## FORM D

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**UNITED STATES** SECURITIES AND EXCHANGE COMMISSION PROCESSED Washington, D.C. 20549

FORM D

AUG 30 200 NOTICE OF SALE OF SECURITIES THOMSON PURSUANT TO REGULATION D, SECTION 4(6), AND/OR RM LIMITED OFFERING EXEMPTION OMB APPROVAL

OMB Number: 3235-0076 Expires:

Estimated average burden hours per response

| SEC USE ONLY  |  |        |  |  |  |  |
|---------------|--|--------|--|--|--|--|
| Prefix        |  | Serial |  |  |  |  |
|               |  |        |  |  |  |  |
| DATE RECEIVED |  |        |  |  |  |  |
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| (102)  |   | 0001410                | 937                      |                 |   |   |
|--|---|------------------------|--------------------------|-----------------|---|---|
| Name of Offering ( check if this is a  | n amendment and name has ch                                       | anged, and indicate c  | hange.)                  |                 |   |   |
| Merger of Hidden City Games, LLC   |   |                        |                          |                 |   |   |
| Filing Under (Check box(es) that apply   |   | ☐ Rule 505             | Rule 506                 | ☐ Section       | • • —   |   |
| Type of Filing:  | <u></u>   | New Filing             |                          | Amendme         | nt<br>  |   |
|  | A. BASIC I  | DENTIFICATION DA       | TA                       | 101001          | FF/4   66   FB/4   668   FB/4   64   BB/4   58     58 |   |
| 1. Enter the information requested abo   | out the Issuer  |                        |                          |                 |   |   |
| Name of Issuer ( check if this is an   | amendment and name has char                                       | nged, and indicate cha | ange.)                   |                 |   |   |
| Hidden City Games, Inc.  |   |                        |                          |                 | 07075660  |   |
| Address of Executive Offices   | (Number and Street, C   | ity, State, Zip Code)  | Telephone Numb           | er (l           | 01010000  |   |
| 120 Lakeside Avenue, Suite 1   | 00, Seattle, WA 98122   |                        | (206) 778-8830           | 5               |   |   |
|  |   |                        |                          |                 |   |   |
| Address of Principal Business Operati<br>(if different from Executive Offices) | ons (Number and Street, C   | ity, State, Zip Code)  | Telephone Numb           | er (Including A | trea Code)  |   |
| Brief Description of Business - Desig  | gn, produce and distributi  | on of games and        | game accessor            | ies             |   |   |
| Type of Business Organization  |   |                        |                          | · · ·           |   | _ |
|  | 🔲 limited partnership, already                                    | formed                 |                          | 🔲 other (plea   | se specify) LLC   |   |
| ☐ business trust   | limited partnership, to be for                                    | armed                  |                          |                 |   |   |
| Actual or Estimated Date of Incorpora  | tion or Organization:   |                        | <u>Year</u><br><b>07</b> | ⊠ Actual        | ☐ Estimated   |   |
|  |   |                        | •                        | EA . ments      |   |   |
| Jurisdiction of Incorporation or Organi  | zation: (Enter two-letter U.S. P<br>CN for Canada; FN for other f |                        | ation for State:         | DE              |   |   |
| GENERAL INSTRUCTIONS   | -   |                        |                          |                 |   |   |

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

information Required: A new filing must contain all Information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC. Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

# **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (2-97) 1 of 8

|   |   | A. BASIC IDENT             | IFICATION DATA                        | <u> </u>                                |                                      |  |  |  |  |  |
|---|---|----------------------------|---------------------------------------|---|--------------------------------------|--|--|--|--|--|
| <ul> <li>Each promoter o</li> <li>Each beneficial o</li> <li>issuer;</li> </ul> | <ul> <li>Each promoter of the issuer, if the issuer has been organized within the past five years;</li> <li>Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;</li> <li>Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and</li> </ul> |                            |                                       |   |                                      |  |  |  |  |  |
|   | d managing partner of part  |                            |                                       | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | •                                    |  |  |  |  |  |
| Check Box(es) that<br>Apply:  | Promoter  | ⊠ Beneficial Owner         | Executive Officer                     | ☑ Director                              | General and/or Managing Partner      |  |  |  |  |  |
| Full Name (Last name fi   | rst, if individual)   |                            |                                       |   |                                      |  |  |  |  |  |
| Adkison, Peter D.   |   |                            |                                       | •                                       |                                      |  |  |  |  |  |
| Business or Residence   | Address (Number and Stre  | et, City, State, Zip Code) |                                       |   |                                      |  |  |  |  |  |
| 120 Lakeside Avenu  | e, Suite 100, Seattle, V  | VA 98122                   |                                       |   |                                      |  |  |  |  |  |
| Check Box(es) that Apply:   | Promoter  | Beneficial Owner           | Executive Officer                     | ☑ Director                              | General and/or Managing Partner      |  |  |  |  |  |
| Full Name (Last name fi   | st, if individual)  |                            |                                       |   |                                      |  |  |  |  |  |
| Myrfors, Jesper   |   |                            |                                       |   |                                      |  |  |  |  |  |
|   | Address (Number and Stree   | et, City, State, Zip Code) |                                       | -                                       |                                      |  |  |  |  |  |
| 120 Lakeside Avenu  | e, Suite 100, Seattle, V  | VA 98122                   |                                       |   |                                      |  |  |  |  |  |
| Check Box(es) that Apply:   | Promoter  | Beneficial Owner           | Executive Officer                     | ☑ Director                              | General and/or Managing Partner      |  |  |  |  |  |
| Full Name (Last name fi   | rst, if individual)   |                            | ··                                    |   |                                      |  |  |  |  |  |
| Caluori, Vince  |   |                            |                                       |   |                                      |  |  |  |  |  |
| Business or Residence   | Address (Number and Stree   | et, City, State, Zip Code) | · · · · · · · · · · · · · · · · · · · |   |                                      |  |  |  |  |  |
| 120 Lakeside Avenu  | e, Suite 100, Seattle, V  | VA 98122                   |                                       |   |                                      |  |  |  |  |  |
| Check Box(es) that Apply:   | Promoter  | Beneficial Owner           | Executive Officer                     | ☑ Director                              | General and/or Managing Partner      |  |  |  |  |  |
| Full Name (Last name fi   | rst, if individual)   |                            |                                       |   |                                      |  |  |  |  |  |
| Cleworth, Kimberly  | Ackerley  |                            |                                       |   |                                      |  |  |  |  |  |
| Business or Residence   | Address (Number and Stre  | et, City, State, Zip Code) |                                       |   |                                      |  |  |  |  |  |
| 120 Lakeside Avenu  | e, Suite 100, Seattle, V  | VA 98122                   |                                       |   |                                      |  |  |  |  |  |
| Check Box(es) that Apply:   | Promoter  | ☐ Beneficial Owner         | ☐ Executive Officer                   | ☑ Director                              | General and/or Managing Partner      |  |  |  |  |  |
| Full Name (Last name fi   | rst, if individual)   | ,                          | -                                     |   |                                      |  |  |  |  |  |
| Jordan, John W.   |   |                            |                                       |   |                                      |  |  |  |  |  |
| · · · · · · · · · · · · · · · · · · ·   | Address (Number and Stre  | et, City, State, Zip Code) |                                       |   |                                      |  |  |  |  |  |
| 120 Lakeside Avenu  | e, Suite 100, Seattle, V  | VA 98122                   |                                       |   |                                      |  |  |  |  |  |
| Check Box(es) that<br>Apply:  | Promoter  | Beneficial Owner           | ☐ Executive Officer                   | ☑ Director                              | General and/or Managing Partner      |  |  |  |  |  |
| Full Name (Last name fi   | rst, if individual)   |                            | •                                     |   |                                      |  |  |  |  |  |
| Ederer, Dan   |   | •                          |                                       |   |                                      |  |  |  |  |  |
| Business or Residence   | Address (Number and Stre  | et, City, State, Zip Code) |                                       | ·-···                                   |                                      |  |  |  |  |  |
| 120 Lakeside Avenu  | e, Suite 100, Seattle, V  | VA 98122                   |                                       |   |                                      |  |  |  |  |  |
| Check Box(es) that Apply:   | Promoter  | Beneficial Owner           | ☐ Executive Officer                   | ☑ Director                              | ☐ General and/or<br>Managing Partner |  |  |  |  |  |
| Full Name (Last name fi   | rst, if individual)   |                            |                                       |   |                                      |  |  |  |  |  |
| Hill, Charles   |   |                            |                                       |   |                                      |  |  |  |  |  |
|   | Address (Number and Stre  | et, City, State, Zip Code) |                                       |   |                                      |  |  |  |  |  |
| 120 Lakeside Avenu  | e, Suite 100, Seattle, V  | VA 98122                   |                                       |   |                                      |  |  |  |  |  |

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|              | · · · · · · · · · · · · · · · · · · · | <u> </u>                      |                      |              | B. INFO  | RMATION                         | ABOUT O                       | FFERING                           |                                  |                               |                 |   |
|--------------|---------------------------------------|-------------------------------|----------------------|--------------|--|---------------------------------|-------------------------------|-----------------------------------|----------------------------------|-------------------------------|-----------------|---|
| 1. Has       | the issuer so                         | old, or does t                | he issuer ir         | itend to se  | ill, to non-a<br>nswer also                    | ccredited in<br>in Appendi      | vestors in t<br>c, Column 2   | his offering?<br>I, if filing und | ler ULOE.                        | •••••                         | Yes ⊠           | No 🗆  |
| 2. Wha       | it is the minin                       | num investm                   | ent that wil         | l be accep   | ted from a                                     | ny individua                    | !?                            |                                   |                                  |                               | . \$ <u>N</u> / | Α   |
| 3. Does      | s the offering                        | permit joint                  | ownership            | of a single  | unit?  |                                 |                               |                                   |                                  | ********                      | Yes 🛭           | No 🗆  |
| for s        | alicitation of                        | purchasers i<br>ed with the S | n connections        | n with sale  | es of secur<br>te or states                    | ities in the o<br>. list the na | offering. If a<br>me of the b | a person to l<br>proker or dea    | be listed is at<br>iler. If more | n associated<br>than five (5) | i person or     | ar ramuneration<br>agent of a broker<br>be listed are |
| None         | ()                                    | a first if ind                | haldug)              | <del></del>  | <u>.</u>                                       |                                 |                               | -                                 |                                  |                               |                 |   |
| ruli Nai     | me (Last nan                          | ne iirst, ir ind              | ividual)             |              |  |                                 |                               |                                   |                                  |                               |                 |   |
| Busines      | ss or Resider                         | nce Address                   | (Number a            | nd Street,   | City, State                                    | , Zip Code)                     |                               |                                   |                                  |                               |                 |   |
| Name o       | of Associated                         | Broker or D                   | ealer                |              | <u>.                                      </u> |                                 |                               |                                   |                                  |                               | <u> </u>        |   |
|              |                                       |                               |                      |              |  |                                 |                               |                                   |                                  |                               |                 |   |
|              | n Which Per                           |                               |                      |              |  |                                 | •                             |                                   |                                  |                               |                 | 🔲 All States  |
| •            | "All States" (                        |                               |                      |              | [CO]   | [CT]                            | [DE]                          | (DC)                              | [FL]                             | [GA]                          | [HI]            | (iD)  |
| [AL]<br>[IL] | [AK]<br>[IN]                          | [AZ]<br>[IA]                  | [AR]<br>[KS]         | [CA]<br>[KY] | [LA]   | [ME]                            | [MD]                          | [MA]                              | [MI]                             | (MN)                          | (MS)            | [MO]  |
| [MT]<br>[RI] | [NE]<br>[SC]                          | [NV]<br>[SD]                  | (NH)<br>[TN]         | [XI]         | [MM]<br>[TU]                                   | [VT]                            | [NC]<br>[VA]                  | (ND)<br>(WA)                      | [OH]<br>[WV]                     | (OK)<br>[WI)                  | (OR)<br>[WY]    | (PA)<br>(PR)  |
|              | me (Last nar                          |                               |                      | <u> </u>     |  |                                 | <u> </u>                      | <u></u>                           | <u>·</u> ·,                      |                               |                 | -   |
| Busines      | ss or Resider                         | nce Address                   | (Number a            | nd Street,   | City, State                                    | , Zip Code)                     | -                             |                                   |                                  |                               |                 |   |
| Name o       | of Associated                         | Broker or D                   | ealer                |              |  |                                 |                               |                                   |                                  |                               |                 |   |
|              | in Which Per                          |                               |                      |              |  |                                 |                               |                                   | <del></del> .                    | <del></del>                   |                 | <b>-</b>  |
| -            | "All States"                          |                               |                      |              |  |                                 |                               |                                   |                                  |                               |                 |   |
| [AL]<br>[IL] | [AK]<br>[IN]                          | [AZ]<br>[IA]                  | [AR]<br>[KS]         | [CA]<br>[KY] | [CO]<br>[LA]                                   | (CT)<br>[ME]                    | (DE)<br>[MD]                  | [DC]<br>[MA]                      | [FL]<br>[MI]                     | [GA]<br>[MN]                  | [HI]<br>[MS]    | [MO]  |
| (MŤ)         | (NE)                                  | [ŇV]                          | [NH]                 | [NJ]         | [NM]   | [NY]                            | [NC]                          | [ND]<br>[WA]                      | (OH)<br>[WV]                     | [OK]<br>[WI]                  | [OR]<br>[WY]    | [PA]<br>[PR]  |
| [RI]         | (SC)<br>me (Last nar                  | [SD]                          | [TN]                 | [TX]         | [נדנו]   | [VT]                            | [VA]                          | [AAV]                             | [aa a]                           | [eei]                         | [***]           | 1.14  |
| 1 611 140    | 1110 (5031 1101                       | 110 11101, 11 1110            |                      |              |  |                                 |                               |                                   |                                  |                               |                 |   |
| Busine       | ss or Reside                          | nce Address                   | (Number a            | nd Street,   | City, State                                    | , Zip Code)                     |                               |                                   | -                                |                               |                 |   |
| Name         | of Associated                         | Broker or D                   | ealer                | ·            | <del></del>                                    |                                 |                               |                                   | ·                                |                               |                 | · · · · · · · · · · · · · · · · · · ·                 |
| -            | in Which Per                          |                               |                      |              |  |                                 |                               |                                   |                                  | <del></del>                   |                 |   |
| (Check       | "All States" (<br>[AK]                | or check indi<br>[AŽ]         | Vidual Stati<br>[AR] | (CA)         | [CO]   | [CT]                            | [DE]                          | [DC]                              | [FL]                             | [GA]                          | (HI)            | [ID]  |
| [IL]         | [IN]                                  | [IA]                          | [KS]                 | [KY]         | [LA]   | [ME]                            | [MD]                          | [MA]                              | [MI]                             | [MN]                          | [MS]            | [MO]  |
| [MT]<br>[RI] | [NE]<br>[SC]                          | (NV)<br>(SD)                  | (NH)<br>[TN]         | [XI]         | [NM]<br>[TU]                                   | [YY]<br>[VT]                    | [NC]<br>[VA]                  | [ND]<br>[WA]                      | [WV]                             | [OK]                          | [OR]<br>[WY]    | [PA]<br>[PR]  |

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|    | C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND  |   | · · · · · · · · · · · · · · · · · · ·             |
|----|---|---|---|
| 1. | Enter the aggregate offering price of securities included in this offering and the total amount alrest the transaction is an exchange offering, check this box   and indicate in the columns below the already exchanged.   | edy sold. Enter "0" if answer<br>amounts of the securities offe | is "none" or "zero." If<br>ering for exchange and |
|    | Type of Security  | Aggregate Offering Price  | Amount Already<br>Sold                            |
|    | · Debt  | \$-0-   | \$-0-   |
|    | Equity  | N/A   | N/A   |
|    | ☑ Common ☑ Preferred  |   |   |
|    | Convertible Securities (including warrants)   | \$-0-   | <b>\$-</b> 0-                                     |
|    | Partnership Interests   |   | <u>\$-0-</u>                                      |
|    | Other (Specify)   | \$-0-   | <b>\$-</b> 0-                                     |
|    | Total   |   | \$-0-   |
|    | Answer also in Appendix, Column 3, if filing under ULOE.  |   |   |
| 2. | Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."            |   |   |
|    |   | Number<br>Investors   | Aggregate<br>Dollar Amount<br>of Purchases        |
|    | Accredited Investors  | 138   | \$-0-   |
|    | Non-accredited Investors  | 11  | \$-0-   |
|    | Total (for filings under Rule 504 only)   | 149   | \$-O-   |
|    | Answer also in Appendix, Column 4, if filing under ULOE.  |   |   |
| 3. | If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C – Question 1.  |   |   |
|    |   | Type of<br>Security   | Dollar Amount<br>Sold                             |
|    | Type of Offering  | 0   | \$0   |
|    | Rule 505  | 0   | \$O   |
|    | Regulation A  | 0   | \$0   |
|    | Rule 504  | 0   | <b>\$</b> 0                                       |
|    | Total   |   | so  |
| 4. | a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. | _0  |   |
|    | Transfer Agent's Fees   |   | . \$0   |
|    | Printing and Engraving Costs  |   | \$0   |
|    | Legal Fees  |   |   |
|    | Accounting Fees.  |   |   |
|    | Engineering Fees  |   |   |
|    | Sales Commissions (specify finders' fees senarately)  | · -   | . <u> </u>  |

Other Expenses (Identify).....

\$0

\$15,000.00

፟ \_\_\_\_

| C. OFFERING PRICE, NUMBER OF INVE   | STORS, EXPENSES AND                                     | USE OF F                     | ROCEEDS                            |                       |                               |
|---|---|------------------------------|------------------------------------|-----------------------|-------------------------------|
| <ul> <li>Enter the difference between the aggregate offering price given in response to Part C – Question 4.a. This difference is</li> </ul>  | esponse to Part C - Quest<br>the *adjusted gross procee | ion 1 and to<br>ds to the is | otal expenses<br>suer"             | <b>s</b>              | -0-                           |
| <ol> <li>Indicate below the amount of the adjusted gross proceeds to the issue<br/>purposes shown. If the amount for any purpose is not known, furnish<br/>estimate. The total of the payments listed must equal the adjusted gro<br/>Part C – Question 4.b above.</li> </ol> | left of the   |                              |                                    |                       |                               |
|   |   | Payment To<br>Others         |                                    |                       |                               |
| Salaries and fees   |   | <b>_</b>                     | \$                                 | . 🗆                   | <b>\$</b>                     |
| Purchase of real estate   | ***************************************                 |                              | \$                                 |                       | <u> </u>                      |
| Purchase, rental or leasing and installation of machinery and equipment   | •••••   | <u> </u>                     | \$                                 |                       | \$                            |
| Construction or leasing of plant buildings and facilities   |   |                              | \$                                 |                       | \$                            |
| Acquisition of other businesses (including the value of securities involved be used in exchange for the assets or securities of another issuer pursual  | in this offering that may                               |                              | \$                                 | . 🗆                   | <u> </u>                      |
| Repayment of indebtedness   |   |                              | \$                                 | _ <del>-</del>        | <u> </u>                      |
| Working capital   |   | <u> </u>                     | \$                                 | _ 🗆                   | <u> </u>                      |
| Other (specify)   | ••••••••••••  | <u> </u>                     | \$                                 | _ 🗆                   | <u> </u>                      |
|   |   | □                            | \$                                 | _ 🗆                   |                               |
| Column Totals   |   |                              | \$                                 |                       | <b>S</b>                      |
| Total Payments Listed (column totals added)   |   |                              |                                    |                       | <u> </u>                      |
|   |   |                              |                                    |                       |                               |
|   |   |                              |                                    |                       |                               |
| D. FEDER  | AL SIGNATURE  |                              |                                    |                       |                               |
| The issuer had duly caused this notice to be signed by the undersigned disignature constitutes an undertaking by the issuer to furnish to the U.S. S information furnished by the issuer to any non-accredited investor purpose   | ecdrities and Exchange Co                               | mmışsıon,                    | filed under Rul<br>upon written re | e 505, th<br>quest of | e following<br>its staff, the |
| Issuer (Print or Type)  | Signature   | 1/1/2                        |                                    | Date /                | /cm                           |
| Hidden City Games, INC.   | Title of Signer (Print or Typ                           | <u> </u>                     |                                    | 9/                    | 4/01                          |
| Name of Signer (Print or Type)  Peter D. Adkison  | President & Chief Ex                                    |                              | Officer                            |                       |                               |
| AT  | TENTION   |                              |                                    |                       |                               |
| Intentional misstatements or omissions of fact co   | nstitute federal cri                                    | minal v                      | iolations.                         | (See                  | 18 U.S.C.                     |
| 1001.)  |   |                              |                                    | •                     |                               |

|          | E. STATE SIGNATURE   |                                    |                   |           |  |  |  |
|----------|--|------------------------------------|-------------------|-----------|--|--|--|
| 1,       | ls any party described in 17 CFR 230.262 presently subject to any of the disqualification provision  | ons of such rule?                  | Yes               | No<br>⊠   |  |  |  |
|          | See Appendix, Column 5, for state response.  |                                    |                   |           |  |  |  |
| 2,       | The undersigned issuer hereby undertakes to furnish to the state administrator of any state in will 239.500) at such times as required by state law.   | nich the notice is filed, a notice | on Form D (17 (   | CFR       |  |  |  |
| 3.       | 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the   |                                    |                   |           |  |  |  |
| 4.       | The undersigned issuer represents that the issuer is familiar with the conditions that must be sat<br>Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claims<br>of establishing that these conditions have been satisfied. | ng the availability of this exen   | aption has the bu | raen      |  |  |  |
| Th<br>au | e issuer has read this notification and knows the contents to be true and has duly caused this notification and knows the contents to be true and has duly caused this notification.   | ce to be signed on its dehalf b    | y the undersigne  | d duly    |  |  |  |
| Iss      | uer (Print or Type)  | Bignature                          | Date              | _         |  |  |  |
|          | dden City Games, INC.  | 10 MVV                             | 8216              | <u>l_</u> |  |  |  |
|          |  | Fitle (Print or Type)              | •                 |           |  |  |  |
| Pe       | eter D. Adkison President & Chief Executiv   |                                    |                   |           |  |  |  |

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

|       | •        |   |   | APPENDIX                             |  |  |         |              |  |  |
|-------|----------|---|---|--------------------------------------|--|--|---------|--------------|--|--|
| 1     |          | 2   | 3   |                                      | 4  | <del></del>                                  |         |              | 5  |  |
|       | to non-c | d to sell<br>eccredited<br>rs in State<br>3-Item 1) | Type of security<br>and aggregate offering<br>price offered in state<br>(Part C-Item 1) |                                      | Type of investor and<br>amount purchased in State<br>(Part C-Item 2) |  |         |              | Disqualification<br>under State ULOE<br>(If yes, attach<br>explanation of<br>waiver granted<br>(Part E-item 1) |  |
| State | Yes      | No  |   | Number of<br>Accredited<br>Investors | Amount   | Number of<br>Non-<br>Accredited<br>Investors | Amount  | Yes          | No   |  |
| AL    |          |   |   |                                      | \$   |  | \$      | _            |  |  |
| AK    |          | Х   |   | 1                                    | -0-  | 0  | -0-     |              | X  |  |
| AZ    |          | Х   |   | 3                                    | -0-  | 0  | -0-     |              | Х  |  |
| AR    |          |   |   |                                      |  |  |         |              |  |  |
| CA    | <b>1</b> | Х   |   | 14                                   | -0-  | 0  | -0-     |              | <u> </u>   |  |
| CO    |          | Х   |   | 1                                    | -0-  | 0  | -0-     |              | Х  |  |
| CT    | ì        |   |   |                                      |  |  |         |              | <u> </u>   |  |
| DE    | 1        | Х   |   | 1                                    | -0-  | 0  | -0-     |              | Х  |  |
| DC    |          |   |   |                                      |  |  |         |              | <u> </u>   |  |
| FL    |          | Х   |   | 1                                    | -0-  | 0  | -0-     |              | X  |  |
| GA    |          |   |   |                                      |  |  |         |              | <u> </u>   |  |
| Hi    |          | Х   |   | 1                                    | ¢  | 0  | -0-     | <u> </u>     | X  |  |
| ID    | 1        |   |   |                                      |  |  |         |              | <u> </u>   |  |
| IL    |          | Х   |   | 3                                    | 4  | 0_   | -0-     |              | X  |  |
| IN    |          |   |   |                                      |  |  |         | <u> </u>     | <b>↓</b>   |  |
| IA    | T        |   |   |                                      |  |  |         | ļ            | <b>↓</b>   |  |
| KS    |          |   |   |                                      |  |  |         | ļ <u></u> -  | <del> </del>   |  |
| KY    |          |   |   |                                      |  |  |         |              | <del> </del>   |  |
| LA    |          |   |   | <u> </u>                             |  |  |         | ļ            | <del> </del>   |  |
| ME    |          |   |   |                                      |  |  |         | <b></b> _    | <del> </del>   |  |
| MD    |          | Х   |   | 1                                    | <u>-</u> 0-  | 0  | <u></u> | <u> </u>     | X  |  |
| MA    |          |   |   |                                      |  |  |         | <b></b>      | <b></b>  |  |
| MI    |          |   |   |                                      |  |  |         | <del> </del> | <del> </del>   |  |
| MN    |          |   |   |                                      |  |  |         | <b></b> _    | <del> </del>   |  |
| MS    |          |   |   |                                      |  |  |         | ļ            | <del></del>  |  |
| MO    |          |   |   |                                      |  | 1  |         | l            |  |  |

| Total   Tota | <del></del> |   |   |  | APPENDIX                                |  | <u> </u>   |  |  |   |
|--|-------------|---|---|--|---|--|--|--|--|---|
| Intend to sell to non-accredited investors in State (Part C-Item 1)   Type of investor and aggregate offering price offered in state (Part C-Item 1)   Type of investor and amount purchased in State (Part C-Item 1)   Type of investors and amount purchased in State (Part C-Item 2)   Type of investors   Ty | 1           |   | 2   | 3  | <del></del>                             | - 4  |  |  |  | 5   |
| MT   |             | to non-   | accredited<br>rs in State                         | and aggregate offering price offered in state    |   | amount purchased in State                        |  |  | under State ULOE<br>(if yes, attach<br>explanation of<br>walver granted (Part<br>E-Item 1) |   |
| NE   | State       |   |   |  | Accredited Non-<br>Investors Accredited |  | Amount   | Yes  | No   |   |
| NE NV  | MT          | · · · · ·   |   |  |   | \$   |  | \$   |  |   |
| NV   | -           |   |   |  |   |  |  |  |  |   |
| NJ   |             |   |   |  |   |  |  |  |  |   |
| NM   |             | <u> </u>  | Х   |  | 1                                       | 4  | 0  | -0-  |  | X   |
| NY X 2 -0- 0 -0- X  NC ND  | NJ          | 1   |   |  |   |  |  |  | <u> </u>   |   |
| NC   | NM          |   |   |  |   |  |  |  |  |   |
| ND OH OH OK OK OR X 1 -0- 0 X PA RI SC SD SD TN TX TX TX TX TY   | NY          |   | Х   |  | 2                                       | -0-  | 0  | -0-  | <u> </u>   | X   |
| OH OK OK   | NC          |   |   |  |   |  |  |  | —  | <u> </u>  |
| OK   | ND          |   |   |  |   |  |  |  | <b>↓</b>   |   |
| OR         X         1         -0-         0         -0-         X           PA         I         -0-         0         -0-         X           RI         I         -0-         -0-         X           SC         SD         I         -0-         -0-         I           TX         I         I         -0-         I         -0-         X           VI         I         I         -0-         I         -0-         X           WI         WI         I         I         -0-         I         -0-         I   | ОН          |   |   | <u> </u>   |   |  | <u> </u>   |  | <del> </del>   | <u> </u>  |
| OR         X           PA         I           RI         I           SC         I           SD         I           TN         I           TX         I           UT         I           VA         I           WA         X           WI         I           WY         I  | ОК          |   |   |  |   |  | ļ  |  | <u> </u>   | <del>                                     </del>  |
| RI SC SC SD  | OR          | <u> </u>  | X   | <u> </u>   | 11_                                     | -0-  | 0  | -0-  | <del> </del>   | X   |
| SC         SD           TN         SD           TX         SD           UT         SD           UT         SD           VT         SD           VT         SD           VA         SD           VY         <   | PA          | ļ   |   |  |   |  |  | <u></u>  | <del> </del>   | <del>                                     </del>  |
| SD         TN           TX   |             | <u> </u>  | <u> </u>  |  |   |  |  |  | <del> </del>   |   |
| TN   |             | <u> </u>  | ļ   |  | · · ·                                   |  | <u> </u>   |  | <del> </del>   | <del> </del>                                      |
| TX   |             | ļ   | ļ <u></u>   |  |   | <del></del>                                      |  |  | <del> </del>   | <del> </del>                                      |
| UT         VT         VT<   |             | <del>                                     </del>  |   |  |   |  | <u> </u>   |  | <del> </del>   | <del> </del>                                      |
| VT         VA  |             | <b></b>   |   |  | ,                                       | <u> </u>   | <del></del>                                      | · -  | <del> </del>   |   |
| VA         X         100         -0-         11         -0-         X           WV         WI         WY         WY         WI         WY         WY<   |             |   | <del>                                      </del> |  | ļ                                       | ļ.————   |  | <u> </u>   | +  |   |
| WA         X         100         -0-         11         -0-         X           WI         WY         WY<   |             |   |   |  |   | _  | <del> </del>                                     |  | <del> </del>   | <del>                                      </del> |
| WA A A 100 O O O O O O O O O O O O O O O O O O   |             | <del></del>                                       |   | <u> </u>   | 400                                     |  | - 44   |  | <del>                                     </del>   | Y   |
| WI WY  |             |   | <del>                                     </del>  | · .  | 100_                                    | -0-  | 17   | <del></del>                                      | +  | <del>  ^ </del>                                   |
| WY   |             | <del>                                      </del> | -   |  | -                                       |  | <del> </del>                                     | <del>                                     </del> | <del>                                     </del>   | +   |
|  |             | <del> </del>                                      | <del> </del>                                      |  |   | <del>                                     </del> | <del></del>                                      | <del></del>                                      | <del>                                     </del>   | <del>                                     </del>  |
|  | PR          | <b> </b>  | <del>                                     </del>  | <del>                                     </del> |   | <del>                                     </del> | <del>                                     </del> | <del>                                     </del> | <del>                                     </del>   | †   |