#### FORM D



# UNITED STATES 141196 SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

#### FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6) AND/OR UNIFORM LIMITED OFFERING EXEMPTION

Expires: April 30, 200	,,,	3235-00	OMB NUMBER:
	908	April 30, 200	Expires:
Estimated average burden		burden	

	SEC USE ONL	У
refix		Serial
	1	1
	l	
	Date Received	í
	1	

Name of Offering ( check if this is an amendment and name has changed, and indicate change Grant of limited partnership incentive units.	.)
Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ S	Section 4(6) ULOE
Type of Filing: ☑ New Filing ☐ Amendment	RECEIVED S
A. BASIC IDENTIFICATION DATA	
Enter the information requested about the issuer	SEP 0 7 2607 >
Name of Issuer ( Check if this is an amendment and name has changed, and indicate change.)	SEP 0 7 2007
Beacon Capital Participation Plan V, L.P.	Table 1 (Cata)
Address of Executive Offices (Number and Street, City, State, Zip Code) 200 State Street, 5 <sup>th</sup> Floor, Boston, MA 02109	Telephone Number (Indianag Area Code) 617/457-0455
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Obdo)
(if different from Executive Offices) N/A	N/A
Brief Description of Business	
·	HOCESSE
Real estate investment.	PROCESSE SEP 1 4 2007
Type of Business Organization	THOMSON
= · · · · · · · · · · · · · · · · · · ·	ther (please specify): FINANCIAL
☐ business trust ☐ limited partnership, to be formed	" IIIVIACIME
Actual or Estimated Date of Incorporation or Organization:  Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for CN for Canada; FN for other foreign jurisdiction)	☐
GENERAL INSTRUCTIONS	
Federal:	
Who Must File: All issuers making an offering of securities in reliance on an exemption under Reguet seq. or 15 U.S.C. 77d(6).	ulation D or Section 4(6), 17 CFR 230.501
When to File: A notice must be filed no later than 15 days after the first sale of securities in the offe Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address after the date on which it is due, on the date it was mailed by United States registered or certain the date of the	e address given below or, if received at that
Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.G.	C. 20549
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be risigned must be photocopies of the manually signed copy or bear typed or printed signatures.	nanually signed. Any copies not manually
Information Required: A new filing must contain all information requested. Amendments need only any changes thereto, the information requested in Part C, and any material changes from the information Part E and the Appendix need not be filed with the SEC.	

#### State

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those state that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

#### A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	□ Promoter	⊠ Beneficial Owner	☐ Executive Officer	☐ Director	□ General and/or      ■ Managing Partner
Full Name (Last name first, if ind	lividual)		*		
Beacon Capital Partners, LLC ("C					
Business or Residence Address	(Numbe	r and Street, City, State, 2	Zip Code)		
200 State Street, 5th Floor, Boston	n, MA 02109				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	lividual)				
Leventhal, Alan M.					
Business or Residence Address	(Numbe	r and Street, City, State, 2	Zip Code)		
c/o Beacon Capital Partners, LLC	. 200 State Street.	5 <sup>th</sup> Floor, Boston, MA 02	109		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	⊠ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	lividual)			·	
Seigel, Fred A.					
Business or Residence Address	(Numbe	r and Street, City, State, 2	Cip Code)		
c/o Beacon Capital Partners, LLC	2. 200 State Street.	5th Floor, Boston, MA 02	109		
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner		□ Director	☐ General and/or
Full Name (Last name first, if ind	lividual)	<del></del>			Managing Partner
Bonn, William A.					
Business or Residence Address	(Numbe	r and Street, City, State, 2	(ip Code)		
c/o Beacon Capital Partners, LLC	: 200 State Street	S <sup>th</sup> Floor Boston MA 02	109		
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner	■ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	ividual)				ivianaging ration
Fletcher, Jeremy B.					
Business or Residence Address	(Numbe	r and Street, City, State, 2	(ip Code)		· · · · · · · · · · · · · · · · · · ·
c/o Beacon Capital Partners, LLC	200 State Street	s <sup>th</sup> Floor Roston MA 021	100		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		□ Director	☐ General and/or
Full Name (Last name first, if ind	E.Fal			****	Managing Partner
run Name (Last name 1115t, 11 mo	ividuai)				
Mitchell, Douglas S.	0: 1	10: 0: 0: 0:			
Business or Residence Address		r and Street, City, State, Z			
c/o Beacon Capital Partners, LLC					
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	ividual)		<u>.</u>		
Sanford, John D. Business or Residence Address	(Numbe	r and Street, City, State, Z	Cip Code)		,
		-			
c/o Beacon Capital Partners, LLC Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	⊠ Executive Officer	☐ Director	☐ General and/or
					Managing Partner
Full Name (Last name first, if ind	ividual)				
Broderick, Nancy J.					
Business or Residence Address		r and Street, City, State, Z			
c/o Beacon Capital Partners, LLC	, 200 State Street, 5	th Floor, Boston, MA 021	09		

Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	ividual)		*	<u>.</u>	
Brown, Jeffrey D.					
Business or Residence Address	(Numb	er and Street, City, State, Z	ip Code)		
c/o Beacon Capital Partners, LLC	, 200 State Street,	5th Floor, Boston, MA 021	09		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	⊠ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	ividual)		1		
Brannigan, Phillip J., Jr.					
Business or Residence Address	(Numb	er and Street, City, State, Z	ip Code)		<u>-</u>
c/o Beacon Capital Partners, LLC	, 200 State Street,	5th Floor, Boston, MA 021	09		
Check Box(es) that Apply:	□ Promoter	☐ Beneficial Owner		☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	vidual)				
Popper, Adam I.					
Business or Residence Address	(Numb	er and Street, City, State, Z	ip Code)		
c/o Beacon Capital Partners, LLC	, 200 State Street,	5th Floor, Boston, MA 021	09		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	ividual)	·····	-		
Bruckner, Michael A.					
Business or Residence Address	(Numb	er and Street, City, State, Z	ip Code)		
c/o Beacon Capital Partners, LLC	. 200 State Street.	5th Floor, Boston, MA 021	09		
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☑ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if ind	vidual)				
Moore, Andrew J.					
Business or Residence Address	(Numb	er and Street, City, State, Z	ip Code)		
c/o Beacon Capital Partners, LLC	200 State Street,	5 <sup>th</sup> Floor, Boston, MA 021	09		

				B. INF	ORMATIC	ON ABOU	Γ OFFERI	NG				
	<del></del>	• •	·								Yes 1	No
1. Has the is	suer sold, o	r does the i	ssuer intend	to sell, to	non accredi	ited investo	rs in this of	Tering?				×
			Ans	wer also in	Appendix,	Column 2,	if filing un	der ULOE.				
2. What is th	e minimun	n investmen	t that will b	e accepted	from any ir	ndividual?			, , , ,		<b>S</b>	*
			o the discre									
										•	Yes 1	No
3. Does the o	offering per	mit joint ov	vnership of	a single un	it?	••••••			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			⊠
4. Enter the iremuneration agent of a bropersons to be	for solicita ker or deal listed are a	ition of pure er registere issociated p	chasers in c d with the S ersons of st	onnection SEC and/or	with sales o with a state	f securities or states, l	in the offer	ing. If a pe e of the bro	rson to be l ker or deale	isted is an er. If more	associated than five	d person of
Full Name (L	ast name ti	rst, ii indiv	idual)									
n/a												
Business or F	Residence A	ddress (Nu	mber and S	treet, City,	State, Zip (	Code)						
Name of Asse	ociated Bro	ker or Deal	er									
States in Whi											A 11 C+-+-	
(Check ".	All States" [AK]	or eneck in [AZ]	dividual Sta [AR]	ites) [CA]	[CO]	(CT)	[DE]	[DC]	[FL]	[GA]	All States [HI]	s [ID]
(IL)	[IN]	[AZ]	[KS]	[KY]		[ME]		[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	- •			[LA]		[MD]			• •	. ,	
[RI]	[SC]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	(PA) (PR)
<del></del>	<del></del>	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[wvj	[WI]	[WY]	[FK]
Full Name (L	ast name 11	rst, 11 indiv	iduai)									
Business or R	Residence A	ddress (Nu	mber and S	treet, City,	State, Zip (	Code)						
Name of Asso	nainted Dec	Iran on Dool		<del></del>	<del></del>							
Name of Assi	ociated Bio	ker or Dear	er									
States in Whi	ch Person l	Listed Has S	Solicited or	Intends to	Solicit Purc	hasers		<del></del>				
•		or check in	dividual St	ates)								
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	(ME)	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	(UT)	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Name (L	ast name fi	rst, if indiv	idual)									
Business or R	lesidence A	ddress (Nu	mber and S	treet, City,	State, Zip (	Code)						
			<del></del>							····		
Name of Asso	ociated Bro	ker or Deal	er									
States in Whi	ch Parcon I	isted Has 9	Colicited on	Intends to	Saliait Du-a	hacare						
					Soneit Purc			.,			All States	<b>;</b>
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	(CT)	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
FRII	ISCI	idbi	ITNI	(TY)	e iri	LVT1	(VA)	(WA)	(MAA)	(33/1)	(W/VI	(DD)

### C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

already sold.	regate offering price of securities included in this offering and the total amount Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering,		
Type of S	•	Aggregate Offering Price	Amount Already Sold
Debt	`	\$	s
Equity		Φ	Ψ
	□ Common □ Preferred		
Convertib	ole Securities (including warrants)	\$	\$
Partnersh	ip Interests	\$ <u>1,000</u> *	\$1,000_
Other (Sp	ecify)	\$	\$
Tota	ıl	\$	<b>\$</b>
	Answer also in Appendix, Column 3, if filing under ULOE.		
offering and t the number of	nber of accredited and non-accredited investors who have purchased securities in this he aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate persons who have purchased securities and the aggregate dollar amount of their purchases nes. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amour of Purchases
Accredite	d Investors	31	\$ <u>1,000</u>
Non-acer	edited Investors		\$
Tota	al (for filings under Rule 504 only)		\$
100	Answer also in Appendix, Column 4, if filing under ULOE.		<b>J</b>
sold by the iss	s for an offering under Rule 504 or 505, enter the information requested for all securities suer, to date, in offerings of the types indicated, the twelve (12) months prior e of securities in this offering. Classify securities by type listed in Part C - Question 1.		
Type of o	ffering	Type of	Dollar Amoun
Rule 505		Security	Sold \$
Regulatio	n A		\$
Rule 504			\$
Tota	al		
4. a. Furnish a securities The infor	statement of all expenses in connection with the issuance and distribution of the in this offering. Exclude amounts relating solely to organization expenses of the issuer, mation may be given as subject to future contingencies. If the amount of an expenditure own, furnish an estimate and check the box to the left of the estimate.		<del></del>
Transfer A	Agent's Fees		□ \$
	and Engraving Costs		
•	S		<b>3 \$</b> 700
	ng Fees		 ⇒ \$
	ng Fees		s
	nmissions (specify finders' fees separately)		-
	penses (identify)		- ·
	1		<b>3</b> \$ 700

<sup>\*</sup> The value per unit is an estimate as of t he time of filing based on the fact that (i) the units are subject to vesting and potential forfeiture and (ii) the value of the units is based on the profits to be earned by the issuer which may or may not be realized

, NUMBER OF INVESTORS, EXPENSES AND USE	OF P	ROCEEDS		
ross proceeds to the issuer used or proposed to be amount for any purpose is not known, furnish an estimate. The total of the payments listed must equal		Payments to Officers, Directors, &		300
	_		_	Others
	ш	<b>J</b>	ш	J
or the assets or securities of another		\$		\$
	Q	\$		\$
		\$		\$
trategic Partners V. L.P.		\$	⊠	\$ <u>300</u>
		\$		\$
		<b>\$</b>	Ø	\$_300
lded)		⊠ \$_;	300	
D. FEDERAL SIGNATURE				
ng by the issuer to furnish to the U.S. Securities and Excha	ange (	Commission, up	on w	
Signature		Date		
By: Beacon Capital Partners, LLC, its general partner		9/7/	07	
Title of Signer (Print or Type)				
Senior Managing Director and General Counsel				
	the offering price given in response to Part C - Question to Part C - Question 4.a. This difference is the construction of the payment of the payments listed must equal forth in response to Part C - Question 4.b above.  The total of the payments listed must equal forth in response to Part C - Question 4.b above.  The value of securities involved in this or the assets or securities of another  The partners V, L.P.  D. FEDERAL SIGNATURE  The dot by the undersigned duly authorized person. If this not up by the issuer to furnish to the U.S. Securities and Exchaissuer to any non-accredited investor pursuant to paragrap Signature  By: Beacon Capital Partners, LLC its general partner and the paragrap of the payment of the paragrap of the payments and partner and payments. Title of Signer (Print or Type)	the offering price given in response to Part C - Question to Part C - Question 4.a. This difference is the construction of the part C - Question 4.a. This difference is the construction of the payments listed must equal forth in response to Part C - Question 4.b above.    Question 4.b above	ross proceeds to the issuer used or proposed to be amount for any purpose is not known, furnish an estimate. The total of the payments listed must equal forth in response to Part C - Question 4.b above.  Payments to Officers, Directors, & Affiliates  on of machinery and equipment	te offering price given in response to Part C - Question  to Part C - Question 4.a. This difference is the  soross proceeds to the issuer used or proposed to be amount for any purpose is not known, furnish an estimate. The total of the payments listed must equal forth in response to Part C - Question 4.b above.  Payments to Officers, Directors, & Paffiliates  proposed to Payments and equipment

## ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE	
	resently subject to any of the disqualification provisions	Yes
	See Appendix, Column 5, for state response.	
2. The undersigned issuer hereby undertakes to Form D (17 CFR 239.500) at such times as	o furnish to any state administrator of any state in which this notice sequired by state law. N/A	ce is filed a notice on
<ol> <li>The undersigned issuer hereby undertakes to issuer to offerees. N/A</li> </ol>	o furnish to the state administrators, upon written request, inform	ation furnished by the
limited Offering Exemption (ULOE) of the	ssuer is familiar with the conditions that must be satisfied to be enset at the state in which this notice is filed and understands that the issuer shing that these conditions have been satisfied. N/A	
The issuer has read this notification and knows undersigned duly authorized person.	the contents to be true and has duly caused this notice to be sign	ed on its behalf by the
Issuer (Print or Type)	Signature	Date
Beacon Capital Participation Plan V, L.P.	By: Beacon Capital Partners, LLC, its general partner	9/7/07
Name of Signer (Print or Type)	Title of Signer (Print or Type)	
William A. Bonn	Senior Managing Director and General Counsel	

Note: Items 1, 2, 3 and 4 are not applicable pursuant to the National Securities Markets Improvement Act of 1996.

#### Instruction

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

#### APPENDIX

Ï	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)			Disqual under Sta (if yes explan waiver	5 ification ate ULOE , attach ation of granted) -Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes_	No
AL									
AK									
AZ									
AR			!						
CA		х	\$1,000	4	\$126.38	0	0		
со							<u>.</u>		
СT								<del></del>	
DE									
DC									
FL									
GA					<u> </u>				
ні									
ID									
IL		ļ							
IN									
IA							<u> </u>		
KS									
KY	1							,	
LA									
ME	ļ								
MD							-		
МА		Х	\$1,000	19	\$666.70	0	0		
MI									-
MN				·		<u> </u>	<u> </u>		
MS									
МО		<u> </u>	<u> </u>			l			

#### APPENDIX

l	Intended to non-i	d to sell accredited rs in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C Item 1)	4  Type of investor and amount purchased in State  (Part C-Item 2)			5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
МТ									
NE									
NV									
NH		Х	\$1,000	1	\$152.32	0	0		
NJ									
NM									
NY		Х	\$1,000	2	\$23.30	0	0		
NC									
ND						-			_
ОН									
ОК									
OR						<u> </u>			
PA									
RI									
SC									
SD									
TN									
TX									
UT									
VT									
VA		х	\$1,000	1	\$1.50	0	0		
WA									
wv									
WI									
WY									
PR									

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