**FORM D** 



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

# FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

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OMB APPROVAL
OMB Number: 3235-0076
Expires:
Estimated average burden

Estimated average burden hours per response. . . . . . 16.00

SEC USE ONLY						
Prefix	Serial					
DATE RI	ECEIVED					
1	l					

Name of Offering ( check if this is an amendment and name has changed, and indicate change.)	
Advent Film Group Movie One, LLC	<u> </u>
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6)	☐ ULOE
Type of Filing:	
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	1884 1100 1100 1100 1100 1100 1100 1100
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)	07075023
Advent Film Group Movie One, LLC	
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
20387 Somerset Court, Purcellville, VA 20132	540-751-0518
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business	
Produce a single full feature motion picture.	
	JP00F00F3
Type of Business Organization	11466E32ED
corporation limited partnership, already formed other (p	olease specify):
business trust limited partnership, to be formed Limited liabi	lity company AUG 1 5 2007
Month Year  Actual or Estimated Date of Incorporation or Organization: [0] 5 0] 7 2 Actual Estimated Date of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State CN for Canada; FN for other foreign jurisdiction)	mated B THOMSON FINANCIAL

#### GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

# State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### - ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

## A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Executive Officer General and/or Check Box(es) that Apply: ✓ Promoter ■ Beneficial Owner Director Managing Partner Full Name (Last name first, if individual) George D. Escobar Business or Residence Address (Number and Street, City, State, Zip Code) 20387 Somerset Court, Purcellville, VA 20132 General and/or Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) General and/or Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) General and/or

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

Check Box(es) that Apply:

Full Name (Last name first, if individual)

Promoter

Business or Residence Address (Number and Street, City, State, Zip Code)

Beneficial Owner Executive Officer

Director

Managing Partner

B. INFORMATION ABOUT OFFERING													
1. Her the issues sold or does the issues intend to sell to non-accredited investors in this offering?								Yes	No				
I. Has	1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?  Answer also in Appendix, Column 2, if filing under ULOE.									×			
2. Wh									\$ <sup>10,</sup>	00.00			
	What is the minimum investment that win so desopted from any marviagati minimum marvia								Yes	No			
			-		•	le unit?							
con If a or s	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
Full Nar	ne (L	ast name f	irst, if indi	vidual)									
Busines	s or R	esidence A	Address (N	umber and	l Street, C	ity, State, Z	ip Code)						
Name of	Asso	ciated Bro	ker or Dea	aler		,					•		
States in	Whi	ch Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers		<del>.</del>	<del>-</del>			
(Ch	eck ".	All States'	or check	individual	States)						••••••••••	☐ Al	1 States
Al	]	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
TL		IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
M]		NE SC	NV SD	NH TN	N) TX	NM UT	NY VT	NC VA	ND WA	OH WV	OK WI	OR WY	PA PR
Full Nar	ne (L	ast name f	irst, if indi	vidual)									
Busines	s or I	Residence	Address (N	Number an	d Street, C	City, State, I	Zip Code)			· · · · · · · · · · · · · · · · · · ·	···		
Name of	Asso	ociated Bro	oker or De	aler									
States in	Whi	ch Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers		·····	<del> </del>			
(Ch	eck "	All States'	or check	individual	States)		*************	***********	***************************************	. 644 , 844 , 774 - 774 - 774		☐ All States	
AI	]	AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	ID
		IN	IA	KS	KY	LA	ME	MD	MA	MI	MN	MS	MO
M'		NE SC	NV SD	NH TN	TX	NM UT	NY VT	NC VA	ND WA	OH WV	OK WI	OR WY	PA PR
			irst, if indi										
					·····								
Business or Residence Address (Number and Street, City, State, Zip Code)													
Name of Associated Broker or Dealer													
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers													
(Check "All States" or check individual States)							☐ Al	1 States					
Al		AK	AZ	AR	CA	CO	CT	DE	DC	FL	GA	HI	[ID]
IL M		IN NE	IA NV	KS NH	KY NJ	LA NM	ME NY	MD NC	MA ND	MI OH	MN OK	MS OR	MO PA
RI	=	SC	SD	TN	TX	UT	VT	VA	WA	WV		WY	PR

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.			
	Type of Security	Aggregate Offering Price		Amount Aiready Sold
	Debt	\$		\$
	Equity			\$
	Common Preferred	<u> </u>	_	Ψ
		•		¢
	Convertible Securities (including warrants)			J
	Partnership Interests			\$ \$ 150,000.00
	Other (Specify LLC membership interests	300,000.00	_	\$ 150,000.00
	Total	\$ 000,000.00		\$_150,000.00
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	:		Aggregate Dollar Amount of Purchases
	Accredited Investors	11	_	\$_150,000.00
	Non-accredited Investors	0		\$
	Total (for filings under Rule 504 only)		_	\$
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.	; ;		
	Type of Offering	Type of Security		Dollar Amount Sold
	Rule 505		_	\$
	Regulation A		_	\$
	Rule 504		_	\$
	Total		_	\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.			
	Transfer Agent's Fees	[	$\Box$	\$
	Printing and Engraving Costs	[		\$
	Legal Fees		Z	\$_5,000.00
	Accounting Fees			\$
	Engineering Fees			\$
	Sales Commissions (specify finders' fees separately)		$\overline{\Box}$	\$
	Other Expenses (identify)		_	\$
	Total			\$_5,000.00

	b. Enter the difference between the aggregate offerin and total expenses furnished in response to Part C — Q proceeds to the issuer."	duestion 4.a. This difference is the "adjusted gross		\$ <u>145,000</u>
5.	Indicate below the amount of the adjusted gross proceeds of the purposes shown. If the amount for any check the box to the left of the estimate. The total of the proceeds to the issuer set forth in response to Part 6	purpose is not known, furnish an estimate and he payments listed must equal the adjusted gross		
		•	Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees		<b>\$</b>	<b></b> \$
	Purchase of real estate		<u></u>	
	Purchase, rental or leasing and installation of mach and equipment	inery	s	s
	Construction or leasing of plant buildings and facil	ities	<u> </u>	\$
	Acquisition of other businesses (including the valu offering that may be used in exchange for the asset issuer pursuant to a merger)	s or securities of another	\$	
	Repayment of indebtedness		□ <b>\$</b>	<u> </u>
	Working capital		\$ 145,000.00	<u></u> \$
	Other (specify):		<b></b> \$	<b>\$</b>
			□\$	\$
	Column Totals		<del></del>	_
	Total Payments Listed (column totals added)			5,000.00
		D. FEDERAL SIGNATURE		
sig	e issuer has duly caused this notice to be signed by the unature constitutes an undertaking by the issuer to furnition furnished by the issuer to any non-accre	ish to the U.S. Securities and Exchange Commi	ssion, upon writte:	le 505, the following n request of its staff,
Iss	uer (Print or Type)	Signature / C	Date	
A	tvent Film Group Movie One, LLC	Crane V. molow	8-06-	-07
Na	me of Signer (Print or Type)	Title of Signer (Print or Type)		
Ge	orge D. Escobar	Promoter		

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

END

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)