1128573

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL
OMB Number: 3235-0076
Expires: April 30, 2008
Estimated average burden
hours per response......16.00

SEC USE	ONLY
Prefix	Serial
DATE REC	CEIVED

7.0X 100 204			
	ck if this is an amendment and name has changed, and indicate	change.)	
Units of Trilogy Global	Advisors, LLC		
Filing Under (Check box(
Type of Filing: New F	iling Amendment		
<u>,, </u>	A. BASIC IDENTIFIC	ATION DATA]
1. Enter the information r	equested about the issuer		07076 723 —
Name of Issuer (check	if this is an amendment and name has changed, and indicate cl	hange.)	
Trilogy Global Advisors	, LLC		
Address of Executive Off	ices (Number and Street, City, State, Zip Code)		(including Area Code)
1114 Avenue of the Ame	ricas, 28th Floor	(212) 703-3100	
New York, NY 10036		<u> </u>	
Address of Principal Busi	ness Operations (Number and Street, City, State, Zip Code)	Telephone Number	(including Area Code)
(if different from Executive	ve Offices)	<u> </u>	
Brief Description of Busin	ness		
Investment adviser.			
Type of Business Organiz	ation		
corporation	☐limited partnership, already formed		
		other (please specify): Limi	ited Liability ComPROCESSED
☐ business trust	☐limited partnership, to be formed		**************************************
	Month Year		OHD 4.4
			定 SEP 1 1 2007
Jurisdiction of Incorporate	ion or Organization: (Enter two-letter U.S. Postal Service abbr	eviation for State:	
•	CN for Canada; FN for other for		' / THOMSON
CONTROL INCOME			EMANCIA

GENERAL INSTRUCTIONS

Federal

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (5/91)

		A. BASIC II	ENTIFICATION DAT	<u>'A</u>	
X Each beneficial own of the issuer; X Each executive offi	ne issuer, if the ner having the cer and directo	e issuer has been organize power to vote or dispose	d of corporate general an	position of, 10%	% or more of a class of equity securities rtners of partnership issuers; and
Check Box(es) that Apply:	Promoter	■ Beneficial Owner		□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	findividual)				•
Sterling, William P. Business or Residence Addre	ss (Number ar	d Street City State 7in	Code)	-	
c/o Trilogy Global Advisors	, LLC, 1114 A	Avenue of the Americas	, 28th Floor, New York	NY 10036	
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, it Prindiville, Robert A.	f individual)				
Business or Residence Addre				NIV 10036	
c/o Trilogy Global Advisors					Constant and/or Managing Portion
Check Box(es) that Apply: Full Name (Last name first, it	Promoter	Beneficial Owner	☑ Executive Officer	□ Director	General and/or Managing Partner
Beckwitt, Robert	i ilidividuai)				
Business or Residence Addre	ss (Number ar	d Street, City, State, Zip Avenue of the Americas	Code) , 28th Floor, New York	, NY 10036	
	Promoter	Beneficial Owner	■ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, it Gigliotti, Gregory J.	f individual)				
Business or Residence Addre c/o Trilogy Global Advisors	ss (Number ar	nd Street, City, State, Zip Avenue of the Americas	Code) , 28th Floor, New York	, NY 10036	
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Masi, Thomas A. Business or Residence Addre	cc (Number or	ul Street City State 7in	(Code)		
c/o Trilogy Global Advisors				, NY 10036	
	Promoter	■ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, i The Beckwitt-Hughey 1993					
Business or Residence Addre	ss (Number ar			2/2/ 1002/	
c/o Trilogy Global Advisors					
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	□ Director	General and/or Managing Partner
Full Name (Last name first, i Burrow, Ryan R.	r individual)				
Business or Residence Addre	ss (Number at	nd Street, City, State, Zip	Code)		
c/o Trilogy Global Advisors	i, LLC, 1114	Avenue of the Americas	s, 28th Floor, New York	, NY 10036	
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	■ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, i Salas-Schoofield, Pablo	f individual)				

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

■ Executive Officer

☐ Director

☐ General and/or Managing Partner

Business or Residence Address (Number and Street, City, State, Zip Code)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply: Promoter Beneficial Owner

Full Name (Last name first, if individual)

Holley, Carol

c/o Trilogy Global Advisors, LLC, 1114 Avenue of the Americas, 28th Floor, New York, NY 10036

c/o Trilogy Global Advisors, LLC, 1114 Avenue of the Americas, 28th Floor, New York, NY 10036

Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or Managing Partner				
Full Name (Last name first, if individual)									
Myklusch, John									
Business or Residence Address (Number and Street, City, State, Zip Code)									
to Trilogy Global Advisors, LLC, 1114 Avenue of the Americas, 28th Floor, New York, NY 10036									

						B. INFOR	RMATIO!	N ABOUT	OFFER	ING					
1. Has	the issuer	sold, or	does the	e issuer inte	end to sell,	to non-accr	edited inve	stors in this	offering?				******	Yes	No
					A	nswer also	in Appendi	x, Column	2, if filing t	ınder ULOI	E.				
2. Wha										S N/A					
										Yes	No				
J. D 00	5. Does the othering permit joint ownership of a single unit?									\boxtimes					
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												_			
	(Last name	e first, i	findivio	dual)					-						
N/A Business o	r Residenc	e Addre	ss (Nun	nber and St	reet, City, S	State, Zip C	ode)								
Name of A	ssociated I	Broker (or Deale	r					<u></u>		<u></u>				
States in W	hich Perso	n Liste	d Has S	olicited or	Intends to S	olicit Purch	nasers .				· · · · · · · · · · · · · · · · · · ·				
(Che	ck "All Sta	tes" or	check in	dividual St	ates)					······································		All States			
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[RI] Full Name	[SC]	į į	SD]	[TN]	[xxj	[UT]	įvrj	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]		
					and the second	Date 77:- 47									
					reet, City, S	State, Zip C	ode)								
	ssociated														
States in V	Vhich Perso	on Liste	d Has S	olicited or	Intends to S	Solicit Purcl	hasers								
(Check "A	ll States" c	r check	individ	ual States).								All States			
[AL] [IL] [MT] [RI]	[IN]] [[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	(ID) [MO] [PA] [PR]		
	(Last nam				17,557	[0.]		1 221							
Business o	r Residenc	e Addr	ess (Nur	nber and S	treet, City,	State, Zip C	inde)								. <u></u>
Name of A	Associated	Broker	or Deale	er											
States in V	Vhich Pers	on Liste	d Has S	olicited or	Intends to S	Solicit Purc	hasers						<u></u>		
(Check "A	all States" o	or check	individ	lual States).		·····						All States			
[AL] [IL] [MT (RI]	[IN]]	[AZ] [IA] [NV] [SD]	[AR] [KS] [NH] [TN]	[CA] [KY] [NJ] [TX]	[CO] {LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] [MA] [ND] [WA]	[FL] [MI] [OH] [WV]	[GA] [MN] [OK] [WI]	[HI] [MS] [OR] [WY]	[ID] [MO] [PA] [PR]		

TX] [UT] [VT] [VA] [WA] [WV] [WI]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF	PROCEEDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	Aggregate Offering	Amount Already
	Type of Security	Price	Sold
	Debt	S	s
	Equity	S	s
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	S	s
	Partnership Interests	S	S
	Other (Specify) Units	\$ 101,909	\$ 101,909
	Total	\$ 101,909	\$ 101,909
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors	2	\$ 101,909
	Non-accredited Investors		s
	Total (for filings under Rule 504 only)		S
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505		S
	Regulation A		<u>s</u>
	Rule 504		<u>s</u>
	Total		s
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		S
	Legal Fees		S
	Accounting Fees		S
	Engineering Fees		S
	Sales Commissions (specify finders' fees separately)		\$
			S
	Other Expenses (identify)	ليا	3

4.	b. Enter the difference between the aggregate offerexpenses furnished in response to Part C - Question	ering price given in response to Part C on 4.a. This difference is the "adjusted	- Question 1 and total gross proceeds to the		
	issuer."	•			\$ 101,909
5.	Indicate below the amount of the adjusted gross p the purposes shown. If the amount for any purpose left of the estimate. The total of the payments list forth in response to Part C - Question 4.b. above.	se is not known, furnish an estimate ar	d check the box to the		
				Payments to Officers, Directors, & Affiliates	Payments To Others
	Salaries and fees			□ s	□ \$
	Purchase of real estate			□ s	<u>□</u> \$
	Purchase, rental or leasing and installation of mac	hinery and equipment	***************************************	_ <u>□</u> s	□ s
	Construction or leasing of plant buildings and fac-	ilities		□s	□s
	Acquisition of other businesses (including the val offering that may be used in exchange for the asset pursuant to a merger)	ets or securities of another issuer		□ s	□s ·
	Repayment of indebtedness			□s	□s
	Working capital			□s	\$ 101,909
	Other (specify):			□ s	□s
	Column Totals			□ \$	□ \$ 101,909
	Total Payments Listed (column totals added)			\$ 101,5	909
		D. FEDERAL SIGNAT	TURE		
ı u	issuer has duly caused this notice to be signed by the ndertaking by the issuer to furnish to the U.S. Securaccredited investor pursuant to paragraph (b)(2) of	rities and Exchange Commission, upor	. If this notice is filed und written request of its staff	er Rule 505, the following the information furnish	ng signature constitutes hed by the issuer to any
	suer (Print or Type) rilogy Global Advisors, LLC	Signature	Date Augu	st 23, 2007	
	ame of Signer (Print or Type) van R. Burrow	Title of Signer (Print or Type) Managing Director			

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

ATTENTION

