Total..... 4.a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

Legal Fees.....

Accounting Fees

Engineering Fees.....

Sales Commissions (specify finders' fees separately).

Other Expenses (Identify) Blue Sky

Total......

	C. OFFERING PRICE, NI	UMBER OF INVESTORS, EXPENSES AND L	SE OF PROCEEDS	
	b. Enter the difference between the aggregate furnished in response to Part C - Question 4	offering price given in response to Part C Questi 4.a. This difference is the "adjusted gross proceed	on 1 and total expenses Is to the issuer"	
	•			<u>\$ 1,546,266,213</u>
5.	Indicate below the amount of the adjusted gross proce the amount for any purpose is not known, furnish an e listed must equal the adjusted gross proceeds to the is:	estimate and check the box to the left of the estimate	ate. The total of the payments	
			Payment to Officers, Directors, & Affiliates	Payment To Others
Salarie	s and fees		□ \$	□ \$
Purcha	se of real estate	***************************************	□ <b>s</b>	□ s
Purcha	se, rental or leasing and installation of machinery and equi	ipment	□ \$	□ s
Constru	action or leasing of plant buildings and facilities	-	□ \$	<b>S</b>
	ition of other businesses (including the value of securities ge for the assets or securities of another issuer pursuant to		□ <b>s</b>	□ \$
Repayr	nent of indebtedness		□ \$	□ \$
Franci	ig capital (a portion of the Working capital will be used sco Partners GP II (Cayman), L.P., which serves as the le life of the Partnership)	e sole General Partner of the Partnership,	<b>\$</b>	<b>⊠</b> \$ 1,546,266,215
	specify):		<b>S</b>	□ \$
	- <del></del>		<b>\$</b>	□ s
	n Totals		⊠ \$	<b>⊠ \$</b> <u>1,546,266,215</u>
Total P	ayments Listed (column totals added)		<b>⊠ \$</b> <u>1,546,</u>	<u> 266,215</u>
		D. FEDERAL SIGNATURE		
underta	uer had duly caused this notice to be signed by the unders iking by the issuer to furnish to the U.S. Securities and Ex ted investor pursuant to paragraph (b)(2) of Rule 502.			
ssuer (F	Print or Type)	Signature	Date	1, 1
Franc	isco Partners II (Cayman), L.P.		_ 6	7/6/07-
Name (F	Print or Type)	Title (Print or Type)		
Dipar	njan Deb, Manager	By: Francisco Partners GP II (Cayman), L.I By: Francisco Partners GP II Management	P., its general partner, (Cayman), LLC, its general p	artner

1.	1. Is any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disqualification provisions of such rule?							
	See A	Appendix, Column 5, for state response.						
2.	The undersigned issuer hereby undertakes to furnish to the state administrator of any state in which the notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.							
3.	The undersigned issuer hereby undertakes to furnish to any state administrators, upon written request, information furnished by the issuer to offerees.							
4.	The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.							
	issuer has read this notification and knows the contents to be to son.	rue and has duly caused this notice to be signed on its behalf by the undersigned	ed duly authorized					
Issu	er (Print or Type)	Signature Da	te ,					
Francisco Partners II (Cayman), L.P.			9/6/07					
Na	ne (Print or Type)	Title (Print or Type)						
Dipanjan Deb, Manager		By: Francisco Partners GP II (Cayman), L.P., its general partner, By: Francisco Partners GP II Management (Cayman), LLC, its general partner						
			•					

E. STATE SIGNATURE

#### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

