17260

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C 20549

Expired: November 30, 2001 Estimated average burden FORM D 16.00 ... 16.00 NOTICE OF SALE OF SECURITIES

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OMB Approved

3236-0070

PURSUANT TO REGULATION D. SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

<u> </u>
Name of Officing (C) check if this is an amendment and name has changed, and indicate change.)
Life Investors Corporate Separate Account One
Filing Under (Check box(co) that appropriate Rule 504 12 Rule 505 12 Rule 505 12 Section 4(6) 12 Junior
Type of Filing C New Filing X Amandona
A. DASIC IDENTIFICATION DATA
1. Entry the information requested about the inner;
None of Icaca (CI chart if this is an examinant and account to changed, and indicate changes) Life Investors Corporate Separate Account One 07075223
Address of Busselvo Offices (Number and Street, City, Store, Zip Code) Telephone
Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)
(if different from Bucauthy Office)
Brief Deceription of Buriance
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information Regards A not different outside all biformation requests. Associated and repost the cours of the iccurs and effecting, my designs the information requested in Part C, and my material changes from the information provincing supplied to Part A and D. Part E and the Appendix send and he filed with the SEC.
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ATTENTION

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Failure to file notice in the appropriate states will not result in a less of the federal exemption. Convorsely, failure to file the appropriate federal notice will not recult in a loce of an available state exemption unloss such exemption is predicated on the filing of a federal notice.

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SEC 1972 (2-99) 1 of D

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers;

2012									
 Each general and may 	neging	partner of p	ertne	rship issuers.					
Check Box(es) that Apply:	a	Promoter	ā	Beneficial Owner		Executive Officer	0	Director	☐General and/or Managing Partne
Full Name (Last name first, i	f indiv	ridual)							
Business or Residence Addre	= (Nu	mber and S	troot,	City, State, Zip Coo	ie)				-
Check Box(es) that Apply:	a	Promoter		Beneficial Owner	0	Executive Officer	•	Director	□General and/or
Full Name (Last name first, i	í ladiv	ridual)		<u>_</u>	_				Managing Partne
Business or Residence Addre	es (Nu	mber and S	troot,	City, State, Zip Cod	(e)	 			•
Check Box(es) that Apply:	•	Promoter	a	Beneficial Owner	a	Executive Officer	ā	Director	GGeneral and/or
Full Name (Last name first, i	if indiv	ridual)				·		···-	Managing Partne
Business or Residence Addre	= (Nu	mber and S	troot,	City, State, Zip Cod	le)	•	- ,		
Check Box(es) that Apply:	0	Promoter	۵	Beneficial Owner		Executive Officer	a	Director	☐General and/or Managing Partne
Full Name (Last name first, i	findiv	idual)							termana Partue
Business or Residence Addre	es (Nu	mber and S	treet,	City, State, Zip Cod	k)				
Check Box(es) that Apply:	a	Promotor	0	Beneficial Owner		Executive Officer		Director	OGeneral and/or Managing Partne
Full Name (Lest name first, i	f indiv	idus)							With the Later
Business or Residence Addre	sa (Na	mber and S	root,	City, State, Zip Cod	(-)		-		
Check Box(es) that Apply:	۵	Promoter		Beneficial Owner	0	Executive Officer	0	Director	General and/or Managing Partner
Pull Name (Last name first, i	f indiv	idul)							Ministry Paris
Business or Residence Addre	s (Nu	mber and St	reet,	City, State, Zip Cod	c)				
Check Box(es) that Apply:	ŭ	Promoter	ā	Beneficial Owner	a ~	Executive Officer	۵	Director	☐General and/or Managing Partner
Full Name (Last name first, is	l'indivi	क्षां)							With the same and the same
Business or Residence Addres	s (Nu	ober and St	root, (City, State, Zip Code)				
					-				

B. INFORMATION ABOUT OFFERING		
1. Has the issuer sold or does the issuer intend to sell, to non-accredited investors in this offering?	Yes	No
Answer also in Appendix, Column 2, if filing under ULOE.		
2. What is the minimum investment that will be accepted from any individual?	\$	
3. Does the offering permit joint ownership of a single unit?	Yes	No
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.		
Full Name (Last name first, if individual)		
Clark Securities, Inc.		
Business or Residence Address (Number and Street, City, State, Zip Code) 633 West Fifth Street, 52nd Floor, Los Angeles, CA 90071		
Name of Associated Broker or Dealer		
same States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
Check "All States" or check individual States)		
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DB] [DC] [FL] [GA] [HI] [ID]		
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[RI] [SC] [SD] [TN] [TX] [UT] [VA] [WA] [WV] [WI] [WY] [PR]		
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers		
(Check "All States" or check individual States)		
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]		
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Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)		
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI] [ID]		
[IL] (IN] [IA] [KS] [KY] [LA] [MR] [MD] [MA] [MI] [MN] [MS] [MO]		
[MT] [NB] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA]		
[RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]		

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero". If the transaction is an exchange offer-		
ing, check this box \(\Q\) and indicate in the column below the amounts of the securities of-		
fered for exchange and already exchanged.		
Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	Aggregate Amoun Offering Price S S S S On	\$
Equity Common Preferred	\$	\$
Convertible Securities (including warrants)	\$	\$
•		
•		
Answer also in Appendix, Column 3, if filing under ULOB	¥ 	· · · · · · · · · · · · · · · · · · ·
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
		Aggregate Dollar Amount of Purchases
Accredited Investors	5	-
Non-accredited Investors		s
Total (for filings under Rule 504 only)		\$
Answer also in Appendix, Column 4, if filing under ULOE		,
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		
Type of offering		Dollar Amount
Rule 505	•	Sold . \$
Regulation A		
Rule 504		
Total		\$ NA
4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
Transfer Agent's Fees		\$
Printing and Engraving Costs		\$
Legal Fees.		\$
Accounting Fees	_	\$
Engineering Fees	_	
-		\$2 490 100 10
Sales Commissions (Specify finder's fees separately)		\$2.480.188.19
Other Expenses (identify)		\$
Total	· · · · · · · □	\$

Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C-Question 4.b. above. Payments to Officers, Directors, & Affiliates Salaries and fees Purchase of real estata. Purchase, rental or leasing and installation of machinery and equipment. Construction or leasing of plant buildings and facilities. Acquisition of other businesses (including the value of securities isvolved in this offering that may be used in exchange for the assets or securities of mother instear pursuant to a merger. Repayment of indebtedness. Working capital. Other (specify) Discourse businesses and dead) S. FEDERAL SIGNATURE The issues has duly caused this notice to be signed by the undamigned duly enthorized person. If this notice is filed under Rule 505, the species of Type) Vice President, Life Investors Insurance Company of Account of Signer (Print or Type) Vice President, Life Investors Insurance Company of Account of Signer (Print or Type) Vice President, Life Investors Insurance Company of Account of the contract of the contractor of	b. Enter the difference between the a	MBER OF INVESTORS, EX- aggregate offering price given in response ted in response to Part C-Question 4.a. This he issuer."	e to Part C-		PROCEEDS
Salaries and fees	Indicate below the amount of the adjustused for each of the purposes shown an estimate and check the box to the must equal the adjusted gross process.	ted gross proceeds to the issuer used or pro- . If the amount for any purpose is not kno- left of the estimate. The total of the pay	oposed to be own, furnish		
Salaries and fees				Officers,	Paramente T.
Purchase of real estate. Purchase, rental or leasing and installation of machinery and equipment. Construction or leasing of plant buildings and facilities. Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the seases or securities of another issuer pursuant to a merger. Repayment of indebtedness. Working capital. Other (specify) Column Totals. Total Psyments Listed (column totals added). D. FEDERAL SIGNATURE Issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filled under Rule 505, the lowing signature constitutes an undertaking by the issuer to famile to the U.S. Securities and Exchange Commission, upon writteness of its staff, the information familahed by the issuer to say non-accordited investor pursuant to paragraph (b) (2) of Rule 502. Date (Frint or Type) Title of Signar (Frint or Type) Title of Signar (Frint or Type)				Affiliates	Others
Purchase, rental or leasing and installation of machinery and equipment. Construction or leasing of plant buildings and facilities. Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the sasets or securities of another issuer pursuant to a merger. Repayment of indebtedness. Working capital Other (specify) Column Totals. Total Psyments Listed (column totals added) D. FEDERAL SIGNATURE Issuer has duly caused this notice to be signed by the undersigned duly sufferized person. If this notice is filed under Rule 505, the leaving signature constitutes an undertaking by the issuer to farmish to the U.S. Securities and Exchange Commission, upon written paratre Account One Signature Of Signer (Print or Type) Title of Signer (Print or Type) Title of Signer (Print or Type)	Salaries and fees	••••••••		٥٥	\$
Construction or leasing of plant buildings and facilities. Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the seacts or securities of soother issuer pursuant to a merger. Repayment of indebtedness. Working capital. Other (specify) Column Totals. Total Psyments Listed (column totals added) D. FEDERAL SIGNATURE Insuer has duly caused this notice to be signed by the undersigned duly sutherized person. If this notice is filed under Rule 505, the overing signature constitutes an undertaking by the issuer to familia to the U.S. Securities and Exchange Commissions, upon written of the staff, the information familiated by the issuer to say non-accredited investor pursuant to paragraph (b) (2) of Rule 502. Significant (Print or Type) Title of Signer (Print or Type)				\$O	\$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of snother insuer pursuant to a merger. Repayment of indebtedness. Cother (specify) Cother (specify) Cother (specify) Column Totals. Column Totals. Column Totals. D. FEDERAL SIGNATURE Issuer has duly caused this notice to be signed by the undersigned duly sutherized person. If this notice is filed under Rule 505, the overing signature constitutes as undertaking by the issuer to farnish to the U.S. Securities and Exchange Commissions, upon written are (frint or Type) For Investor's Corporate parate Account One Parate Account One Title of Signar (Print or Type) Title of Signar (Print or Type)				\$0	\$
Other (specify) Column Totals. Column Totals. D. FEDERAL SIGNATURE Listoner has duly caused this notice to be signed by the undersigned duly sufficiency as undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon writte are (Print or Type) For Investors Corporate parate Account One Title of Signer (Print or Type)				\$O	\$
Other (specify) Other (specify) S S Column Totals. Total Psyments Listed (column totals added). D. FEDERAL SIGNATURE It issues has duly caused this notice to be signed by the undersigned duly sutherized person. If this notice is filed under Rule 505, the seet of its staff, the information farnished by the issues to farnish to the U.S. Securities and Exchange Commission, upon written and Commission of the information farnished by the issues to say non-accordited investor pursuant to paragraph (b) (2) of Rule 502. Signature Poor of Signer (Print or Type) Title of Signar (Print or Type)	othering that may be used in our	hange for the assets or securities of spotter	· lames	.	s
Other (specify) Other (specify) Column Totals. Total Psymouts Listed (column totals added). D. FEDERAL SIGNATURE Issuer has duly caused this notice to be signed by the undersigned duly suborized person. If this notice is filed under Rule 505, the set of its staff, the influentions furnished by the issuer to family to the U.S. Securities and Exchange Commission, upon writteness of its staff, the influention furnished by the issuer to any non-accordited investor pursuant to paragraph (b) (2) of Rule 502. Signature Per of Signer (Print or Type) Title of Signer (Print or Type)					
Column Totals					
Total Psyments Listed (column totals added) D. FEDERAL SIGNATURE I issuer has duly caused this notice to be signed by the undersigned duly sutherized person. If this notice is filed under Rule 505, the least of its staff, the information furnished by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written (Print or Type) For (Print or Type) Signature Parate Account One Signature Date 8/13/0> Title of Signer (Print or Type)					
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D. FEDERAL SIGNATURE Dissess has duly caused this notice to be signed by the undersigned duly sutherized person. If this notice is filed under Rule 505, the lowest of its staff, the inflamation farnished by the issuer to farnish to the U.S. Securities and Exchange Commission, upon written of its staff, the inflamation farnished by the issuer to any non-accredited investor pursuant to paragraph (b) (2) of Rule 502. Signature Puts P	Columa Totala				0
issuer has duly caused this notice to be signed by the undersigned duly sutherized person. If this notice is filed under Rule 505, the owing signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon writteness of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b) (2) of Rule 502. Signature Puts Puts Puts Print or Type) Title of Signer (Print or Type)					
issuer has duly caused this notice to be signed by the undersigned duly sufficient person. If this notice is filed under Rule 505, the owing signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon writtenest of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b) (2) of Rule 502. Signature Puts Puts Puts Print or Type) Title of Signer (Print or Type)		D. FEDERAL SIGNATUR	<u> </u>		
ife Investors Corporate eparate Account One Signature 8/13/0> Title of Signar (Print or Type)	s issuer has duly caused this notice to I lowing signature constitutes an undert uset of its staff, the information furnish	be signed by the undersigned duly authorize aking by the issuer to furnish to the U.S. 3 and by the issuer to any non-accredited inve	ed person. If locurities and	this notice is filed Exchange Commi	under Rule 505, the ission, upon written
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oe of Signer (Print or Type) Title of Signer (Print or Type)	parate Account One	fant g			•
Vice President, Life Investors Insurance Company of A	1) ——	,,,,			
	Kenturnguist	Vice President, Life	Investor	s Insurance	Company of Am

ATTENTION

intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1981.)

	E. STATE SIGNATI	URE		
1. Is any party described in 17 CFR 23 provisions of such rule?	0.252 (c), (d), (e) or (f) presently su	bject to any of the disqualification	Yes	No
See /	Appendix, Column 5, for state response	L		
2. The undersigned issuer hereby undert Form D (17 CFR 239.500) at such tin	akes to furnish to any state administrations as required by state law.	tor of any state in which this notice is	filed, a n	otice ca
3. The undersigned issuer hereby undert issuer to offerees.	akes to furnish to the state administrat	ors, upon written request, information	furnishe	d by the
4. The undersigned issuer represents the Limited Offering Exemption (ULO availability of this exemption has the	t the issuer is familiar with the condition (E) of the state in which this notice is burden of establishing that these conditions	s filed and understands that the ism	d to the U	Uniformating the
The issuer has read this notification and i undersigned duly sutherized person.	knows the contents to be true and has d	uly cansed this notice to be signed on i	ts behalf	by the
Issuer (Print or Type)	Signature	Dute		
		ľ		

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1		1	3			4		T	5	
	202-20 12703 31	to sell to credited tors in tate Item 1)	Type of security and aggregate offering price offered in state (PartC-Item 1)		Type of investor and amound purchased in State (Part C-Item 2)					
				Number of	1	Number o		(Part	granted) I-Item 1)	
State	Yes	No		Accredited		Nanaceredie		Į.		
AL				lavestors	Amount	Investors	Amous	Yes	No.	
AK					<u> </u>					
AZ				-	<u> </u>	ļ				
AR									T	
CA										
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CT										
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MS				· · · · · · · · · · · · · · · · · · ·						
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^{*} Interest in separate account is an interest in an insurance policy.

APPENDIX

1		2	3			4			
	Intend to sell te Type of security non-accredited and aggregate investors in offering price State offered in state (Part B-Item 1)				Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)				
State	Yes	N•		Number of Accredited Investors		Number of Nonaccredited Investors	1		
MT							Amount	Yes	Ne
NB					· ·		 -		
NV									
NH								<u> </u>	<u> </u>
NJ							 -	 -	 -
NM									 -
NY									<u> </u>
NC									
ND	<u></u>								
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