

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

084	53	37
OMB API	PROVAL	
OMB Number:	323	5-0076
Expires:	May 31	, 2005
Estimated average	ge burder	3
hours per respon	se	16.00
SEC USI	ONLY	
Prefix	Se	rial
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DATE RECEIVED

Name of Offering (check if this is an amendment and name has changed,	and indicate change.)
Chilton QP European Partners, L.P.	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 R	ule 506 Section 4(6) ULO
Type of Filing: New Filing Amendment	HECEIVED
A. BASIC IDENTIFICATION D	
1. Enter the information requested about the issuer	2007
Name of Issuer (check if this is an amendment and name has changed, and Chilton QP European Partners, L.P.	d indicate change.)
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
1266 East Main Street, 7th Floor, Stamford, CT 06902	(203) 352-4000
Address of Principal Business Operations (Number and Street, City, State,	Telephone Number (Including Area Code)
Zip Code) (if different from Executive Offices)	PROCESS
Same as executive offices	111095
Brief Description of Business	₹ SEP 0 7 20
Investing in securities.	6 2rl 012
	THOMSO
Type of Business Organization	_ FINANCIA
corporation limited partnership, already formed	other (please specify):
business trust limited partnership, to be formed	
Month	Year
Actual or Estimated Date of Incorporation or Organization 0 1	9 9 Actual Estimated
Jurisdiction of Incorporation or Organization: (Enter two letter U.S. Posta	al Service abbreviation for
	for other foreign jurisdiction) D E
J. Lor Canada, 17.	<i>D</i> <i>D</i>
CENERAL INSTRUCTIONS.	

GENERAL INSTRUCTIONS:

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying upon ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA
2. Enter the information requested for the following:
 Each promoter of the issuer, if the issuer has been organized within the past five years;
 Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% of more of a class of equity securities issuer;
Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
Each general and managing partner of partnership issuers.
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General Partner
Full Name (Last name first, if individual) Chilton Investment Company, Inc.
Business or Residence Address (Number and Street, City, State, Zip Code) 1266 East Main Street, 7th Floor, Stamford, CT 06902
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer* Director* General and/or Managing Partner
Full Name (Last name first, if individual) Chilton, Richard L., Jr.
Business or Residence Address (Number and Street, City, State, Zip Code) 1266 East Main Street, 7th Floor, Stamford, CT 06902
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer * Director * General and/or Managing Partner
Full Name (Last name first, if individual) Chiang, Kenneth
Business or Residence Address (Number and Street, City, State, Zip Code) 1266 East Main Street, 7th Floor, Stamford, CT 06902
Check Box(es) that Apply: Promoter Beneficial Owner 🛛 Executive Officer * 🖾 Director * 🗖 General and/or Managing Partner
Full Name (Last name first, if individual) Cahill, Michael T.
Business or Residence Address (Number and Street, City, State, Zip Code) 1266 East Main Street, 7th Floor, Stamford, CT 06902
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer * Director * General and/or Managing Partner
Full Name (Last name first, if individual) Mallon, Patricia
Business or Residence Address (Number and Street, City, State, Zip Code) 1266 East Main Street, 7th Floor, Stamford, CT 06902
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director * General and/or Managing Partner
Full Name (Last name first, if individual) Wainwright, Jonathan M.
Business or Residence Address (Number and Street, City, State, Zip Code) One World Financial Center, New York, NY 10281
(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

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* of General Partner

USActive 6542191.1

			SIC IDENTIFICATION	DATA	
2. Enter the	information requested for the				
•	Each promoter of the issuer,		•	•	
•	Each beneficial owner havir issuer;	g the power to vote or o	dispose, or direct the vote	or disposition o	f, 10% of more of a class of equity securities of the
•	Each executive officer and d	irector of corporate issu	ers and of corporate gener	al and managing	g partners of partnership issuers; and
•	Each general and managing	partner of partnership is	suers.		
Check Box(es) that Apply: Promoter	Beneficial Owner	Executive Officer *	☑ Director *	General and/or Managing Partner
Full Name (Champ III, I	Last name first, if individual) Norman B.			,	
	Residence Address (Number Jain Street, 7th Floor, Stamford		Cip Code)		
Check Box(es) that Apply: Promoter	Beneficial Owner	Executive Officer *	Director *	General and/or Managing Partner
Full Name (Foster, Jenn	(Last name first, if individual) ifer L.				
Business or 1266 East M	Residence Address (Number Main Street, 7th Floor, Stamford	and Street, City, State, 2 , CT 06902	Cip Code)		
Check Box(es) that Apply: Promoter	☐ Beneficial Owner	☑ Executive Officer *	☑ Director *	General and/or Managing Partner
Full Name (Ferguson, C	(Last name first, if individual) Colleen				
Business or 1266 East M	Residence Address (Number Main Street, 7th Floor, Stamford	and Street, City, State, 2 , CT 06902	Cip Code)		
Check Box((es) that Apply: Promoter	Beneficial Owner	Executive Officer *	Director	General and/or Managing Partner
Full Name (Steinthal, Ja	(Last name first, if individual) ames				
	Residence Address (Number Jain Street, 7th Floor, Stamford		Cip Code)		
Check Box((es) that Apply: Promoter	Beneficial Owner		□ Director	General and/or Managing Partner
Full Name (Szemis, Dar	(Last name first, if individual)				
	Residence Address (Number lain Street, 7th Floor, Stamford		Cip Code)		
Check Box((es) that Apply: Promoter	☐ Beneficial Owner	Executive Officer*	Director	General and/or Managing Partner

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

* of General Partner

Khouw, Jeffrey

Full Name (Last name first, if individual)

1266 East Main Street, 7th Floor, Stamford, CT 06902

Business or Residence Address (Number and Street, City, State, Zip Code)

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% of more of a class of equity securities of the issuer;
 - · Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply: Promoter	☐ Beneficial Owner	Executive Officer *	☐ Director *	General and/or Managing Partner
Full Name (Last name first, if individual) Denny, Christopher				
Business or Residence Address (Number 1266 East Main Street, 7th Floor, Stamford		ip Code)		••••
Check Box(es) that Apply: Promoter	Beneficial Owner		Director *	General and/or Managing Partner
Full Name (Last name first, if individual) Goehring, Leigh				
Business or Residence Address (Number 1266 East Main Street, 7th Floor, Stamford		ip Code)		
Check Box(es) that Apply: Promoter	Beneficial Owner	☑ Executive Officer *	☑ Director *	General and/or Managing Partner
Full Name (Last name first, if individual) Clark, Michael				
Business or Residence Address (Number 1266 East Main Street, 7th Floor, Stamford	and Street, City, State, Z , CT 06902	ip Code)		
Check Box(es) that Apply: Promoter	Beneficial Owner	Executive Officer *	□ Director	General and/or Managing Partner
Full Name (Last name first, if individual) Cox, Melissa				
Business or Residence Address (Number 1266 East Main Street, 7th Floor, Stamford	and Street, City, State, Z	ip Code)		
Check Box(es) that Apply: Promoter	Beneficial Owner	☐ Executive Officer*	□ Director	General and/or Managing Partner
Full Name (Last name first, if individual) Malley, James				
Business or Residence Address (Number 1266 East Main Street, 7th Floor, Stamford	and Street, City, State, Z , CT 06902	ip Code)		
Check Box(es) that Apply: Promoter	Beneficial Owner	Executive Officer*	☐ Director	General and/or Managing Partner
Full Name (Last name first, if individual) Rae, Christopher				
Business or Residence Address (Number 1266 East Main Street, 7th Floor, Stamford	and Street, City, State, Z , CT 06902	ip Code)		
(Use blank sheet, or copy and use addition	nal conies of this sheet in	s necessary)		

				B. IN	FORMATIC	ON ABOUT	OFFERING	;				
1. Has	s the issuer solo	1 or does the	issuer intenc	to sell to no	m-accredited	investors in	this offering?				Yes	No ⊠
											_	_
	-	-		_		. 10					£ 1,000	000 00+
											\$ <u>1,000,</u> 0	<u> </u>
3. Do	es the offering	permit joint o	wnership of	a single unit?)						Yes ⊠	No
4. Ent	ter the informat	the information About OFFERING re also in Appendix, Column 2, if filing under ULOE. is the minimum investment that will be accepted from any individual? ybe waived by General Partner the offering permit joint ownership of a single unit? the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or aging registered with the SEC and/or with a state or state, list the name of the broker or dealer. If more than five (5) persons to be listed and a broker or dealer, you may set forth the information for that broker or dealer only. (Last name first, if individual) Residence Address (Number and Street, City, State, Zip Code) sociated Broker or Dealer Thich Person Listed Has Solicited or Intends to Solicit Purchasers All States' or check individual States) [AKI AZ AR CA [CO [CT [DE [DC [FL] [GA [M] [M	lar remuner	ation for								
		•	•				•	-	•			
dea	ler registered v	with the SEC	and/or with	a state or stat	es, list the na	me of the br	oker or deale	r. If more th	an five (5) p	ersons to be	listed are as	ssociated
рет	sons of such a	broker or dea	ler, you may	set forth the	information f	or that broke	r or dealer or	ıly.				
Full Nan	ne (Last name	first, if indiv	idual)							· · _ · · .		
Business	or Residence	Address (Nur	mber and Str	eet, City, Sta	ite, Zip Code	·)						
Name of	Associated Br	oker or Deal	ег									
States in	Which Person	Listed Hus S	Solicited or 1	ntends to Sol	icit Purchase	re						
											[All States
[AL]			•						[FL]	[GA]	[HI]	_ [ID]
[IL]	[IN]	[IA]		[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA] X	[WA]	[WV]	[WI]	[WY]	[PR]
Full Nan	ne (Last name	first, if indiv	idual)									
Business	or Residence	Address (Nu	mber and Str	eet, City, Sta	ate, Zip Code	:)			<u>, , , , , , , , , , , , , , , , , , , </u>			
Name of	Associated Br	oker or Deal	er		·-							
States in	Which Person	Listed Has S	Solicited or I	ntends to Sol	icit Purchase	rs						
(Check '		check individ	•			••••••	•••••				_] All States
[AL]											(HI)	(ID)
(IL)							-				[MS]	[MO]
[MT]											[OR]	(PA)
[RI]				[IX]	[01]	[VI]	ĮVAJ	[WA]	[WV]	(WI)	[WY]	[PR]
Full Nan	ne (Last name	first, if indiv	idual)									
Business	or Residence	Address (Nu	mber and Sti	eet, City, Sta	ite, Zip Code	e)						
Name of	Associated Br	oker or Deal	ег									
-			•								_	All State
{AL]	[AK]	[AŽ]	[AR]	[CA]	[CO]	(CT)	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]
(IL)	(IN)	[IA]	[KS]	{KY}	(LA)	[ME]	[MD]	[MA]	[MI]	(MN)	[MS]	[MO]
(MT)	[NE]	(NV)	[NH]	[NJ]	(NM)	[NY]	[NC]	[ND]	(OH)	[OK]	[OR]	(PA)
[RI]	(SC)	[SD]	[TN]	(TX)	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security		Aggregate Offering Price	A	mount Already Sold
	Debt	S_	0.00	S	0,00
	Equity	_	0.00	S	0.00
	Common Preferred				
	Convertible Securities (including warrants)	\$_	0.00	S	0.00
	Partnership Interests	\$	350,000,000.00	S	250,755,503
	Other (Specify)	S.	0.00	S	0.00
	Total	s	350,000,000.00	S	250,755,503
	Answer also in Appendix, Column 3, if filing under ULOE.				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				
			Number Investors		Aggregate Pollar Amount of Purchases
	Accredited Investors	_	105	S	250,755,503
	Non-accredited Investors	_	0	s	0.00
	Total (for filings under Rule 504 only)			S	
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question I,				
	Type of offering		Type of Security	Г	Pollar Amount Sold
	Rule 505			s	
	Regulation A			ς	
	Rule 504	_		<u> </u>	
	Total	_	· · · · · · · · · · · · · · · · · · ·	S	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees			s _	0.00
	Printing and Engraving Costs			s	0.00
	Legal Fees		Ø	s	250,391.52
	Accounting Fees		⋈	S	171,190.81
	Engineering Fees			s	0.00
	Sales Commissions (specify finders' fees separately)			S	
	Other Expenses (identify)			S	0.00
	Total			S	421,582.33

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C. OFFERING PRICE, NUMBE	CR OF INVESTORS, EXPENSES AND	USE OF	PROCEEDS		<u> </u>
ind total expenses furnished in response to Part C - Question	on 4.a. This difference is the "adjusted gr	oss		<u>\$3</u>	<u> 49,578,417.67</u>
each of the purposes shown. If the amount for any purpose he box to the left of the estimate. The total of the pay	is not known, furnish an estimate and chements listed must equal the adjusted gr	eck			
			Payments to Officers, Directors, & Affiliates		Payments To Others
Salaries and fees		S_	<u> </u>	□ s.	0.00
Purchase of real estate		S_	0.00	□ \$.	0.00
Purchase, rental or leasing and installation of machine	ery and equipment	🗀 S_	0.00	□ s	0,00
Construction or leasing of plant buildings and facilitie	·s	\$_	0.00	□ \$_	0.00
offering that may be used in exchange for the assets o	r securities of another issuer	s_	0.00	□ \$ <u>.</u>	0.00
Repayment of indebtedness		S_	0.00	□ s	0.00
Working capital		S_	0.00	⊠ \$_	349,578,417.67
Other (specify):		\$_	0.00	□ \$_	0.00
		— □ \$_	0.00		0.00
Column Totals:		🗆 💲	0.00	⊠ \$_	349,578,417.67
Total Payments Listed (column totals added)			🛭 \$ <u>349</u> ,	578,417	.67
	D. FEDERAL SIGNATURE				
tutes an undertaking by the issuer to furnish to the U.S. Sec	curities and Exchange Commission, upon				
(Print or Type)	Signature ATLIA	I	Date		
n QP European Partners, L.P.	_1 // ()		8 - 2	8	, 2007
of Signer (Print or Type) Steinthal					
	b. Enter the difference between the aggregate offering princeeds to the issuer." Indicate below the amount of the adjusted gross proceeds to the purposes shown. If the amount for any purpose the box to the left of the estimate. The total of the pay proceeds to the issuer set forth in response to Part C - Question of the pay proceeds to the issuer set forth in response to Part C - Question of real estate. Purchase of real estate. Purchase, rental or leasing and installation of machine Construction or leasing of plant buildings and facilities. Acquisitions of other businesses (including the value offering that may be used in exchange for the assets of pursuant to a merger). Repayment of indebtedness. Working capital	b. Enter the difference between the aggregate offering price given in response to Part C - Question and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted groreceds to the issuer." Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and che box to the left of the estimate. The total of the payments listed must equal the adjusted groreceds to the issuer set forth in response to Part C - Question 4.b above. Salaries and fees Purchase of real estate Purchase, rental or leasing and installation of machinery and equipment. Construction or leasing of plant buildings and facilities. Acquisitions of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger). Repayment of indebtedness Working capital. Other (specify): Column Totals: Total Payments Listed (column totals added) D. FEDERAL SIGNATURE suer has duly caused this notice to be signed by the undersigned duly authorized person. If this no tutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502. (Print or Type) Signature Title of Signer (Print or Type) Managing Director & General Counse	b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check he box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above. Salaries and fees	and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above. Payments to Officers, Directors, & Affiliates Salaries and fees	b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." Salarica and feelow the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check he box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above. Payments to Officers, Directors, & Affiliates

As set forth in the Partnership Agreement, the Partnership will pay its own organizational and operating expenses (or will reimburse the General Partner to the extent such expenses are incurred by the General Partner). In addition, the Partnership will pay a fixed fee to the General Partner computed at an annual rate of 1.5% of the aggregate value of the Capital Accounts of the Limited Partners. This fixed fee will be paid quarterly and will be calculated based on the value of the Capital Accounts of the Limited Partners at the beginning of each fiscal quarter and will be deducted from the appropriate Capital Accounts of the Limited Partners. The General Partner will also receive a performance allocation equal to 20% of the appreciation credited to each Limited Partner's Capital Account at the end of each fiscal year. However, no performance allocation will be made in respect of a fiscal year until any net loss previously allocated to the Capital Account of the Limited Partner has been offset by subsequent net profits allocated to the Capital Account of such Limited Partner. Such expenses, fixed fee and performance allocation cannot be quantified at present.

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

