100083

FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR NIFORM LIMITED OFFERING EXEMPTION OMB APPROVAL

OMB Number: 3235-0076 Expires: April 30, 2008 Estimated average burden hours per response 16.0

SEC USE ONLY								
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Newport Asia Japan Fund, L.P.							0 1 1/()		TH OF
Filing Under (Check box(es) that Type of filing: New Filing		Rule 504 Amendment	Rule 505	X	Rule 506		Section 4(6)		ULOE
		A. BASIC	IDENTIF	CATI	ON DAT	Γ A			
Enter the information reque	sted about th	ne issuer							
Name of Issuer (check if this Newport Asia Japan Fund, L		ment and name has o							
Address of Executive Offices 601 California Street, Suite 6	i00, San Fra	ncisco, CA 94108					(415) 67	7-8620	
Address of Principal Business Op (if different from Executive Offic	erations es)	(Numl	ber and Stre	et, Cit	, State, 2	Zip C	ROCESS	mber ((Including Area Code)
Brief Description of Business Private investment fund						1/	SEP 2 1 201	7	
Type of Business Organization corporation	⊠ limi	ited partnership, alre	eady formed	l	P	1/	THOMSON	ease sp	ecify): LLC
 bu mess trust 	🗅 limi	ited partnership, to b	e formed					-	
Actual or Estimated Date of Incor Jurisdiction of Incorporation or O	rporation or organization:	Organization: (Enter two-letter l	U.S. Postal N for other	Mont [11] Service foreig	0] abbrevi	5] ation f	[X] Ac for State: D] [E]	ctual	[] Estimated

GENERAL INSTRUCTIONS

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230 501 et seq. or 15 U S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (6-02)

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number,



A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers of corporate general and managing partners of partnership issuers; and

Each general and managing partner of partnership issuers.

0	Promoter	0	Beneficial Owner	0	Executive Officer	0	Director	X	General and/or Managing Partner
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0	Promoter	0	Beneficial Owner	X	Executive Officer	0	Director	□.	General and/or Managing Partner
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(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

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C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amoun already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering check this box and indicate in the columns below the amounts of the securities offered fo exchange and already exchanged.	,			
	Type of Security	(Aggregate Offering Price	Aı	nount Aiready Sold
	Debt	\$_	0	\$	0
	Equity Common Preferred	\$_	0	\$	0
	Convertible Securities (including warrants)	. \$	0	\$	0
	Partnership Interests			\$	27,610,000
	Other (Specify)			\$	0
	Total			\$	27,610,000
2.	Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504 indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Accredited Investors	ŕ	Number Investors		Aggregate Pollar Amount of Purchases 27,610,000
	Non-accredited Investors		0	\$_	0
	Total (for filings under Rule 504 only)	_		\$	
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for al securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.	S			
	Type of offering		Type of Security	1	Oollar Amount Sold
	Rule 505	_	<u> </u>	\$	
	Regulation A			\$	
	Rule 504	_	· · · · · · · · · · · · · · · · · · ·	\$	
	Total			\$	····
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees		٥	\$	0
	Printing and Engraving Costs		٥	\$	732
	Legal Fees.		٥	\$	27,445
	Accounting Fees		٥	\$	0
	Engineering Fees		В	\$	0
	Sales Commissions (specify finders' fees separately)		0	<u>,</u>	0
	Other Expenses (identify) Blue sky, certain custodian fees and fund compliance			ς	20,710
	Total		0	Ψ	
				\$	<u>48,907</u>

	C. OFFERING FRICE, NUMBER	DER OF INVESTO	RS, EAFERSES AND	USE	, OI	FROC	ECUS				
	b. Enter the difference between the aggregate Question 1 and total expenses furnished in respons the "adjusted gross proceeds to the issuer"	e to Part C - Questi	on 4.a. This difference i	S					\$	27,561,093	
5.	used for each of the purposes shown. If the amore estimate and check the box to the left of the estimate	e below the amount of the adjusted gross proceeds to the issuer used or proposed to be reach of the purposes shown. If the amount for any purpose is not known, furnish an e and check the box to the left of the estimate. The total of the payments listed must be adjusted gross proceeds to the issuer set forth in response to Part C – Question 4.b.								Payments To Others	
	Salaries and fees			_	\$_	· · ·	0	0	\$	0	
	Purchase of real estate				\$_		0	D	\$	0	
				О	\$_		0	0	\$	0	
	Purchase, rental or leasing and installation of	machinery and equi	pment		\$		0	۵	\$	0	
	Construction or leasing of plant buildings and	facilities	***************************************		_				_		
	Acquisition of other businesses (including the that may be used in exchange for the assets of a merger)	r securities of anothe	er issuer pursuant to		\$_	· · · · · · · · · · · · · · · · · · ·	0	0	\$	0	
	Repayment of indebtedness			0	\$_		0	D	\$	0	
	• •			п	\$		0	D	\$	0	
	Working capital			•							
	Other (specify): Investment Portfolio	.,,			\$_		0	\boxtimes	\$	27,561,093	
				D	\$_		0	ø	\$	0	
	Column Totals				\$_	_	0	X	\$	27,561,093	
	Total Payments Listed (columns totals added)			· 🗵		_\$	27,561	<u>,093</u>			
	· · · · · · · · · · · · · · · · · · ·	D. FEDERAL SI	GNATURE								
sign	issuer has duly caused this notice to be signed by thature constitutes an undertaking by the issuer to furn mation furnished by the issuer to any non-accredited	ish to the U.S. Secu	rities and Exchange Cor	nmi	ssio	is filed n, upon	under l written	Rule requ	505, s	the following its staff, the	
Issu	er (Print or Type)	Signature	19			Date					
Nev	port Asia Japan Fund, L.P.	7	1-2h_			Se	ptembe	r 12,	200	7	
Nan	e of Signer (Print or Type)	Title of Signer (Prin	or Type)	_		_				·-	
Mic	hael Ellis	Partner, Newport Fund, L.P.	Asia LLC, General Pa	rtne	r of	the Ne	wport	Asia	Japa	n	
			 								

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- ATTENTION ----

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)