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|      | 185          | U |

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

## FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR

| OMB APPROVAL                                    |        |       |      |  |  |  |  |
|---|--------|-------|------|--|--|--|--|
| OMB Numi  |        |       |      |  |  |  |  |
| Expires:  | April  | 30,20 | 08   |  |  |  |  |
| Expires: April 30,2008 Estimated average burden |        |       |      |  |  |  |  |
| hours per re                                    | espons | se 1  | 6.00 |  |  |  |  |

| SEC USE  | ONLY          |  |  |  |  |  |  |
|----------|---------------|--|--|--|--|--|--|
| Prefix   | Serial        |  |  |  |  |  |  |
| 1        | 1             |  |  |  |  |  |  |
|          |               |  |  |  |  |  |  |
| DATE REC | DATE RECEIVED |  |  |  |  |  |  |
| 1        | 1             |  |  |  |  |  |  |
|          |               |  |  |  |  |  |  |

| SECTION 4(6), AND/OR  | DATE RECEIVED                              |
|---|--|
| UNIFORM LIMITED OFFERING EXI  | EMPTION                                    |
| Name of Offering Check if this is an amendment and name has changed, and indicate change.   |  |
| Readoz LLC Private Placement of Class A Membership Units  |  |
| Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section Type of Filing: New Filing Amendment  | 4(6) ULOE                                  |
| Type of Timing.   |  |
| A. BASIC IDENTIFICATION DATA  |  |
| 1. Enter the information requested about the issuer   |  |
| Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)  | 07076652                                   |
| Readoz LLC  |  |
| Address of Executive Offices (Number and Street, City, State, Zip Co  | de) Telephone Number (Including Area Code) |
| 750 W. Lake Cook Road, Buffalo Grove, Illinois 60089  | 847-459-0064                               |
| Address of Principal Business Operations (Number and Street, City, State, Zip Co (if different from Executive Offices) (same as above)                  | Telephone Number (Including Area Code)     |
| Brief Description of Business   |  |
| Issueris a digital publisher of periodicals and related publications.   |  |
| Type of Business Organization    corporation   limited partnership, already formed   v otl  | ner (please specify): DROCESSEE            |
| business trust limited partnership, to be formed Limit  | ed Liability Company, already formed       |
| Actual or Estimated Date of Incorporation or Organization: 0 6 0 7 X Actual   | Estimated SEP 0 5 2007                     |
| Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for CN for Canada; FN for other foreign jurisdiction) |  |
| GENERAL INSTRUCTIONS  | FINANCIAL                                  |

## Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

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|---|---|-----|------|----|-----|---|----|--|
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Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

| <b>4</b> 5  |                     |  |   |  |                                       |
|---|---------------------|--|---|--|---------------------------------------|
| •   |                     |  |   |  |                                       |
|   |                     | G S PA BASTO   | IDENETE CATTONED AN                     |  |                                       |
| 2. Enter the information r  | equested for the fo | Annual Control of the |   | THE PROPERTY OF A                              | NACON CALENDARY STREET                |
| 2. Enter the information requested for the following:  Each promoter of the issuer, if the issuer has been organized within the past five years;  Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issue.  Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and  Each general and managing partner of partnership issuers.  Check Box(et) that Apply:   Promoter   Beneficial Owner   Executive Officer   Director   General and/or Managing Partner  PUII Name (Last name first, if individual)  Shohekits, Alex  Business or Residence Address (Number and Street, City, State, Zip Code)  750 (V. Lake Cook Road, Buffallo Grove, Illianota 60089  Check Box(es) that Apply:   Promoter   Beneficial Owner   Executive Officer   Director   General and/or Managing Partner  Full Name (Last name first, if individual)  Business or Residence Address (Number and Street, City, State, Zip Code)  Check Box(es) that Apply:   Promoter   Beneficial Owner   Executive Officer   Director   General and/or Managing Partner  Full Name (Last name first, if individual)  Business or Residence Address (Number and Street, City, State, Zip Code)  Check Box(es) that Apply:   Promoter   Beneficial Owner   Executive Officer   Director   General and/or Managing Fartner  Full Name (Last name first, if individual)  Business or Residence Address (Number and Street, City, State, Zip Code)  Check Box(es) that Apply:   Promoter   Beneficial Owner   Executive Officer   Director   General and/or Managing Fartner  Full Name (Last name first, if individual)  Business or Residence Address (Number and Street, City, State, Zip Code)  Check Box(es) that Apply:   Promoter   Beneficial Owner   Executive Officer   Director   General and/or Managing Partner  |                     |  |   |  |                                       |
| 2. Enter the information requested for the following:  8. Each promoter of the issuer, if the issuer has been organized within the past five years;  8. Each promoter of the issuer, if the issuer has been organized within the past five years;  8. Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issue.  8. Each cancellar officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and  8. Each general and managing partner of partnership issuers; and  8. Each general and managing partner of partnership issuers; and  8. Each general and managing partner of partnership issuers; and  8. Each general and managing partner of partnership issuers; and  8. Each general and managing partner of partnership issuers; and  9. Executive Officer   Director   Managing Partner    8. General and/or Managing Partner    8. Pull Name (Last name first, if individual)  8. Director   Director   Managing Partner    9. Full Name (Last name first, if individual)  9. Business or Residence Address (Number and Street, City, State, Zip Code)  Check Box(es) that Apply:   Promoter   Beneficial Owner   Executive Officer   Director   General and/or Managing Partner  Full Name (Last name first, if individual)  8. Business or Residence Address (Number and Street, City, State, Zip Code)  Check Box(es) that Apply:   Promoter   Beneficial Owner   Executive Officer   Director   General and/or Managing Partner  Full Name (Last name first, if individual)  8. Business or Residence Address (Number and Street, City, State, Zip Code)  Check Box(es) that Apply:   Promoter   Beneficial Owner   Executive Officer   Director   General and/or Managing Partner  Full Name (Last name first, if individual)  8. Business or Residence Address (Number and Street, City, State, Zip Code)  Check Box(es) that Apply:   Promoter   Beneficial Owner   Executive Officer   Director   General and/or Managing Partner |                     |  |   |  |                                       |
|   |                     | <del>-</del>   | •                                       | -  | • •                                   |
|   |                     | -  | , ,                                     | 5 5.   |                                       |
| Check Box(es) that Apply:   | Promoter            | Beneficial Own   | er X Executive Office                   | r Director                                     | INAU                                  |
| Full Name (Last name first.   | if individual)      |  |   |  |                                       |
|   | <b>-</b>            |  |   |  |                                       |
|   | ess (Number and     | Street, City, State, Zi  | Code)                                   | <u> </u>                                       |                                       |
|   | •                   |  | •                                       |  |                                       |
|   |                     | <del></del>  |   | r Director                                     | X General and/or                      |
|   |                     |  |   |  |                                       |
| Full Name (Last name first,   | if individual)      |  |   |  | ·                                     |
| ·   | ·                   |  |   |  |                                       |
| Business or Residence Addre   | ss (Number and      | Street, City, State, Zir   | Code)                                   |  | · · · · · · · · · · · · · · · · · · · |
|   |                     |  |   |  |                                       |
| Check Box(cs) that Apply:   | Promoter            | Beneficial Own   | er Executive Office                     | r Director                                     | <u> </u>                              |
| Full Name (Last name first,   | if individual)      |  | *************************************** |  |                                       |
|   |                     |  |   |  |                                       |
| Business or Residence Addre   | ss (Number and      | Street, City, State, Zip   | Code)                                   | · · · · · · · · · · · · · · · · · · ·          |                                       |
|   | <del> </del>        | <del></del>  |   | · · · · · · · · · · · · · · · · · · ·          |                                       |
| Check Box(es) that Apply:   | Promoter            | Beneficial Own   | er Executive Officer                    | T Director                                     | · ·                                   |
| Full Name (Last name first,   | f individual)       |  | <del></del>                             |  |                                       |
| Business or Residence Addre   | S Number and        | Street City State 7in  | Code                                    |  |                                       |
| 22011900 01 1100100 110010  | a (Nomber and       | ouser, only, ours, or  | Coucy                                   |  |                                       |
| Check Box(es) that Apply:   | Promoter            | Beneficial Own   | er Executive Officer                    | Director                                       | teri                                  |
| Full Name (Last name first, i   | f individual)       |  |   | <u>.                                      </u> |                                       |
| Business or Residence Addre   | ss (Number and      | Street, City, State, Zip   | Code)                                   |  |                                       |
|   | <u></u>             |  |   |  |                                       |
| Check Box(es) that Apply:   | Promoter            | Beneficial Own   | Executive Officer                       | Director                                       | <b>L</b>                              |
| Full Name (Last name first, i   | f individual)       | <del> </del>   |   |  |                                       |
| Duaines a Daridada A 4 A  | as Observe 1        | Canada Cina Contra Ti  | Code                                    | <del></del>                                    | <del></del>                           |
| pusiness of Residence Addre   | ss (Number and      | Street, City, State, Zip   | Code)                                   |  |                                       |
| Check Box(es) that Apply:   | Promoter            | Danaficial O   | r D Everyting Officer                   | Discour  | General and/or                        |
| Check Dux(ca) that Apply.   | ☐ Floworet          | Beneficial Own   | er Executive Officer                    | Director                                       | General and/or Managing Partner       |

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

|       |  |             |                |             | 2000年        | NEORWAT                                      | ion abou                                      | TEORTER                                 | NG 🔄                                    |   |   | 校位表             |              |
|-------|--|-------------|----------------|-------------|--------------|--|---|---|---|---|---|-----------------|--------------|
|       | Uaa sha  | iomer col   | 1 4            | ha isawaa i | ntand to a   | 11 to son o                                  | ditad i                                       |   | this offer                              | in a D  |   | Yes             | No           |
| I.    | 1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? |             |                |             |              |  |   |   |   |   | ******************                      |                 | X)           |
| 2     |  |             |                |             |              |  |   |   |   |   | <b>€</b> 50.                            | 001.00          |              |
| 2.    | :. What is the minimum investment that will be accepted from any individual?                             |             |                |             |              |  |   |   |   |   | Yes                                     | No.             |              |
| 3.    | Does th  | e offering  | permit join    | t ownershi  | ip of a sing | gle unit?                                    |   |   |   |   | ······                                  | K)              |              |
| 4.    |  |             |                |             |              |  |   |   |   |   | irectly, any                            |                 |              |
|       |  |             |                |             |              |  |   |   |   |   | he offering.<br>with a state            |                 |              |
|       |  |             |                |             |              | ore than five<br>ion for that                |   |   |   |   | ons of such                             |                 |              |
| Ful   |  |             | first, if ind  |             | - intornat   |  | Droker or                                     | dealer only                             | 7. KI                                   | n.  |   |                 |              |
| .1 U1 | i Maine (  | Last Hanne  | inst, it ma    | ividuai)    |              |  |   |   |   |   |   |                 |              |
| Bus   | iness or   | Residence   | Address (N     | lumber and  | d Street, C  | ity, State, 2                                | Cip Code)                                     | <del></del>                             |   |   |   | <del></del>     | <del>-</del> |
| Nar   | ne of As   | sociated Br | oker or De     | aler        | -            |  |   |   |   |   | - <del></del>                           |                 |              |
| Stat  | cs in Wi   | ich Person  | Listed Has     | Solicited   | or Intends   | to Solicit                                   | Purchasers                                    |   |   |   |   |                 |              |
|       | (Check   | "All States | or check       | individual  | States)      |  |   | *************************************** | *************************************** | ******************                            | ***********                             | ☐ Al            | 1 States     |
|       | AL   | ĀK          | ΑZ             | AR          | CA           | CO   | CT  | DE                                      | DC                                      | FL  | GA                                      | HI              | (ID)         |
|       | IL   | IN          | ĪĀ             | KS          | KY           | LA   | ME  | MD                                      | MA                                      | MI  | MN                                      | MS              | MO           |
|       | MT   | NE          | NV.            | [NH]        | NI           | NM .   | NY  | NC)                                     | ND                                      | OH  | OK                                      | OR              | PA           |
|       | RI   | SC          | SD             | [TN]        | TX           | [UT]   | $\nabla \overline{\mathbf{T}}$                | VA                                      | WA                                      | WV  | WI                                      | ŴΫ              | PR           |
| Full  | Name (   | Last name   | first, if indi | ividual)    | <del></del>  |  | -   |   |   |   |   | <del></del>     |              |
| Bus   | iness or   | Residence   | Address (1     | Number an   | d Street, C  | City, State,                                 | Zip Code)                                     |   |   | <u>.                                     </u> |   | · · · · · · · · |              |
| Nan   | ne of Ass  | sociated Br | oker or De     | aler        |              |  | <u>, , , , , , , , , , , , , , , , , , , </u> |   | W 6                                     |   |   |                 | <del></del>  |
| Stat  | es in Wh   | ich Person  | Listed Has     | Solicited   | or Intends   | to Solicit                                   | Purchasers                                    |   | <u> </u>                                |   |   |                 |              |
|       | (Check   | "All States | " or check     | individual  | States)      |  | ************                                  | ************                            | *************                           | ***************************************       |   |                 | l States     |
|       | AL   | ĀK          | (AZ)           | AR          | CA           | CO   | <u>C</u> T                                    | DE                                      | DC                                      | FL  | GA                                      | HI              | [ID]         |
|       | IL   | IN          | IA             | KS          | KY           | LA   | ME  | MD                                      | MA                                      | MI  | MN                                      | MS              | MO           |
|       | MT   | NE          | [VV]           | NH          | NJ           | NM   | NΥ  | NC                                      | ND                                      | OH  | <u>OK</u>                               | OR              | PA           |
|       | RI   | SC          | SD             | TN          | TX           | [UT]   | (VT)  | (VA)                                    | WA                                      | WY  | WI                                      | WY              | PR           |
| Full  | Name (   | Last name   | first, if indi | ividual)    | •••          |  |   |   | , ,,,,,,                                |   |   |                 |              |
| Bus   | iness or   | Residence   | Address (?     | Number an   | d Street, C  | ity, State, 2                                | Zip Code)                                     |   |   |   |   |                 |              |
| Nan   | ne of Ass  | ociated Br  | oker or De     | aler        |              | <u>.                                    </u> | <u>_</u>                                      |   |   |   |   |                 |              |
| Stat  | es in Wh   | ich Person  | Listed Has     | Solicited   | or Intends   | to Solicit l                                 | Purchasers                                    | <del></del>                             |   |   |   |                 |              |
|       |  |             |                |             |              |  |   |   |   |   | *************************************** | ☐ A]            | States       |
|       | AL   | AK          | AZ             | AR          | CA           | CO   | CT  | DE                                      | DC                                      | FL  | GA                                      | HI              | ID]          |
|       | IL   |             | IA             | KS          | KY           | LA   | ME  | MD                                      | MA                                      | MI  | MN                                      | MS              | MO           |
|       | MT   | NE          | NV             | NH          | ŢŢ.          | NM   | NY  | NC                                      | ND                                      | ОН  | <u>ok</u>                               | OR              | PA           |
|       | RI   | SC          | SD             | TN          | TX           | ŪT   | $\nabla T$                                    | VA                                      | WA                                      | WV  | WI                                      | WY              | PR           |

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

| 1. | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \( \sum_{\text{and}} \) and indicate in the columns below the amounts of the securities offered for exchange and already exchange.                               | •  |              |                            |
|----|--|--|--------------|----------------------------|
|    | already exchanged.  Type of Security   | Aggregate<br>Offering Price                    | :            | Amount Already<br>Sold     |
|    | •  | _  |              |                            |
|    | Debt   |  |              |                            |
|    | Common Preferred   | <u>, — — — — — — — — — — — — — — — — — — —</u> | _            | <u> </u>                   |
|    | Convertible Securities (including warrants)  | 2  |              | <b>s</b>                   |
|    | Partnership Interests  | -  |              |                            |
|    | Other (Specify LLC Membership Interests  | -  |              |                            |
|    | Total  |  |              |                            |
|    | Answer also in Appendix, Column 3, if filing under ULOE.   |  | _            |                            |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."             | :  |              | Aggregate                  |
|    | ·  | Number<br>Investors                            |              | Dollar Amount of Purchases |
|    | Accredited Investors   | 0  |              | <b>s</b>                   |
|    | Non-accredited Investors   | 0  |              | <b>s</b>                   |
|    | Total (for filings under Rule 504 only)  |  |              | \$                         |
|    | Answer also in Appendix, Column 4, if filing under ULOE.   |  |              |                            |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.   |  |              |                            |
|    | Type of Offering   | Type of Security                               |              | Dollar Amount<br>Sold      |
|    | Rule 505   | <del></del>                                    | _            | \$                         |
|    | Regulation A   |  |              | \$                         |
|    | Rule 504   |  | _            | <b>s</b>                   |
|    | Total  |  | _            | <b>s</b>                   |
| 4  | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. |  |              |                            |
|    | Transfer Agent's Fees  | ,  |              | s                          |
|    | Printing and Engraving Costs   | ************                                   | X            | \$ 2,500                   |
|    | Legal Fees   |  | _<br>x]      | \$ 35,000                  |
|    | Accounting Fees  | ******   | <del>-</del> | \$5.500                    |
|    | Engineering Fees   | •  |              | \$                         |
|    | Sales Commissions (specify finders' fees separately)   | •  |              | s                          |
|    | Other Expenses (identify) Travel, entertainment and other sales expenses   |  | X            | \$12.500                   |
|    | Total  |  | <u>~</u>     | \$55,500                   |
|    |  | •  |              | - · <del>-</del>           |

|      | <ul> <li>Enter the difference between the aggregate offer<br/>and total expenses furnished in response to Part C—<br/>proceeds to the issuer."</li> </ul>   | - Question 4.a. This difference is the "adju  | usted gross  | \$ 2,944,500          |
|------|---|---|--|-----------------------|
| 5.   | Indicate below the amount of the adjusted gross preach of the purposes shown. If the amount for a check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Pal | ny purpose is not known, furnish an est<br>of the payments listed must equal the adju | imate and  |                       |
|      |   |   | Payments to<br>Officers,<br>Directors, &<br>Affiliates     | Payments to<br>Others |
|      | Salaries and fees   |   |  | X \$ 150,000          |
|      | Purchase of real estate   |   | _  |                       |
|      | Purchase, rental or leasing and installation of ma  | chinery   | _  |                       |
| •    | Construction or leasing of plant buildings and fa   |   |  |                       |
|      | Acquisition of other businesses (including the va<br>offering that may be used in exchange for the ass<br>issuer pursuant to a merger)  | lue of securities involved in this  |  | _                     |
|      | Repayment of indebtedness   |   |  |                       |
|      | Working capital   |   |  |                       |
|      | Other (specify): Purchase and Licensing   | of technology   | <b>X</b> \$ 650,000  | . []\$                |
|      |   |   |  |                       |
|      | Column Totals   | -()************************************   |  | <b>区</b> \$2,294,500  |
|      | Total Payments Listed (column totals added)   |   |  | 944.500               |
|      |   | Daniberveronamica   |  |                       |
| sign | issuer has duly caused this notice to be signed by the ature constitutes an undertaking by the issuer to funformation furnished by the issuer to any non-acc  | e undersigned duly authorized person. If<br>rnish to the U.S. Securities and Exchang  | this notice is filed under Ru<br>e Commission, upon writte | le 505, the following |
| (ssu | er (Print or Type)  | Signature   | Date   |                       |
|      |   | 1 17 ( ) ) ( )  | August16, 20   | 07                    |
|      | doz LLC   | # V*V *\  |  |                       |
| Rea  | doz LLC<br>ne of Signer (Print or Type)   | Title of Signer (Print or Type) Manager, Readoz LLC                                   |  |                       |

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

|            |   | A PERSON         | ត្រែខ្យុម្មវិស្តាភេឌភ |                     |   |          |              |  |  |
|------------|---|------------------|-----------------------|---------------------|---|----------|--------------|--|--|
| 1.         | Is any party described in 17 CFR 230.262 proprovisions of such rule?  |                  |                       |                     | *************************************** | Yes      | No<br>A      |  |  |
|            | See   | Appendix, Co     | lumn 5, for state i   | esponse.            |   |          |              |  |  |
| 2.         | The undersigned issuer hereby undertakes to fit D (17 CFR 239.500) at such times as required  | -                |                       | of any state in whi | ch this notice is fi                    | led a no | tice on Form |  |  |
| 3.         | The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees. |                  |                       |                     |   |          |              |  |  |
| <b>4</b> . | The undersigned issuer represents that the iss<br>limited Offering Exemption (ULOE) of the ste<br>of this exemption has the burden of establish         | ate in which th  | is notice is filed a  | nd understands th   |   |          |              |  |  |
|            | er has read this notification and knows the conte<br>horized person.  | nts to be true a | nd has duly caused    | this notice to be s | igned on its behal                      | f by the | undersigned  |  |  |
| Issuer (P  | rint or Type)   | Signature        | Maria                 | /                   | Date                                    |          | <del></del>  |  |  |
| Readoz     | LLC   |                  | M MOON                | X 1                 | August16, 200                           | 7        |              |  |  |
| Name (P    | rint or Type)   | Title (Print o   | ог Туре)              |                     |   |          |              |  |  |
| Alex Sh    | chekin  | Manager          | Readoz LLC            |                     |   |          |              |  |  |

### Instruction.

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

|       |                                |                                 |  |                                      | EFNDIX    |   |        |                                  |   |
|-------|--------------------------------|---------------------------------|--|--------------------------------------|-----------|---|--------|----------------------------------|---|
| 1     | Intend<br>to non-a<br>investor | 2 to sell accredited s in State | Type of security and aggregate offering price offered in state (Part C-Item 1) |                                      | amount pu | f investor and rchased in State C-Item 2) |        | under Sta<br>(if yes,<br>explana | ification<br>ate ULOE<br>attach<br>ation of<br>granted) |
| State | Yes                            | No                              |  | Number of<br>Accredited<br>Investors | Amount    | Number of<br>Non-Accredited<br>Investors  | Amount | Yes                              | No  |
| AL    |                                |                                 |  |                                      |           |   |        |                                  |   |
| AK    |                                |                                 |  |                                      |           |   |        |                                  |   |
| AZ    |                                |                                 |  |                                      |           |   |        |                                  |   |
| AR    |                                |                                 |  |                                      |           |   |        |                                  |   |
| CA    |                                |                                 |  |                                      |           |   |        |                                  |   |
| со    |                                |                                 |  |                                      |           |   |        |                                  |   |
| СТ    |                                |                                 |  |                                      |           |   |        |                                  |   |
| DE    |                                |                                 |  |                                      |           |   |        |                                  |   |
| DC    |                                |                                 |  |                                      |           |   |        |                                  |   |
| FL    |                                |                                 |  |                                      |           |   |        |                                  |   |
| GA    |                                |                                 |  |                                      |           |   |        |                                  |   |
| н     |                                |                                 |  |                                      |           |   |        |                                  |   |
| ID    |                                |                                 |  |                                      |           |   |        |                                  |   |
| IL    |                                |                                 |  |                                      |           |   |        |                                  |   |
| IN    |                                |                                 | <del></del>  |                                      |           |   | -      |                                  |   |
| ΙA    |                                |                                 |  |                                      |           |   |        |                                  |   |
| KS    |                                |                                 |  | _                                    |           |   |        |                                  |   |
| KY    |                                |                                 |  |                                      |           |   |        |                                  |   |
| LA    |                                |                                 |  |                                      |           |   |        |                                  |   |
| ME    |                                |                                 |  |                                      |           |   |        |                                  |   |
| MD    |                                |                                 | — ii.  |                                      |           |   |        |                                  |   |
| MA    |                                |                                 |  |                                      |           |   |        |                                  |   |
| МІ    |                                |                                 |  |                                      |           |   | -      |                                  |   |
| MN    |                                |                                 |  |                                      |           |   |        |                                  |   |
| MS    |                                |                                 |  |                                      |           |   |        |                                  |   |

|       |                                |  |  | APP                                  | ĖŅDIX.   |  |        |     |  |  |  |
|-------|--------------------------------|--|--|--------------------------------------|--|--|--------|-----|--|--|--|
| 1     | Intend<br>to non-a<br>investor | d to sell<br>accredited<br>s in State<br>1-Item 1) | Type of security<br>and aggregate<br>offering price<br>offered in state<br>(Part C-Item 1) |                                      | Type of investor and amount purchased in State (Part C-Item 2) |  |        |     | 5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1) |  |  |
| State | Yes                            | No   |  | Number of<br>Accredited<br>Investors | Amount   | Number of<br>Non-Accredited<br>Investors | Amount | Yes | No   |  |  |
| МО    |                                |  |  |                                      |  |  |        |     |  |  |  |
| MT    |                                |  |  |                                      |  |  |        |     |  |  |  |
| NE    |                                |  |  |                                      |  |  |        |     |  |  |  |
| NV    |                                |  |  |                                      |  |  |        |     |  |  |  |
| NH    |                                |  |  |                                      |  |  |        |     |  |  |  |
| ŊJ    |                                |  |  |                                      |  |  |        |     |  |  |  |
| NM    |                                |  |  |                                      |  |  |        |     |  |  |  |
| NY    | _                              |  |  |                                      |  |  |        |     |  |  |  |
| NC    |                                |  |  |                                      |  |  |        |     |  |  |  |
| ND    |                                |  |  |                                      |  |  |        |     |  |  |  |
| ОН    |                                |  |  |                                      | :  |  |        |     | ·  |  |  |
| ок    |                                |  |  |                                      |  |  |        |     |  |  |  |
| OR    |                                |  |  |                                      |  |  |        |     |  |  |  |
| PA    |                                |  |  |                                      |  |  | _      |     |  |  |  |
| RI    |                                |  |  |                                      |  |  |        |     |  |  |  |
| sc    |                                |  |  |                                      |  |  |        |     |  |  |  |
| SD    |                                |  |  |                                      |  |  |        |     |  |  |  |
| TN    |                                |  |  |                                      |  |  |        |     |  |  |  |
| TX    |                                |  |  |                                      |  |  |        |     |  |  |  |
| UT    |                                |  |  |                                      |  |  |        |     |  |  |  |
| VT    |                                |  |  |                                      |  |  |        |     |  |  |  |
| VA    |                                |  |  |                                      |  |  |        |     |  |  |  |
| WA    |                                |  |  |                                      |  |  |        |     |  |  |  |
| wv    |                                |  |  |                                      |  |  |        |     |  |  |  |
| wı    |                                |  |  |                                      |  |  |        |     |  |  |  |

| 1     |  | 2  | 3  | AVE STATE  | PODIX 6 | 4  |   |     |    |
|-------|--|----|--|--|---------|--|---|-----|----|
|       | Intend to sell<br>to non-accredited<br>investors in State<br>(Part B-Item 1) |    | Type of security<br>and aggregate<br>offering price<br>offered in state<br>(Part C-Item 1) | Type of investor and<br>amount purchased in State<br>(Part C-Item 2) |         |  | Disqualification<br>under State ULOE<br>(if yes, attach<br>explanation of<br>waiver granted)<br>(Part E-Item 1) |     |    |
| State | Yes  | No |  | Number of<br>Accredited<br>Investors                                 | Amount  | Number of<br>Non-Accredited<br>Investors | Amount  | Yes | No |
| WY    |  |    |  |  |         |  |   |     |    |
| PR    |  |    |  |  |         |  |   |     |    |

