1411731



FORM D

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 26549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR

	APP		
OMB Num	ber.	32	235-0076
Expires: Estimated	Арп	il 30.	2008
Estimated '	avera	ge bi	irdən
hours per r			

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DATE RE	CEIVED

UNIFORM LIMITED OFFERING EXEMPTION
Name of Offering (check if this is an amendment and name has changed, and indicate change.)
Sale of Limited Partnership Interests
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) ULOE Type of Filing: New Filing Amendment
A. BASIC IDENTIFICATION DATA < CRED (D) (A 7007)
1. Enter the information requested about the issuer
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)
Southeast Apartment Investors, Limited Partnership
Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)
450 Lexington Street, Suite 204, Auburndale, MA 02466 (617) 332-3535
Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices)
Brief Description of Business To acquire, manage, hold and dispose of certain real estate
PROCESSE
Type of Husiness Organization
Corporation Similar partnership, already formed dther (please specify): business trust limited partnership, to be formed SEP 0 7 2007
Actual or Estimated Date of Incorporation or Organization: O. G. T. X. Actual Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) Month Year THOMSON FINANCIAL
GENERAL INSTRUCTIONS
Federal: Who Must File: All assuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 774(6).
When To File: A notice must be filed no inter than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.
Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.
Copies Required: Five [5] copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or best typed or printed signatures.
Information Required: A new filing trust contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filled with the SEC.
Filing Fee: There is no federal filing fee.
State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.
ATTENTION
Fallers to file notice in the appropriate states will not result in a loss of the tederal exemption. Conversely, tailure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filling of a federal notice.

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2. Enter the information requested for the following:	The second secon
Each promoter of the issuer, if the issuer has been organized within the past five years;	
Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of	a class of equity securities of the Issuer.
• Each executive officer and director of corporate issuers and of corporate general and managing partners of p	partnership issuers; and
 Each general and managing partner of partnership issuers. 	
Check Box(es) that Apply: Promoter M Beneficial Owner Executive Officer Director	General and/or Managing Partner
Full Name (Last name first, if Individual)	
McMullen, Lois	
Business or Residence Address (Number and Street, City, Slate, Zip Code)	
39 Wellesley Avenue, Needham, MA 02494	
Check Box(es) that Apply:	General and/or Managing Partner
Full Name (Last name first, if individual)	
Newton Centre Properties, Inc.	
Business or Residence Address (Number and Street, City, State, Zip Code)	
450 Lexington Street, Suite 204, Auburndale, MA 02466	
Check Bax(es) that Apply: Promoter Beneficial Owner Executive Officer Director	General and/or Managing Partner
Full Name (Last name first, if individual)	
Lawrence Schwartz and Bileen Schwartz, Tenants by the Entiret	<u>y</u>
Business or Residence Address (Number and Street, City, State, Zip Code)	
25 Westfield Road, Newton, MA 02465	
Check Box(es) that Apply: Promoter Beneficial Owner R Executive Officer R Director	General and/or Managing Partner
Full Name (Last name first, if individual)	
Schwartz, Lawrence	
Business or Residence Address (Number and Street, City, State, Zip Code)	
450 Lexington Street, Suite 204, Auburndale, MA 02466	
Check Box(es) that Apply: Promoter Beneficial Owner I Executive Officer I Director	General and/or Managing Partner
Full Name (Last name first, if individual)	
Schwartz, Eileen	
Business or Residence Address (Number and Street, City, State, Zip Code)	
450 Lexington Street, Suite 204, Auburndale, MA 02466	
Check Box(es) that Apply: Promote: Beneficial Owner Executive Officer Director	General and/or Managing Partner
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director	General and/or Managing Partner
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
(Use blank sheet, or copy and use additional copies of this sheet, as necessary)	

w.y	-E - 1	22	T.	W.J	(45) i	NEORMAT	ION ABOU	I OFFER	NG II II	F	1.144	看你	图 经
1.	lias the	issuer sold	, or does th	ie issuer i	ntend to se	ll, to πon-a	ccredited i	nvestors in	n this offer	ing?		Yes	No X
						1 Appendix				_		J	œ.
2.	What is	the minim	um investm	ent that v	vill be acce	pted from	any individ	luai?	******	***********		\$ <u>1.0</u>	0
3.	Does the	e offeriny i	permit joint	ownershi	n of a sine	ole unit?						Yes X	\ ¥°
4.			ion request										لسا
	of states	on to be list i, list the na	ilar remuner ted is an ass me of the bi you may so	ociated pe roker at d	erson or ag taler. If m	ent of a brol are than fiv	cer or deale c (5) person	r registere ns to be list	d with the S ted are asso	SEC and/or	with a state	•	
Full	Name (I	Last name :	first, if indi	vidual)									
Busi	iness or l	Residence	Address (N	umber and	d Street, C	ity, State, 2	Lip Code)						
Nam	ic of Ass	ociated Br	oker or Dea	ller				<u>-</u>		-,-			
			Listed Has				•						
	(Check '	"All States	" or check i	individual	States)			a#e+####		** *** *** ** ************************	##:44**********************************	[] AI	States
	(AL)	(AK)	ΑZ	AR	CA	CO	CT	DE	DC]	FL.	GA		
	II. MT	NE)	IA NV	KS NII	KŸ NJ	LA NM	ME NY	MD NC	MA ND	OII	(MN)	MS OR	MO PA
	RI	(SC)	SD	TN	TX	(UT)	VT	VA	WA	WV	WI	WY	(PR)
Full	Name (1	asi name i	irst, if indi	vidual)									
Busi	ness or	Residence	Address (N	lumber an	d Street, C	lity, State,	Zip Code)		·· · · · · · · · · · · · · · · · · ·				
Nam	e of Ass	ociated Bro	oker or Den	ler									
State	s in Wh	ich Person	Listed Has	Solicited	or Intends	ta Salicit I	Purchasers						
	(Check '	'All States'	or check i	individual	States)		+4+44*********************************	************	*******	***********		□ All	States
	AL	[AK]	ΔZ	AR	CA	CO	CT)	DE	DC	FI.	GA	H	(ID)
	(IL) (MT)	IN NE	[A] [NV]	KS NH	KY NJ	(LA)	ME	MD	MA	MI	MN	M\$	MO
	RI	SC	SD		TX	MM)	NY) VT	NC.	ND WA	OH WV	OK)	SO WY	PA PR
Full	Name (L	ast name f	isst, if indi	vidual)			 .					<u> </u>	
Busi	ness or	Residence	Address (N	umber an	d Street, C	ity, State, 2	Zip Code)					- <u>-</u> _	
Nam	c of Ass	ociated Bro	ker or Dea	ler				···					
State	s in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit I	Purchasers				· · · · · ·		
	(Check '	'All States'	' or check i	ndividual	States)	1 6 1924 PPD 14 Lee, 1770		•468522	1404, 14500 14404	**************************************	***************************************	AII	States
ĺ	AL)	AK	AZ	AK	(CA)	CO	CT	Œ	(DC	PL)	GA		[ID]
	I)	N NEI	NA.	KS)	(XY)	[] _A	ME	MD	MA	MI	MN	MS	MO
	MT Rl	NE SC	NV SD	IIN NT		NM UT	VY VT	NC VA	ND WA	ØV OH	OK WI	OR WY	[PA] [PR]

	C. OFFERING PRICE MUNIER OF INVESTIGE EXPENSES AND USE OF	ROCELDS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	
	Debt	s	2
	Equiry		
	Common Preferred		
	Convertible Securities (including warrants)	s	s
	Partnership Interests		
	Other (Specify)		
	Total		
	Answer also in Appendix, Column 3, if filing under ULOE.	·	
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Number Investors	Aggregate Dallar Amount of Purchases
	Accredited Investors	15	\$1,200,000.00
	Non-accredited Investors,	0	\$0.00
	Total (for filings under Rule 504 only)	0	\$0
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filling is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		<u>\$</u>
	Regulation A		
	Rule 504		<u>\$</u>
	Total		\$0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees	dag +f2204004a 1	C \$
	Printing and Engraving Costs		D \$
	Legal Fees		\$ 8,000.00
	Accounting Fccs	******	
	Engineering Fees	terfendi tellen i sa	
	Sales Commissions (specify finders' fees separately)	**********	5
	Other Expenses (identify)	4 +11+4*********	\$
	Total		es e e e e e

C. OFTERINGERIC	E. NUSBER OF INVESTORS EXPENSES AND USE OF	inoceens .	
and total expenses furnished in response to I	gate offering price given in response to Part C — Question Part C — Question 4.a. This difference is the "adjusted gro	22	\$1,492,000.00
each of the purposes shown. If the amou	gross proceed to the issuer used or proposed to be used for nt for any purpose is not known, furnish an estimate an ic total of the payments listed must equal the adjusted gro- ic to Part C — Question 4.b above.	rđ	
		Payments to	
		Officers.	_
		Directors, & Affiliates	Payments to Others
Salaries and fees		[] \$. 🗆 s
Purchase of real estate	**************************************	s	₹ 1,321,900.00
Purchase, rental or leasing and installatio			

Construction or leasing of plant buildings	and facilities	. 🗆 s	
Acquisition of other businesses (including offering that may be used in exchange for issuer pursuant to a merger)			

Other (specify):		_	
	mburgement to General Partner	. [_] 3	X \$ 170,100.00
			
			— ————
Column Totals		\$ <u>0.00</u>	X S1,491,000.00
Total Payments Listed (column totals add	ed)	. 🔀 \$ <u>1</u> ,	492,000.00
	War for the war on the first of	सार्वास्थ्य जा	
he issuer has duly caused this notice to be signe	ed by the undersigned duly authorized person. If this notice	ce is filed under Ru	le 505, the following
ng nature constitutes an undertaking by the issuence any	er to furnish to the U.S. Securities and Exchange Comm non-accedented investor pursuant to paragraph (b)(2) of	ission, upon writte Rule 502.	n request of its staff,
ssuer (Print or Type)	Signature	Date .	
outheast Apartment Investors, Limited Partnership	$, \cup \cup \cup \cup \cup \cup$	29 HV	9 2007
Name of Signer (Print or Type)	Title of Signer (Print or Type)	·	_
Eileen Schwartz	President of Newton Centre	Properties	, Inc., General
	Partner		

--- ATTENTION --

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

E TATE STATE		1.18
1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?	Yes	No ⊠
See Appendix, Column 5, for state response.		

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerces.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

	í ^				
Issuer (Print or Type)	Signature	^	Date		
Southeast Apartment Investors, Limited Partnership	$+\infty$	/	29 Avai	2007	
Name (Print or Type)	Title (Print or Type)				
Eileen Schwartz	President of Ne	wton Centre	Properties,	Inc.,	General
	Partner				

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

	25 36 11.0	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			TENDIX		Till Ha		er er
1	Intendate to non-a	2 I to sell occredited is in State i-Item I)	Type of security and aggregate offering price offered in state (Part C-Item 1)	4 Type of investor and amount purchased in State (Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR									
CA		ж	Limited Partnership Interests	2	\$100,000	0	\$0		x
co									
CL									
DE									
DC									
PL									
GA	·		_						
н									
ID									
ΙL									
IN									
JA									
KS									_
KY									
LA									
ME									
MD		х	Partnership Partnership	1	\$50,000	0	\$0		x
MA		х	Partnership Interests	11	\$950,000	0	\$0		X
МІ			100016001						
MN									
MS		!							

, iii.	· 200 ·	N. Tr		APP	ENDIX ***		e property	10 E	
1		2	3		<u> </u>	4		5 Disqua	lification
	to non-∉ investor	Type of security and aggregate onon-accredited offering price offered in state (Part B-Item 1) Type of security and aggregate offering price Type of investor and amount purchased in State (Part C-Item 1) Type of security and aggregate Offered in state (Part C-Item 2)				(if yes, explan waiver	ate ULOE, attach ation of granted) -Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
мо									
МТ									
NE									
ΝV									
NH									
NJ		к	Limited Partnership	1	5100,000.0	0	\$0		x
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NY			<u> </u>						
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VT				<u> </u>					
VA									
WA	·							<u> </u>	
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1	Intend to sell to non-accredited investors in State (Part B-Item 1)		to non-accredited offering price investors in State offered in state		Type of investor and amount purchased in State (Part C-Item 2)			5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
WY									
		1		·		<u> </u>		 	