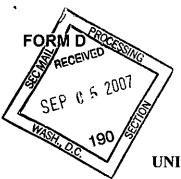
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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

## **FORM D**

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL						
OMB Number:	3235-0076					
Expires:	April 30, 2008					
Estimated average burden						
hours per response.						

SEC USE ONLY								
Prefix Serial								
DATE RECEIVED								
	1							

Name of Offering ( check if this is an amendment and name has changed, and indicate change.)	
Private Placement of up to \$700,000,000 in limited partners interests in Bruckmann	, Rosser, Sherrill & Co. III, L.P.*
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule	506 Section 4(6) ULOE
Type of Filing: New Filing	
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)  Bruckmann, Rosser, Sherrill & Co. III, L.P.	
Address of Executive Offices (Number and Street, City, State, Zip Code) 126 East 56th Street, New York, NY 10022	Telephone Number (Including Area Code) (212) 521-3700
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Same as Executive Offices	Same as Executive Offices
Brief Description of Business	
Private equity investment fund formed for the purpose of making investments in equ	uity and debt securities of companies.
Type of Business Organization	PROCESSE
corporation Imited partnership, already formed	other (please specify):
☐ business trust ☐ limited partnership, to be formed	SEP 1 1 2007
Actual or Estimated Date of Incorporation or Organization:    Month   Year	Actual □ Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for	
CN for Canada: FN for other foreign jurisdiction)	DE DE
GENERAL INSTRUCTIONS	
Federal:  Who Must File: All issuers making an offering of securities in reliance on an exemption under Reg 15 U.S.C. 77d(6).	rulation D or Section 4(6), 17 CFR 230.501 et seq. or
When to File: A notice must be filed no later than 15 days after the first sale of securities in the off Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the after the date on which it is due, on the date it was mailed by United States registered or certified m	he address given below or, if received at that address
Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.	C. 20549
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be no be photocopies of the manually signed copy or bear typed or printed signatures.	nanually signed. Any copies not manually signed must
Information Required: A new filing must contain all information requested. Amendments need on changes thereto, the information requested in Part C, and any material changes from the information Appendix need not be filed with the SEC.	
Filing Fee: There is no federal filing fee.	
State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim accompany this form. This notice shall be filed in the appropriate states in accordance with state latthis notice and must be completed.	he Securities Administrator in each state where sales for the exemption, a fee in the proper amount shall
ATTENTION-	
Failure to file notice in the appropriate states will not result in a loss of the federal e	xemption. Conversely, failure to file the
appropriate federal notice will not result in a loss of an available state exemption un	



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<sup>\*</sup> The General Partner reserves the right to offer a greater amount of limited partner interests.

#### A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;

<ul> <li>Each beneficial owner issuer;</li> </ul>	having the power to	vote or dispose, or direct the	he vote or disposition of, 10%	6 or more of a clas	s of equity securities of the							
	-	<del>-</del>	ate general and managing par	tners of partnership	p issuers; and							
Each general and mana		nership issuers.										
Check Box(es) that Apply:		☐ Beneficial Owner	Executive Officer	☐ Director	✓ General and/or      ✓ Managing Partner							
Full Name (Last name first, if individual)												
BRS GP III, L.P. (General Partner of the Issuer)												
Business or Residence Address (Number and Street, City, State, Zip Code)												
126 East 56th Street, New York, NY 10022												
Check Box(es) that Apply:	□ Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner							
Full Name (Last name first, if	individual)											
Bruckmann, Rosser,	Sherrill & Co. I	III, L.L.C. (General P	artner of the General P	artner of the Is	ssuer)							
Business or Residence Addres	s (Number and Stre	et, City, State, Zip Code)	· · · · · · · · · · · · · · · · · · ·									
126 East 56th Street,	, New York, NY	10022										
Check Box(es) that Apply:	□ Promoter	Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner							
Full Name (Last name first, if	individual)											
Sherrill, Stephen C.												
Business or Residence Addres	s (Number and Stre	et, City, State, Zip Code)	· · · · · · · · · · · · · · · · · · ·									
126 East 56th Street,	New York, NY	10022										
Check Box(es) that Apply:	□ Promoter	Beneficial Owner	Executive Officer	□ Director	General and/or Managing Partner							
Full Name (Last name first, if	individual)											
Rosser, Harold O.												
Business or Residence Addres	s (Number and Stree	et, City, State, Zip Code)										
126 East 56th Street,	New York, NY	10022										
Check Box(es) that Apply:	Promoter	Beneficial Owner	☑ Executive Officer	☑ Director	General and/or Managing Partner							
Full Name (Last name first, if	individual)											
Baldwin, Thomas J.												
126 East 56th Street,	New York, NY	10022										
Check Box(es) that Apply:	☑ Promoter	Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner							
Full Name (Last name first, if	individual)			··· <del>···</del> · ·								
Bruckmann, Bruce C	<del>3</del> .											
Business or Residence Addres	s (Number and Stree	et, City, State, Zip Code)										
126 East 56th Street,	New York, NY	10022										
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner							
Full Name (Last name first, if	individual)											
Business or Pecidence Address	c Alumbar and Street	t City Chair Zin Code)										

				В.	INFORM.	ATION AB	OUT OFFE	RING				
,						•					Yes	No
1. Has	the issuer :	sold, or doe	es the issue	r intend to	sell, to nor	n-accredite	d investors	in this offe	ring?		📮	$\boxtimes$
	Answer also in Appendix, Column 2, if filing under ULOE.											
2. What is the minimum investment that will be accepted from any individual?									\$10,000	\$10,000,000*		
*The General Partner reserves the right to adjust the minimum participation from time to time.										Yes	No	
3. Does the offering permit joint ownership of a single unit?											. 🛭	
com offer and/	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.											
Full Na N/A	· · · · · · · · · · · · · · · · · · ·	ame first, i	f individua	ıl)								
Busines	s or Reside	ence Addre	ess (Numbe	er and Stree	et, City, Sta	ite, Zip Co	de)					
Name o	of Associate	ed Broker o	or Dealer									
		erson Listed ates" or ch										
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[lA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
	Full Name (Last name first, if individual)											
Busines	s or Reside	ence Addre	ss (Numbe	er and Stree	t, City, Sta	ite, Zip Co	de)					
Name o	f Associate	ed Broker o	or Dealer									• • •
		erson Liste										
,	eck "All St	ates" or ch	eck individ	•				•••••			All States	
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
(MT) [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	(ND) [WA]	(OH) [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
		ame first, i										
Busines	s or Reside	ence Addre	ss (Numbe	r and Stree	t, City, Sta	te, Zip Co	de)					
Name o	f Associate	ed Broker o	or Dealer									
		erson Listed					sers				AI	I States
[AL]	[AK]		[AR]	-	[CO]		[DE]	[DC]			<u> </u>	
[IL]	[IN]	[AZ] [IA]	[KS]	[CA] [KY]	[LA]	[CT] [ME]	[MD]	[MA]	[FL] [MI]	[GA] [MN]	[MS]	[ID] [MO]
[MT]	(NE)	[NV]	[NH]	[ſŊ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	isci	[SD]	ITNI	[TX]	ĮUTI	[VT]	[VA]	[WA]	[MA]	(WI)	[WY]	[PR]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE	OF PROCEEDS	
1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box   and indicate in the columns below the amounts of the securities offered for exchange and already exchanged		
Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$-0-	<b>\$</b> -0-
Equity	\$-0-	\$-0-
☐ Common ☐ Preferred		
Convertible Securities (including warrants)	\$-0-	\$-0-
Partnership Interests	\$700,000,000	\$-0-
Other (Specify)	\$-0-	<b>\$</b> -0-
Total	\$700,000,000*	\$-0-
Answer also in Appendix, Column 3, if filing under ULOE.		
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number	Aggregate Dollar Amount
	Investors	of Purchases
Accredited Investors		<u>\$-0-</u>
Non-accredited Investors		\$N/A
Total (for filings under Rule 504 only)		\$N/A
Answer also in Appendix, Column 4, if filing under ULOE.		
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.		
Type of Offering	Type of	Dollar Amount Sold
Rule 505	Security N/A	\$ N/A
Regulation A		\$ N/A
Rule 504		\$ N/A
		- <del> </del>
Total	N/A	\$ N/A
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
Transfer Agent's Fees		\$-0-
Printing and Engraving Costs	Σ	\$50,000
Legal Fees	<b>B</b>	\$400,000
Accounting Fees	<u>S</u>	\$50,000
Engineering Fees		\$-0-
Sales Commission (specify finders' fees separately)		
Other Expenses (identify) (Organizational and startup fees, postage, travel and general fun		\$900,000
expenses)		

<sup>\*</sup> The General Partner reserves the right to offer a greater amount of limited partner interests.

#### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS b. Enter the difference between the aggregate offering price given in response to Part C – Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." \$698,500,000 Indicate below the amount of the adjusted proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C – Question 4.b above. Payments to Officers, Payments Directors To & Affiliates Others □ \$ □ \$ □ \$ □ \$ Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer \$698,500,000 Repayment of indebtedness ...... □ \$ □ \$ □ \$ Other (specify): □ \$ \$698,500,000

\$698,500,000

Total Payments Listed (column totals added)

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)

Bruckmann, Rosser, Sherrill & Co. III, L.P.

Bruckmann, Rosser, Sherrill & Co. III, L.P.

Title of Signer (Print or Type)

Stephen C. Sherrill

Managing Director of the General Partner of the Issuer

#### -ATTENTION-

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E. STATE SIGNATURE								
	presently subject to any of the disqualification p		Yes	No ⊠				
	See Appendix, Column 5, for state response.							
2. The undersigned issuer hereby undertakes Form D (17 CFR 239.500) at such times a	s to furnish to any state administrator of any state as required by state law.	in which this notice is	filed, a not	ice on				
3. The undersigned issuer hereby undertake issuer to offerees.	es to furnish to the state administrators, upon wr	itten request, informat	ion furnish	ed by the				
Limited Offering Exemption (ULOE) of	e issuer is familiar with the conditions that must be the state in which this notice is filed and understa- ishing that these conditions have been satisfied.							
The issuer has read this notification and knoundersigned duly authorized person.	ows the contents to be true and has duly caused t	his notice to be signed	on its beh	alf by the				
Issuer (Print or Type)	Signature	Date						
Bruckmann, Rosser, Sherrill & Co. III, L.P.	/ hund	august ?	2 <b>9</b> , 2007					
Name of Signer (Print or Type)	Title of Signer (Print or Type)							
Stephen C. Sherrill	   Managing Director of the General Partner of th	e General Partner of th	e Issuer					

#### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

### APPENDIX

1	1 2 3 4 5									
	to non-a	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
AL		×	•	-0-	-0-	-0-	-0-		⊠	
AK		Ø	•	-0-	-0-	-0-	-0-		⊠	
AZ		Ø	*	-0-	-0-	-0-	-0-		⊠	
AR		Ø	*	-0-	-0-	-0-	-0-		⊠	
CA		×	*	-0-	-0-	-0-	-0-		⊠	
СО		Ø	*	-0-	-0-	-0-	-0-		⊠	
СТ		×	*	-0-	-0-	-0-	-0-		⊠	
DE		Ø	*	-0-	-0-	-0-	-0-		×	
DC		×		-0-	-0-	-0-	-0-		Ø	
FL		×	•	-0-	-0-	-0-	-0-		×	
GA		⊠	*	-0-	-0-	<b>-</b> 0-	<b>-</b> 0-		Ø	
ні		×	*	-0-	-0-	-0-	-0-		Ø	
ID		Ø	*	-0-	-0-	-0-	-0-		Ø	
IL		⊠	*	-0-	-0-	-0-	-0-		⊠	
IN		Ø	*	-0-	-0-	-0-	-0-		⊠	
IA		Ø	*	-0-	-0-	-0-	-0-		Ø	
KS		Ø	*	-0-	-0-	-0-	-0-		Ø	
KY		⊠	•	-0-	-0-	-0-	-0-		☒	
LA		×	*	-0-	-0-	-0-	-0-		Ø	
ME		Ø	*	-0-	-0-	-0-	-0-		Ø	
MD		Ø	*	-0-	-0-	-0-	-0-		Ø	
МА		⊠	*	-0-	-0-	-0-	-0-		Ø	
МІ		⊠	•	-0-	-0-	-0-	-0-		Ø	
MN		⊠	•	-0-	-0-	-0-	-0-		⊠	
MS		⊠	*	-0-	-0-	-0-	-0-		⊠	
мо		⊠	*	-0-	-0-	-0-	-0-		Ø	

<sup>\*</sup> Up to \$700,000,000 in limited partner interests.

#### APPENDIX

1 2 3 4 5										
	Intend to non-a investor	to sell ccredited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
МТ		×	*	-0-	-0-	-0-	-0-		<u> </u>	
NE		Ø	*	-0-	-0-	-0-	-0-		⊠	
NV		⊠	•	-0-	-0-	-0-	-0-		⊠	
NH		⊠	•	-0-	-0-	-0-	-0-		Ø	
NJ		⊠	+	-0-	-0-	-0-	-0-		⊠	
NM		Ø	*	-0-	-0-	-0-	-0-		Ø	
NY		⊠	*	-0-	-0-	-0-	-0-		⊠	
NC		⊠	*	-0-	-0-	-0-	-0-		Ø	
ND		⊠	*	-0-	-0-	-0-	-0-		⊠	
ОН		×	•	-0-	-0-	-0-	-0-		Ø	
ОК		⊠		-0-	-0-	-0-	-0-		⊠	
OR		⊠	*	-0-	-0-	-0-	-0-		×	
PA		⊠	*	-0-	-0-	-0-	-0-		Ø	
RI		⊠	*	-0-	-0-	-0-	-0-		Ø	
sc		⊠		-0-	-0-	-0-	-0-		Ø	
SD		Ø	•	-0-	-0-	-0-	-0-		×	
TN		⊠	*	-0-	-0-	-0-	-0-		×	
TX		⋈	•	-0-	-0-	-0-	-0-		Ø	
UT		Ø	*	-0-	-0-	-0-	-0-		☒	
VT		⊠	•	-0-	-0-	-0-	-0-		☒	
VA		Ø	•	-0-	-0-	-0-	-0-			
WA		⊠	•	-0-	-0-	-0-	-0-		×	
wv		⊠	•	-0-	-0-	-0-	-0-		Ø	
wı		Ø	*	-0-	-0-	-0-	-0-		Ø	
WY		⊠	*	-0-	-0-	-0-	-0-		×	
PR		Ø	•	-0-	-0-	-0-	-0-		⊠	

<sup>\*</sup> Up to \$1,000,000,000 in limited partner interests.

