FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, **SECTION 4(6), AND/OR** RM LIMITED OFFERING EXEMPTION

| OMB APPROVAL | | | | | |
|---|-------|---------|--|--|--|
| OMB Number: 3235-0076 | | | | | |
| Expires: | April | 30.2008 | | | |
| Expires: April 30,2008 Estimated average burden | | | | | |
| hours per response 16.00 | | | | | |

| SEC USE ONLY | | | | | | |
|---------------|--|--------|--|--|--|--|
| Prefix | | Serial | | | | |
| | | | | | | |
| DATE RECEIVED | | | | | | |
| | | | | | | |

| Name of Offering (check is his is an amendment and name has changed, and indicate change.) | |
|---|--|
| ADURO CAPITAL MANAGEMENT I LLC | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 |
| Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6 | |
| Type of Filing: New Filing Amendment | JANA DAN ANA DAN DAN DAN DAN DAN DAN DAN |
| A. BASIC IDENTIFICATION DATA | 07075981 |
| 1. Enter the information requested about the issuer | |
| Name of Issuer (check if this is an amendment and name has changed, and indicate change.) | |
| ADURO CAPITAL MANAGEMENT I LLC | |
| Address of Executive Offices (Number and Street, City, State, Zip Code) | Telephone Number (Including Area Code) |
| 777 S. Flagler Dr., West Tower, Ste 800, West Palm Beach, FL 33401 | (561) 228-1440 |
| Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) | Telephone Number (Including Area Code) |
| Brief Description of Business | |
| Investment Manager | |
| Type of Business Organization | PROCESSED |
| corporation limited partnership, already formed other (| please specify): |
| business trust limited partnership, to be formed | SEP 1 3 2007 |
| Month Year | |
| Actual or Estimated Date of Incorporation or Organization: D | THOMSON FINANCIAI |
| CENERAL INSTRUCTIONS | |

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION:

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. ☐ Director ☐ Beneficial Owner Executive Officer General and/or Check Box(es) that Apply: Promoter Managing Partner Full Name (Last name first, if individual) Nicholas Brack Business or Residence Address (Number and Street, City, State, Zip Code) 777 S. Flagler Dr., West Tower Suite 800, West Palm Beach, FL 33401 Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Director General and/or Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Executive Officer Check Box(es) that Apply: Promoter Beneficial Owner Director General and/or **Managing Partner** Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Promoter Director Check Box(es) that Apply: Beneficial Owner Executive Officer General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary)

| | , | | | | В. П | NFORMAT | ION ABOU | T OFFERI | NG | | | | |
|---|--|-------------|-----------------------------|-------------|--------------|---------------|------------|-----------|---------------------------------------|--------------|------------|------------|----------|
| | | | | | | | Yes | No | | | | | |
| 1. | 1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? | | | | | | | × | | | | | |
| 2 | Answer also in Appendix, Column 2, if filing under ULOE. | | | | | | | s 100 | 0,000.00 | | | | |
| 4. | 2. What is the minimum investment that will be accepted from any individual? | | | | | | | Yes | No | | | | |
| 3. | Does th | e offering | permit join | t ownershi | ip of a sing | le unit? | | | | | | | |
| 4. | | | tion request | | | | | | | | | | |
| | commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state | | | | | | | | | | | | |
| | | | ame of the b , you may s | | | | | | | ciated pers | ons of suc | h | |
| Ful | | | first, if ind | | e mioniai | | DIOKEI UI | dearer om | · · · · · · · · · · · · · · · · · · · | | | | |
| 1 4 | , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | Dust marie | mo, mad | | | | | | | | | | |
| Bu | siness or | Residence | Address (N | lumber and | d Street, C | ity, State, Z | Cip Code) | | | | | | |
| Na | me of As | sociated B | roker or De | aler | | | | | | | | | |
| Sta | | | Listed Ha | | | | | | | | | | |
| | (Check | "All States | s" or check | individual | l States) | | | | | | ******* | . 🔲 Al | l States |
| | AL | AK | AZ | AR | CA | CO | CT | DE | DC | FL | GA | HI | ID |
| | IL | IN | IA | KS | KY | LA | ME | MD | MA | MI | MN | MS | MO |
| | MT | NE | ŇV | NH | NI | NM (V/F) | NY | NC NC | ND | OH | OK] | OR | PA |
| | RI | SC | SD | TN | TX | UT | VT | VA | [WA] | WV | WI | WY | PR |
| Ful | l Name (| Last name | first, if ind | ividual) | | · | | | | | | | |
| Bu | siness or | Residence | Address (1 | Number an | nd Street, C | City, State, | Zip Code) | | | | | | |
| No. | me of Ass | coginted D | roker or De | nler | | | | | | | <u> </u> | | |
| 1144 | ine of As | sociated Di | OKEI UI DE | ацсі | | | | | | | | | |
| Sta | tes in Wi | ich Person | Listed Ha | s Solicited | or Intends | to Solicit | Purchasers | ; | | | | | |
| | (Check | "All States | s" or check | individual | l States) | | | | | ************ | | All States | |
| | AL | AK | AZ | AR | CA | CO | CT | DE | DC | FL | GA | HI | [ID] |
| | IL | IN | IA | KS | KŸ | LA | ME | MD | MA | MI | MN | MS | MO |
| | MT | NE | NV | NH | NJ | NM | NY | NC | ND | OH | <u>OK</u> | OR | PA |
| | RI | SC | SD | TN | TX | UT) | VT | VA | WA | [wv] | WI | WY | PR |
| Ful | l Name (| Last name | first, if ind | ividual) | | | | | | | | | |
| Bu | siness or | Residence | Address (1 | Number an | nd Street, C | City, State, | Zip Code) | | | | | | <u>·</u> |
| Name of Associated Broker or Dealer | | | | | | | | | | | | | |
| Sta | tes in Wh | nich Person | Listed Ha | Solicited | or Intends | to Solicit | Purchasers | : | | | | | |
| States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) | | | | | | | | | | | | | |
| | AL | [AK] | AZ | AR | CA | CO | CT | DE | DC | FL | GA | HI | ID |
| | IL | IN | IA | KS | KY | LA | ME | MD | MA | MI | MN | MS | MO |
| | MT) | NE | NV | NH | NJ | NM (TITE) | NY | NC VA | ND WA | OH | OK) | OR | PA |
| | RI | SC | SD | TN | TX | UT | VT | VA | WA | wv | WI | WY | PR |

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

| 1. | Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\begin{array}{c}\) and indicate in the columns below the amounts of the securities offered for exchange and | | |
|----|--|--------------------------|--|
| | already exchanged. | Aggregata | Amount Already |
| | Type of Security | Aggregate Offering Price | Sold |
| | Debt | 0.00 | s 0.00 |
| | Equity | 0.00 | \$ 0.00 |
| | Common Preferred | | |
| | Convertible Securities (including warrants) | 0.00 | 0.00 \$ |
| | Partnership Interests | 575,000.00 | \$ 575,000.00 |
| | Other (Specify) | | \$ 0.00 |
| | Total | 575,000.00 | \$ 575,000.00 |
| | Answer also in Appendix, Column 3, if filing under ULOE. | | · · · · · · · · · · · · · · · · · · · |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." | Number Investors | Aggregate Dollar Amount of Purchases |
| | Accredited Investors | | \$_0.00 |
| | Non-accredited Investors | | \$_0.00 |
| | Total (for filings under Rule 504 only) | | \$_0.00 |
| | Answer also in Appendix, Column 4, if filing under ULOE. | | |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1. | | |
| | Type of Offering | Type of Security | Dollar Amount Sold |
| | Rule 505 | | s |
| | Regulation A | | \$ |
| | Rule 504 | | \$ |
| | Total | | \$_0.00 |
| 4 | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. | | |
| | Transfer Agent's Fees | | \$ |
| | Printing and Engraving Costs | | \$ 0.00 |
| | Legal Fees | | s_0.00 |
| | Accounting Fees | | \$_0.00 |
| | Engineering Fees | | s_0.00 |
| | Sales Commissions (specify finders' fees separately) | | \$_0.00 |
| | Other Expenses (identify) | <u> </u> | \$_0.00 |
| | Total | | \$ 0.00 |

| _ | | | | | | |
|----|--|--|-------------------------|--|--|--|
| | and total expenses furnished in response to Part C proceeds to the issuer." | ************************************** | | \$_575,000.00 | | |
| | Indicate below the amount of the adjusted gross preach of the purposes shown. If the amount for an check the box to the left of the estimate. The total oproceeds to the issuer set forth in response to Par | ny purpose is not known, furnish an estimate and of the payments listed must equal the adjusted gross | | | | |
| | proceeds to the issuer set form in respective | | Payments to | | | |
| | | | Officers, | Portmanto to | | |
| | | | Directors, & Affiliates | Payments to Others | | |
| | | | □\$ 0.00 | \$ 0.00 | | |
| | Salaries and Ices | | D.000 | | | |
| | | Purchase of real estate | | | | |
| | Purchase, rental or leasing and installation of ma and equipment | \$_0.00 | \$_ | | | |
| | Construction or leasing of plant buildings and fa | cilities | □\$ <u>0.00</u> | s 0.00 | | |
| | Acquisition of other businesses (including the va | alue of securities involved in this | | | | |
| | | sets or securities of another | ∩ \$ 0.00 | \$ <u></u> \$ | | |
| | issuer pursuant to a merger) | | □ \$ 0.00 | \$ 0.00 | | |
| | Repayment of indebtedness | | □ • 0.00 | \$ 0.00 | | |
| | | | \$ 0.00 | \$ 575,000.00 | | |
| | Other (specify): | | <u>.</u> | _ []* | | |
| | | | | _ 🗆 \$ | | |
| | | | | | | |
| | | otal Payments Listed (column totals added) | | | | |
| [- | | D. FEDERAL SIGNATURE | | | | |
| | he issuer has duly caused this notice to be signed by the gnature constitutes an undertaking by the issuer to face information furnished by the issuer to any non-ac | urnish to the U.S. Securities and Exchange Comm | ission, upon writi | tule 505, the following ten request of its staff, | | |
| İs | ssuer (Print or Type) | Signature | Date / | a 🔿 | | |
| | ADURO CAPITAL MANAGEMENT I LLC | 101 Jian | 7-6 | -0+ | | |
| N | Tame of Signer (Print or Type) | Title of Signer (Print or Type) | | | | |
| Λí | icholae Brack | Managing Member | | | | |

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

END

--- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)