



Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D,

1409168

OMB APPROVAL

OMB Number: 3235-0076 Expires: May 31, 2002

Estimated Average burden hours per form 16.00

SEC USE ONLY Prefix Serial DATE RECEIVED

SECTION	UNIFORM LIMI	ITION 4(6), AND/OR ITED OFFERING EXEM	PTION	DATE RECEIVED
Name of Offering (check if this is a	andendment and name has cha	anged, and indicate change.)		
Filing Under (Check box(es) that apply): Type of Filing: New Filing	Rule 504	Rule 505 🔀 Rule 506	Section 4(6)	☐ ULOE
	A. BASI	C IDENTIFICATION DATA		
1. Enter the information requested about the	issuer			
Name of Issuer (check if this is ar	amendment and name has cha	anged, and indicate change.)		
AMA Private Equity Fund of Funds 2007	(Q.P.), LP			1 37 THILL BOWN OF OUR DRIVE LIBERT BLOOM BEING TOWN BEINE LIBERT
Address of Executive Offices	(Number and	Street, City, State, Zip Code)	Telephone Numbe	07074594
3801 PGA Blvd., Suite 555, Palm Beach G	ardens, FL 33410		(561) 746-8444	
Address of Principal Business Operations	(Number and	Street, City, State, Zip Code)	Telephone Number (I	Including Area Code)
(if different from Executive Offices)	Same			
Brief Description of Business		•		
Long-term capital appreciation by investi growth capital funds and specialized priva	ng in a broad range of privat ate equity funds, including m	te equity funds managed by the contract of the	hird parties, primarily co d funds.	onsisting processing the process of the contract of the contra
Type of Business Organization	······································			
corporation	limited partnership, al	ready formed	other (please sp	pecify): AUG 1 5 2007
☐ business trust	limited partnership, to	be formed		
		Month Year		THOMSON
Actual or Estimated Date of Incorporation of	Organization:	0 4 0 7	🛮 Actual 🔲	Estimated FINANCIAL
Jurisdiction of Incorporation or Organization	: (Enter two-letter U.S. Posta	Service Abbreviation for State		
	CN for Canada; FN for ot			D E

GENERAL INSTRUCTIONS

Federal

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

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2. Enter the informati	on managed for the f		TIFICATION DATA		·· <u> </u>
	on requested for the fo	•			
•		r has been organized within the	-		
		r to vote or dispose, or direct the	•	-	•
		orporate issuers and of corporat	e general and managing partner	s of partnership issue	rs; and
	managing partner of p		—		M C
Check Box(es) that Apply:	☑ Promoter	☐ Beneficial Owner	Executive Officer	Director	⊠ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Asset Management Advisors					
Business or Residence Addres	s (Number and Stree	et, City, State, Zip Code)			
3801 PGA Blvd., Suite 555, F					
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
SunTrust Banks, Inc.					
Business or Residence Addres	s (Number and Stree	et, City, State, Zip Code)			
303 Peachtree Street, NE, At	lanta, GA 30303				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	☐ General and/or
Full Name (Last name first, if	individual)				Managing Partner
AMA Privata Fauity Conora	I Boston I I C				
AMA Private Equity General Business or Residence Address		et, City, State, Zip Code)			
3801 PGA Blvd., Suite 555, F	olm Baach Cardons	FI 33410			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or
				-	Managing Partner
Full Name (Last name first, if	individual)				
Lagomasino, Maria E.					
Business or Residence Address	5 (Number and Street	et, City, State, Zip Code)			
3801 PGA Blvd., Suite 555, F	alm Beach Gardens	, FL 33410			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Holden, Michael					
Business or Residence Address	s (Number and Street	et, City, State, Zip Code)			· -
3801 PGA Blvd., Suite 555, F	'alm Beach Gardens	, FL 33410			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or
Full Name (Last name first, if	individual)				Managing Partner
Zeuner, Michael					
Business or Residence Address	s (Number and Stree	et, City, State, Zip Code)			· ·
3801 P.C.A. Rival. Suita 555 E	talm Basah Candans	El 22410			
3801 PGA Blvd., Suite 555, F Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or
					Managing Partner
Full Name (Last name first, if	individual)				
Perry, Henry A.					
Business or Residence Address	(Number and Street	et, City, State, Zip Code)			
3801 PGA Blvd., Suite 555, F					
	(Use I	blank sheet, or copy and use add	litional copies of this sheet, as a	necessary.)	

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2. Enter the information	d for the follow		TIFICATION DATA		
	on requested for the follow		6		
•		s been organized within the	•		
			vote or disposition of, 10% or		
	•	•	general and managing partners	s of partnership issue	rs; and
	nanaging partner of partn				
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if i	ndividual)				
Avdellas, Amy					
Business or Residence Address	(Number and Street, C	City, State, Zip Code)	······································	•	
3801 PGA Blvd., Suite 555, P	alm Reach Gardens, FI	. 33410			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if i	ndividual)	<u> </u>			Magnig I aither
Mayden, Martin T.					
Business or Residence Address	(Number and Street, C	City, State, Zip Code)			
3801 PGA Blvd., Suite 555, P	alm Roach Cordons FI	33410			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if i	ndividual)				iviai aging i arciei
Millar, Kenneth T.					
Business or Residence Address	(Number and Street, C	City, State, Zip Code)			
3801 PGA Blvd., Suite 555, P	alm Basch Cardons El	23410			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or
Full Name (Last name first, if i	:_i:_i:_n				Managing Partner
run Name (Last name first, if)	matviduai)				
McNeill, Jeffrey G.	Olivet 1 Secret C	24. Co. 2. C. 3.	<u> </u>		
Business or Residence Address	(Number and Street, C	ity, State, Zip Code)			
3801 PGA Blvd., Suite 555, P	·-·· <u></u>	·			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				<u> </u>
Mehalko, Andrew P.					
Business or Residence Address	(Number and Street, C	City, State, Zip Code)			
3801 PGA Blvd., Suite 555, P	alm Beach Gardens, Fl	. 33410			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or
Full Name (Last name first, if	ndividual)				Managing Partner
	·				
AMA Private Equity Partner Business or Residence Address		City State Zin Code)	<u> </u>	<u> </u>	
3801 PGA Blvd., Suite 555, P Check Box(es) that Apply:	alm Beach Gardens, FL Promoter	Beneficial Owner	Executive Officer	Director	☐ General and/or
			Executive Officer		Managing Partner
Full Name (Last name first, if	individual)		<u>-</u>		
TSG 5, L.P.					
Business or Residence Address	(Number and Street, C	City, State, Zip Code)			

3801 PGA Blvd., Suite 555, Palm Beach Gardens, FL 33410
(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

					В.	INFORM	IATION A	ABOUT C)FFERIN	G		_		
_														Yes No
l.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?													
2.	Answer also in Appendix, Column 2, if filing under ULOE.								,	\$250,000*				
۷.	What is the minimum investment that will be accepted from any individual?								Yes No					
3.	Does the offering permit joint ownership of a single unit?													
4.	Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or simil remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person									or simila	r			
	agent of a bro	tor solicita ker or deale	tion of purc	hasers in C	connection :	with sales (of securities or states. In	s in the offe	ering. If a p	erson to b er or deale	e listed is a	n associate than five (5)	a person o) nersons to	r N
	be listed are a	ssociated p	ersons of su	ch a broke	r or dealer,	you may se	t forth the	information	for that bro	ker or deal	er only.		, persons v	
Full	Name (Last na	me first, if	individual)	·····									·	
	NE													
Bus	iness or Resider	nce Address	s (Number a	nd Street,	City State,	Zip Code)				•				
Nar	ne of Associated	Broker or	Dealer							******				
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^{*}Will be waived for staff of General Partner, may be waived for other investors.

	the columns below the amounts of securities offered for exchange and already exchanged.	Aggregate	Amount Already
	Type of Security	Offering Price	Sold
	Debt	\$	\$
	Equity	s	\$
	☐ Common ☐ Preferred		
	Convertible Securities (including warrants)	S	s
	Partnership Interests.	\$100,000,000(1)	\$ <u>36,028,500</u>
	Other (Specify:	<u> </u>	S
	Total	\$ <u>100,000,000(1)</u>	\$ 36,028,500
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.			
۷.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons		
	who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Ī	
			Aggregate
		Number Investors	Dollar Amount of Purchases
	Accredited Investors		*
	Non-accredited Investors		\$ <u>36,028,500</u> *
			<u> </u>
	Total (for filings under Pule 504 only)	66	\$ 36,028,000*
	Total (for filings under Rule 504 only)	66	\$ <u>36,028,000</u> *
3.	Total (for filings under Rule 504 only)	;	\$ <u>36,028,000</u> *
3.	Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.	;	\$ <u>36,028,000</u> * Dollar Amount Sold
3.	Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.	Type of Security	Dollar Amount
3.	Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering	Type of Security	Dollar Amount
3.	Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering Rule 505	Type of Security	Dollar Amount
3.	Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering Rule 505 Regulation A.	Type of Security	Dollar Amount
3 . 4 .	Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering Rule 505 Regulation A	Type of Security	Dollar Amount
	Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check	Type of Security	Dollar Amount
	Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	Type of Security	Dollar Amount Sold S S S S
	Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees.	Type of Security	Dollar Amount Sold S S S S
	Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees. Printing and Engraving Costs	Type of Security	Dollar Amount
	Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees.	Type of Security	Dollar Amount
	Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees. Accounting Fees	Type of Security	Dollar Amount
	Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of offering Rule 505 Regulation A Rule 504 Total a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees	Type of Security	Dollar Amount

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

(2)

Estimated initial costs for purposes of this form only.

^{*}Represents capital commitments as of July 2007.

	and total expenses furnished in response to Par	rate offering price given in response to Part C - Question It C - Question 4.a. This difference is the "adjusted gross		\$	99,960,000
5.	of the purposes shown. If the amount for any pu	proceeds to the issuer used or proposed to be used for each rpose is not known, furnish an estimate and check the box to is listed must equal the adjusted gross proceeds to the issuer we.	,		
				Payments to Officers, Directors, and Affiliates	Payments to Others
	Salaries and fees			\$	□ \$
	Purchase of real estate			\$	□ \$
	Purchase, rental or leasing and installation of mag	chinery and equipment		\$	S
	Construction or leasing of plant buildings and fac-	cilities		\$	S
	Acquisition of other businesses (including the va may be used in exchange for the assets or securit	tue of securities involved in this offering that ies of another issuer pursuant to a merger)		\$	
	Repayment of indebtedness			\$	" \$
	Working capital			\$	<u> </u>
	Other (specify): Partnership Investments			\$	S 99,960,000
	Column Totals			\$	S 99,960,000
	Total Payments Listed (column totals added)			⊠ \$	99,960,000
_		D. FEDERAL SIGNATURE			
an u	issuer has duly caused this notice to be signed by the indertaking by the issuer to furnish to the U.S. Secur accredited investor pursuant to paragraph (b)(2) of	te undersigned duly authorized person. If this notice is filed ities and Exchange Commission, upon written request of its Rule 502.	under staff,	Rule 505, the followi the information furnis	ng signature constitutes hed by the issuer to any
İssu	er (Print or Type)	Signature BY: AMA Private Equity General Partner, LLC,	Gene	ral Date	
AM	A Private Equity Fund of Funds 2007 (Q.P.), LP	By: Asset Management Advisors, E.E.C., investment Man	ager	8-3-	-07
Nan	e of Signer (Print or Type)	Title of Signer (Print or Type)			
Avd	ellas, Amy	Vice President			

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

