FORM D



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR

1372089

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OMB Number:

response ...

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DATE RECEIVED

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SEC USE ONLY

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Serial

FINANCIAL

UNIFORM LIMITED OFFERING EXEMPTION Name of Offering (check if this is an amendment and name has changed, and indicate change.) Sixty-Fourth Street, LLC Class A Units of Limited Liability Company Membership Interests RECEIVE Filing Under (Check box(es) that apply): Rule 504 Rule 505 ☐ Section 4(6) ☐ 'ULOE SEP Type of Filing: New Filing A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer Name of Issuer (check if this is an amendment and name has changed, and indicate change.) 186 Sixty-Fourth Street, LLC Address of Executive Offices 2364 64th Street SW, Byron Center, Michigan 49315 Telephone Number (Including Area Code) (Number and Street, City, State, Zip Code) (616) 752-6413 Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices) Same) Same Brief Description of Business Formed for the purpose of raising capital from St. Mary's and physician investors to operate a surgery center. Type of Business Organization corporation limited partnership, already formed other (please specify): limited liability company business trust limited partnership, to be formed Actual or Estimated Date of Incorporation or Organization: Month Year Actual Estimated 2004 10 Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: M CN for Canada; FN for other foreign jurisdictions) GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

		A. BASIC ID	ENTIFICATION DA	TA					
2. Enter the informat	-	_	organized within the pas	t five vegre					
 Each be 	neficial owner ha				of, 10% or more of a class of equity				
	es of the issuer; ecutive officer an	d director of cornorate is	suers and of comorate ge	neral and manac	ging partners of partnership issuers; and				
		ng partner of partnership		nerar and manag	sing partitors of partitorship issuers, and				
Charle Day(as) that A anhar	Promoter	☐ Beneficial Owner	Executive Officer	Director	✓ Member				
Check Box(es) that Apply:	☐ Fromoter	Beneficial Owner	Executive Officer	Director	Member				
Full Name (Last name first, Saint Mary's Health Care	f individual)								
Business or Residence Addre Administrative Office, 2 nd	ess (Number and Floor 200 Jeffers	Street, City, State, Zip C on SE, Grand Rapids, I	ode) MI 49503						
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer Of the Men	Director	☐ Member				
Fuli Name (Last name first, Baumgartner, M.D., David				,					
Business or Residence Addre 2364 64 th Street SW, Byron	ess (Number and Center, Michiga	Street, City, State, Zip C an 49315	ode)						
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner				
Full Name (Last name first,	f individual)	·							
Business or Residence Addre	ess (Number and	Street, City, State, Zip C	ode)						
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first,	if individual)								
Business or Residence Addre	ess (Number and	Street, City, State, Zip C	ode)						
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first,	if individual)								
Business or Residence Addre	ess (Number and	Street, City, State, Zip C	ode)	****					
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first,	if individual)								
Business or Residence Addre	ess (Number and	Street, City, State, Zip C	ode)						
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner				
Full Name (Last name first,	if individual)								
Business or Residence Addre	ess (Number and	Street, City, State, Zip C	ode)						
	(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)								

	 			B. I	NFORMA	TION AB	OUT OFF	ERING				
1.	Has the issue	r sold, or doe	s the issuer in	itend to sell,	to non-accre	dited invest	ors in this of	fering?			Yes	No ⊠
	Answer also	in Appendix,	Column 2, if	filing under	ULQE.							
2.	What is the i	ninimum inve	estment that w	ill be accept	ed from any	individual?.					\$ <u>35,0</u>	00
											Yes	
3.	Does the off	ring permit j	oint ownershi	p of a single	unit?	•••••••	······	••••••			🛛	
	indirectly, as sales of secu or dealer reg If more than	y commission ities in the of istered with the five (5) person formation for the community of the community o	uested for eac n or similar re ffering. If a p he SEC and/o ons to be liste or that broker	emuneration erson to be l r with a state d are associa	for solicitati isted is an as e or states, l ited persons	on of purchassociated per ist the name	isers in conn son or agent of the broke	ection with of a broker or dealer.				
	Ivanic (Lasi)	ianie mst, n	narviduai)									
Busi	ness or Resid	ence Address	(Number and	l Street, City	, State, Zip (Code)						
Nam	e of Associa	ed Broker or	Dealer									
State	s in Which F	erson Listed	Has Solicited	or Intends to	Solicit Purc	hasers						
(Cł	neck "All Sta	es" or check	individual Sta	tes)								All States
[AL] [IL] [MT [RI]] [AK] [IN]] [NE]	[AZ] [IA] [NV]	[AR] [KS] [NH]	[CA] [KY] [NJ]	[CO] [LA] [NM]	[CT] [ME] [NY]	[DE] [MD] [NC]	[DC] [MA] [ND]	[FL] [Ml] [OH]	[GA] [MN] [OK]	[HI] [MS] [OR]	[ID] [MO] [PA]
	[SC] Name (Last	[SD] name first, if	[TN] individual)	[XT]	[UT]	[VT]	[VA]	[WA]	[WV]	[W1]	[WY]	[PR]
- Dusi	noso on Basis	A dd	(Number and	I Samuel City	Chata 7in /	C- 4-)						
- Dusi	niess of Resid	ence Address	(Number and		, State, Zip (code)				<u>-</u>		
Nam	ie of Associa	ed Broker or	Dealer						- "			
State	es in Which F	erson Listed	Has Solicited	or Intends to	Solicit Purc	hasers						······································
			individual Sta	tes)								All States
[AL] [IL] [MT [RI]	[IN] [NE]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]
Full	Name (Last			 _			. 1		. ,	. ,		
Busi	ness or Resid	ence Address	(Number and	Street, City	, State, Zip (Code)	·····					
Nam	e of Associa	ed Broker or	Dealer					· · · · · · · · · · · · · · · · · · ·				
State	es in Which F	erson Listed	Has Solicited	or Intends to	Solicit Purc	chasers						
(Cl [AL]		es" or check [AZ]	individual Sta [AR]	tes) [CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	All States
[IL] [MT [RI]	[IN] [NE]	[IA] [NV] [SD]	[KS] [NH] [TN]	[KY] [NJ] [TX]	[LA] [NM] [UT]	[ME] [NY] [VT]	[MD] [NC] [VA]	[MA] [ND] [WA]	[M] [OH] [WV]	[MN] [OK] [WI]	[MS] [OR] [WY]	[MO] [PA] [PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number Investors	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES A	ND USE OF PROCEEDS	3
Type of Security	sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check the box \(\square\) and indicate in the columns below the amounts of the securities offered for exchange and	nis	
Debt		Aggregate Offering Price	
Equity Common Preferred	*	-	
Common Preferred S0 S0 S0			
Convertible Securities (including warrants) S0 S0 S0 Partnership Interests S1 A28,571.43 S1,428,571.43 S1,	···		<u> </u>
Partnership Interests		¢n.	ço.
Other (Specify) Limited Liability Company Class A Units of Membership Interests \$1,428,571,43\$ \$			·
Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Number	-		-
Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Dollar Amount of Purchases Dollar Amount of Purchases Dollar Amount	•		
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Accredited investors	101a1	<u>\$1,428,5/1.43</u>	\$1,428,371.43
this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Accredited Investors. 21 51.428.571.43 Non-accredited Investors. Non-accredited Inve	Answer also in Appendix, Column 3, if filing under ULOE.		
Accredited Investors	indicate the number of persons who have purchased securities and the aggregate dollar amount		
Non-accredited Investors		• • • • • • • • • • • • • • • • • • • •	Dollar Amount
Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Type of Offering Rule 505 Regulation A Regulation A Rule 504 Total A Total A Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees So Sales Commissions (specify finders' fees separately) Other Expenses (identify) Consulting fees (\$200,000) and contingencies (\$100,000)	Accredited Investors	21	\$1,428,571.43
Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Type of Offering Rule 505 Rule 505 Rule 504 Regulation A. Rule 504 Total N/A S N/A Total A a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Subject of future contingencies (\$100,000) Sales Commissions (specify finders' fees separately) Other Expenses (identify) Consulting fees (\$200,000 and contingencies (\$100,000) Subject of Subjects (\$100,000)	Non-accredited Investors	<u>N/A</u>	\$N/A
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question I. Type of Offering Rule 505 Rule 505 Regulation A. Rule 504 Total N/A S N/A Total N/A S N/A 1 S N/A 1 S N/A N/A S N/A Total	Total (for filings under Rule 504 only)	N/A	\$N/A
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question I. Type of Offering Rule 505 Rule 505 Regulation A. Rule 504 Total N/A S N/A Total N/A S N/A 1 S N/A 1 S N/A N/A S N/A Total	Answer also in Appendix, Column 4, if filling under ULOE.		
Type of Offering Rule 505	3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in		
Rule 505 N/A \$ N/A Regulation A N/A \$ N/A Rule 504 N/A \$ N/A Total N/A \$ N/A 4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees	Time of Offering	Type of Security	
Regulation A	· · · · · · · · · · · · · · · · · · ·	N/A	
Rule 504			
Total	-		
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees			
Printing and Engraving Costs \$0 Legal Fees \$200,000 Accounting Fees \$0 Engineering Fees \$0 Sales Commissions (specify finders' fees separately) \$0 Other Expenses (identify) Consulting fees (\$200,000) and contingencies (\$100,000) \$300,000	4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an	<u>IVIA</u>	JINA
Printing and Engraving Costs \$0 Legal Fees \$200,000 Accounting Fees \$0 Engineering Fees \$0 Sales Commissions (specify finders' fees separately) \$0 Other Expenses (identify) Consulting fees (\$200,000) and contingencies (\$100,000) \$300,000	•		\$0
Legal Fees	-	<u>=</u>	\$0
Accounting Fees \$0 Engineering Fees \$0 Sales Commissions (specify finders' fees separately). \$0 Other Expenses (identify) Consulting fees (\$200,000) and contingencies (\$100,000). \$\infty\$ \$300,000			
Engineering Fees	•	_	
Sales Commissions (specify finders' fees separately)	· ·		
Other Expenses (identify) Consulting fees (\$200,000) and contingencies (\$100,000)			
<u> </u>			
		 -	\$500,000

Question 1 and total	e between the aggregate offering price given in response il expenses furnished in response to Part C - Question 4.a djusted gross proceeds to the issuer."			\$ <u>928,571.43</u>
used for each of the purpo estimate and check the bo	nt of the adjusted gross proceeds to the issuer used or proceeds shown. If the amount for any purpose is not known ox to the left of the estimate. The total of the payments proceeds to the issuer set forth in response to Part C - Quantum C - Quan	, furnish an isted must		
			Payments to Officers, Directors, & Affiliates	Payments To Others
Salaries and fees			\$0	□ <u>\$0</u>
		_		<u> \$0</u>
Purchase, rental or leasing	g and installation of machinery and equipment		\$0	<u> </u>
Construction or leasing of	f plant buildings and facilities		<u>\$0</u>	<u>\$0</u>
Offering that may be used	nesses (including the value of securities involved in this I in exchange for the assets or securities of another er)		l \$0	□ \$0
•	\$5			□ \$0
				=
				<u> </u>
				_
				<u> </u>
		_		\$928,571.43
Total Payments Listed (co	olumn totals added)		⊠ \$ <u>928,571.</u> 4	<u>43</u>
	D. FEDERAL SIGNATUI)F		
nstitutes an undertaking by the is	tice to be signed by the undersigned duly authorized persuer to furnish to the U.S. Securities and Exchange Convestor pursuant to paragraph (b)(2) of Rule 502.	on. If this notice is		
uer (Print or Type) kty-Fourth Street, LLC	Signature Q.	San	Date 8	127/07
me of Signer (Print or Type)	Title of Signer (Print or Type)		<u> </u>	
vid Baumgartner, M.D.	President and Chair of the Me	nber		
	•			
	. ATTEN	TION		

· · · · · · · · · · · · · · · · · · ·	E. STATE SIGNATURE	
1. Is any party described in 17 CFR 230 provisions of such rule?	0.262 presently subject to any of the disqualification	Yes No
	See Appendix, Column 5, for state response.	
2. The undersigned issuer hereby under D (17 CFR 239.500) at such times as red	rtakes to furnish to any state administrator of any state in whice quired by state law.	ch this notice is filed, a notice on Form
3. The undersigned issuer hereby under issuer to offerees.	rtakes to furnish to the state administrators, upon written requ	est, information furnished by the
Limited Offering Exemption (ULOE) of	at the issuer is familiar with the conditions that must be satisf f the state in which this notice is filed and understands that th ishing that these conditions have been satisfied.	
The issuer has read this notification and	knows the contents to be true and has duly caused this notice	e to be signed on its behalf by the undersigned duly
	·	
authorized person- Issuer (Print or Type)	Signature G	Date 8 (21) 07
authorized person-		<u> </u>

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

 -				APPENDIX					
1	Intend to	to sell to credited s in State -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No	Class A Units of Limited Liability Company Membership Interest	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AL								_	
AK									<u> </u>
AZ								ļ	
AR									<u> </u>
CA									
СО		<u> </u>							
CT	<u></u>				, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	 			
DE								 	<u> </u>
DC						<u> </u>			
FL	<u></u>						ļ <u>.</u>		ļ
GA	<u> </u>					<u> </u>			
HI							ļ		
ID							1		ļ
IL									
IN	<u> </u>								-
IA		<u> </u>							ļ
KS								-	
KY									├──
LA				ļ					
ME	ļ	<u> </u>					-		├──
MD	<u> </u>								
MA			04 100 700 100		44 (55 55:	_			
MI		X	\$1,428,571.43	21	\$1,428,571.43	0	0		
MN	-							 	
MS			· · · · · · · · · · · · · · · · · · ·						ļ
МО		1						<u> </u>	<u>l</u>

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				APPENDIX					
1		s in State	Type of security and aggregate offering price offered in state (Part C-Item 1)	4 Type of investor and amount purchased in State (Part C-Item 2)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No	Class A Units of Limited Liability Company Membership Interest	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
MT									
NE									
NV									
NH						<u> </u>			
NJ									
NM									
NY									
NC									
ND									
ОН		<u> </u>							
ок					· · · · · · · · · · · · · · · · · · ·				ļ
OR									
PA					4-4-4				
RI								····	
SC									
SD									
TN									
TX									
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VT									
VA									
WA									
wv									
WI									
WY									
ОТН									



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