48001B

FORM D



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL						
OMB Number:	3235-0076					
Expires:	(
Estimated averag	e burden					
hours per respons	se 16.00					

SEC US	E ONLY
Prefix	Serial
DATE R	ECEIVED

	<u> </u>
Name of Offering (check if this is an amendment and name has changed, and indicate	ate change.)
Warrant Offering	
Filing Under (Check box(es) that apply): □ Rule 504 □ Rule 505 ☒ Rule 506 □	Section 463 COLUBED TO
Type of Filing: ☑ New Filing ☐ Amendment	
A. BASIC IDENTIFICATION DATA	SEP 1 1 2007
1. Enter the information requested about the issuer	
Name of Issuer (check if this is an amendment and name has changed, and indicate of	change.)
Bioject Medical Technologies Inc.	186
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (including Area Code)
20245 SW 95th Avenue, Tualatin, Oregon 97062	(503) 692-800
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business The development, manufacture and marketing of need injected medicines and vaccines.	lle-free injection systems for the delivery of
Type of Business Organization ⊠ corporation □ limited partnership, already formed □ business trust □ limited partnership, to be formed	er (please specify):
Month Year	PROCESSEI
Actual or Estimated Date of Incorporation or	ctual D Estimated B SEP 1 8 2007
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbre State: CN for Canada; FN for other foreign juris	FINANCIAI
GENERAL INSTRUCTIONS	
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulat U.S.C. 77d(6).	
When To File: A notice must be filed no later than 15 days after the first sale of securities in the offerin and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given which it is due, on the date it was mailed by United States registered or certified mail to that address.	ng. A notice is deemed filed with the U.S. Securities below or, if received at that address after the date on
Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 205	
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manual photocopies of the manually signed copy or bear typed or printed signatures.	
Information Required: A new filing must contain all information requested. Amendments need only repthereto, the information requested in Part C, and any material changes from the information previously need not be filed with the SEC.	port the name of the issuer and offering, any changes supplied in Parts A and B. Part E and the Appendix
Filing Fee: There is no federal filing fee.	
State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemp states that have adopted ULOE and that have adopted this form. Issuers relying on Securities Administrator in each state where sales are to be, or have been made. If precondition to the claim for the exemption, a fee in the proper amount shall accompan appropriate states in accordance with state law. The Appendix to the notice constitutes a	ULOE must file a separate notice with the a state requires the payment of a fee as a y this form. This notice shall be filed in the

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. □ Director ☐ General and/or Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner Managing Partner Full Name (Last name first, if individual) Farrell, Christine Business or Residence Address (Number and Street, City, State, Zip Code) 20245 SW 95th Avenue, Tualatin, Oregon 97062 □ Beneficial Owner ■ Executive Officer ☐ Director ☐ General and/or Check Box(es) that Apply: □ Promoter Managing Partner Full Name (Last name first, if individual) Stout, Richard R. Business or Residence Address (Number and Street, City, State, Zip Code) 20245 SW 95th Avenue, Tualatin, Oregon 97062 □ Promoter ☐ Beneficial Owner ☐ Executive Officer Director ☐ General and/or Check Box(es) that Apply: Managing Partner Full Name (Last name first, if individual) Chase, Randall D. Business or Residence Address (Number and Street, City, State, Zip Code) 20245 SW 95th Avenue, Tualatin, Oregon 97062 ☐ General and/or □ Beneficial Owner Director Check Box(es) that Apply: □ Promoter Managing Partner Full Name (Last name first, if individual) Cobbs, Jerald S. Business or Residence Address (Number and Street, City, State, Zip Code) 20245 SW 95th Avenue, Tualatin, Oregon 97062 ☐ General and/or □ Executive Officer □ Director Check Box(es) that Apply: ☐ Promoter □ Beneficial Owner Managing Partner Full Name (Last name first, if individual) Bohan, Joseph F. Business or Residence Address (Number and Street, City, State, Zip Code) 20245 SW 95th Avenue, Tualatin, Oregon 97062 ☐ General and/or ☐ Beneficial Owner ☐ Executive Officer Director Check Box(es) that Apply: □ Promoter Managing Partner Full Name (Last name first, if individual) Ruedy, John Business or Residence Address (Number and Street, City, State, Zip Code) 20245 SW 95th Avenue, Tualatin, Oregon 97062 Check Box(es) that Apply: □ Promoter ☐ Beneficial Owner □ Executive Officer Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Makes, Brigid Business or Residence Address (Number and Street, City, State, Zip Code) 20245 SW 95th Avenue, Tualatin, Oregon 97062

A BASIC IDENCIFICATION DATA 2. Enter the information requested for the following: · Each promoter of the issuer, if the issuer has been organized within the past five years; · Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and · Each general and managing partner of partnership issuers. □ Executive Officer □ Director ☐ General and/or Check Box(es) that Apply: □ Promoter □ Beneficial Owner Managing Partner Full Name (Last name first, if individual) Tierney, David S. Business or Residence Address (Number and Street, City, State, Zip Code) 20245 SW 95th Avenue, Tualatin, Oregon 97062 ■ Beneficial Owner □ Executive Officer □ Director ☐ General and/or Check Box(es) that Apply: ☐ Promoter Managing Partner Full Name (Last name first, if individual) LOF Partners LLC Business or Residence Address (Number and Street, City, State, Zip Code) 126 East 56 Street, New York, New York 10022 ☐ Executive Officer ☐ General and/or Check Box(es) that Apply: □ Promoter □ Beneficial Owner □ Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ General and/or ☐ Executive Officer □ Director ⊠ Beneficial Owner Check Box(es) that Apply: ☐ Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Executive Officer ☐ General and/or □ Director Check Box(es) that Apply: □ Promoter ☐ Beneficial Owner Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: □ Promoter ☐ Beneficial Owner □ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) ☐ General and/or □ Executive Officer □ Director □ Benefic al Owner Check Box(es) that Apply: □ Promoter Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code)

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1.	Has the is	ssuer s	old, or do	es the issue	r intend to	sell, to non	-accredited	investors i	in this offer	ing?		··········		×
				Ans	wer also in	Appendix,	Column 2,	if filing u	nder ULOE					
2. What is the minimum investment that will be accepted from any individual?											\$ <u>N</u>	/A		
3. Does the offering permit joint ownership of a single unit?											Yes			
3.														×
4.	person to states, lis	ion or obe lise to the r	similar reated is an name of t	muneration associated he broker (for solicitate person or a dealer.	ation of pur agent of a If more th	has been or chasers in course broker or de an five (5) hat broker or	onnection ealer regis persons to	with sales of tered with be listed	of securities the SEC as	s in the offe id/or with a	ring. If a a state or		
Full N n/a	ame (Last	name	first, if in	dividual)				-						
Busin	ess or Res	idence	Address	(Number ar	nd Street, C	ity, State, 2	Zip Code)				·		,	
 Name	of Associ	ated B	roker or I	Dealer						<u>.</u>				
States	in Which	Person	Listed H	as Solicited	or Intende	s to Solicit	Purchasers				*			
(CI	heck "All	States'	or check	individual	States)			**********			••••••	·····	🗖 All S	tates
[AL	[A	(]	[AZ]	[AR]	[CA]	[CO]	[CT]	(DE)	[DC]	[FL]	[GA]	[HI]	[11]	-
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Full N	lame (Last	name	first, if in	dividual)	<u></u>									
Busin	ess or Res	idence	Address	(Number ar	nd Street, C	ity, State,	Zip Code)							
Name	of Associ	ated B	roker or I	Dealer										
-				las Solicite						·				
(C	heck "All	States'	or check	individual	States)		•••••••••							
[AL			(AZ)	[AR]	(CA)	[CO]	(CT)	[DE]	[DC] [MA]	[FL] [MI]	[GA] [MN]	[HI] [MS]	[II] [MC	
II] [MT		-	(IA) (NV)	[KS] [NH]	(KY) (NJ)	[LA] [NM]	(ME) [NY]	[MD]	[AM] [DN]	(OH)	[OK]	[OR]	[P#	
[RI			(SD)	[TN]	[TX]	(UT)	[VT]	[VA]	[WA]	[WV]	(IW)	[WY]	[PF	
Full N	lame (Lasi	t name	first, if in	dividual)		-								
Busin	ess or Res	idence	Address	(Number ar	nd Street, C	City, State,	Zip Code)		•					
Name	of Associ	iated B	roker or I	Dealer							•			

	in Which Pers heck "All State							•••••		••••••		.□ All States
[AL] [IL] [MT]	[IN] [NE]	[AZ] [IA] [NV]	[AR] [KS] [NH]	[CA] [KY] [NJ] [TX]	[CO] [LA] [NM] [UT]	[CT] [ME] [NY] [VT]	[DE] [MD] [NC] [VA]	[DC] (MA) [ND] [WA)	(FL) (MI) (OH) (WV)	[MN] [1	HI] MS] DR]	[ID] [MO] [PA] [PR]
[RI]] [sc]	[SD]	[TN]	· -							111	(111)
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										KOCHEDO		
so th	inter the aggre old. Enter "0' his box and lready exchang	' if answer indicate in	is "none"	or "zero."	'If the tra	insaction is	s an exchai	nge offering	g, check			
	Type of Sec	urity								Aggregate Offering Price		mount Already Sold
										\$		
	Equity	******************								\$ 100,000.60 [†]	- \$	100,000.60
				Common								
										s <u>873.00 [†]</u>		
										\$		
										\$		
	Total	*******	,		,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	*************			\$ 100,873.60 [†]	_ \$	100,873.60 ¹
2 F	price of \$1.40	Answe	r also in App	pendix, Col	lumn 3, if f	filing under	ULOE.	sed securitie	es in this			
ti	offering and the number of ourchases on the	persons w	/ho have pi	urchased s	ecurities a	nd the ag	erings unde gregate dol	er Kule 504, lar amount	of their	Number Investors		Aggregate Dollar Amount of Purchases
	Accredited	lnvestors										
	Non-accred	ited Investo	ors			*************			*************			n/s
	Total	(for filings	under Rule	504 only)		.,.,.,.				n/a	_ \$	n/s
	·	Answe	r also in Ap	pendix, Co	lumn 4, if 1	filing under	ULOE.					
S	f this filing is old by the iss irst sale of sec	uer, to date	. in offerin	gs of the tw	rpes indica	ted, in the	twelve (12)) months pr	ior to the	T		Dollar Amount
	Type of Sec	enrity								Type of Security	1	Sold
	Rule 505									<u>n/a</u>	_ \$	n/s
	Regulation											n/s
	_									n/a	_ \$	n/s
	Total	,,,,,,,,,,,,	***************************************	,,,		,			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	n/a	<u>.</u> \$	n/s
s T	a. Furnish a securities in th The information not known, fur	is offering in may be a	. Exclude a ziven as sub	mounts rel	lating, solel ure conting	ly to organ gencies. If t	nization exp the amount	oenses of th	ie issuer.			
	Transfer Ag	gent's Fees									\$	
	Printing and	d Engraving	g Costs								S	
								·			\$	
	-											
	For this section	•										

	Sales Commissions (specify finders' fee	es separately)		 .	. 🗆 💲	\$ <u></u>
	Other Expenses (identify)		·····	••••	– \$	<i></i>
					□ \$	S0
	COFFERING PRICE, N	UMBER OF INVESTORS, EXPENSE	S AND USE OI	PROCEEDS	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	ar i san dagar ar i i i
_	b. Enter the difference between the aggregate and total expenses furnished in response to Part proceeds to the issuer."	offering price given in response to Part C rt C - Question 4.a. This difference is the "	— Question I adjusted gross			873
5.	Indicate below the amount of the adjusted gros each of the purposes shown. If the amount for check the box to the left of the estimate. The to proceeds to the issuer set forth in response to Par	for any purpose is not known, furnish an total of the payments listed must equal the	n estimate and			
	proceeds to the issuer services at the process to	ii C - Question -ii dec . c.		Payments to Officers, Directors, & Affiliates		Payments To Others
	Salaries and fees		🗆 \$ _	-0-	_ 🗆 \$	0-
	Purchase of real estate		_\$ _	-0-	\$	0
	Purchase, rental or leasing and installation of r and equipment	machinery	_ \$	-0-	□\$	-0-
	Construction or leasing of plant buildings and	•			_	
	Acquisition of other businesses (including the may be used in exchange for the assets or secu			-0-	\$	0-
	Repayment of indebtedness		 \$_	- 0-	\$	
	Working capital		s_	-0-	_ ⊠ S	100,873.60
	Other (specify):		□ \$ _	-0-	\$	
				-0-	\$	-0-
	Column Totals					100,873.60
	Total Payments Listed (column totals added)		_	⊠	_	
		•				
ndi	Man of the state o	DEFEDERAL SIGNATURE	# CONTRACTOR SELECTION	de Problem	العدادة العدادة العدادة العدادة	To get state to pe
sign	e issuer has duly caused this notice to be singed nature constitutes an undertaking by the issuer information furnished by the issuer to any non-acc	to furnish to the U.S. Securities and Exc	change Commiss	is filled under I ion, upon writt	Rule 50: ten re-q	5, the following uest of its staff,
issu	uer (Print or Type)	Signature /	 	Date		
Bioj	ject Medical Technologies Inc.	Util 184 XX		September	5 ,200	<i>1</i> 7
	me of Signer (Print or Type)	Title of Signer (Print or Type)				
Chr	ristine Farrell	Chief Financial Officer				
	Intentional misstatements or omic	ATTENTION ssions of fact constitute federal crin	ninel violation	se /See 18 U	S C 1	nn1)
	Mento or other	SIONS OF Idet consultate reacter com	Illiai violation	5. (355 TO 5.	3.0. 1.	101.,

