

**UNITED STATES** SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

#### FORM D

## NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

OMB	APPROVAL	

OMB Number: 3235-0076 April 30, 2008 Expires:

Estimated average burden hours per response . . . 16.00

SEC USE ONLY							
Prefix		Serial					
DA	TE RECEIVE	ÉD					

Name of Offering ( check if this is an amendment and name has changed, and indic	ate change.)
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☐ Rule 506 ☐	☐ Section 4(6) ☐ ULOE
Type of Filing: ☐ New Filing ☐ Amendment	
A. BASIC IDENTIFICATION DATA	<u> </u>
1. Enter the information requested about the issuer	
Name of Issuer ( check if this is an amendment and name has changed, and indicate	change.)
Dakota Ridge Partners, LLC	
Address of Executive Offices (Number and Street, City, State, Zip Code) 401 Pennsylvania Parkway, Indianapolis, IN 46280	Telephone Number (Including Area Code) (317) 848-6500
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)  Same as above.	Telephone Number (Including Area Code)  Same as above.
Brief Description of Business  Ownership and operation of a medical office building	SEP 0 4 2007
Type of Business Organization  □ corporation □ business trust □ limited partnership, already formed □ limited partnership, to be formed	other (please specify): FINANCIAL Limited Liability Company
Actual or Estimated Date of Incorporation or Organization:  Month Year  1 1 1 0 5  Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abb CN for Canada; FN for other foreign jurisdiction	

#### **GENERAL INSTRUCTIONS**

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

> Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.



			A. BASIC IDENTI	FICATION DATA		
2. Ent	ter the information red	quested for the f	following:			
٥	Each promoter of the	issuer, if the iss	suer has been organized	within the past five year	s;	
0	Each beneficial owner securities of the issue		wer to vote or dispose, or	direct the vote or dispo	sition of, 10% o	or more of a class of equit
٥	Each executive office	r and director of	corporate issuers and of	corporate general and ma	naging partners	of partnership issuers; and
0	Each general and ma	naging partner o	of partnership issuers.			
	Box(es) that Apply:	⊠ Promoter		☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full N	ame (Last name first,	if individual)				
	ta Ridge Associate	•				
			d Street, City, State, Zip	Code)		
401 P	ennsylvania Parkv	vav. Indianapo	olis, IN 46280	•		
	Box(es) that Apply:		☑ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Na	ame (Last name first,	if individual)				
Robei	rt L. Lauth, Jr.					
Busine	ess or Residence Addr	ess (Number an	d Street, City, State, Zip	Code)		
401 P	ennsylvania Parkv	vay, Indianapo	olis, IN 46280			
Check	Box(es) that Apply:	☑ Promoter	☑ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full N	ame (Last name first,	if individual)				
Grego	ory C. Gurnik					
Busine	ess or Residence Addr	ess (Number an	d Street, City, State, Zip	Code)		
401 P	ennsylvania Parkv	vay, Indianapo	olis, IN 46280			
Check	Box(es) that Apply:	☑ Promoter	☑ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full N	ame (Last name first,	if individual)				
Lawre	ence B. Palmer					
Busine	ess or Residence Addr	ess (Number an	d Street, City, State, Zip	Code)		
401 P	ennsylvania Parkv	vay, Indianapo	olis, IN 46280			
Check	Box(es) that Apply:	☑ Promoter	☑ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full N	ame (Last name first,	if individual)				
<u>Mich</u> a	el S. Curless					
Busine	ess or Residence Addr	ess (Number an	d Street, City, State, Zip	Code)		
401 P	ennsylvania Parkv	vay, Indianapo	olis, IN 46280			
Check	Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full N	ame (Last name first,	if individual)				
Busine	ess or Residence Addr	ess (Number an	d Street, City, State, Zip	Code)		

Check Box(es) that Apply: ☐ Promoter

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

☐ Beneficial Owner ☐ Executive Officer

☐ Director

☐ General and/or Managing Partner

				B. INF	ORMAT	ION ABO	UT OFF	ERING					
1 Has	the issuer so	old or does	the issue	r intend to	sell to no	n-accredit	ted investo	ors in this	offering?			Yes	No ⊠
1. 1143	the issuer st	na, or does		swer also i								ب	14.71
2. Wha	at is the mini	mum inves			• •	•		•				\$ 15.2	292
					•							Yes	
	s the offerin			=	_							$\boxtimes$	
sion to be list t	er the information or similar reset listed is another the name of the ealer, you mater	muneration associated he broker o	for solicit person or or dealer.	ation of pu agent of a If more th	irchasers in broker of an five (5)	n connection dealer reg persons t	on with sal gistered w o be listed	es of secur ith the SE	rities in the C and/or v	offering.	If a persor e or states	n 5,	
Full Nam	e (Last name	e first, if in	dividual)									-	
					Not Ap	plicable							
Business	or Residence	e Address (	(Number a	and Street,	City, Stat	e, Zip Coo	ie)						
Name of	Associated F	Prober or F	Naglar										
Naille OL	Associated I	DIOKEI OI L	)caici										
States in	Which Perso	n Listed H	as Solicit	ed or Inten	ıds to Soli	cit Purcha	sers						
(Check	"All States"	or check i	ndividual	States)		•••••	••••••			•			States
[AL	] [[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID	1
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[RI]	] [SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[wv]	[WI]	[WY]	[PR	<u>:] </u>
Full Nam	e (Last name	e first, if in	dividual)										
Business	or Residence	e Address (	Number:	and Street	City Stat	e Zin Coo	de)			···			
Dusiness	or residence	c riddiess (	(Indiliber	ina Street,	City, Stat	c, zip co	,						
Name of	Associated F	Broker or D	Dealer										-
	Which Perso												
	"All States"			<del></del>									
[AL		[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]		[[FL]	[GA]	[HI]	[ID	
[[IL]		[[A]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	MN	[MS]	[MC	
[MT		[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA	
[RI		[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR	<u> </u>
Full Nam	e (Last name	e first, if in	dividual)										
D'	D '1	4 11	01 1	1.0.	C'A CAN	7. 0.	4.5						_
Business	or Residence	e Adaress (	(Number a	and Street,	City, Stai	e, Zip Coo	ie)						
Name of	Associated F	Rroker or F	)ealer										
Name of	Associated i	DIOKEI OI L	)ealei										
States in	Which Perso	n Listed H	las Solicit	ed or Inter	nds to Soli	cit Purcha	sers	<del></del>					
	"All States"								***************************************				States
[AL		[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[H1]	[ID	
[IL]	[IN]	[1A]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MC	)]
[MT	[NE]	[NV]	NH	[NJ]	NM	[NY]	[NC]	[ND]	[ОН]	[OK]	[OR]	[PA	.]
[RI]		[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR	

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)
\*See note on page 5 regarding investment amount. 3 of 9

•				
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\sigma\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggregate Offering Price	Α	Amount Already Sold
	Debt	\$	. \$	<u> </u>
	Equity	\$	. 9	<u> </u>
	☐ Common ☐ Preferred			
	Convertible Securities (including warrants)	\$	. 5	<u> </u>
	Partnership Interests	\$	. 5	S
	Other (Specify LLC Ownership Interests )	\$ 952,723*	. 5	\$ 0*
	Total	\$.952,723*	. 9	*0.
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."			Accusanto
		Number Investors		Aggregate Dollar Amount of Purchases
	Accredited Investors		. 5	\$_0*
	Non-accredited Investors	0	. \$	5_0
	Total (for filings under Rule 504 only)		. 5	<u> </u>
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.	Type of		Dollar Amount
	Type of offering	Security		Sold
	Rule 505		. 9	<u> </u>
	Regulation A		. \$	<u> </u>
	Rule 504		. 5	§
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees	[	<b>-</b> 9	<u> </u>
	Printing and Engraving Costs	[	] 9	<u> </u>
	Legal Fees		<b>Z</b> 9	\$ 20.000
	Accounting Fees	[	<b>-</b> :	<u> </u>
	Engineering Fees	[	<b>-</b> :	<u> </u>
	Sales Commissions (specify finders' fees separately)	[	<u> </u>	\$
	Other Expenses (identify)		<u> </u>	\$
	Total		<b>3</b> 9	\$ 20,000
				·

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

	b. Enter the difference between the aggregate of tion 1 and total expenses furnished in response to "adjusted gross proceeds to the issuer."	o Part C - Question 4.a. This difference is	the	\$ 932,723*
5.	Indicate below the amount of the adjusted gross used for each of the purposes shown. If the amoestimate and check the box to the left of the estimate adjusted gross proceeds to the issuer set forth	ount for any purpose is not known, furnishate. The total of the payments listed must e	nan qual	Payments To Others
	Salaries and fees		□\$ 0	□\$ <u>0</u>
	Purchase of real estate		<b>□</b> \$ 0	□\$0
	Purchase, rental or leasing and iunstallatio	n of machinery and equipment	□ <u>\$ 0</u>	□\$ <u>0</u>
	Construction or leasing of plant buildings	and facilities	□\$ 0	\$ <u>0</u>
	Acquisition of other businesses (including offering that may be used in exchange for	the assets or securities of another		
	issuer pursuant to a merger)		□ <u>\$ 0</u>	\$ <u>0</u>
	Repayment of indebtedness		□ <u>\$ 0</u>	□\$ <u>0</u>
	Working capital		□ <u>\$ 0</u>	\$ <u>0</u>
	Other (specify): See note below.		□ <u>\$.0</u>	⊠ <u>\$ 932,723*</u>
			<b>□</b> \$ 0	□ <u>\$</u> 0
	Column Totals		□\$ 0	⊠ <u>\$ 932,723*</u>
	Total Payments Listed (column totals adde	ed)	⊠ <u>\$ 9</u>	32,723*
	D	). FEDERAL SIGNATURE		
foll	issuer has duly caused this notice to be signed by wing signature constitutes an undertaking by the is st of its staff, the information furnished by the issu	ssuer to furnish to the U.S. Securities and	Exchange Commis	sion, upon written re
Issı	er (Print or Type)	Signature	Date	
	ota Ridge Partners, LLC	6/1	Aug	ust 16 , 2007
Naı	ne of Signer (Print or Type)	Title of Signer (Print or Type)		
Mid	hael S. Curless	Manager		

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

\* "Purchasers" of LLC interests in this offering will receive them when they lease space in an office building and will not pay any separate cash consideration to the issuer. The value, if any, of any consideration given by such tenants to the issuer is not determinable other than by reference to an estimated value for the interests received. Thus, the "offering price" of the LLC interests and the "proceeds" to the issuer (and the use of such "proceeds") for purposes of this form are derived from the value of the gross rental income of the building upon stabilization divided by the estimated capitalization rate associated with the LLC interests.

### -ATTENTION-

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE		
••		_	
1.	Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No ⊠
	See Appendix, Column 5, for state response.		

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type)	Signature	Date
Dakota Ridge Partners, LLC	0/	August ( , 2007
Name (Print or Type)	Title (Print or Type)	
Michael S. Curless	Manager	

#### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

# APPENDIX

1	2		3	4					5		
	Intend to non-a investor	to sell ccredited s in State	Type of security and aggregate offering price offered in State (Part C-Item1)		Type of investor and amount purchased in State (Part C-Item 2)			Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
State	Yes	No _	LLC Interests	Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No		
AL											
AK											
AZ											
AR											
CA		_									
со		х	\$932,723	0	\$0	0	\$0	ļ. <u> </u>	X		
СТ								ļ			
DE											
DC									!		
FL											
GA	ļ 										
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ID									!		
IL								-			
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IA		<u> </u>									
KS		<u></u>									
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MD											
MA											
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MN											
MS											

## APPENDIX

1	2		3			5				
	to non-a investor	to sell ccredited s in State	Type of security and aggregate offering price offered in State (Part C-Item1)		Type of investor and amount purchased in State  (Part C-Item 2)			Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No	
_MO										
MT										
NE										
NV										
NH										
NJ										
NM									ļ	
NY										
NC										
ND					<u>. –                                     </u>					
ОН		<u></u>								
ОК										
OR										
PA										
RI										
SC										
SD										
TN										
TX										
UT										
VT					<u>.</u>					
VA										
WA										
wv										
WI										

1	2		3	4			5		
	Intend to sell		Type of security and aggregate				Disqualification under State ULOE (if yes, attach		
	to non-accredited investors in State (Part B-Item1)		offering price offered in State (Part C-Item1)	Type of investor and amount purchased in State (Part C-Item 2)			explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
WY									
PR									

END